

THAIxon

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Sixxon Tech. Co., Ltd

Investor Conference

Date : 13th Nov. 2024

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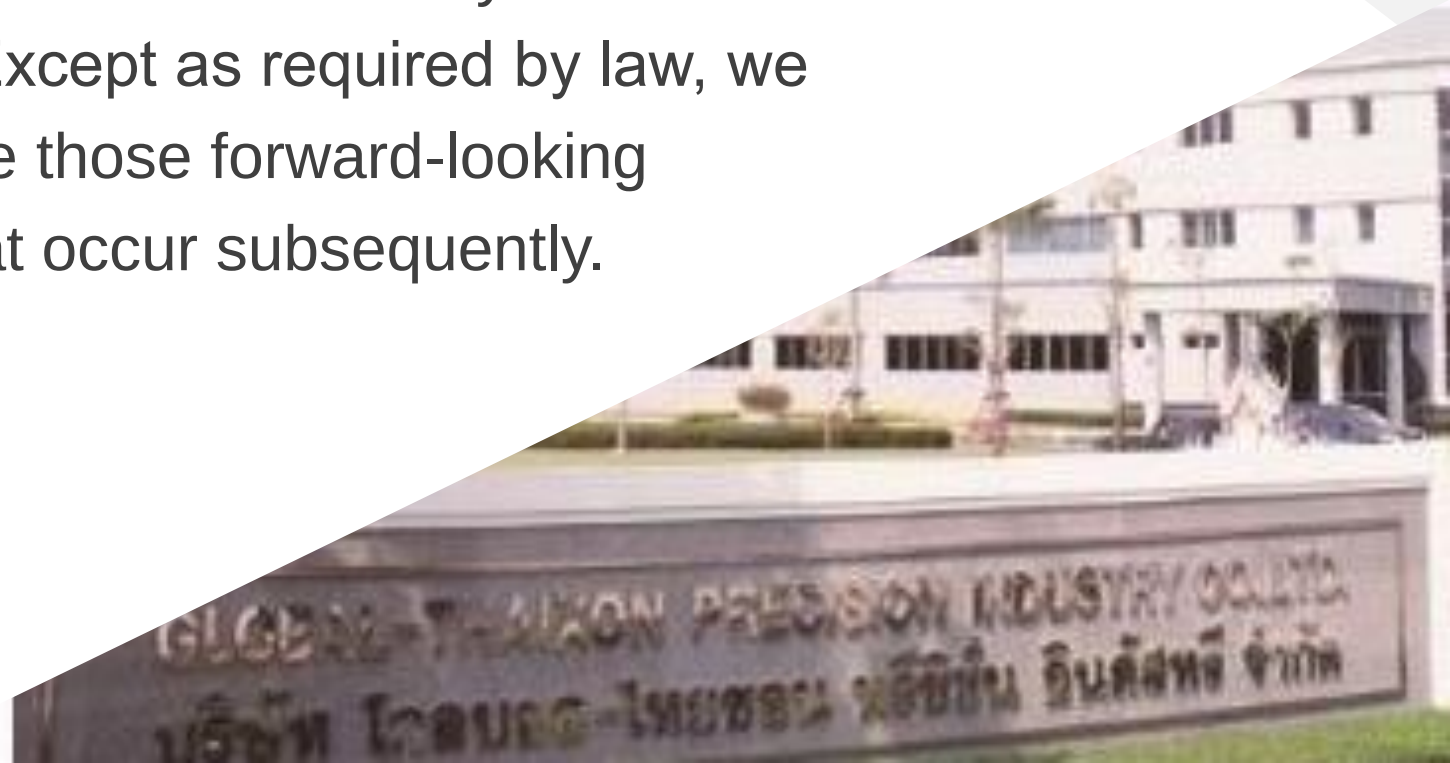
王威能 (Alex Wang)



免責聲明

Safe Harbor Disclaimer

- The forward-looking statements in this presentation reflect Sixxon Tech's views on the future. The actual results may differ from those forward-looking statements for a variety of factors beyond Sixxon Tech's controls. Except as required by law, we undertake no obligation to update those forward-looking statements for circumstances that occur subsequently.





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關於六方科技

About Sixxon Tech.



Founded since

20th Jan. 2020



Employees:

1,000 +



Capital :

NTD 310Million

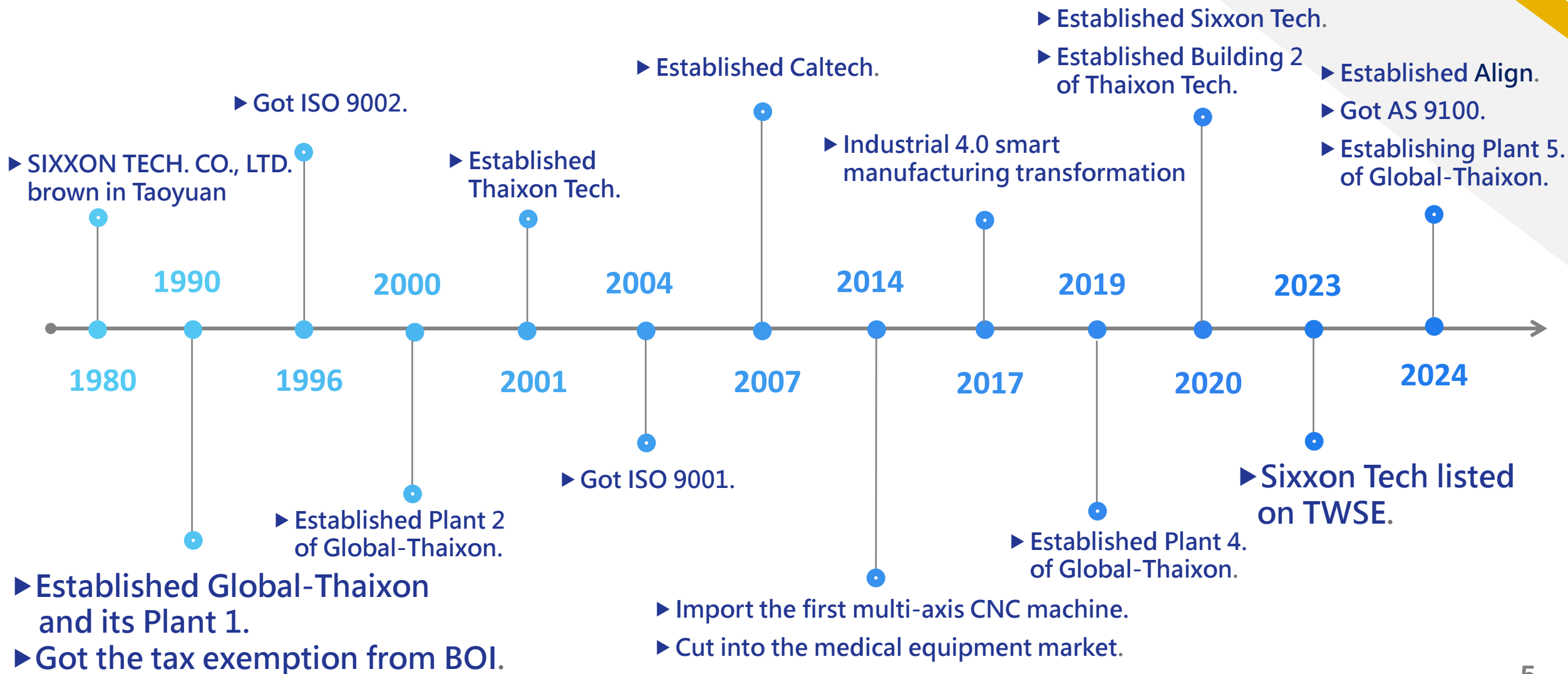


Business:

Fine Mechanical Parts including Automotive, Industry, 3C and Medical.

發展沿革

Milestones



生產基地

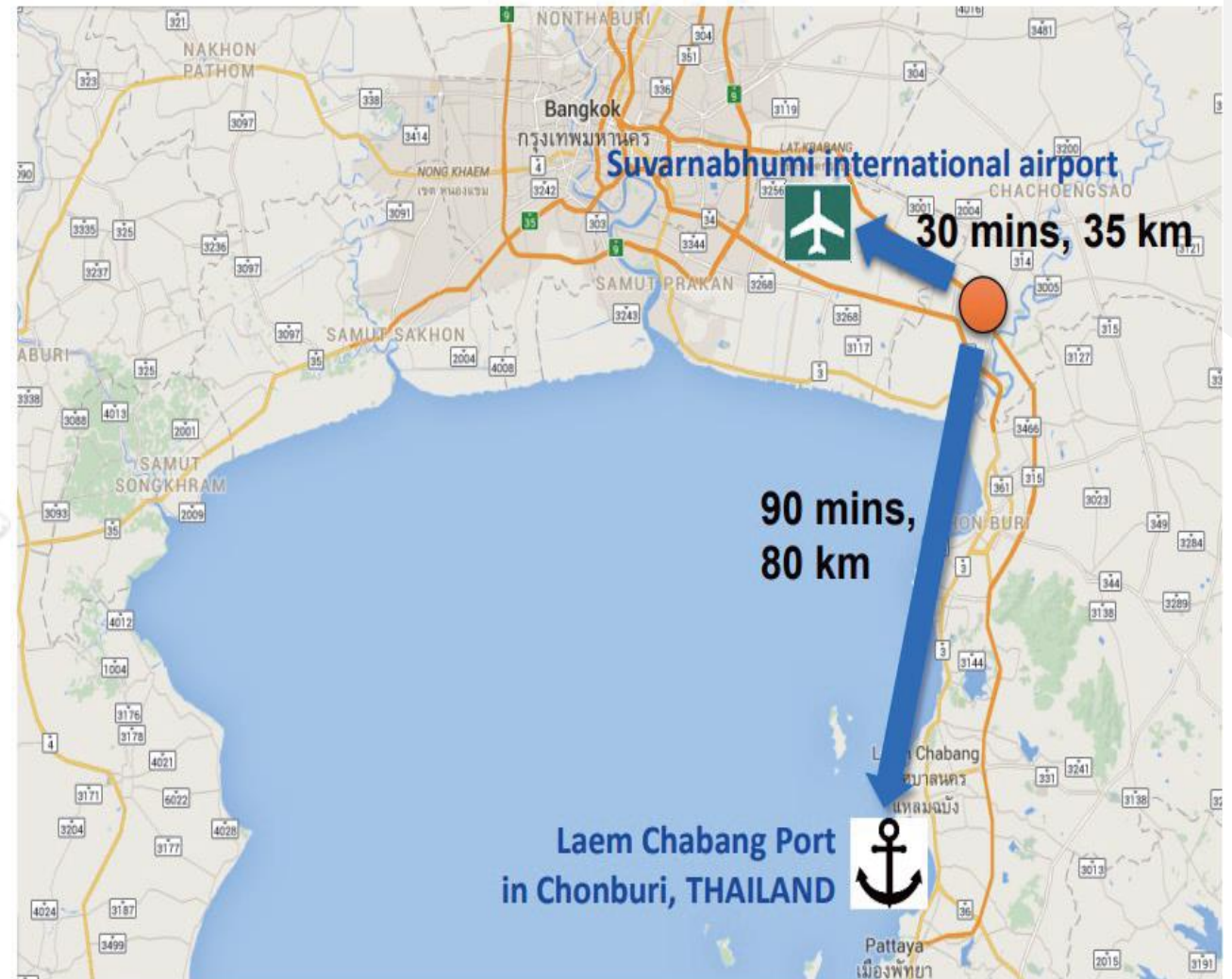
Production Deployment



Wellgrow Industrial Estate

– near the capital of Thailand

– the heart of ASEAN.



生產基地

Production Deployment

Plant 1
Global-Thaixon



Plant 2
Global-Thaixon



Plant 3
Thaixon Tech



Plant 4
Global-Thaixon



Plant 5
Global-Thaixon



Location

Wellgrow Industrial Estate, Chachoengsao, Thailand

Since

Jul. 1990

Aug. 2001

Dec. 2001

Apr. 2019

Jan. 2025 (expected)

**Main
Process**

High-precision
milling

High-precision
turning

Stamping / Milling

Automated storage

Zn die-casting
Turn-milling

經營理念

Business Concept

**Total solution provider
– quality oriented**



High-precision machining
leader in Thailand



Solution provider of
interdisciplinary machining



Core competency

- 1 One-stop service
- 2 High-Mix Low-Volume products
- 3 Surface treatment
- 4 Diversified customers
- 5 Excellent quality
- 6 Ultra precision measurement
- 7 Automated production with high yield rate
- 8 Asian Manufacturing Center
- 9 Customer trust

客戶分布

Customer from worldwide



經營績效及財務資訊(2024前三季)

Operating Performance & Financial information(2024Q1~Q3)

**Profit
before tax**

NTD 205,542
thousands

EPS

NTD 6.63

**Current
Ratio**

774%

**Book Value
per Share**

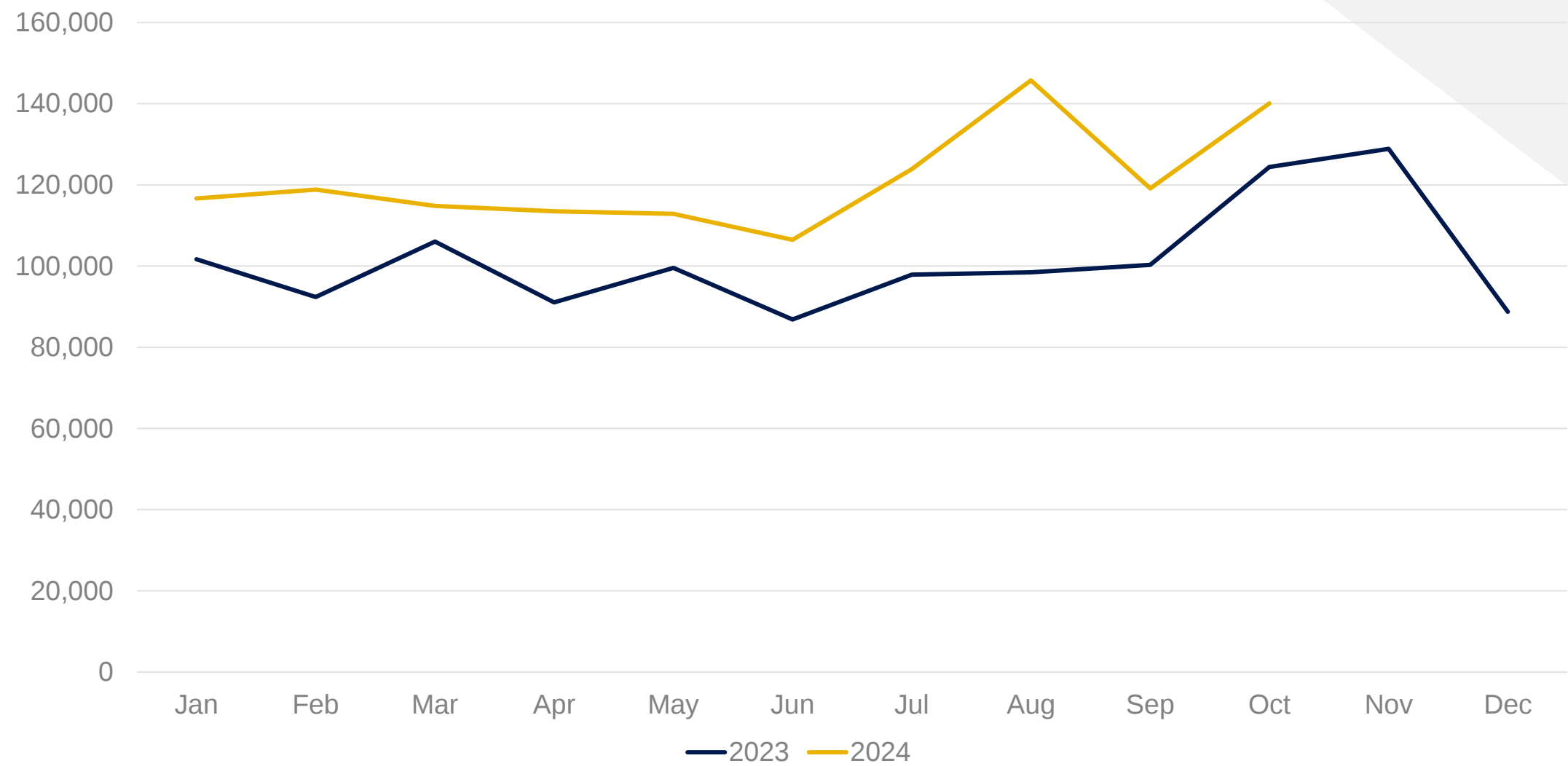
NTD 90.25

營業收入(月別)

Revenue by month

Unit : NTD thousand

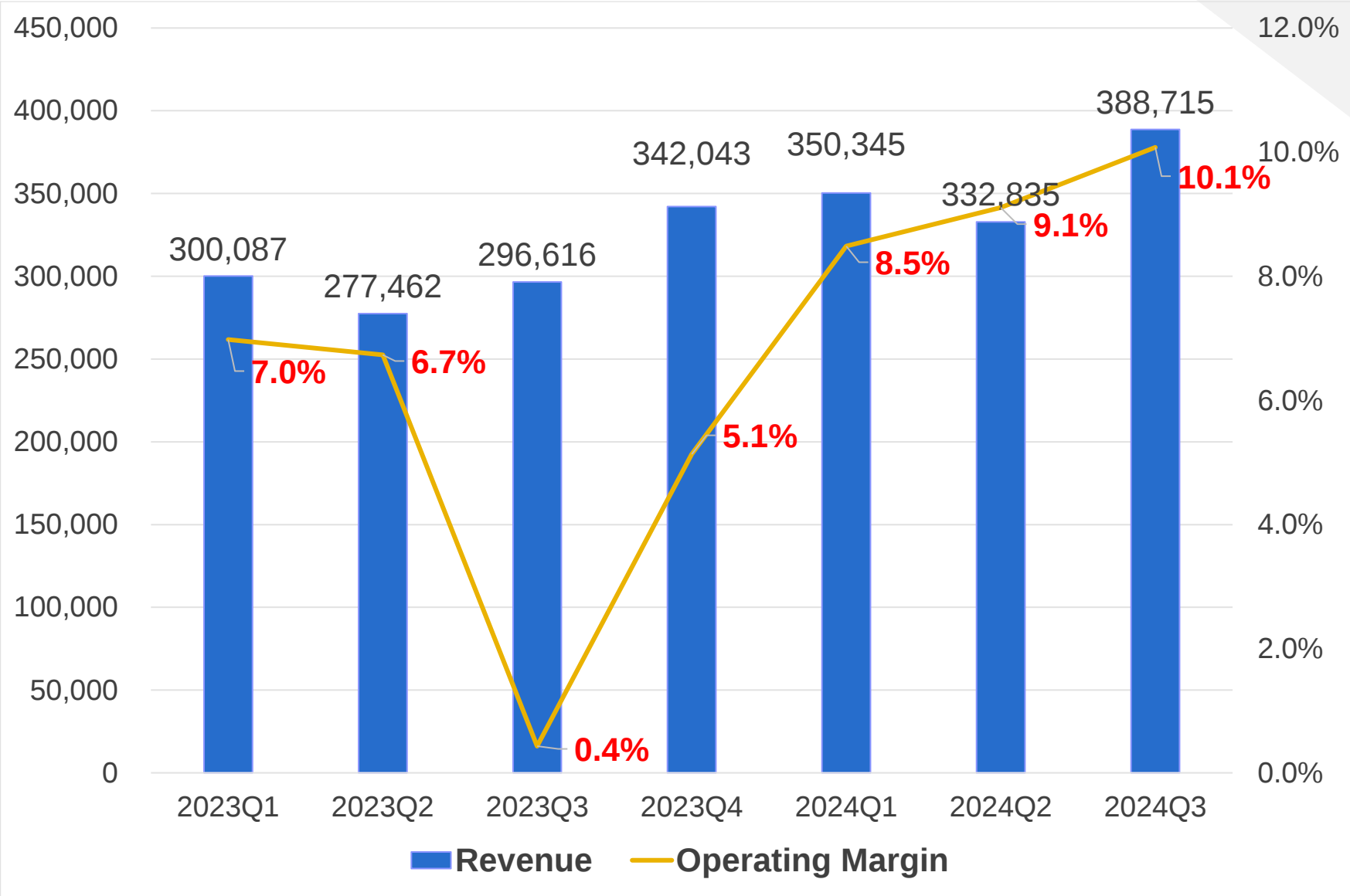
2024 vs 2023 Revenue by month



營業收入及獲利能力(季別)

Revenue and EPS by quarter

Unit : NTD thousand ; %



產品別營收及占比

Sales revenue and ratio by item

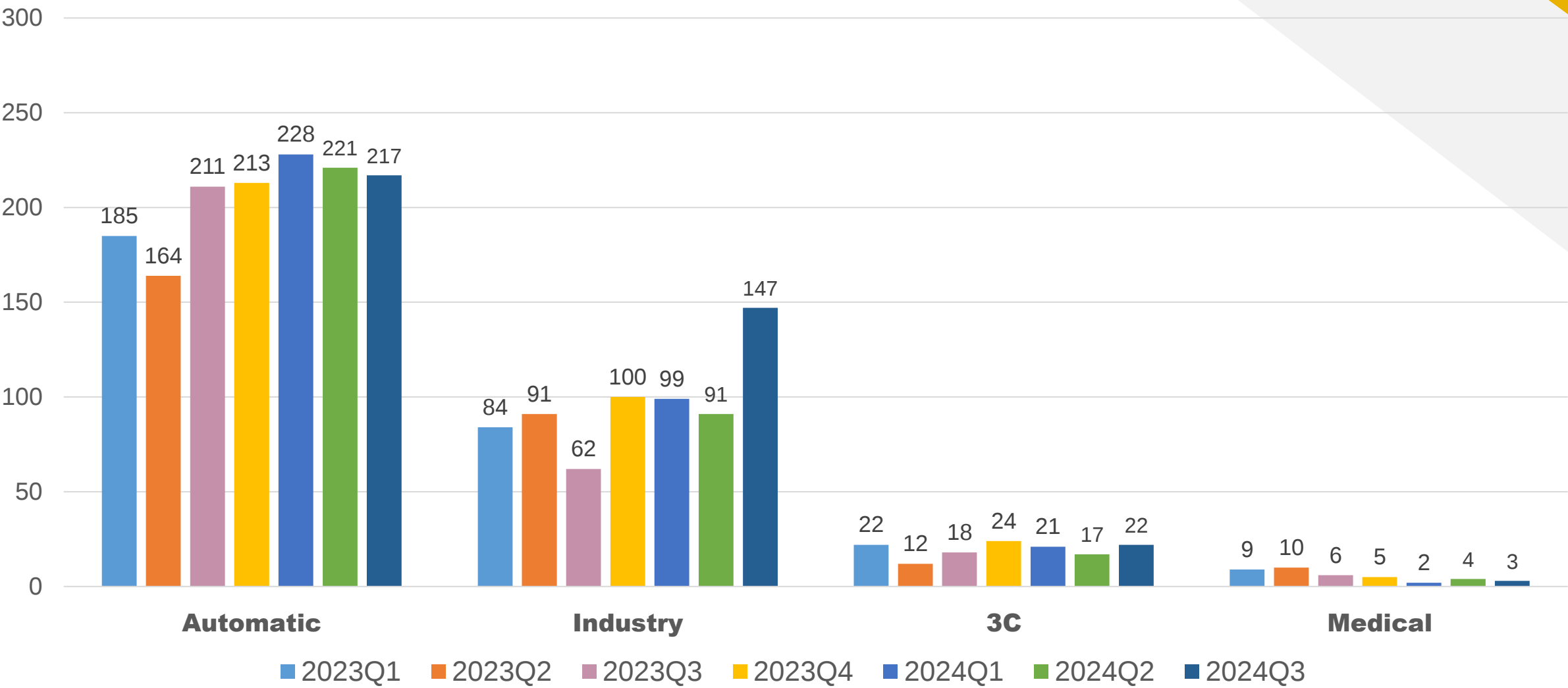
Unit : NTD thousand

	2024 Q1~Q3		2023 Q1~Q3	
	Revenue	Percentage	Revenue	Percentage
Automatic	665,403	62.08%	559,832	64.04%
Industry	337,404	31.48%	237,607	27.18%
3C	59,877	5.58%	51,763	5.92%
Medical	9,211	0.86%	24,963	2.86%

產品別營收

Sales revenue by item

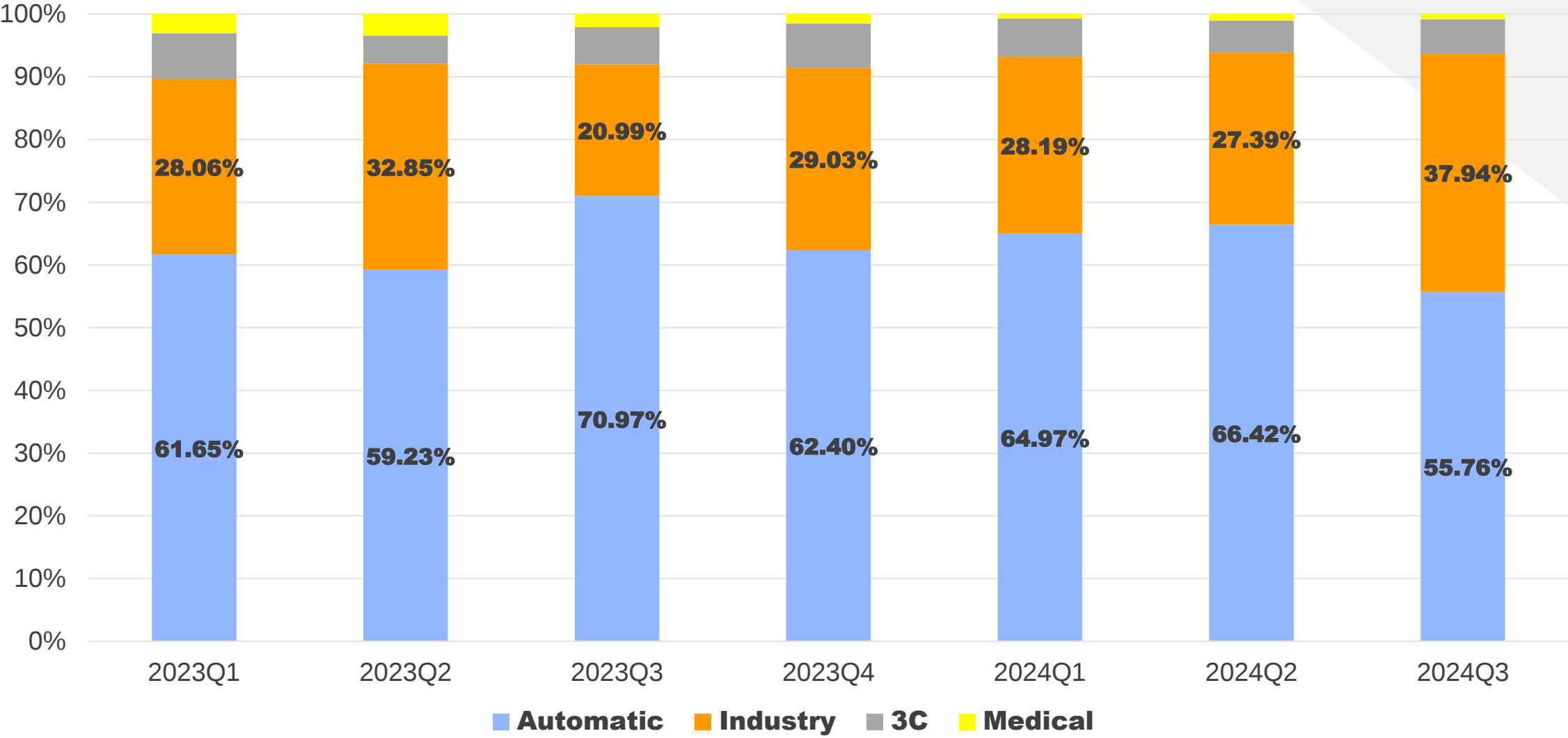
Unit : NTD Million



產品別營收占比

Sales ratio by item

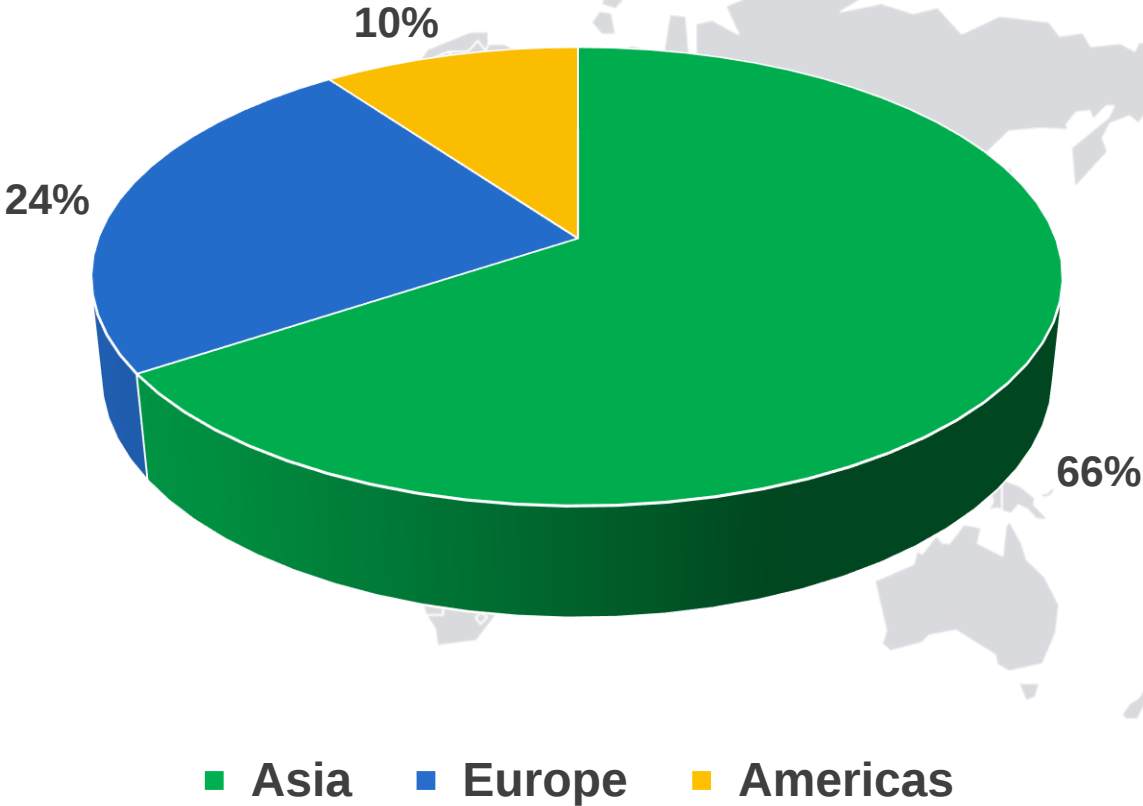
Unit : %



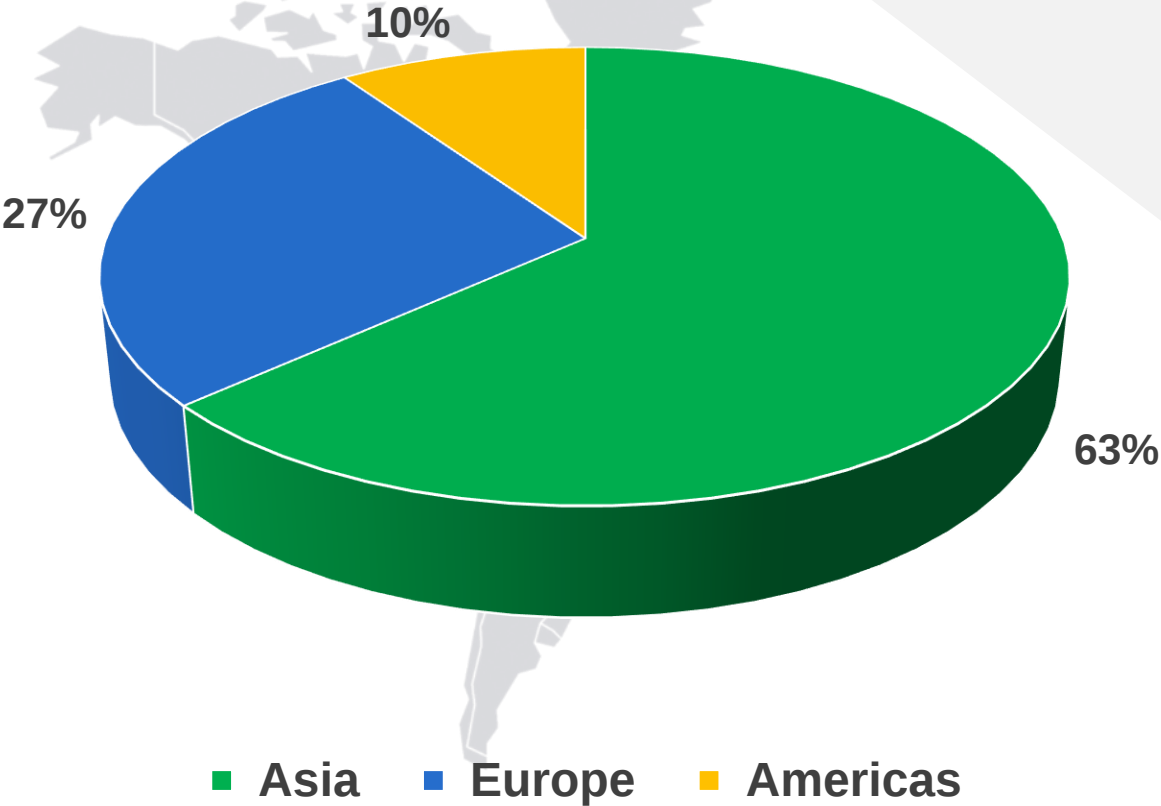
銷售地區別營收占比

Sales ratio by region

Y2024 Q1~Q3



Y2023



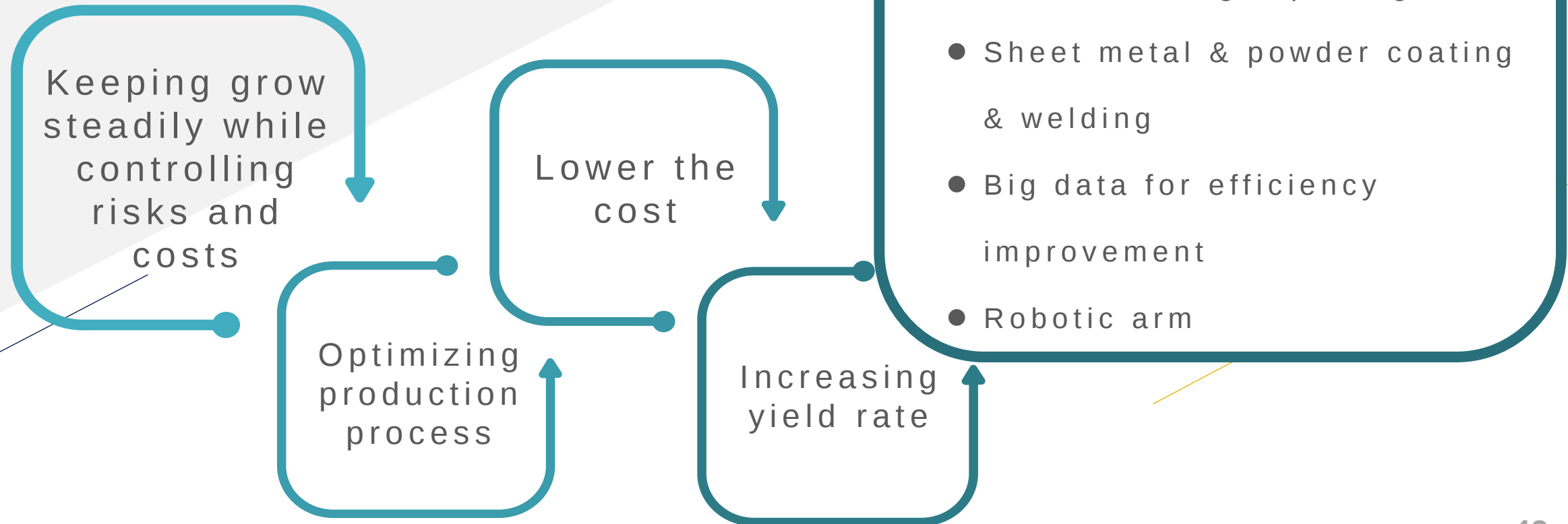
合併簡明綜合損益表

Consolidated condensed Comprehensive Income Statement

Unit: NTD thousand	2024 Q1~Q3	2023 Q1~Q3	Diff %	2023
Revenue	1,071,895	874,165	22.63%	1,216,208
Gross Margin	258,416	165,815	55.85%	232,367
Operating Expenses	159,207	124,906	27.46%	173,900
Operating Income	99,209	40,909	142.51%	58,467
Non-Operating Income and Expenses	106,333	73,014	46.63%	37,936
Income before tax	205,542	113,923	80.42%	96,403
Net Income attributable to Shareholders of parent	205,557	113,077	81.78%	94,620
Income per share(NT dollars)	6.63	3.99	66.17%	3.26

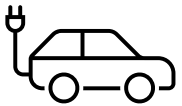
新製程技術之研發方向

Direction for developing new manufacturing process



發展策略與成長動能

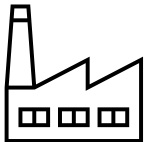
Strategy & Highlight in the future



- ◆ Cooperate with existing clients to develop new products continuously.
- ◆ Deepen business cooperation with customers and expand products from engine to transmission and braking systems.



- ◆ Venture into new fields and develop new customers:
 - ◆ Cooling
 - ◆ Semiconductor
 - ◆ Optical communication
 - ◆ Sports
 - ◆ Drone (UAV)



- ◆ Expand product lines and build up Plant 5.



- ◆ Keep working on medical production.

Thank you

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五廠土地空拍圖

Aerial photo of Plant 5

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51,200 m²