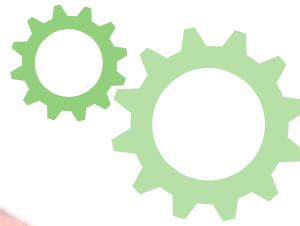


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INTERNATIONAL LIMITED



March 2026

Present by George Chang
Chief Financial Officer



Disclaimer

This Briefing is a summary and assessment of the past, present and future operation of our company at the time of the presentation. It includes forward-looking statements that will be affected by risk, uncertainties, some of which will partially be beyond our control. The actual conclusions may differ greatly from these forward-looking statements.

The information provided (including business outlook) does not express or imply that it is correct, complete and reliable; nor does it represent a complete statement of the company, the state of the industry and the subsequent major developments.

The expectation for the future in this presentation reflects our company's view so far. If there is any change or adjustment, our company may not be able to update the announcement on time to the public.

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1. 4Q25 Operation Results

2.Q&A

Statement of Comprehensive Income

Unit : NT\$ thousands



項目	4Q25	3Q25	4Q24	QoQ	YoY
Net Revenue	730,597	806,816	829,028	-9.45%	-11.87%
Gross Profit	243,644	276,032	269,981	-11.73%	-9.76%
Inventory Gain(Loss)	(7,455)	1,191	(3,311)	-725.94%	125.16%
Gross Margin	33.35%	34.21%	32.57%	-0.86ppts	+0.78ppts
Operating Ex.	108,318	116,996	121,972	-7.42%	-11.19%
Operating Income	135,326	159,036	148,009	-14.91%	-8.57%
OI Raion	18.52%	19.71%	17.85%	-1.19ppts	+0.67ppts
Non-operating income and ex.	(2,329)	(6,418)	39,462	-63.71%	-105.90%
Exchange Gain(Loss)	(22,075)	(13,792)	21,307	60.06%	-203.60%
Net Income	118,252	132,711	124,064	-10.90%	-4.68%
Net Profit Margin	16.19%	16.45%	14.96%	-0.26ppts	+1.22ppts
EPS(dollars)	2.28	2.56	2.40	-10.55%	-4.58%

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4Q25 Revenue by Product



Product	4Q25	3Q25	4Q24	QoQ	YoY
Bevel Gears	16.12%	15.07%	16.69%	+1.05ppts	-0.57ppts
Spur Gears	8.52%	9.05%	9.27%	-0.53ppts	-0.74ppts
Gearboxes	34.78%	36.41%	38.48%	-1.62ppts	-3.70ppts
Powder metallurgy Gears	13.34%	12.40%	11.54%	+0.95ppts	+1.81ppts
Precise Components	16.90%	18.90%	17.00%	-2.00ppts	-0.09ppts
Gear Grinding, Harmonic Drive and Others	10.32%	8.17%	7.03%	+2.15ppts	+3.29ppts

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4Q25 Revenue by Application



Application	4Q25	3Q25	4Q24	QoQ	YoY
Power Tools	65.77%	65.06%	62.73%	+0.71ppts	+3.05ppts
Garden Tools	20.52%	23.60%	26.91%	-3.08ppts	-6.39ppts
Intelligent Transmission	9.21%	7.92%	6.64%	+1.29ppts	+2.57ppts
Industrial Sewing Machine	1.95%	1.24%	1.69%	+0.70ppts	+0.25ppts
Others	2.56%	2.18%	2.03%	+0.38ppts	+0.53ppts

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Balance Sheets & Key Indices



Unit : NT\$ thousands

Item	4Q25		3Q25		4Q24	
Cash & Equivalent	871,725	21.70%	703,877	19.22%	755,554	19.44%
Time Deposit	481,879	11.99%	329,835	9.01%	314,565	8.09%
Accounts Receivable	827,998	20.61%	851,082	23.24%	898,006	23.10%
Inventories	575,986	14.34%	530,578	14.49%	625,871	16.10%
Net PP&E	933,794	23.24%	898,521	24.54%	975,700	25.10%
Total Assets	4,017,381	100.00%	3,661,858	100.00%	3,887,268	100.00%
Current Liabilities	804,273	20.02%	723,720	19.76%	893,603	22.99%
Non-current Liabilities	51,646	1.29%	47,882	1.31%	77,448	1.99%
Total Liabilities	855,919	21.31%	771,602	21.07%	971,051	24.98%
Total Equity	3,161,462	78.69%	2,890,256	78.93%	2,916,217	75.02%
Key Indices						
A/R Turnover Days	109		109		94	
Inventory Turnover Days	106		101		111	
Current Ratio(x)	3.71		3.67		3.14	

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