



Qualipoly Chemical Corp.

202311 Investor Conference

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Stock Code:
4722

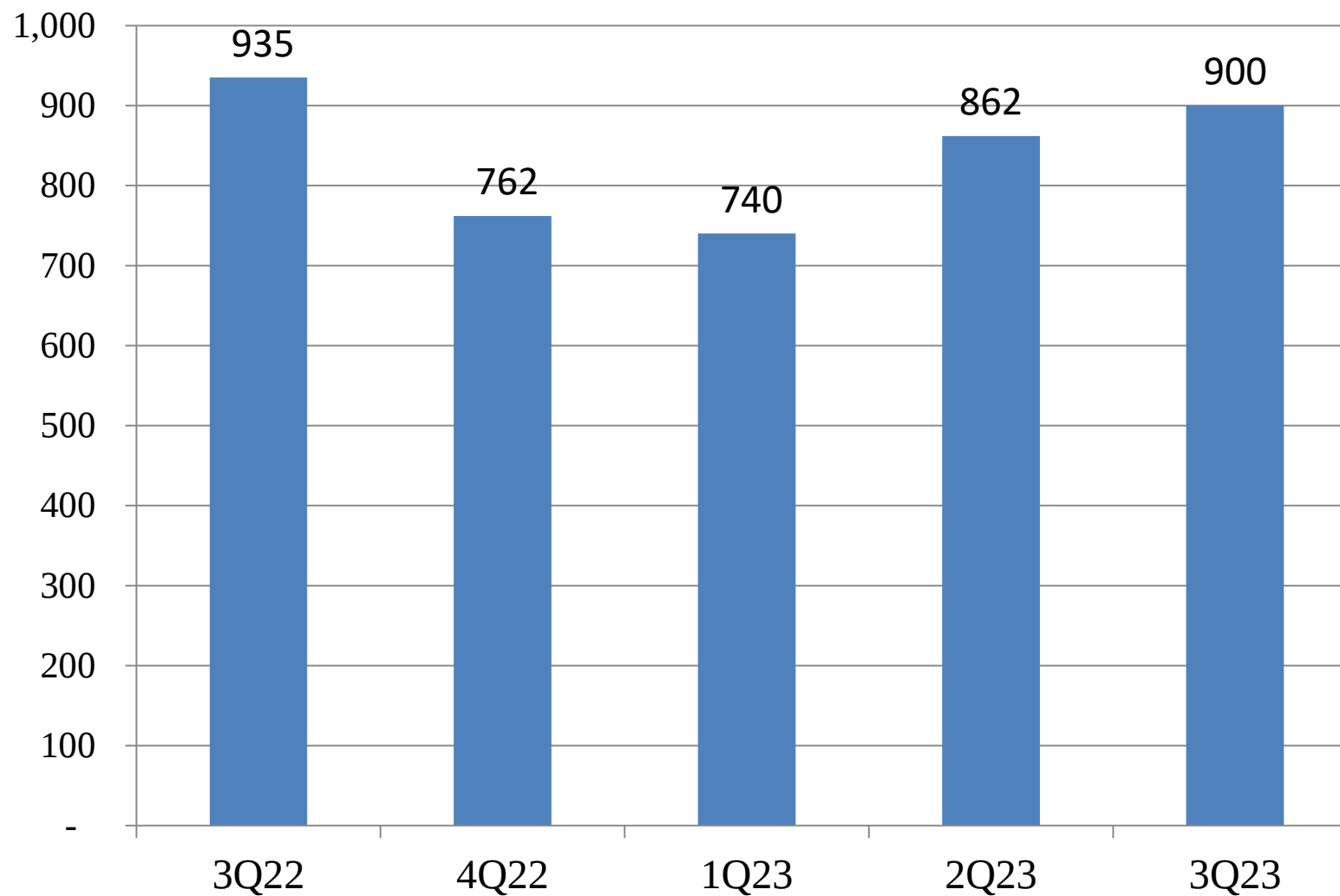
■ Last update: 202311

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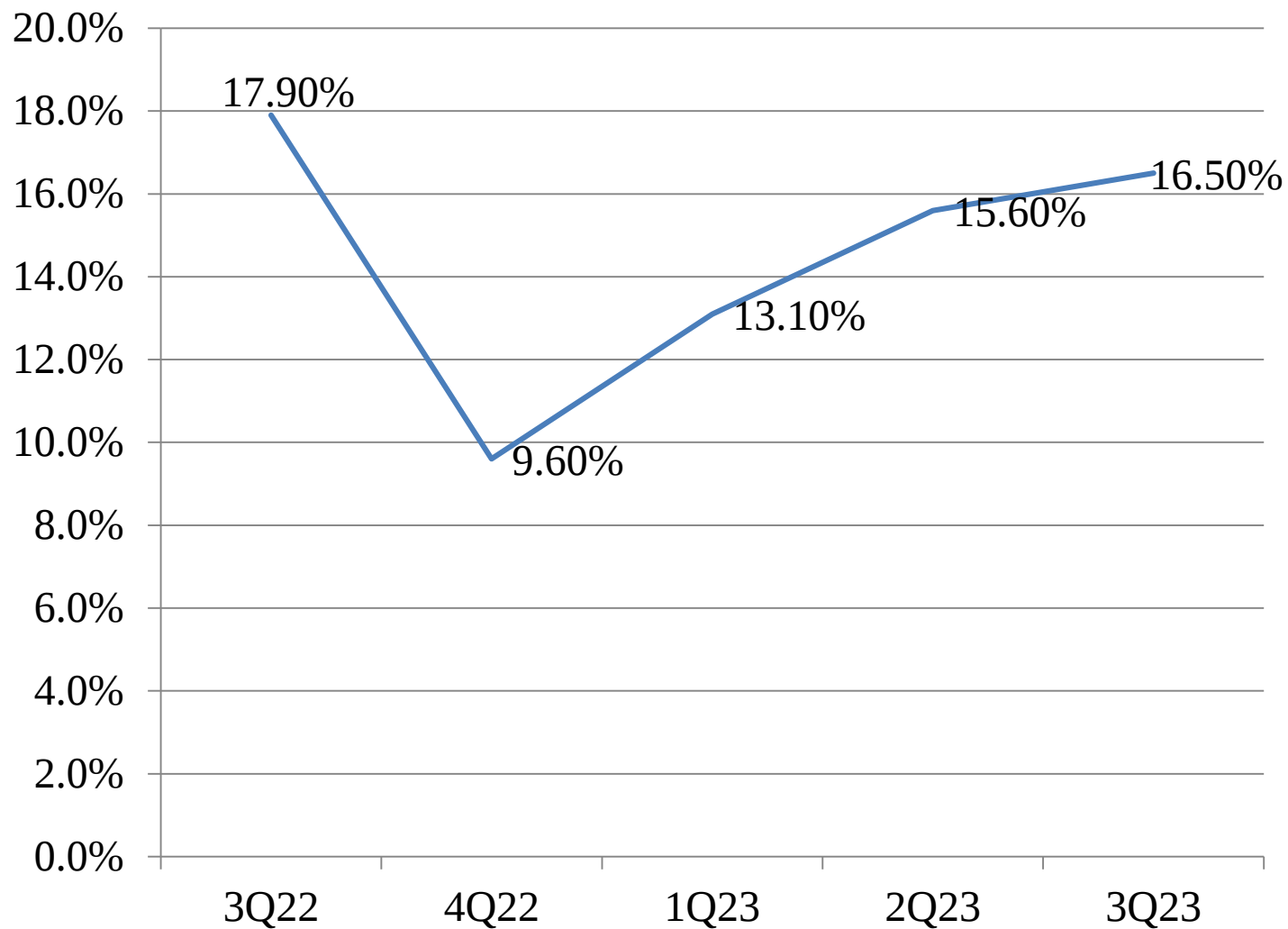
Consolidated Revenue

NTD (million)



YoY -4% ▼
QoQ 4% ▲

Consolidated Gross Margin

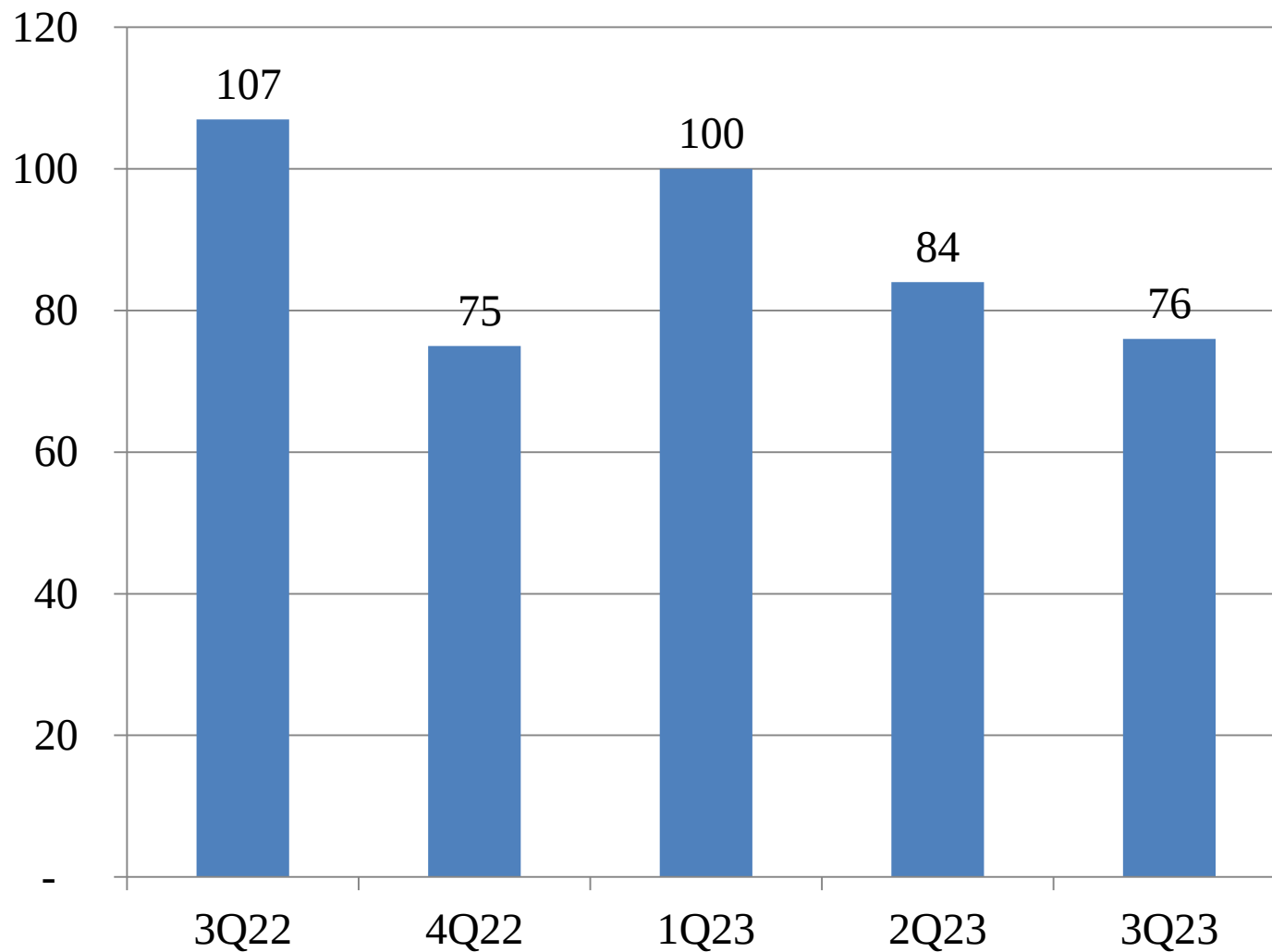


YoY 1.4% ▼

QoQ 0.9% ▲

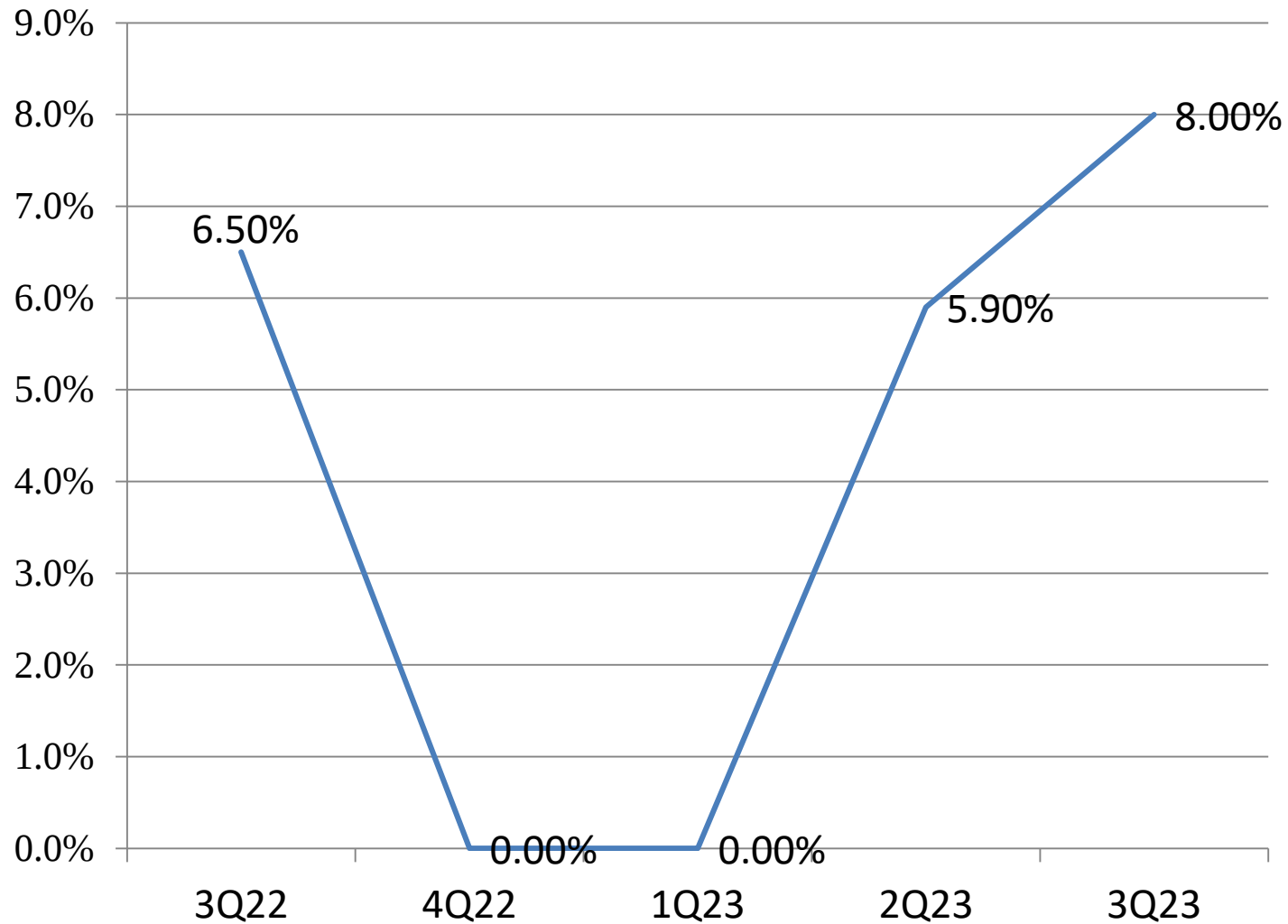
Consolidated Operating Expenses

NTD (million)



YoY 29% ▼
QoQ 10% ▼

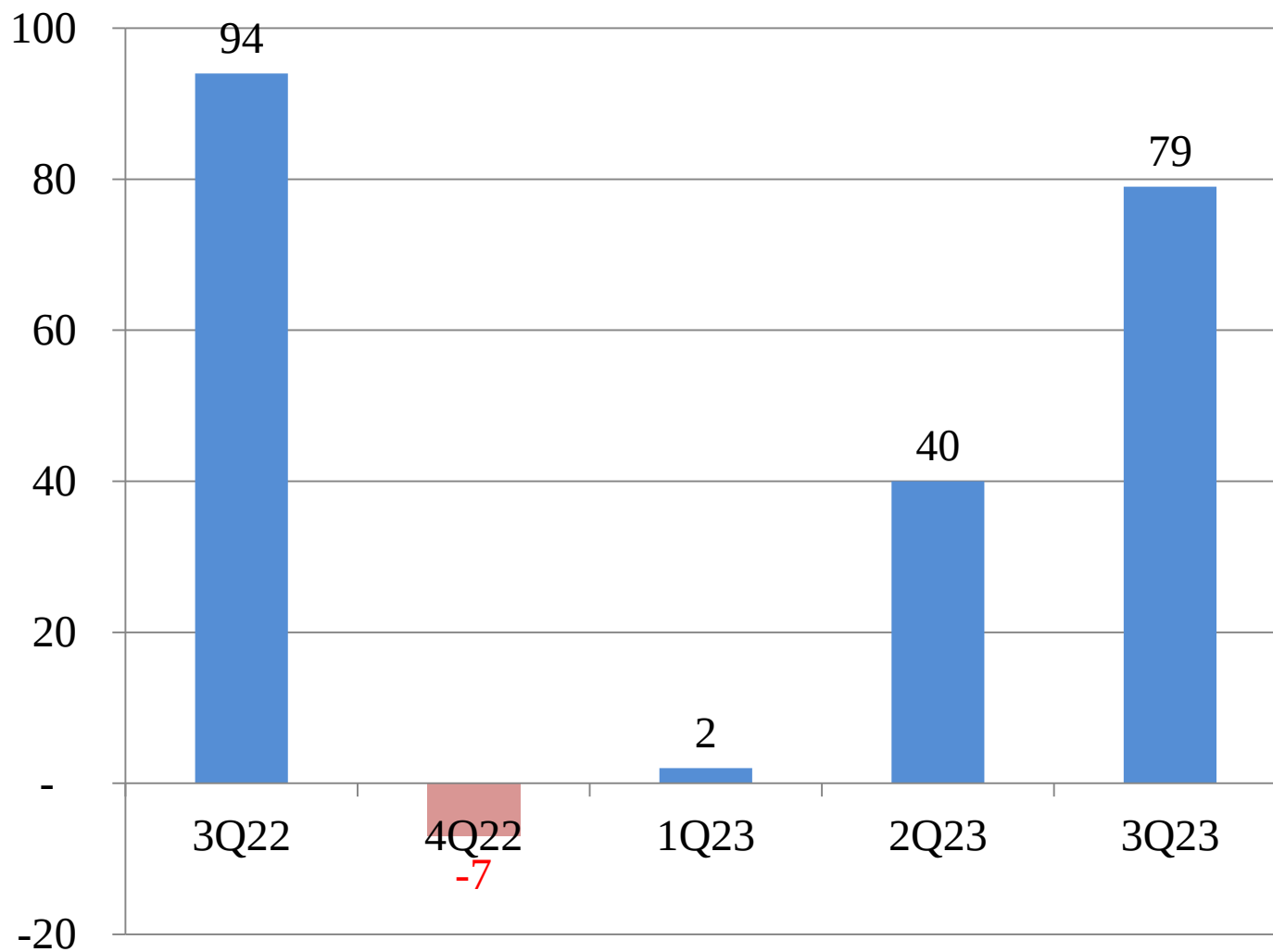
Consolidated Operating Margin



YoY 1.5% ▲
QoQ 2.1% ▲

Consolidated Net Profit

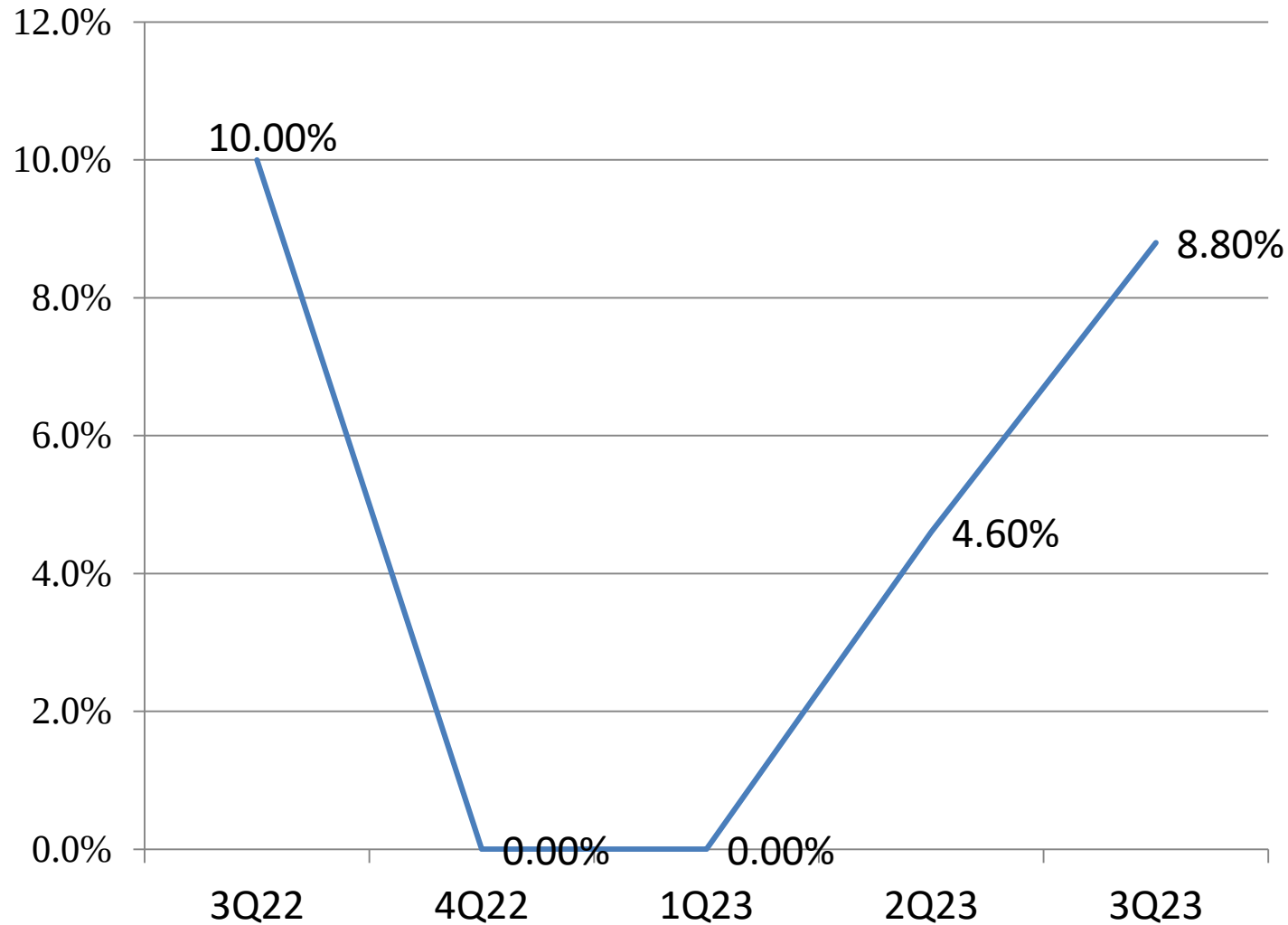
NTD (million)



YoY -16% ▼

QoQ 98% ▲

Consolidated Net Profit Margin



YoY -1.2% ▼
QoQ 4.2% ▲

Revenue of Main Products

NTD (Thousand)

	2023Q3	2022Q3	2023 Q1-Q3	2022 Q1-Q3
UV Curable Materials	466,431	520,529	1,322,013	2,189,234
Electronic Chemicals	74,589	30,748	190,411	126,917
UP Resins	205,089	233,253	582,885	659,969
Coating Resins	125,604	125,271	325,304	396,642

Gross Margin of Main Products

	2023Q3	2022Q3	2023 Q1-Q3	2022 Q1-Q3
UV Curable Materials	14.3%	18.7%	11.2%	21.4%
Electronic Chemicals	37.9%	29.3%	38.6%	33.4%
UP Resins	18.0%	16.4%	18.3%	15.2%
Coating Resins	8.4%	15.9%	11.4%	16.2%



Statement of Comprehensive Income (Consolidated)

NTD (Thousand)

	2022Q3	2023Q2	2023Q3
Total operating revenue	935, 239	862, 435	899, 671
Gross margin(%)	17. 9%	15. 6%	16. 5%
Total operating expenses	106, 599	83, 675	76, 279
Net operating income (loss)	60, 771	51, 015	71, 951
Net operating profit margin(%)	6. 5%	5. 9%	8. 0%
Profit (loss) from continuing operations	93, 582	39, 926	79, 454
Profit margin(%)	10. 0%	4. 6%	8. 8%
Earnings Per Share	0. 94	0. 40	0. 79

Outlook

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