



Qualipoly Chemical Corp.

202403 Investor Conference

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Stock Code:
4722

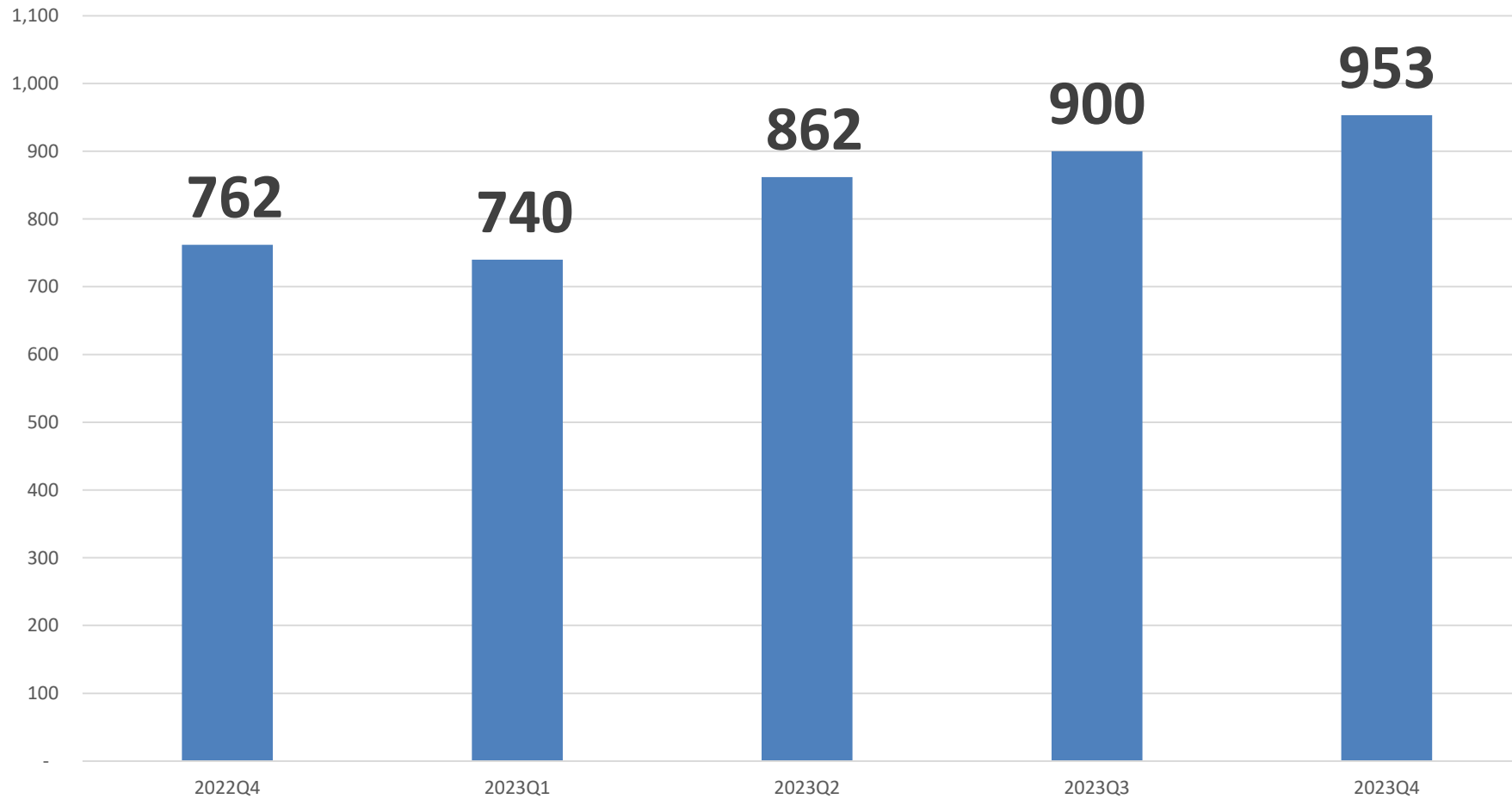
■ Last update: 202403

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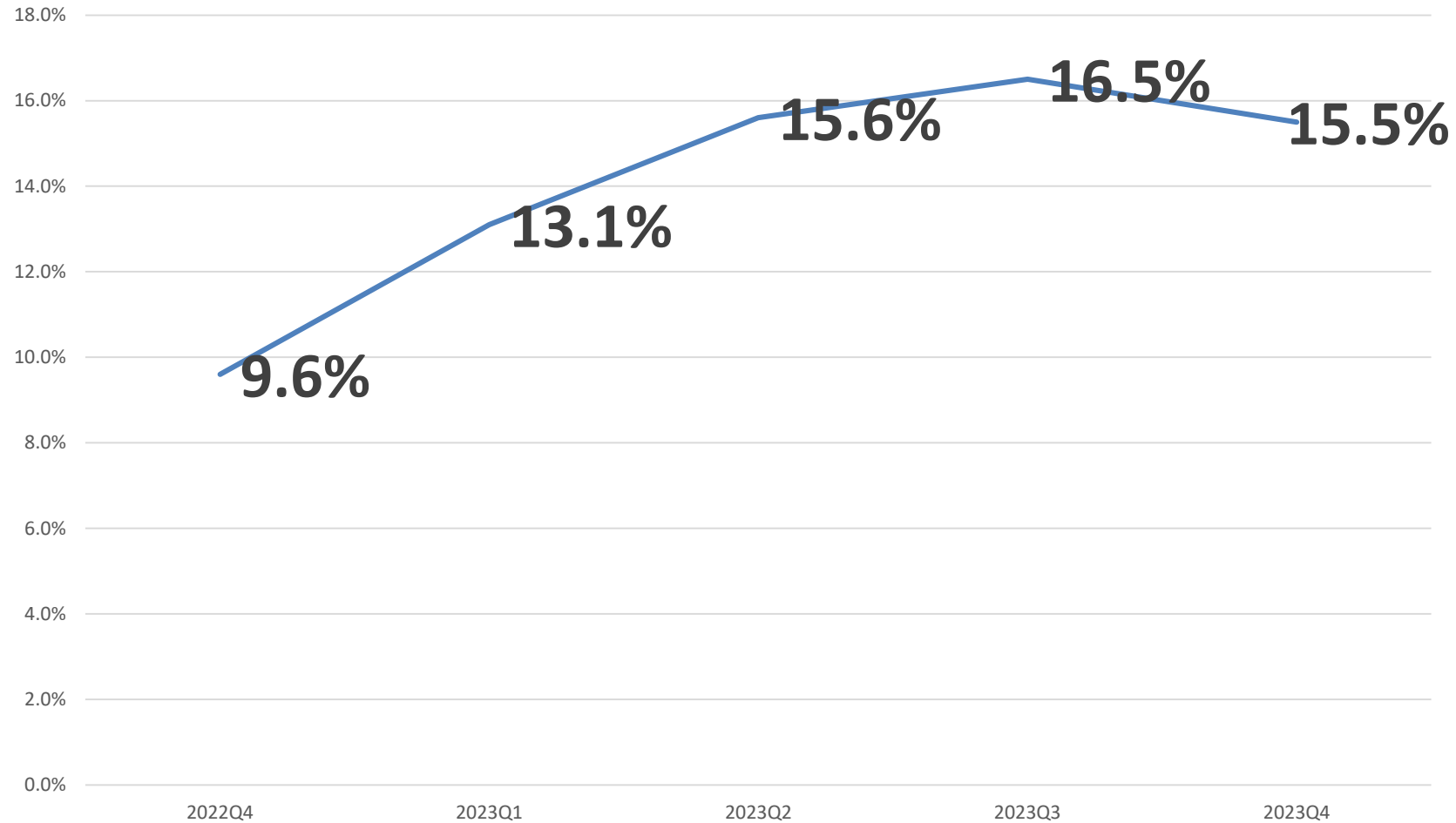
Consolidated Revenue

NTD (million)



YoY 25% ▲
QoQ 6% ▲

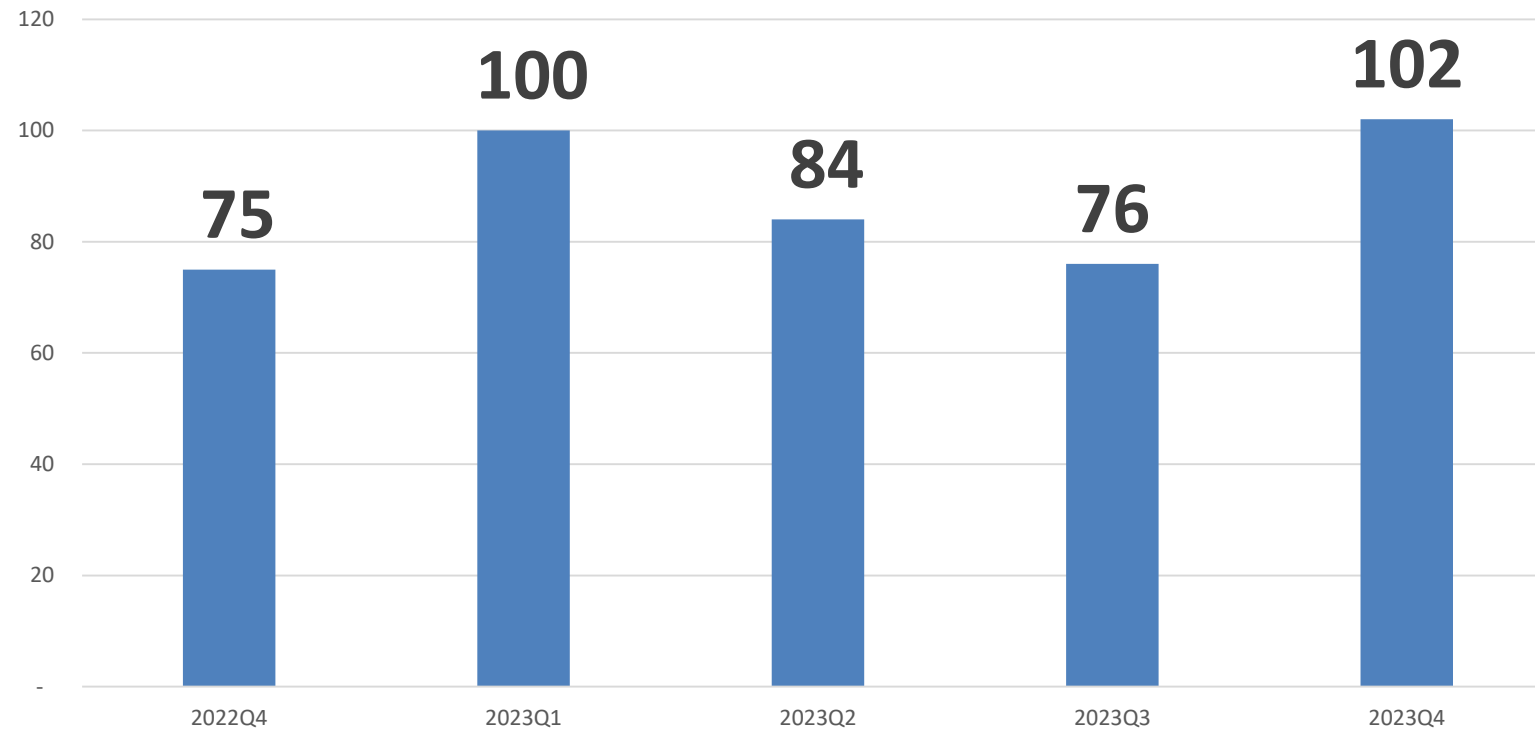
Consolidated Gross Margin



YoY 5.9% ▲
QoQ -1.0% ▼

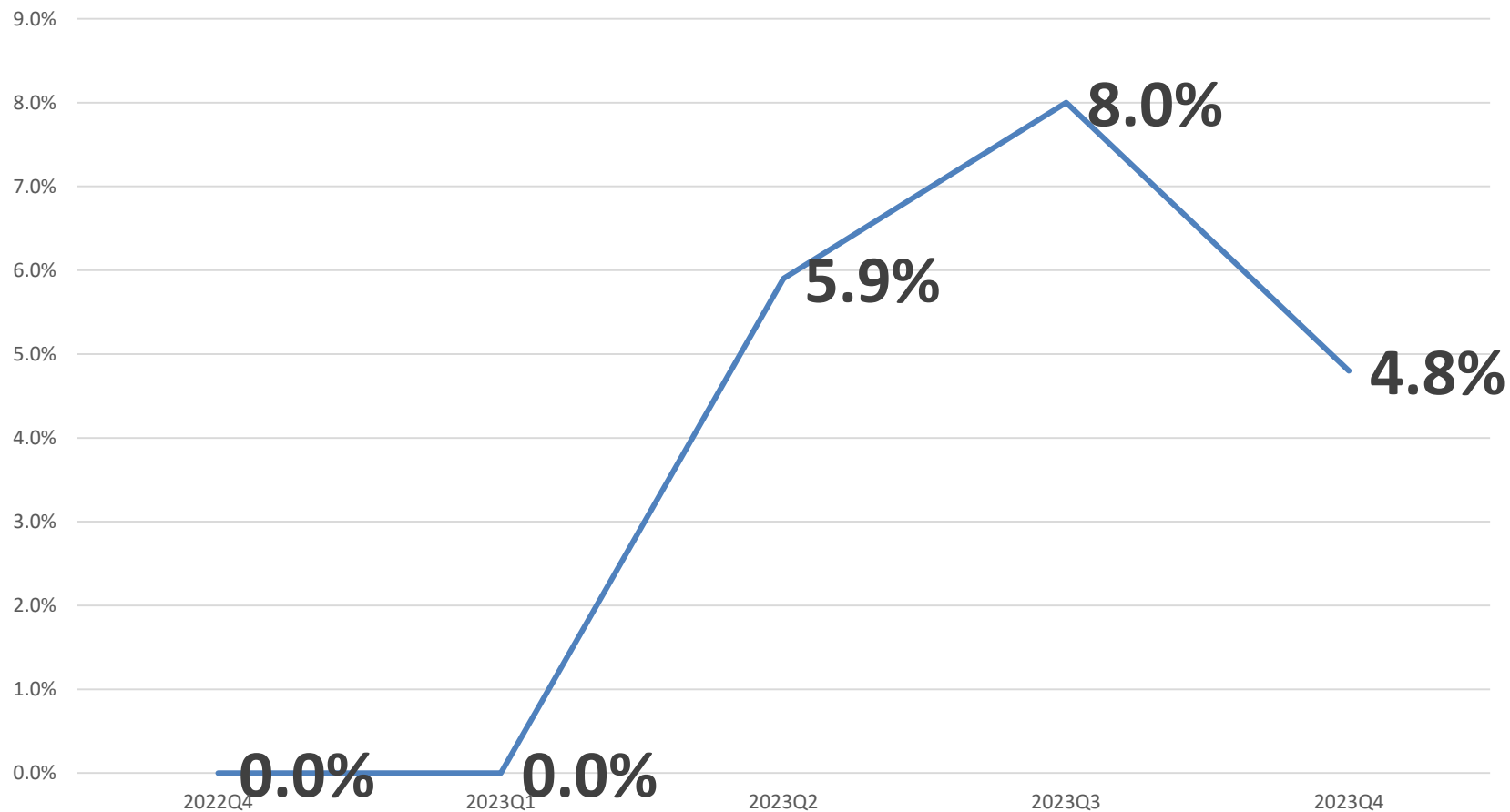
Consolidated Operating Expenses

NTD (million)



YoY 36% ▲
QoQ 34% ▲

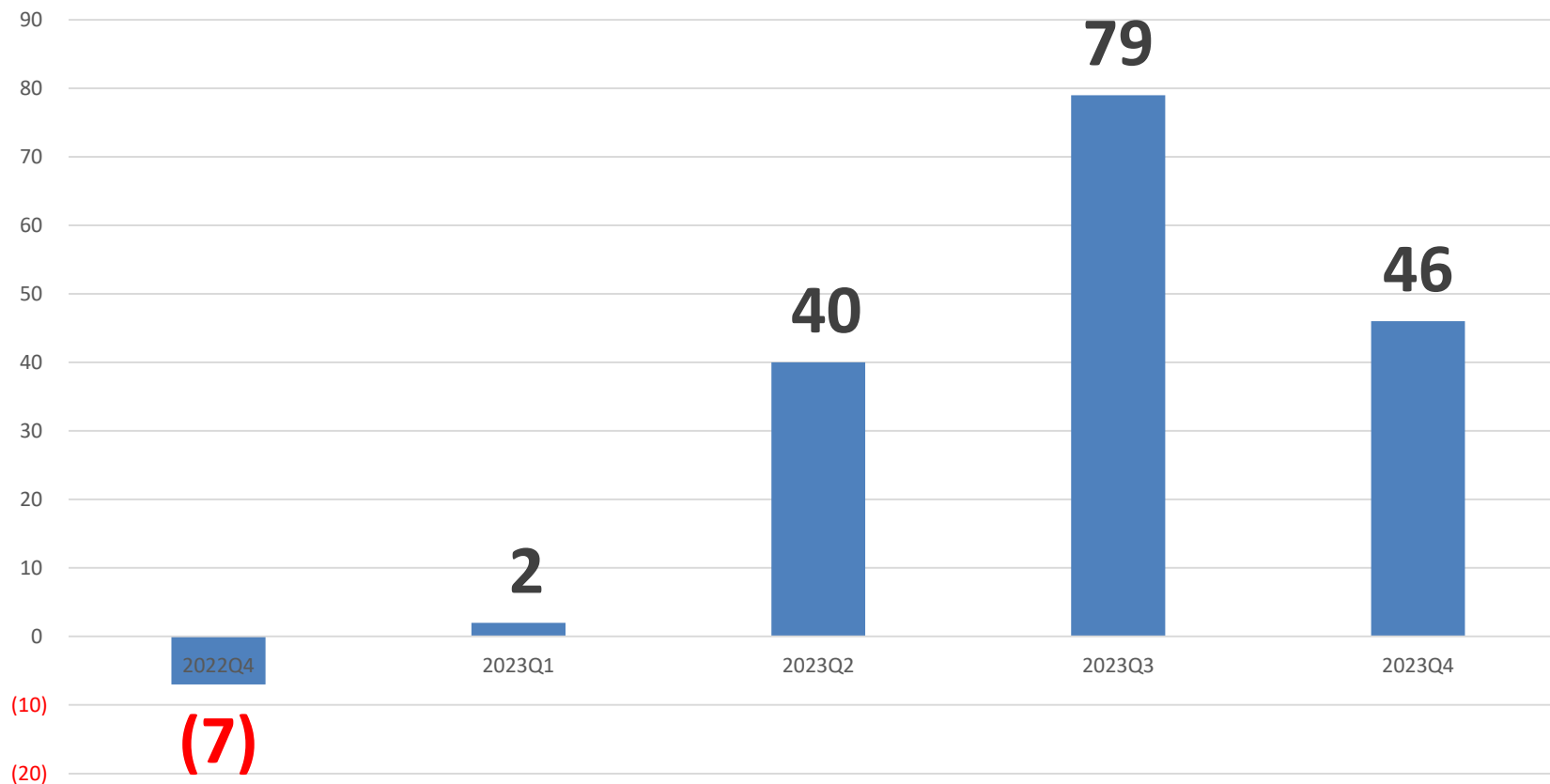
Consolidated Operating Margin



YoY 4.8% ▲
QoQ -3.2% ▼

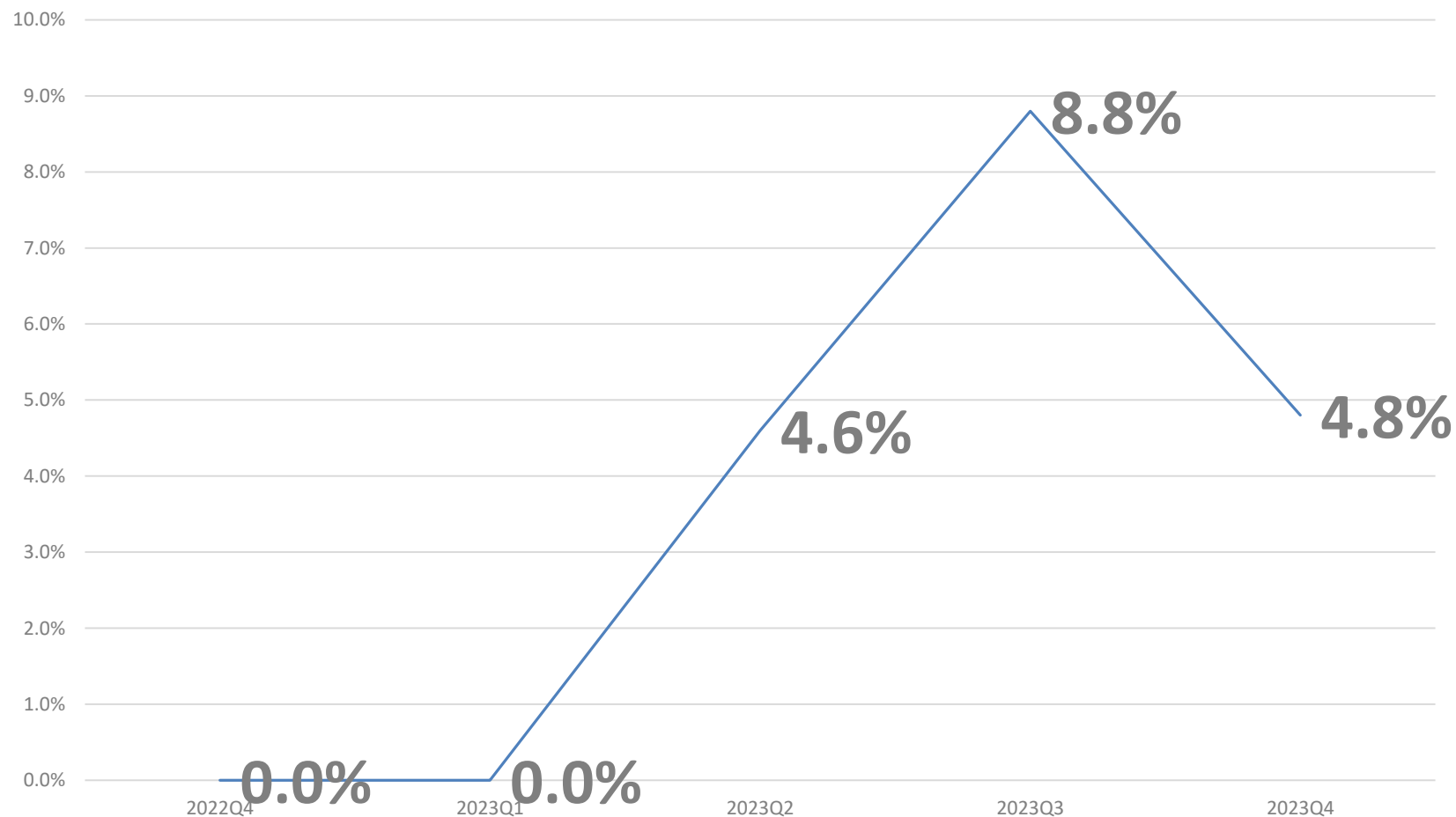
Consolidated Net Profit

NTD (million)



YoY 由虧轉盈
QoQ -42% ▼

Consolidated Net Profit Margin



YoY 4.8% ▲
QoQ -4.0% ▼

Statement of Comprehensive Income (Consolidated)

NTD (Thousand)

	2023Q4	2022Q4	2023	2022
Total operating revenue	952,852	761,768	3,454,793	4,224,680
Gross margin(%)	15.5%	9.6%	15.3%	18.0%
Total operating expenses	102,170	75,339	361,812	433,475
Net operating income (loss)	45,536	(2,190)	165,901	328,791
Net operating profit margin(%)	4.8%	-0.3%	4.8%	7.8%
Profit (loss) from continuing operations	45,629	(7,338)	167,026	315,043
Profit margin(%)	4.8%	-1.0%	4.8%	7.5%
Earnings Per Share	0.46	(0.07)	1.67	3.15

Revenue of Main Products

NTD (Thousand)

	2023Q4	2022Q4	2023	2022
UV Curable Materials	565,598	357,915	1,887,611	2,547,149
Electronic Chemicals	50,582	49,609	240,992	176,526
UP Resins	195,192	231,853	778,077	891,822
Coating Resins	116,864	102,330	442,168	498,972

Gross Margin of Main Products

	2023Q4	2022Q4	2023	2022
UV Curable Materials	15.1%	4.0%	12.3%	19.0%
Electronic Chemicals	32.6%	29.1%	37.3%	36.2%
UP Resins	14.7%	13.9%	17.4%	14.9%
Coating Resins	10.7%	10.4%	11.3%	13.6%

Statement of Comprehensive Income (Consolidated)

NTD (Thousand)

項 目	2022Q4	2023Q3	2023Q4
Operating revenue	761,768	899,671	952,852
Gross margin(%)	9.6%	16.5%	15.5%
Total operating expenses	75,339	76,279	102,170
Operating profit	-2,190	71,951	45,536
Operating profit margin(%)	-0.3%	8.0%	4.8%
Profit for the year	-7,338	79,454	45,629
Profit for the year margin(%)	-1.0%	8.8%	4.8%
Earnings Per Share	-0.07	0.79	0.46

Outlook

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