

Integrity Innovation Commitment Partnership

TaiDoc Technology Corp

November 2020



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會議議程 Agenda

♥ 歡迎致詞 Welcome

♥ 營運說明 Financial highlights

♥ 問與答 Q & A



Safe Harbor Notice

This presentation contains forward-looking statements and is subject to risk and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.

Company Basics(公司基本資料)

Founded Date(創立日):

May 11th, 1998(97年5月11日)

Contributed Capital(資本額):

NTD 917 Millions(9.17億元)

Number of Employees (Worldwide)(全球員工人數):

1,200 (1,000/Taiwan; 200/Other countries)

Business Area(營業活動範圍):

Research, Design, and Manufacturing of Medical Device

Product list(產品)

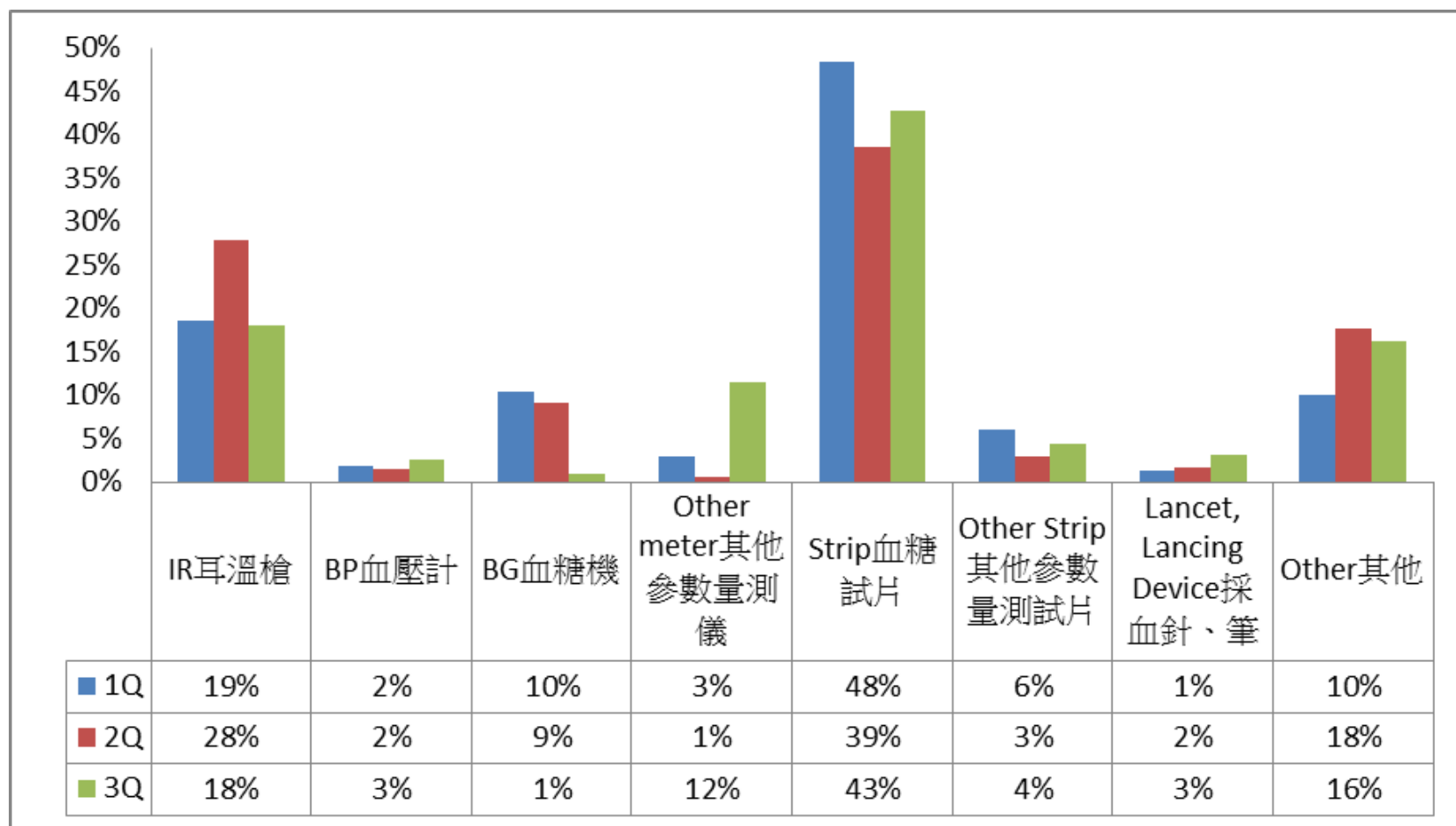
- ♥ **Blood Glucose Test Strip, Hemoglobin A1c Analyzer**
(血糖機，血糖試片，糖化血色素儀)
- ♥ **Professional IR Thermometer, Forehead IR Thermometer with long distance detection (5~15 cm)**
(專業無線耳溫槍，長距離額溫槍(5-15公分))
- ♥ **Digital Pregnancy Test Device and Test Strips**
(驗孕試片)
- ♥ **Digital Ovulation Test Device and Test Strips**
(排卵試片)
- ♥ **Pulse Oximeter**
(血氧濃度計)
- ♥ **Handheld Ultrasonic Nebulizer**
(手持式霧化器)
- ♥ **POCT Blood Glucose Test System**
(專業血糖機)
- ♥ **ECG Monitor**
(心電圖監視儀)
- ♥ **Vital Sign Monitor**
(多參數生理監護儀)

綜合損益表 Consolidated Statements of Comprehensive Income

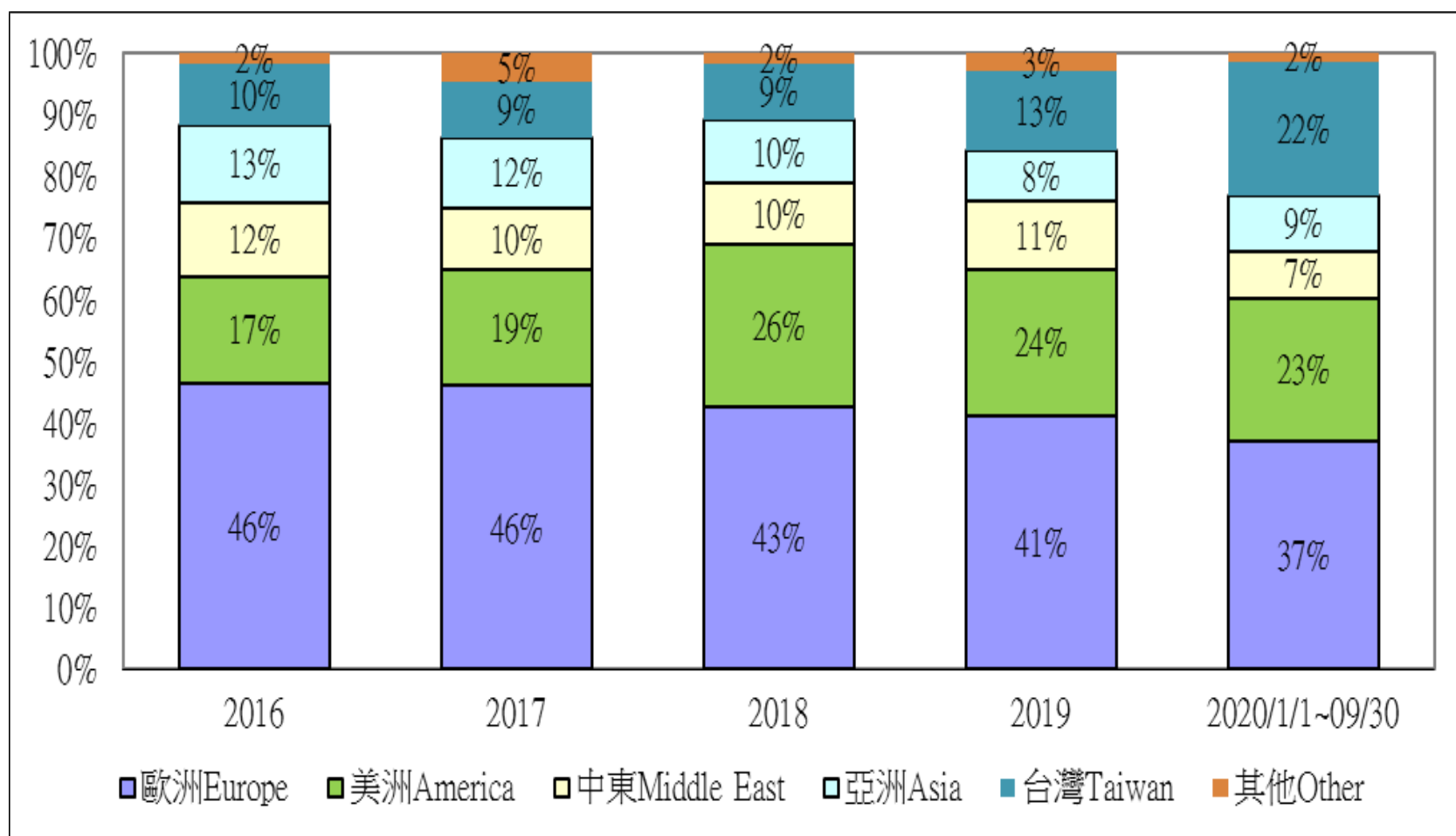
(除另予註明者外，金額為新台幣百萬元 In Millions of NTD, Except EPS)

	2020年7月1日至9月30日 2020/7/1To 9/30	2019年7月1日至9月30日 日2019/7/1To 9/30	2020年1月1日至9月30日 日2020/1/1To 9/30	2019年1月1日至9月30日 日2019/1/1To 9/30	季變化 Quarter variance	年變化 Annual variance
銷貨收入淨額 Net sales revenue	1,493	999	4,499	2,995	49%	50%
營業毛利 Gross profit from operations	697	451	2,354	1,312	55%	79%
毛利率 Gross margin	47%	45%	53%	44%	3%	21%
營業費用 Total operating expenses	229	233	753	777	-2%	-3%
營業外收入及支出 Total non-operating income and expenses	-7	-24	7	20	-71%	-65%
歸屬於母公司業主之本期淨利 Profit, attributable to owners of parent	359	151	1,239	415	138%	199%
純益率 Net profit rate	24%	15%	28%	14%	59%	99%
基本每股盈餘(新台幣元) Basic earnings per share	3.92	1.82	14.07	5.06	115%	178%

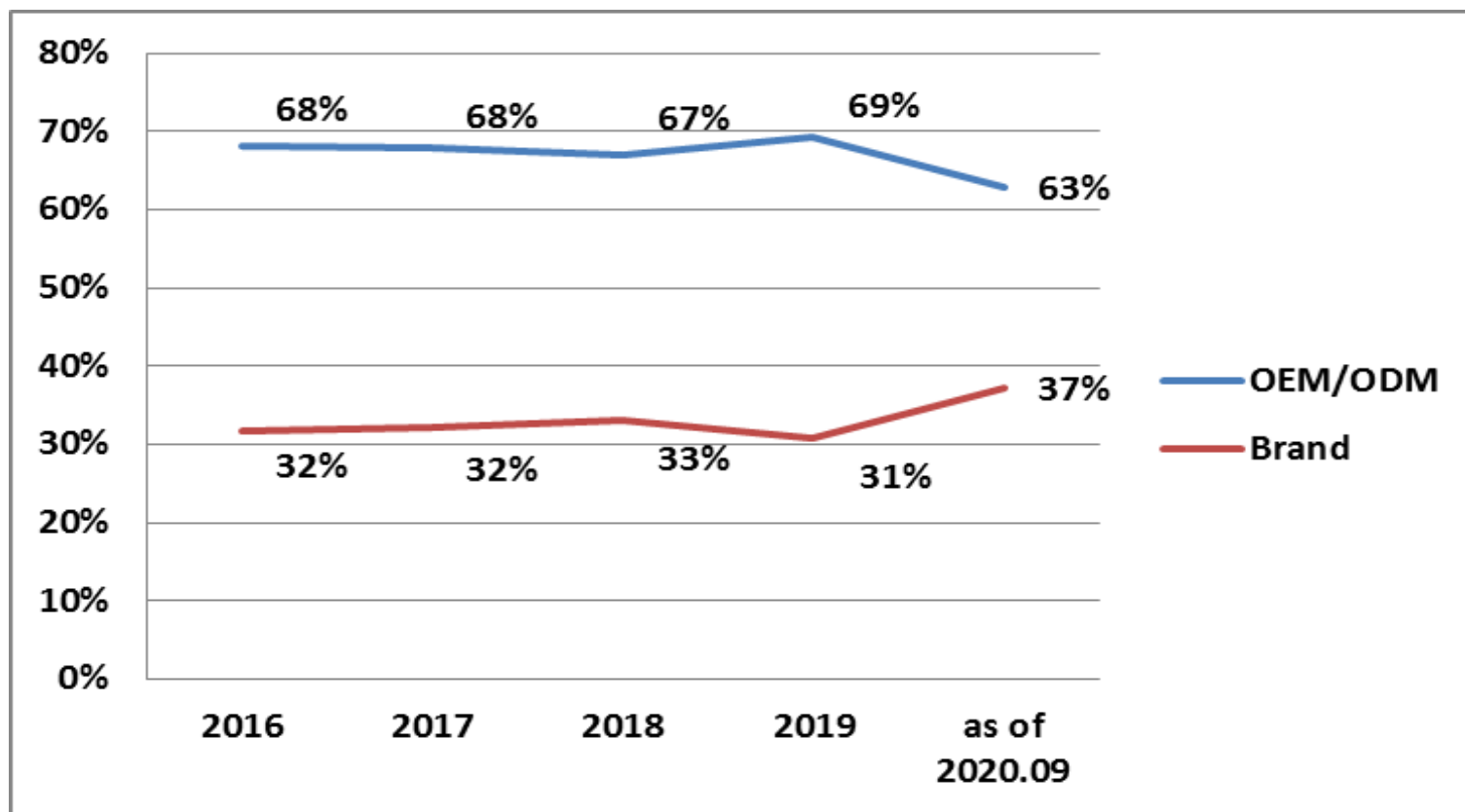
2020年銷售分析-產品別 Revenue by Product



Sales Breakdown by Region



Development of Own-Brand vs. OEM/ODM



資產負債表 Consolidated Balance Sheets

(金額為新台幣百萬元 In Millions of NTD)

	3Q 20		2Q 20		3Q 19	
	金額	%	金額	%	金額	%
現金及約當現金 Cash and cash equivalents	2,212	25%	2,620	29%	1,772	24%
應收帳款淨額 Accounts receivable, net	1,050	12%	1,115	12%	826	11%
存貨 Current inventories	1,514	17%	1,456	16%	1,027	14%
不動產、廠房及設備 Property, plant and equipment	2,245	26%	2,264	25%	2,245	30%
投資性不動產淨額 Investment property, net	972	11%	973	11%	989	13%
資產總計 Total assets	8,750	100%	9,132	100%	7,476	100%
短期借款 Current borrowings	122	1%	122	1%	312	4%
應付帳款 Accounts payable	603	7%	816	9%	309	4%
其他應付款 Other payables	443	5%	1,033	11%	341	5%
應付公司債 Bonds payable	446	5%	496	5%	1,471	20%
長期借款 Non-current portion of non-current borrowings	353	4%	361	4%	386	5%
負債總計 Total liabilities	2,471	28%	3,304	36%	3,220	43%
權益總額 Total equity	6,279	72%	5,828	64%	4,256	57%

現金流量表 Consolidated Statements of Cash Flows

(金額為新台幣百萬元 In Millions of NTD)

	3Q 20	2Q 20	3Q 19
期初現金及約當現金餘額 Cash and cash equivalents at beginning of period	2,156	2,156	1,584
營業活動之淨現金流入 Net cash flows from (used in) operating activities	1,196	855	729
取得不動產、廠房及設備 Acquisition of property, plant and equipment	-93	-43	-112
預付設備款增加 Increase in prepayments for business facilities	-133	0	-124
短期借款減少 Decrease in short-term loans	-300	-300	-708
發行公司債 Proceeds from issuing bonds	0		1,635
償還長期借款 Repayments of long-term debt	-25	-17	-581
發放現金股利 Cash dividends paid	-596	0	-603
其他 Other	7	-31	-48
期末現金及約當現金餘額 Cash and cash equivalents at end of period	2,212	2,620	1,772

股利政策 Dividend Policy

	2012	2013	2014	2015	2016	2017	2018	2019	2020/1/1~09/30
EPS (NT\$)	2.56	5.42	6.61	6.45	6.56	5.43	11.05	8.03	14.07
Cash DPS (NT\$)	3	4.88	5.2	5.5	5.5	5	8	7	

♥ Q & A



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Thank you



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