Meeting Notice of Annual Meeting of Shareholders

A.

The 2021 Annual General Shareholders' Meeting (the "Meeting") of REGAL HOLDING CO., LTD. (the “Company”) will be convened at the (**Building Everlight**) 2F., No. 1, Sec. 3, Zhongxiao E. Rd., Da’an Dist., Taipei City 106, Taiwan R.O.C. at 9:00 a.m. on **June 22th, 2021.**

The agenda for the meeting is as following:

1.Report items:

(1) 2020 Business Report

(2) Audit Committee’s Review Report

(3) 2020 Employees’ and Directors’ Compensation Report

(4) Revision of the “Rules of Procedures for Directors’ Meetings” Report

(5) Revision of the “Codes of Ethical Conduct for directors and managerial officers” Report

(6) Report on the Company’s Issuance of the First Unsecured Convertible Corporate Bonds in the R.O.C.

2.Ratifications

(1) 2020 Business Report and Financial Report

(2) 2020 Earnings Distribution Proposal

3.Discussion Items

(1) Amendments to certain regulations in “Rules of Election of Directors”

(2) Amendments to certain regulations in “Rules of Procedures for Shareholders’ Meetings”

(3) Amendments to certain regulations in “Guideline for Loaning Funds to Others”

(4) Amendments to certain regulations in “Regulations Governing Acquisition or Disposal of Assets”

4.Election Item

5.Other Proposal

6.Extemporary Motions

The shareholders may begin to register for the meeting from 8:30 am at the (Building Everlight) 2F., No. 1, Sec. 3, Zhongxiao E. Rd., Da’an Dist., Taipei City 106, Taiwan.

B.

If any item in meeting agenda should explain its main content subject to Article 172 of the Company Act, please log in MOPS website (http://mops.twse.com.tw/mops/web/index) referred to annual report and shareholders of electronics books.

C.

From April 24th, 2021 to June 22th, 2021, the Company may stop the stock transfer registration subject to Article 165 of the Company Act.

D.

Each attendance notification and proxy form will be attached in this meeting notice. If the shareholder(s) is attending the meeting in person, please sign or stamp on the attendance notification from and carry it to the check-in desk on the day of the meeting. In the case that an agent(s) is entrusted to attend the meeting, the shareholder(s) shall sign or stamp on the proxy form and personally fill out the name and address of the agent, then deliver the proxy form to the Transfer Agency Department of SinoPac Securities at least 5 days prior to the day of the meeting. The signed proxy form will serve as the sign-in card for agent(s) to represent your vote at the meeting.

E.

Shareholders, Solicitors and agents attending the meeting shall bring proof of identity.

F.

If a proxy is solicited by the shareholder(s), the Company is required to compile details on the proxy solicitation parties and disclose such information on the Securities & Futures Institute (SFI) website no later May 21, 2021. Shareholder(s) can obtain information on proxy solicitation forms from the "Free proxy disclosure & related information system" (http://free.sfi.org.tw), via the "proxy disclosure and meeting notices" search page.

G.

Shareholders may exercise their voting rights through the STOCKVOTE platform of Taiwan Depository & Clearing Corporation (http://www.stockvote.com.tw) during the period from May 23, 2021 to June 19, 2021.

H.

The Transfer Agency Department of SinoPac Securities is the proxy tallying and verification institution for this annual general meeting.

These regulations should be abided and applied.

Sincerely,

Board of Directors

REGAL HOLDING CO., LTD.