Meeting Notice of Annual Meeting of Shareholders

1. The 2022 Annual General Shareholders' Meeting of Regal Holding Co., Ltd. will be held on 10th June 2022 (Friday) 0900 o'clock morning at GIS Taipei Tech Convention Center Room 302, 3F, located at No. 1, Sec. 3, Zhongxiao E. Rd., Da'an Dist., Taipei City 106, Taiwan R.O.C. The registration time of this meeting shall start at 0830 o'clock morning at the above meeting venue. The meeting agendas are as the following:

   1.1 As Reporting Business:

   1.1.1. 2021 Annual Reporting of Operating Performance

   1.1.2. Audit Committee's Report

   1.1.3. 2021 Annual Employees and Directors Compensation Report

   1.1.4. Partial Amendment of [Corporate Social Responsibility Code of Practice]

   1.2 As Acknowledgement Business:

   1.2.1 To Acknowledge the 2021 Annual Business and Financial Report

   1.2.2 To Acknowledge the Distribution of 2021 Earnings

   1.3 As Resolution Business:

   1.3.1 Cash Dividend Distribution Through Capital Surplus

   1.3.2 Partial Amendment of the Company's [Articles of Association]

   1.4 As Extemporary Motions

2. The resolution to distribute cash dividend through capital surplus has been passed by the Board of Directors Meeting as following :

   2.1. Cash dividend payment out of capital surplus New Taiwan Dollar 63,726,311, with payments of 1.66 New Taiwan Dollar per share.

   2.2. Upon this resolution of capital surplus distribution has been passed by shareholders meeting, the chairman of the Board shall be authorized to decide the cash dividend payment date. In the event of any subsequent changes on the outstanding shares or any alteration of terms and conditions either imposed by law or sanctioned by the authorities that affect the dividend payout ratio, the chairman of the Board shall be authorized to assume the responsibility for related matters.

3. In the event that any matters in meeting agenda should explain its main content subject to Article 172 of the Company Act, please log in MOPS website (http://mops.twse.com.tw/mops/web/index) referred to annual report and shareholders of electronics books.

4. From 12th April to 10th June 22th 2022, the Company should stop the registration of stock transfer as stipulated in Article 165 of the Company Act.

5. Each attendance notification and proxy form will be attached in this meeting notice. If the shareholder(s) is attending the meeting in person, please sign or stamp on the attendance notification form and carry it to the check-in desk on the day of the meeting. In the case that an agent(s) is entrusted to attend the meeting, the shareholder(s) shall sign or stamp on the proxy form and personally fill out the name and address of the agent, then deliver the proxy

form to the Company's appointed independent registrar, the independent registrar department of SinoPac Securities, at least 5 days prior to the day of the meeting. The signed proxy form will serve as the sign-in card for agent(s) to represent your vote at the meeting.

6. Shareholders, proxies or proxy solicitors, and agents attending the meeting shall manifest proof of identity.
7. For shareholders who request proxy forms, the Company will prepare proxy details and publish it on the Securities & Futures Institute (SFI) website before 10th May 2022. Shareholders who are interested may visit (http://free.sfi.org.tw) and reach out for the [Free proxy disclosure & related information free search system] to search by stock symbol.
8. Shareholders may exercise their voting rights through the STOCKVOTE system of Taiwan Depository & Clearing Corporation (http://www.stockvote.com.tw) during the period from 11th May to 7th June 2022.
9. The Company has appointed SinoPac Securities independent registrar department Securities as the annual general meeting's reconciliation and verification entity.
10. The compliance of the above should be greatly appreciated.

Sincerely,

Regal Holding Co., Ltd's Board of Directors