



Annual Investor Conference 2025

Gemtek Technology Co., Ltd (4906)

December 11th, 2025



Innovating Today
Connecting the Future

Safe Harbor Notice

- The following presentation may contain forward-looking statements regarding, among other things, our financial condition, future expansion plans and business strategies based on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions.
- The company undertakes no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. The actual results could differ materially from those contained in these forward-looking statements.

A photograph of Donald Trump in a dark blue suit, white shirt, and blue striped tie. He is standing in a room with several American flags in the background. He has a determined expression and is making a fist pump gesture with his right hand. The lighting is warm, and the background is slightly blurred.

The Trump administration reshaping global trade



OpenAI, Oracle, SoftBank
plan five new AI data centers
for \$500 billion Stargate project

A photograph of Jensen Huang, CEO of NVIDIA, speaking at a conference. He is wearing a dark jacket and glasses, gesturing with his hands while holding a small device in his right hand. The background is dark and out of focus.

**NVIDIA to invest \$1 billion in Nokia
to accelerate AI-RAN innovation
and lead transition from 5G to 6G**



Explosive Demand for On-Premises Connectivity & Computing





Next Generation Connectivity

applied to IoT, AR/VR, AI, Drones, Data Centers, LEOs...





AI-driven Network

Automated Operations, Traffic Steering, Predictive Self-healing,
QoS/QoE Optimization, Edge/Cloud Orchestration

Optical Network

High bandwidth & Low Latency
from residential, SMB, enterprise to data centers

System-on-Module

Powering the Next Wave of Intelligence

Business Review & Future Outlook

Consolidated Income Statement

In NTD (Thousand)	2025 Q1	2025 Q2	2025 Q3	2025 Q1-Q3	2024 Q1-Q3
Operating Revenue	5,154,711	4,195,983	3,557,473	12,908,167	19,545,388
Operating Cost	4,530,597	3,631,691	2,975,926	11,138,214	17,154,634
Gross Profit	624,114 (12.1%)	564,292 (13.4%)	581,547 (16.3%)	1,769,953 (13.7%)	2,390,754 (12.2%)
Operating Expenses	559,656	548,471	546,140	1,654,267	1,822,077
Operating Profit	64,458	15,821	35,407	115,686	568,677
Non-Operating Income & Expenses	20,647	-501,788	191,100	-290,041	125,116
Pre-Tax Profit	85,105	-485,967	226,507	-174,355	693,793
Net Income	65,535	-433,185	167,209	-200,441	452,224
Basic EPS (NTD)	0.15	-0.96	0.36	-0.45	1.14

In NTD (Thousand)	Oct. 2025	Nov. 2025
Operating Revenue	1,079,974	1,130,323

A Challenging yet Transformative Year



- Business Model Transformation



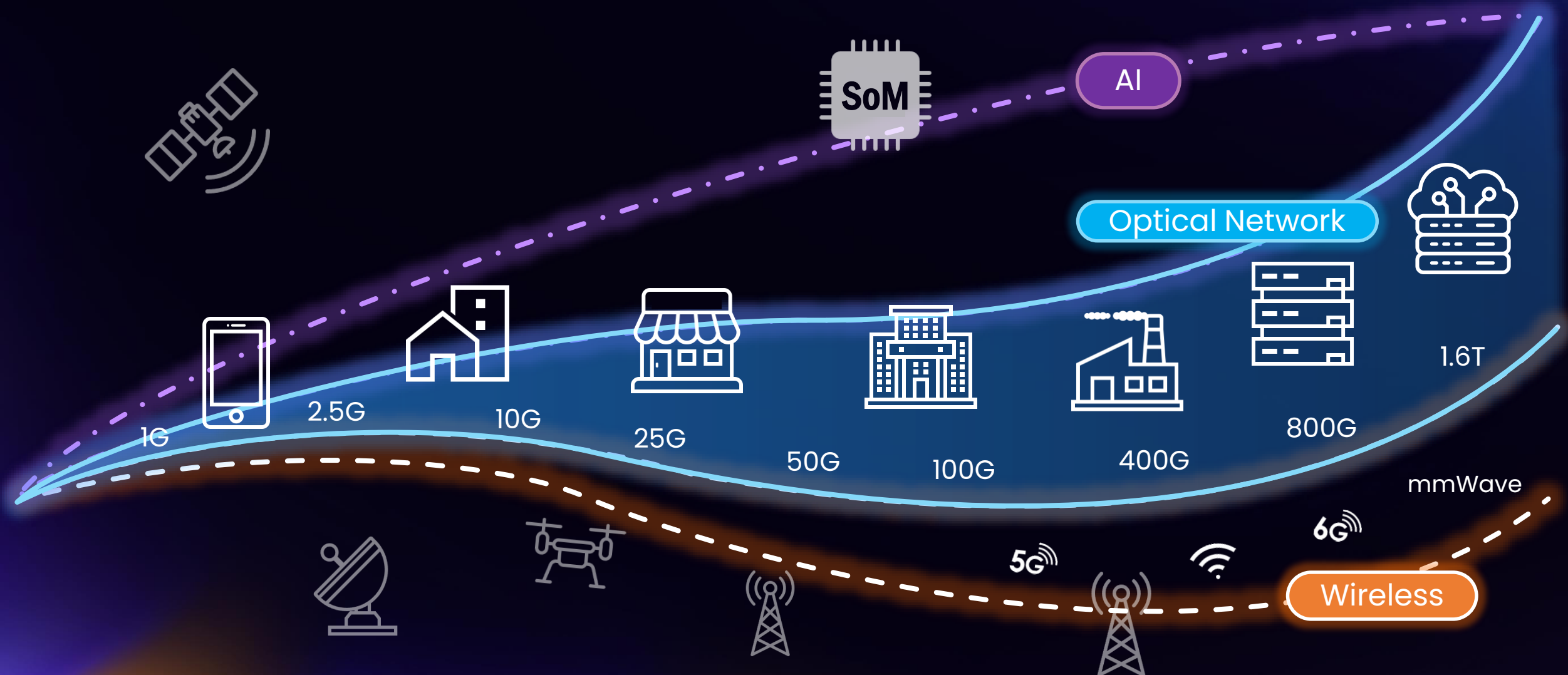
- Production Site Relocation



- New Technology Investments

Gemtek's Core Strategy beyond 2025

Beyond Operators – Engaging in New Segments



Gemtek's Key Technology Focus

1. Optical Network Infrastructure



2. Edge AI Integration



3. Wi-Fi over mmWave FWA



4. Value-added Software Application



Gemtek

Thank You



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