



Joy of innovation
nuvoTon

2Q'26 Investor Conference

Aug 5, 2026

Agenda



Nuvoton Financial Results



Nuvoton 2Q'26 Business Update



Q&A

Safe Harbor Notice

- We have made forward-looking statements in this presentation. Our forward-looking statements contain information regarding, among other things, our financial condition, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projects are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us.
- We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future event or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed in this conference might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.
- The information contained herein shall also not constitute an offer to sell or a solicitation of an offer to buy the company's securities nor shall there be any sale of such securities in any state or country in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or country.

Nuvoton Financial Results

nuvoTon

Statement of Comprehensive Income - Consolidated Joy of innovation **nuvoTon**

	2Q'26		1Q'26		QoQ	
Unit: NT\$ M	Amount	%	Amount	%	Amount	%
Net Revenue	7,941	100	7,988	100	(47)	-
Gross Profit	3,020	38.0	3,142	39.3	(122)	(1.3)
Operating Income (Loss)	(333)	(4)	(112)	(1)	(221)	(3)
Non-Operating Income	212	3	283	3	(71)	-
Income (Loss) before Income Tax	(121)	(1)	172	2	(293)	(3)
Net Income (Loss)	(249)	(3)	7	-	(256)	(3)
EPS (NTD)	(0.58)		0.02		(0.6)	

Balance Sheet - Consolidated

	June 30 '26		Mar 31 '26		QoQ	
Unit: NT\$ M	Amount	%	Amount	%	Amount	%
Cash & Cash Equivalents	7,464	24	7,069	23	395	1
Accounts Receivable	4,353	14	4,678	15	(325)	(1)
Other Receivable	456	1	392	1	64	-
Inventories	6,869	22	6,334	21	535	1
Long-Term Investments	2,793	9	2,755	9	38	-
Property, Plant, Equipment and R.O.U	7,262	23	7,549	25	(287)	(2)
Others	2,060	7	1,798	6	262	1
Total Assets	31,257	100	30,575	100	682	-
Current Liabilities	10,409	33	9,360	31	1,049	2
Non-Current Liabilities	4,126	13	7,995	26	(3,869)	(13)
Total Liabilities	14,535	46	17,355	57	(2,820)	(11)
Total Equity	16,722	54	13,220	43	3,502	11
Debt/Equity Ratio	0.87		1.31			

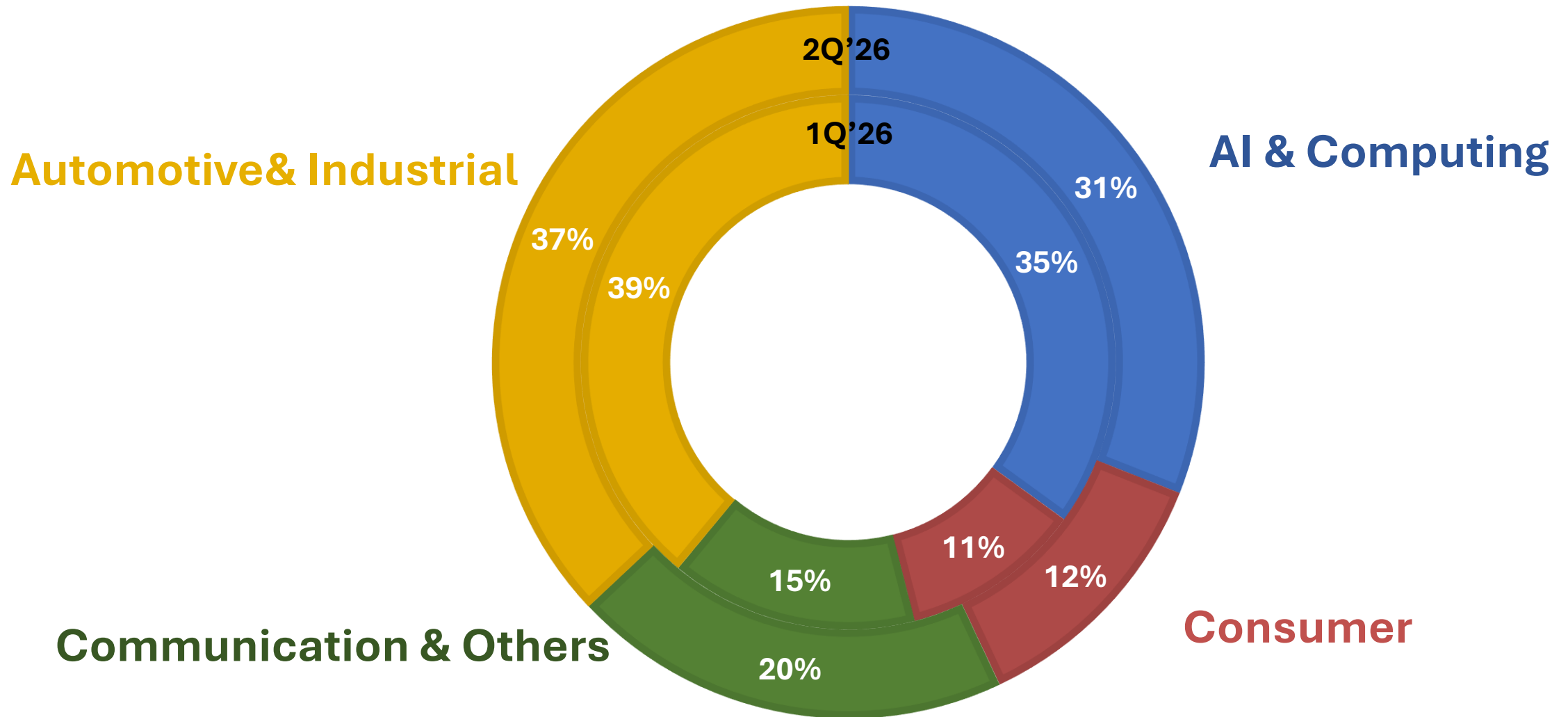
Statement of Cash Flows - Consolidated

	2Q'26	1Q'26	4Q'25
Unit: NT\$ M	Amount	Amount	Amount
Cash Flows from Operating Activities	238	(688)	349
Cash Flows from Investing Activities	(472)	44	(395)
Cash Flows from Financing Activities	700	440	(2,331)
Cash & Cash Equivalents	7,464	7,069	7,203

Nuvoton 2Q'26 Business Update

nuvoTon

2Q'26 Revenue by Key Applications



Note: Foundry revenue was not included in the numbers

Nuvoton 2Q'26 Business Update (1)

AI & Computing

- ❖ Nuvoton's cryptographic engine for its cloud computing chips—including the NCT6 (eSIO, eBMC), NCT9 (DMC), and NPCM4 (SMC) families—obtained the NIST CAVP (Cryptographic Algorithm Validation Program) validation
- ❖ Demonstrated our post-quantum cryptography (PQC) capability via the NuMicro® M2354, integrating TrustZone® hardware security architecture and PSA Certified / SESIP Level 3 security capabilities to balance performance, power, and security on resource-constrained MCU platforms
- ❖ Launched NuMaker-GestureAI-M55M1 module combining AI and vision to give devices easy gesture control for smart homes, industrial controls, touchless systems, and security, further accelerating the deployment of Endpoint AI applications
- ❖ Announced a collaboration with Qualcomm Technologies to advance tethered XR smart glasses by integrating XR platform and low-power SoC technologies, accelerating the growth of the enterprise and industrial XR ecosystem

Nuvoton 2Q'26 Business Update (2)

Automotive & Industrial

- ❖ Mass production of the Gerda-4M high-quality image processing solution for electronic mirror systems in a new vehicle model of a Japanese customer, strengthening Nuvoton's presence and visibility in the automotive market
- ❖ Design win of the Gerda-4UL for a steering wheel display application with a new European customer, reinforcing our competitiveness in advanced automotive display solutions
- ❖ Launched the new Arm® Cortex®-M23 microcontroller SoC, NSC128L42, a highly integrated solution combining precision sensing, display, and voice functions in a single package, designed for high-precision measurement applications

Questions & Answers

nuvoTon

Nuvoton Company Website: www.nuvoton.com