

# Investor Conference

2021Q2

(Stock Code : 4930)



2021/08/30

# Disclaimer

Star Comgistic statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.

We undertake no obligation to update any forward-looking statement whether as a result of new information, future events or otherwise.

## Agenda

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- Company Milestone and Business Sectors
- 2021Q2 Financial Results
- Business Outlook
- Q&A

Nov. 2009	Star Comgistic Capital Co., Ltd established due to corporate spin-off
Jan. 2010	Approved public offering
Jun. 2010	Capital increase by cash, raising NTD 260 millions Listed in TWSE
Feb. 2012	Subsidiary Star Travel Corp. Listed in OTC
Oct. 2012	Purchased stock of Crown Fancy Coffee
Nov. 2012	Capital increase by cash, raising NTD 500 millions
Oct. 2014	Reduction of Capital, refunding share holders NTD 1,343 millions
Jan. 2016	Acquired control of Crown Fancy Coffee

# Business Sectors

創新 | 商品 | 通路



Household appliances

Channel

TW Sales and Marketing Dep.

China Sales Dep.



Manufacture

TK-Zhanghou

Indonesia



Catering business

Crown and Fancy Coffee



Others

Real Estate Investment



# 2021Q2 Financial Result – Balance Sheet

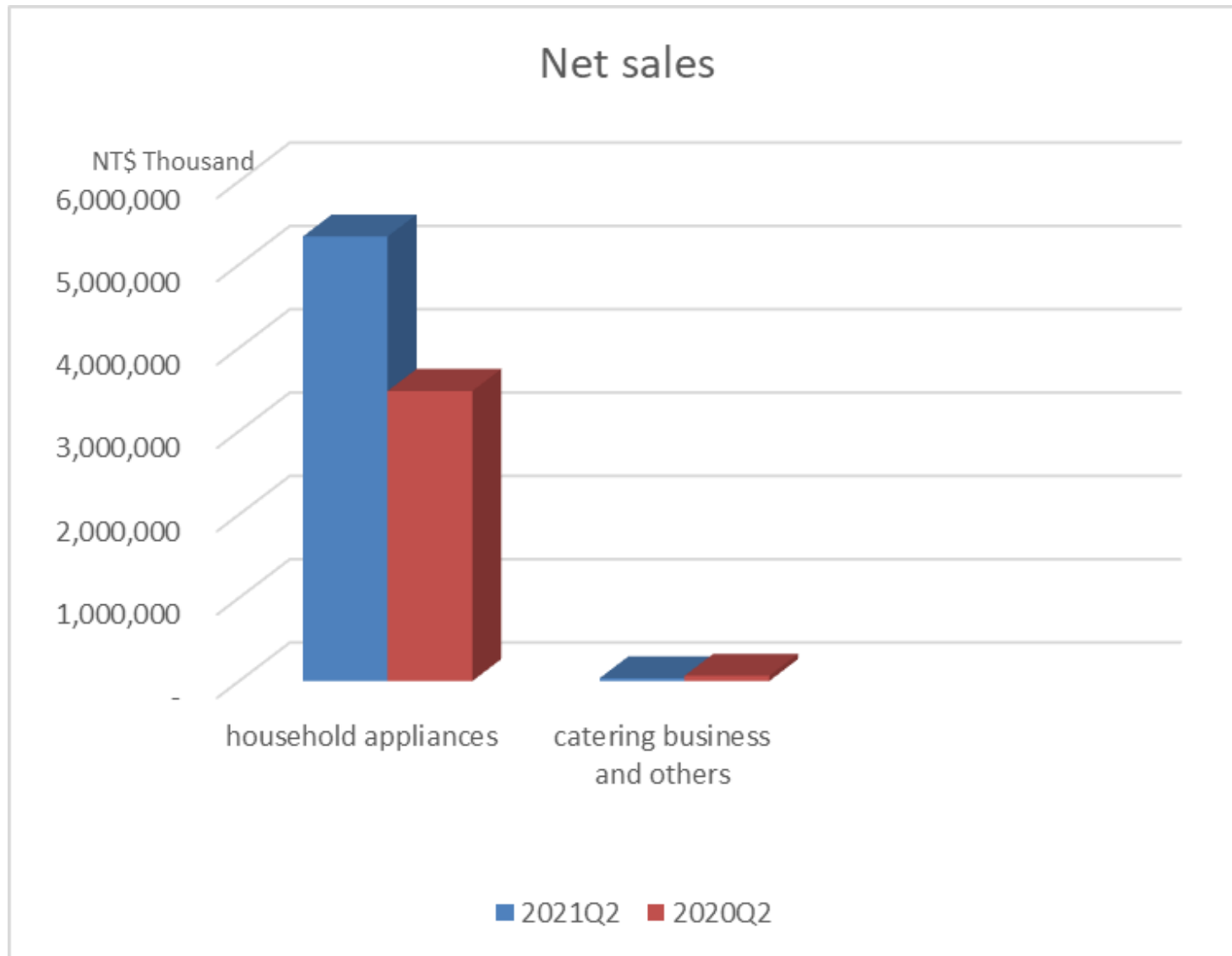
創新 | 商品 | 通路

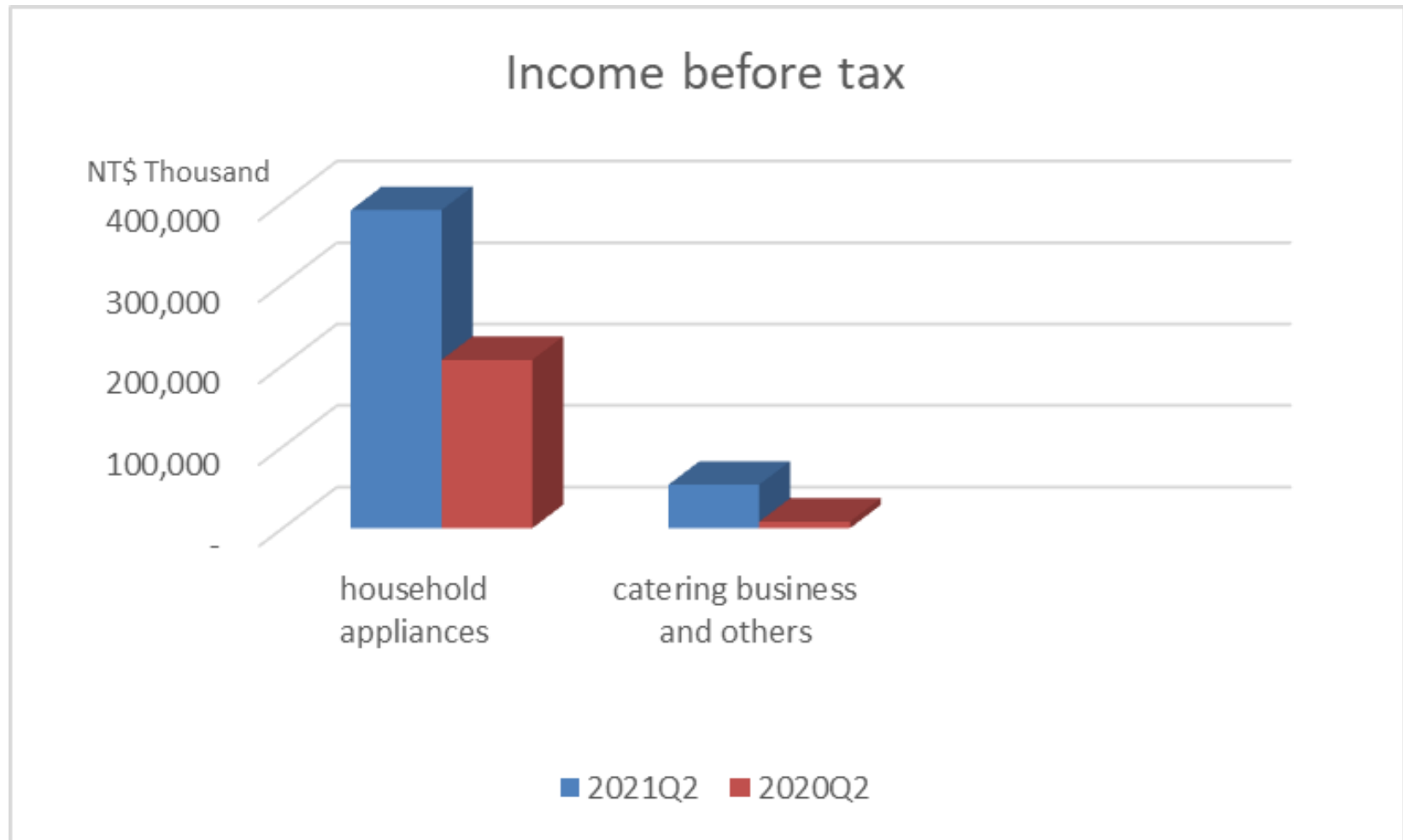
	In thousands of NTD					
	Jun. 30, 2021		Jun. 30, 2020		YoY	
	Amount	%	Amount	%	Amount	%
Cash and Financial Instrument	\$ 6,206,098	45	\$ 5,534,953	45	\$ 671,145	12
Accounts Receivable(inter)	1,891,841	14	1,293,294	11	598,547	46
Inventories	1,274,303	9	741,602	6	532,701	72
Property, Plant and Equipment	789,937	6	863,071	7	( 73,134)	( 8)
Right-of-Use Asset	1,788,349	13	1,808,751	15	( 20,402)	( 1)
Investment property	177,165	1	1,259,852	10	( 1,082,687)	( 86)
Other	1,693,136	13	792,165	5	900,971	114
<b>Total</b>	<b>\$ 13,820,829</b>	<b>101</b>	<b>\$ 12,293,688</b>	<b>99</b>	<b>\$ 1,527,141</b>	<b>12</b>
Current Liabilities	\$ 4,562,205	33	\$ 3,386,958	29	\$ 1,175,247	35
Lease Liabilities - Non Current	2,413,557	17	2,390,503	19	23,054	1
Noncurrent Liabilities	1,083,704	8	1,403,662	11	( 319,958)	( 23)
<b>Total liabilities</b>	<b>8,059,466</b>	<b>58</b>	<b>6,778,800</b>	<b>59</b>	<b>878,343</b>	<b>13</b>
Equity attributable to shareholders of the parent	3,422,477	26	3,544,669	28	( 122,192)	( 3)
Non-controlling interests	2,338,886	17	1,970,219	16	368,667	19
<b>Total equity</b>	<b>5,761,363</b>	<b>43</b>	<b>5,514,888</b>	<b>44</b>	<b>246,475</b>	<b>4</b>
<b>Total</b>	<b>\$ 13,820,829</b>	<b>101</b>	<b>\$ 12,293,688</b>	<b>103</b>	<b>\$ 1,124,818</b>	<b>9</b>

# 2021Q2 Financial Result— Consolidated statements of Income

In thousands of NTD

	For the nine Months Ended Jun. 30, 2021		For the nine Months Ended Jun. 30, 2020		YoY	
	Amonnt	%	Amonnt	%	Amonnt	%
Net revenue	\$ 5,369,671	100	\$ 3,543,610	100	\$1,826,061	52
Cost of	( 4,540,551)	( 85)	( 2,889,264)	( 82)	( 1,651,287)	57
Gross profit	829,120	15	654,346	18	174,774	27
Operatin expenses	( 463,608)	( 8)	( 459,558)	( 13)	( 4,050)	1
Operatin Profit	365,512	7	194,788	5	170,724	88
Non-operating income and expenses	78,352	1	19,902	1	58,450	294
Profit before income tax	443,864	8	214,690	6	229,174	107
Income tax expense	( 132,793)	( 3)	( 64,953)	( 2)	( 67,840)	104
Loss from Discontinued Operation	-	-	( 11,742)	-	11,742	(100)
<b>Net income</b>	<b>311,071</b>	<b>5</b>	<b>137,995</b>	<b>4</b>	<b>173,076</b>	<b>125</b>
<b>Basic earnings per share</b>	<b>\$ 1.11</b>		<b>\$ 0.53</b>		<b>\$ 0.58</b>	
Net income attributabe to :						
Shareholders of the parent	\$ 148,544	3	\$ 71,457	2		
Non-controlling interests	162,527	3	66,538	2		
	<u>\$ 311,071</u>	<u>6</u>	<u>\$ 137,995</u>	<u>4</u>		





## Household appliances

- Raw material rise
- Port congestion & container shortage
- US-China trade war
- Move some production lines to Indonesian factory

## Other

- Crown Develop B2B

Thank you!