STAR COMGISTIC CAPITAL CO., LTD.

創新 | 商品 | 通路

Investor Conference

2026Q1

(Stock Code：4930)

Date:2026/05/15

STAR COMGISTIC CAPITAL CO., LTD.

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Disclaimer

This presentation contains forward looking statements and is subject to significant risks and uncertainties. Actual results may differ materially from those in the forward looking statements.

We undertake no obligation to update any forward-looking statement whether as a result of new information, future events or otherwise.

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Agenda

- Business Sectors
- 2026Q1 Financial Results
- Business Outlook
- Q&A

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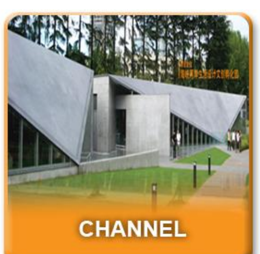
Business Sectors

Star Comgistic Capital Co., Ltd.

Household appliances

Channel
- Star Comgistic
- Tsann Kuen (Xiamen)

Manufacture
- Tsann Kuen (Zhang Zhou)
- PTSCI



Catering business
- Jin Kuanq
- Wu Wha Ma

Crown®

五花馬

Others
- Tsann Kuen Japan

2026Q1 Financial Result - Consolidated statements of Income

In thousnads of NTD
(EPS In NTD)

	Annual Mar. 31, 2026		Annual Mar. 31, 2025		YoY	
	Amonnt	%	Amonnt	%	Amonnt	%
Net revenue	$ 1,399,643	100	$ 1,742,365	100	($ 342,722)	(20)
Cost of	(1,256,150)	(90)	(1,491,734)	(86)	235,584	(16)
Gross profit	143,493	10	250,631	14	(107,138)	(43)
Operatin expenses	(227,912)	(17)	(219,163)	(13)	(8,749)	4
Operatin Profit	(84,419)	(7)	31,468	1	(115,887)	(368)
Non-operating income and expenses	2,540	1	54,172	3	(51,632)	(95)
Profit before income tax	(81,879)	(6)	85,640	4	(167,519)	(196)
Income tax expense	10,719	-	(19,092)	(1)	29,811	(156)
Net income	**(71,160)**	**(6)**	**66,548**	**3**	**(137,708)**	**(207)**
Basic earnings per share	**($ 0.50)**		**$ 0.42**		**($ 0.92)**	
Net income attributabe to：						
Shareholders of the parent	($ 39,720)	(3)	$ 33,563	2		
Non-controlling interests	(31,440)	(2)	32,985	2		
	($ 71,160)	(5)	$ 66,548	4		

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2026Q1 Financial Result - Balance Sheet

In thousnads of NTD

	2026.3.31		2025.3.31		YoY	
	Amount	%	Amount	%	Amount	%
Cash and Financial Instrument	$ 7,018,979	62	$ 8,044,490	65	($ 1,025,511)	(13)
Accounts Receivable(inter)	520,930	5	813,563	7	(292,633)	(36)
Inventories	725,016	6	681,489	6	43,527	6
Property, Plant and Equipment	944,381	8	829,677	7	114,704	14
Right-of-Use Asset	1,141,668	10	1,182,026	10	(40,358)	(3)
Investment property	152,387	1	164,808	1	(12,421)	(8)
Other	771,729	7	816,191	7	(44,462)	(5)
Total	**$ 11,267,433**	**101**	**$ 12,346,398**	**103**	**($ 1,257,154)**	**(10)**
Current Liabilities	$ 2,149,765	19	$ 3,032,970	25	($ 883,205)	(29)
Lease Liabilities - Non Current	1,814,448	16	1,785,314	14	29,134	2
Noncurrent Liabilities	895,958	8	948,124	8	(52,166)	(6)
Total liabilities	**4,860,171**	**43**	**5,766,408**	**47**	**(906,237)**	**(16)**
Equity attributable to shareholders of the parent	3,213,520	29	3,356,974	27	(143,454)	(4)
Non-controlling interests	3,129,254	28	3,203,166	26	(73,912)	(2)
Total equity	**6,342,774**	**57**	**6,560,140**	**53**	**(217,366)**	**(3)**
Total	**$ 11,202,945**	**100**	**$ 12,326,548**	**100**	**($ 1,123,603)**	**(9)**

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Business Outlook

- Expand marketing channel.
- Offer customized production through R&D.
- Negotiate purchase and selling price with strategic partners.
- Optimal of manufacturing process and expenses management.

Q&A