RichWave

2026 Q1 Conference Call

Agenda:

- About RichWave Technology Corp.
- Business Performance by Segment
- Financial Report
- ESG Highlight

May 2026

About RichWave Technology Corp.

Business Direction & Strategy

Growing Position in Wi-Fi1~Wi-Fi7 and Beyond

+

Diversified Offering in IoT, Mobile, Automotive Applications

+

Mastering Multiple Diversified Technology

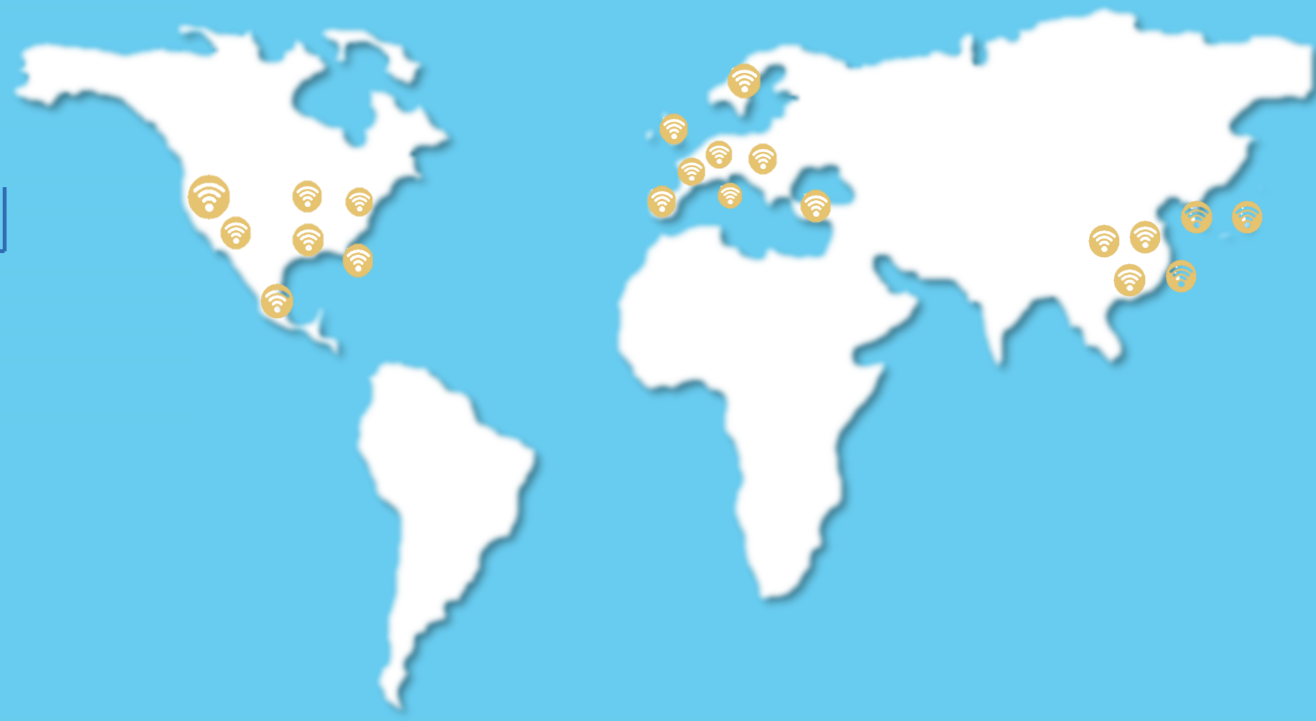
+

Best Partner and Excellent Customer Service

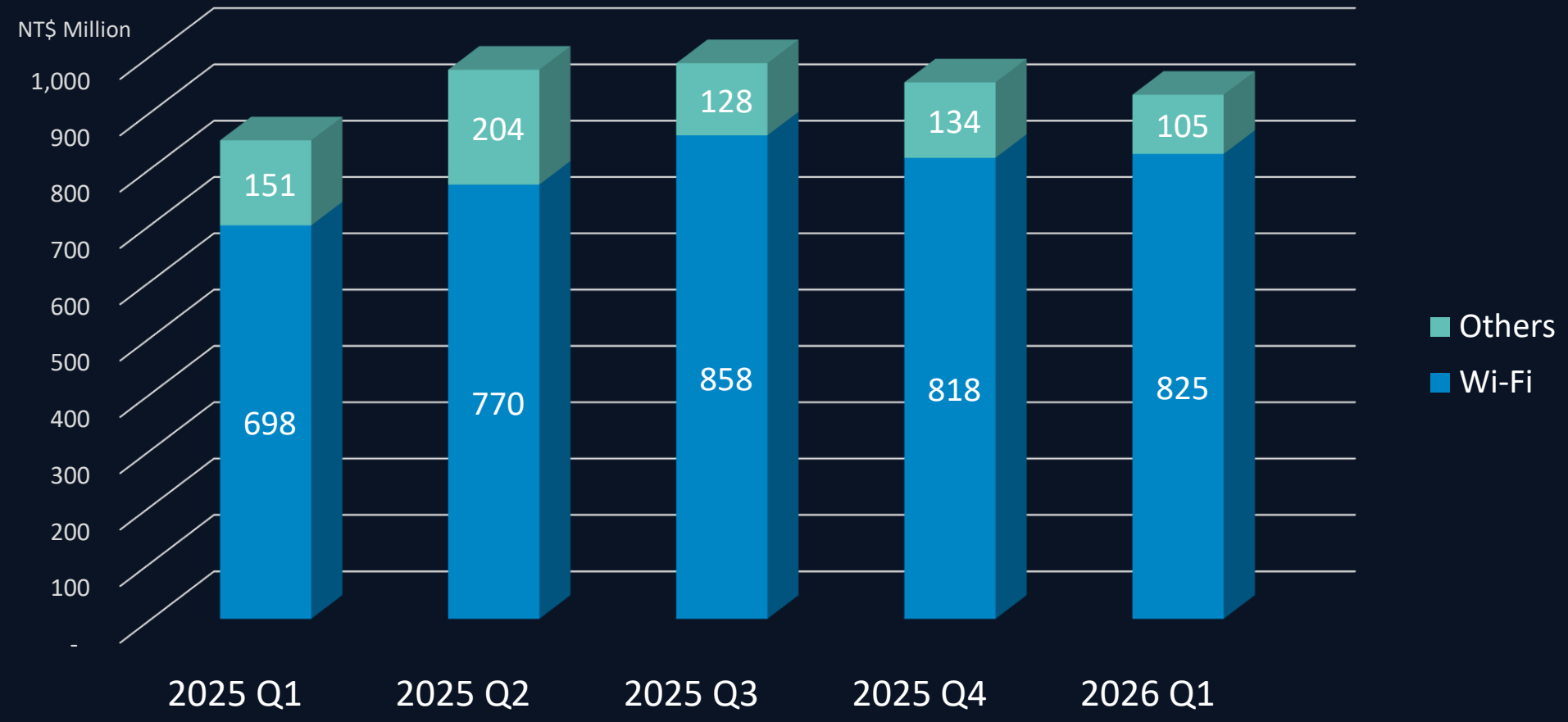
Creating Long Term Value with Technology and Market Strategy

Founded	Listed in TSE	Product	WW Granted Patent
Jan. 2004	Nov. 2015	300+	795

Worldwide Company Site

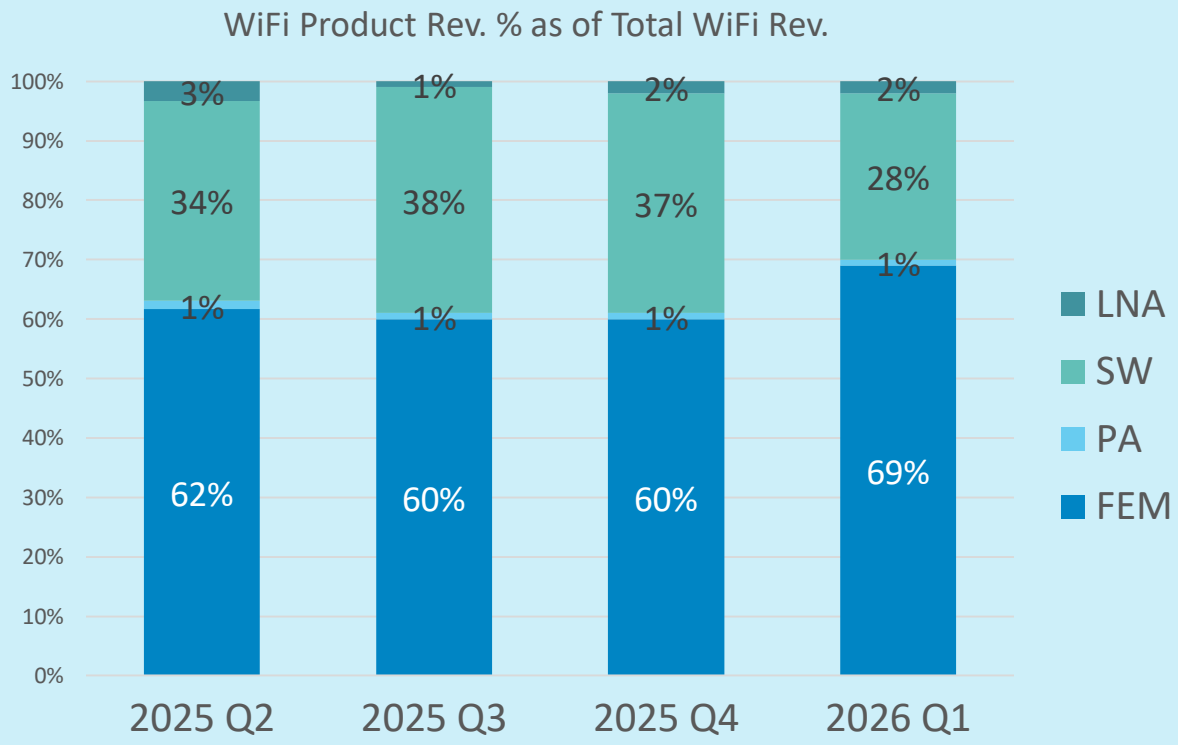


Revenue-by Segment



Position in High Performance FEM and 3rd Parties' Platform

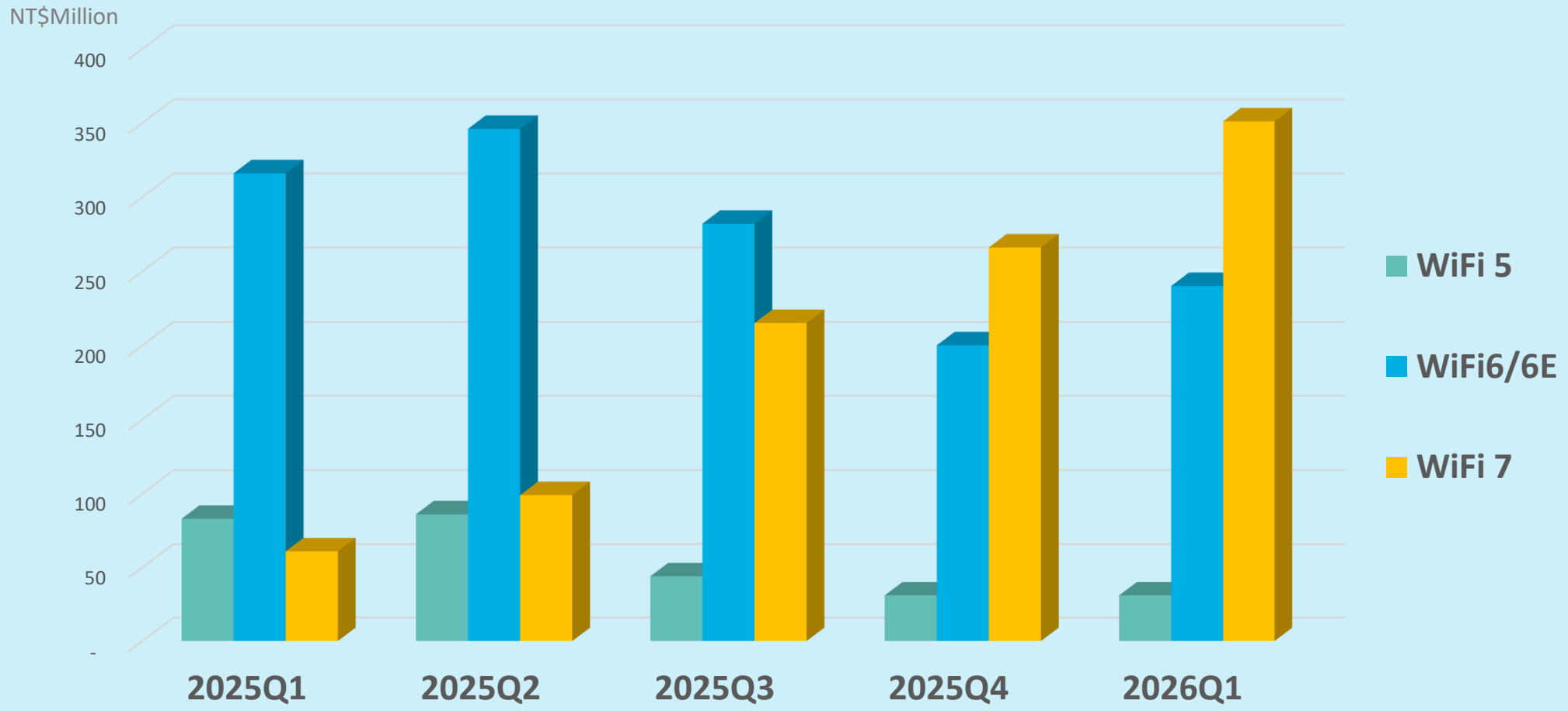
Position in Wi-Fi market



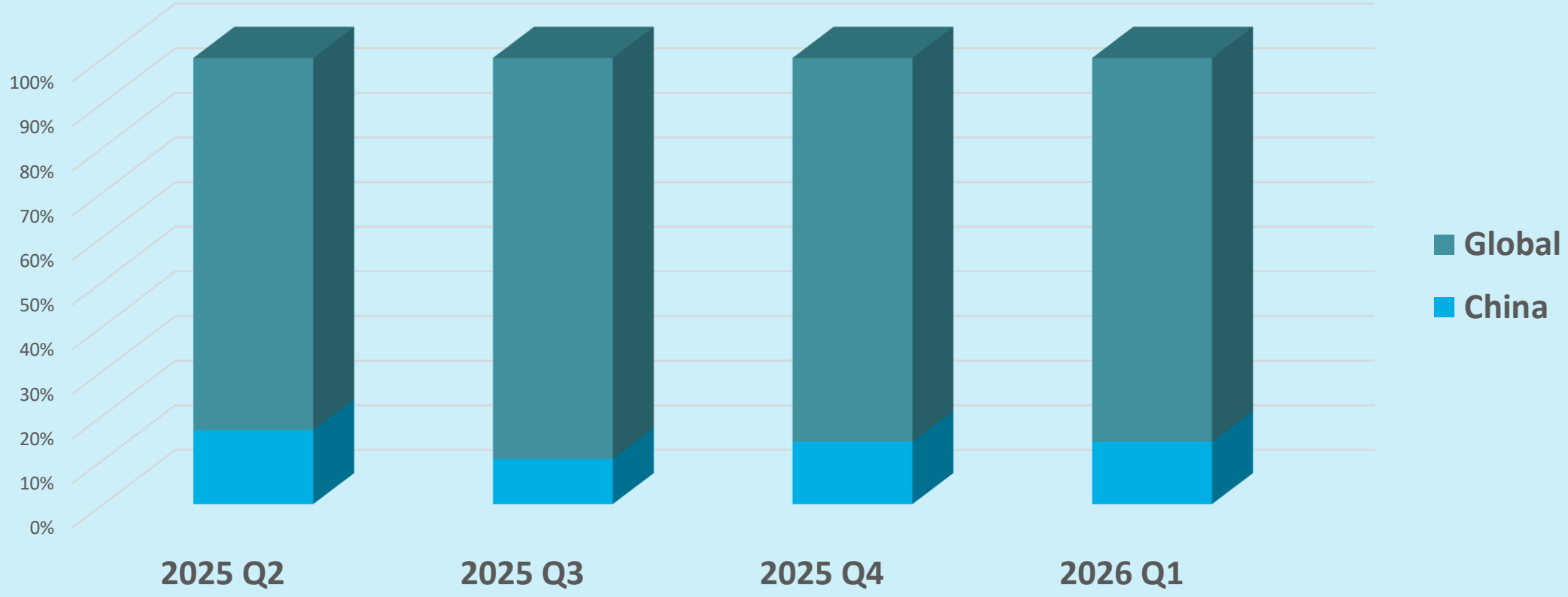
Qualified by Main Chip Platforms

BROADCOM
Qualcomm
MEDIATEK
REALTEK
Synaptics
MAXLINEAR
RENESAS
Infineon

Wi-Fi Revenue by Protocol



WiFi & CPE Revenue by Region



Wi-Fi

- M platform: Wi-Fi7 2.4/5/6G FEM complete
- Q platform: Wi-Fi7 2.4/5/6G FEM complete
- B platform : Wi-Fi7 2.4/5/6G FEM complete
- R platform : Wi-Fi7 2.4/5G FEM complete
- Wi-Fi7 shipment continues to increase
- Wi-Fi8 development & engagement with SoC partners for multiple interface

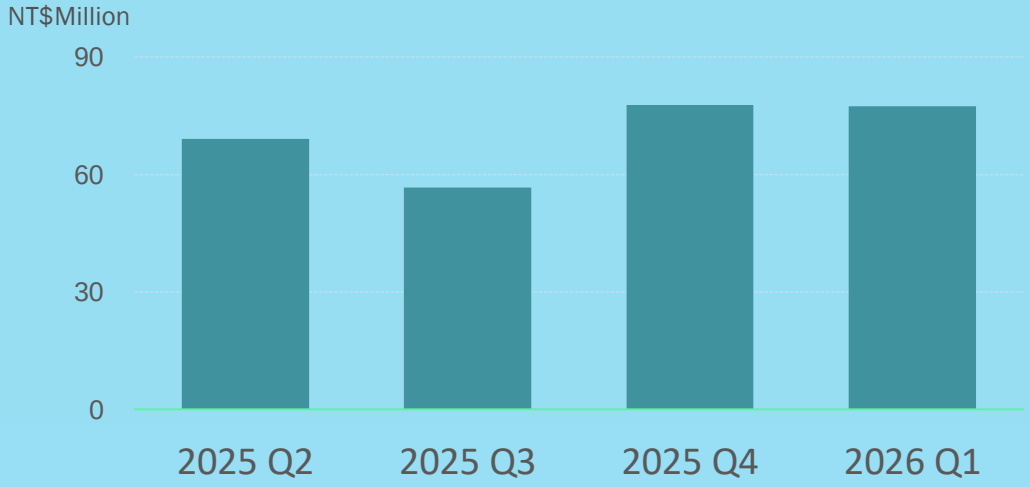
802.11ax

802.11be

Mobile

- GPS L1/L5 LNA and FEM continue shipping to customers.
- GPS tiny size LNA design win major smartphone customer and continues shipping to customers.
- Launch normal power and high power tiny size switch.
- Ongoing design-in of mobile SW and FEM for watch with non-China big brand.

MOBILE PRODUCT REVENUE



MOBILE PRODUCT

Wi-Fi

Rx-FEM
Full-FEM
Switch
Diplexer
filter

4G/5G

Tuner/SRS/LTE SW, GPS filter/diplexer, LTE Tx/Rx filter, GPS LNA/FEM, LTE LNA

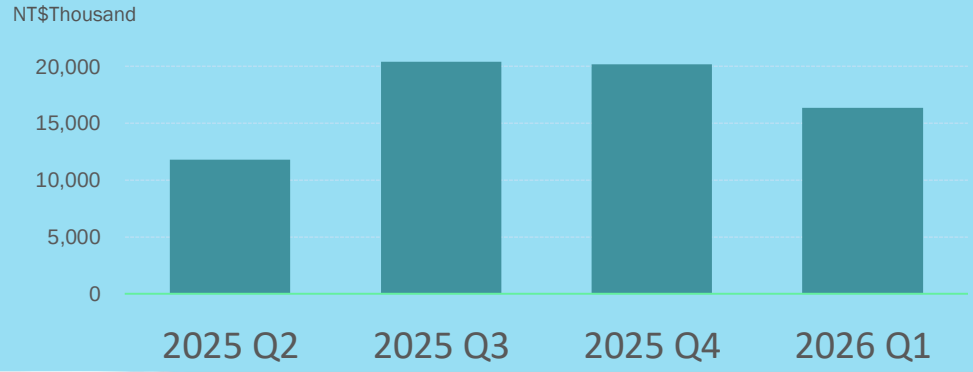
FM

Broadcasting FM Tuner

Automotive

- Sustainable growth potential segment.
- Automotive in shipping for European, US, Japanese and Korean car brands
- Design in cases continues with global customers.

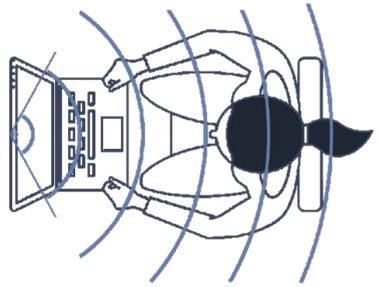
AUTOMOTIVE PRODUCT REVENUE



Radar Sensor

To See Beyond Your Vision

- 5.8GHz radar sensor shipping continues. 8GHz/10GHz radar sensor solution enters MP stage.
- 60GHz sensor for smart parking, doorbell and child protection detection(CPD) application



2025Q1~2026Q1 P&L

NT$ Thousand	2025 Q1 Amount	%	2025 Q2 Amount	%	2025 Q3 Amount	%	2025 Q4 Amount	%	2026 Q1 Amount	%	QoQ %	YoY %
Net Revenue	849,435	100%	974,396	100%	985,899	100%	951,933	100%	930,198	100%	-2%	10%
Operating Cost	575,732	68%	628,982	65%	614,076	62%	578,517	61%	618,990	67%	7%	8%
Gross Profit	273,703	32%	345,414	35%	371,823	38%	373,416	39%	311,208	33%	-17%	14%
Operating Expense	279,453	33%	263,651	27%	289,063	29%	293,405	31%	291,272	31%	-1%	4%
Operating Profit	-5,750	-1%	81,763	8%	82,760	8%	80,011	8%	19,936	2%	-75%	-447%
Non-Op. Profits(Loss)	37,975	4%	-118,516	-12%	73,833	7%	62,631	7%	40,846	4%	-35%	8%
Profit before Tax	32,225	4%	-36,753	-4%	156,593	16%	142,642	15%	60,782	7%	-57%	89%
Income Tax Expense (Benefit)	6,464	1%	-7,680	-1%	27,133	3%	23,668	2%	7,280	1%	-69%	13%
Net Income after Tax	25,761	3%	-29,073	-3%	129,460	13%	118,974	12%	53,502	6%	-55%	108%
EPS	$0.28		-$0.32		$1.40		$1.30		$0.58			

ESG Highlights

Certified as a “Health Promotion Workplace”

- RichWave is committed to creating a healthy workplace. In response the United Nations Sustainable Development Goals (SDGs), we developed comprehensive health & wellness programs by integrating health checkup, healthcare management and health support initiatives to create a employee friendly, healthy, and high-performing workplace.

- In 2026, RichWave’s Hsinchu Office participated in the Ministry of Health and Welfare’s Workplace Health Promotion Program and was awarded the “Health Promotion Workplace” certification, affirming the company’s continuous efforts to create a friendly working environment for employees.

Certificate No. HPAA1150036

2026 Health Promotion Workplace

This is to certify that

RICHWAVE TECHNOLOGY CORP. (Hsinchu Office)

continually strives to implement comprehensive workplace health promotion policy and procedures which represent excellence and achievement of healthy working environment. It has been proved to be qualified as a Health Promotion Workplace.

健康促進推動職場

Health Promotion Workplace

HPA Health Promotion Administration, Ministry of Health and Welfare

Director General Ching-Fen Shen

Date of Issue：March 2026

Source: https://health.hpa.gov.tw/hpa/info/certified.aspx

Disclaimer

This document may contain forward-looking statements, including but not limited to all statements that address activities, events or developments that the Company expects or anticipates to take place in the future based on the projections of the Company toward the future, and various factors and uncertainness beyond the Company's control. Therefore, the actual results may differ materially from those contained in the forward-looking statements.

Some factors may cause actual results materially different from the information provided herein. These factors are: the impact of competition on product and pricing, timely acceptance of products design by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry’s shifts in supply and demand for semiconductor products, market oversupply or shortage, availability of supply chain capacity, financial stability in end markets, potential difficulties in talents retention, unexpected costs and expenses, loss of significant customers, involvement in legal or administrative proceedings, new regulations that may impact our business operation, fluctuations in foreign exchange rates, global economic conditions or non-economic conditions and any other risks factors.

RichWave

RichWave

Thank you

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