群益期貨 CAPITAL FUTURES

Capital Care 群益關心您

6024

群益期貨法人說明會
Investor Conference

June 2026

Declaration

This presentation and relevant information may contain forecasting statements, including but not limited to the Company and its affiliated enterprises' business activities, goals, and plans in the future. A forecasting statement is subject to uncertain factors, including but not limited to incompletely anticipated and controlled variables and risks caused by environmental changes such as domestic and foreign markets, economy, politics, and law. Hence, there may be significant differences between the forecasting statements and the realities in the future.

The forecasting statements of this presentation are based on the present situation to make evaluation and speculation, and the Company neither takes responsibility for updating nor assumes any liabilities. This presentation shall not be regarded as an offer or an invitation to offer of any financial transactions or investments.

Outline

- **Business Overview**
  - Basic Information
  - Operational Highlights
  - Financial Statements
- **Prospect**
- **Corporate Governance & Sustainable Development**

Basic Information

Trading members of 12 Exchanges worldwide

- **Stock Code : 6024**
- **Paid-in Capital：2.499 billion TWD**
- **Offices in Taiwan：2**
- **Subsidiaries in Hong Kong and Shanghai (including the Chengdu Branch)**
- **Employees：398 (including subsidiaries)**

In Taiwan Capital Futures took the lead in establishing DMA to Foreign Exchanges.

1997 Established with paid-in capital: 200 million

2008 Listed in TPEx

2017 from TPEx-listed to TWSE-listed

2025
Paid-in Capital:
2.499 billion

Business Ranking

Item	From Jan. to Apr. 2026	Ranking
Market share of domestic futures and options	9.19%	3
Market share of foreign overall markets	20.6%	2
Notional principal of leverage transaction business	NT$340.4 billion	1
The asset management scale of managed futures	NT$3.677 billion	1
Customers' margin	NT$82.358 billion	3
Consolidated net income before tax	NT$737 million	2

All three metrics reached record highs.

Financial Data Over The Past Three Years

(NTD'000)

Item	2026 Jan~Apr	2025	2024	2023
Consolidated net income before tax	736,612	1,630,425	1,463,185	1,276,858
Consolidated net income	614,924	1,330,521	1,192,126	1,011,052
Net income attributable to shareholders of the parent company	618,852	1,330,911	1,190,927	1,010,196
Earnings per share (NTD)	2.46	5.48	5.66	4.80

※ 2023、2024 and 2025 Audited by CPA

※ 2026 January - April financial data was the listed company's self-assessed financial information

Consolidated Balance Sheet (Summary)

(NTD'000)

Item	Apr 30,2026	Apr 30,2025
Total assets	**97,987,470**	**70,605,006**
Current assets	97,082,852	69,650,111
Non-current assets	904,618	954,895
Total liabilities	**86,930,456**	**60,356,248**
Current liabilities	86,811,402	60,269,843
Non-current liabilities	119,054	86,405
Total equity	**11,057,014**	**10,248,758**
Equity attributable to shareholders of the parent company	11,056,989	10,245,150
Capital stock	2,499,376	2,499,376
Capital surplus	3,358,680	3,358,680
Retained earnings	5,125,017	4,301,356
Other equity interests	73,916	85,738
Non-controlling interests	25	3,608

※ **Financial data was the listed company's self-assessed financial information**

Consolidated Comprehensive Income Statement (Summary)

(NTD'000)

Item	Jan~Apr,26	Jan~Apr,25
Revenue	842,023	1,104,398
Operating expenses and costs	1,171,246	1,087,963
Operating income	(329,223)	16,435
Other income and expenses	1,065,835	492,003
Net income before tax	**736,612**	**508,438**
Income tax expense	121,688	93,449
Net income	**614,924**	**414,989**
Other comprehensive income	11,559	(1,542)
Total comprehensive income	**626,483**	**413,447**
Comprehensive income attributable to shareholders of the parent company	**630,331**	**414,083**
Earnings per share (NTD)	**2.46**	**1.82**

※ **Financial data was the listed company's self-assessed financial information**

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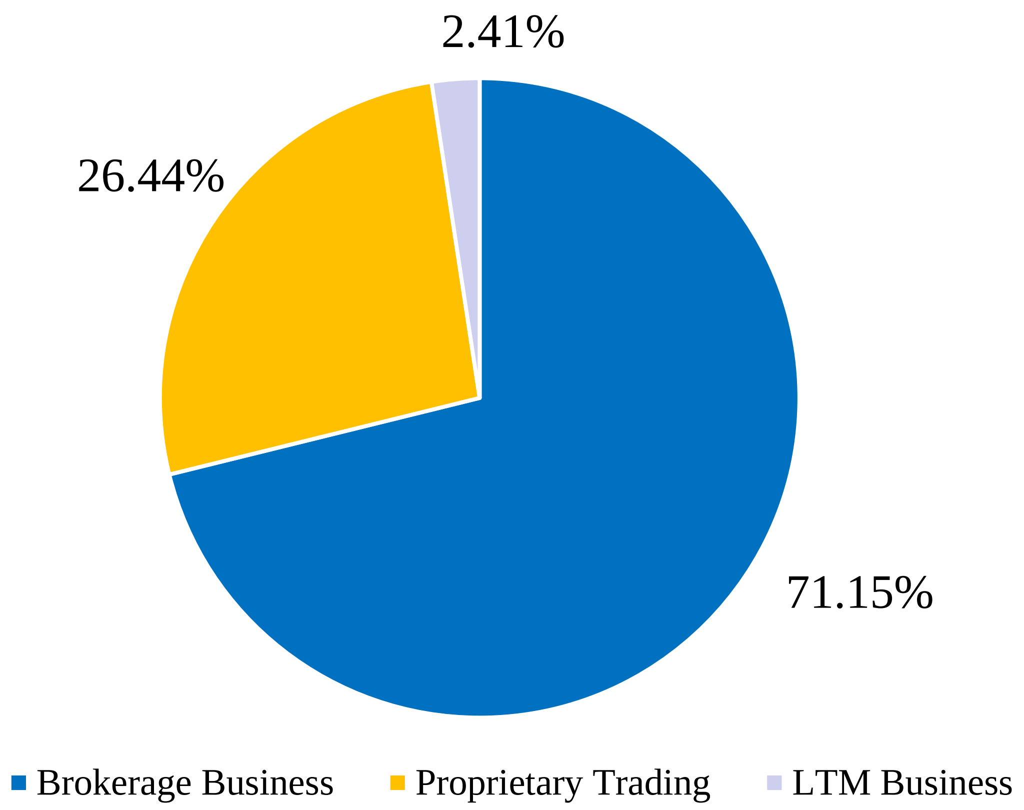
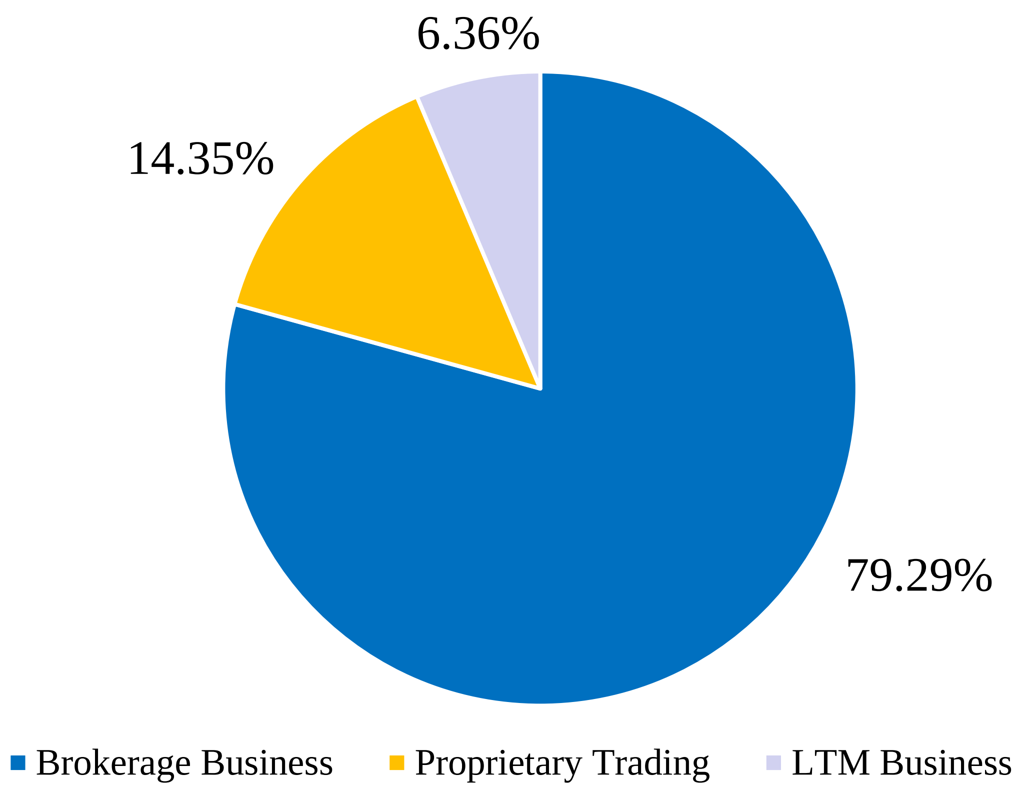
Consolidated Revenue Breakdown By Major Business

Jan.~Apr., 2026



Jan.~Apr., 2025



※ **Financial data was the listed company's self-assessed financial information**

※ **From January to April 2026, the proprietary trading division engaged in arbitrage trading, and the related non-operating income was consolidated into the proprietary business calculations.**

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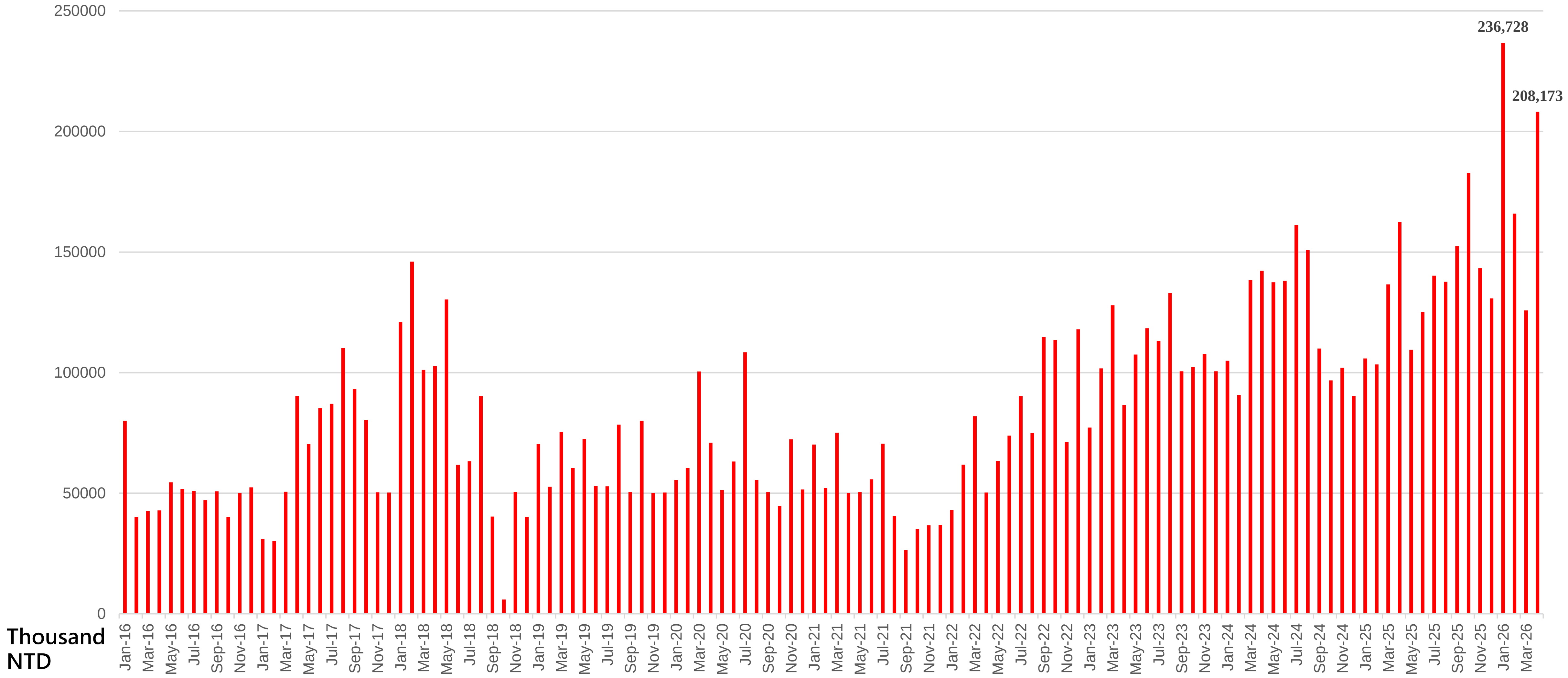
Consolidated Pre-Tax Profit for Jan–Apr 2026 Hits Record High



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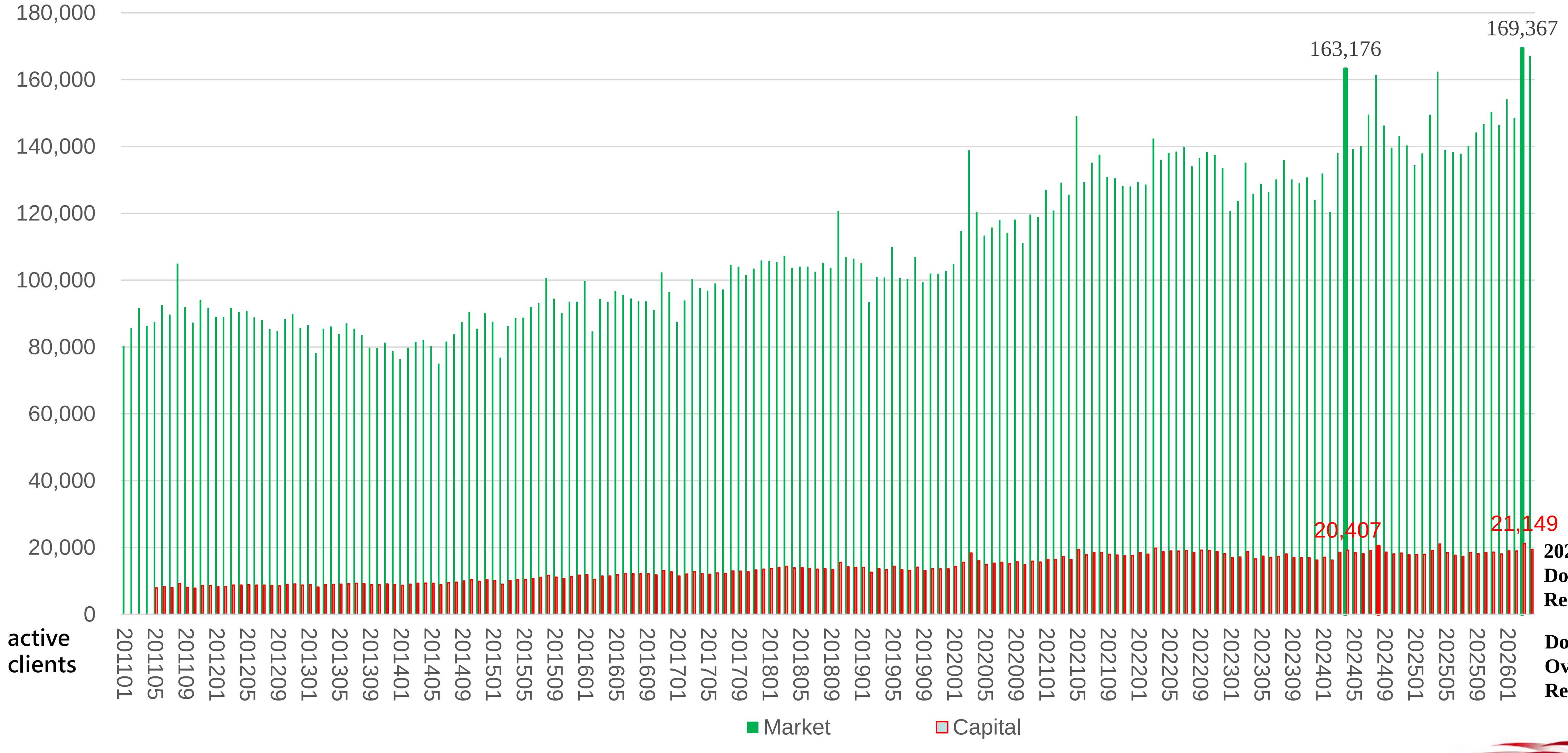
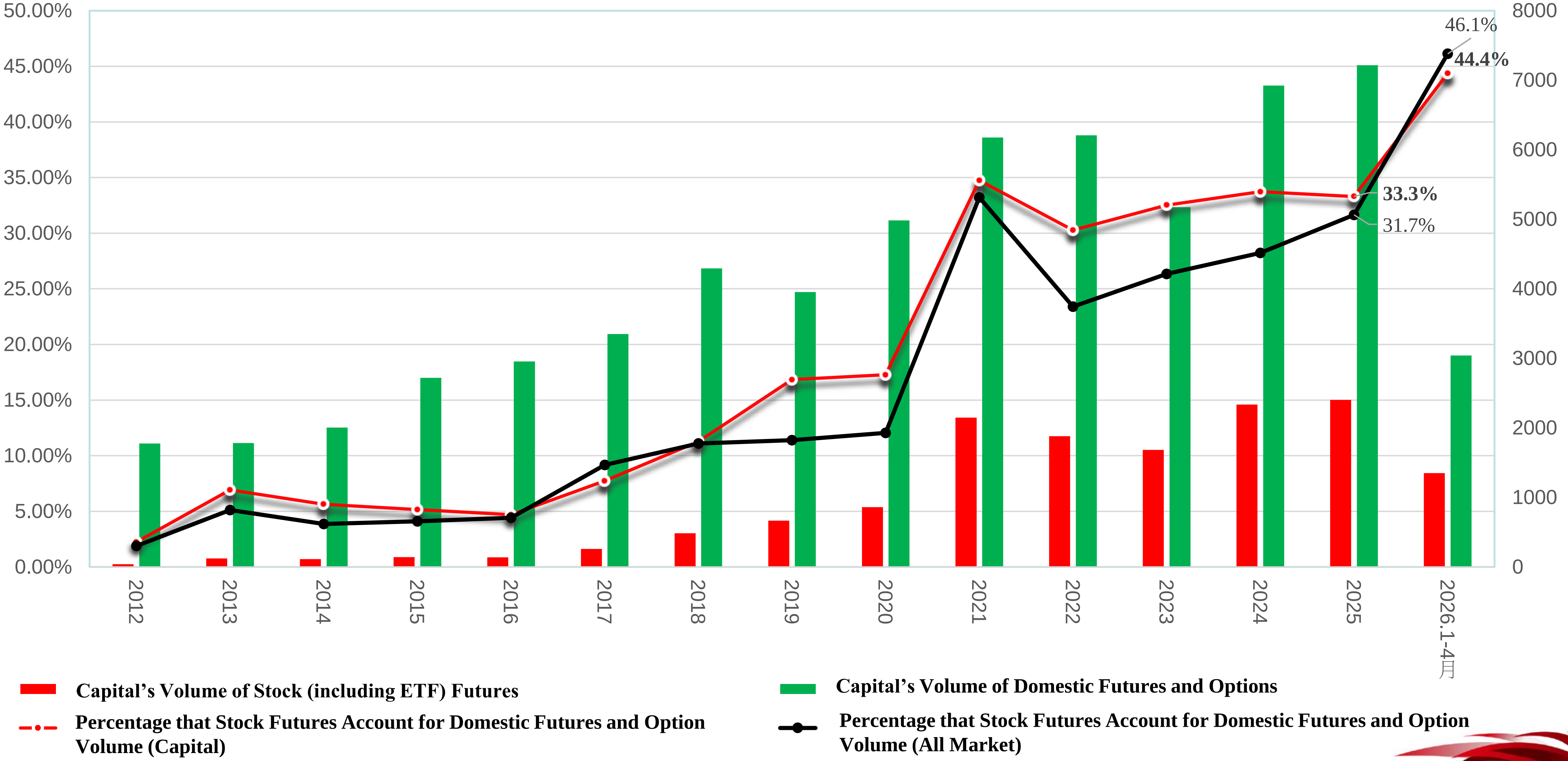
Domestic and Overseas Futures Active Clients Reached a Record High in March 2026



2026/03
Domestic:17,329
Record High

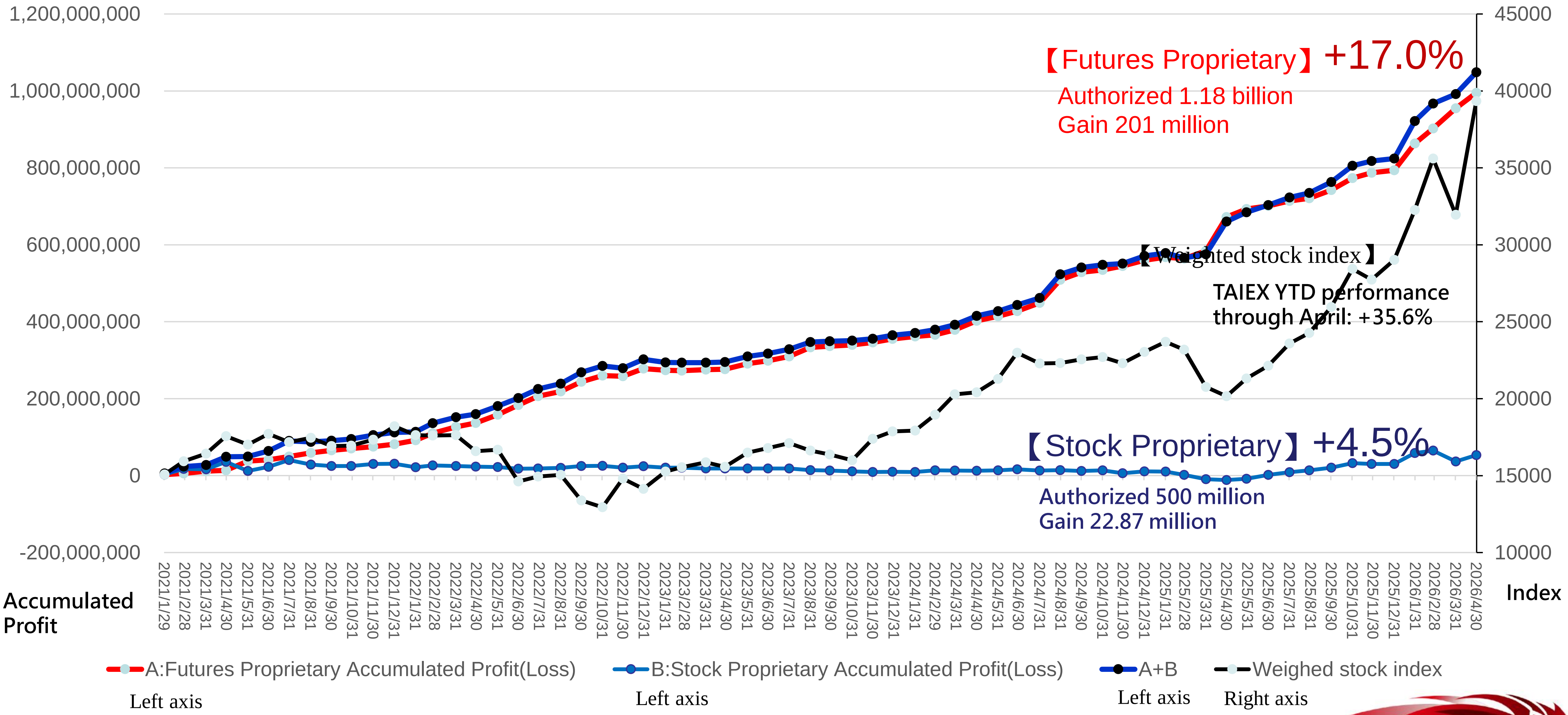
Domestic and Overseas:21,149
Record High

Active cash market conditions drove significant growth in single-stock futures trading share



The Trump Effect amplifies volatility , Proprietary Trading Performance Remained Strong and Outstanding

Period: 2026/1-4



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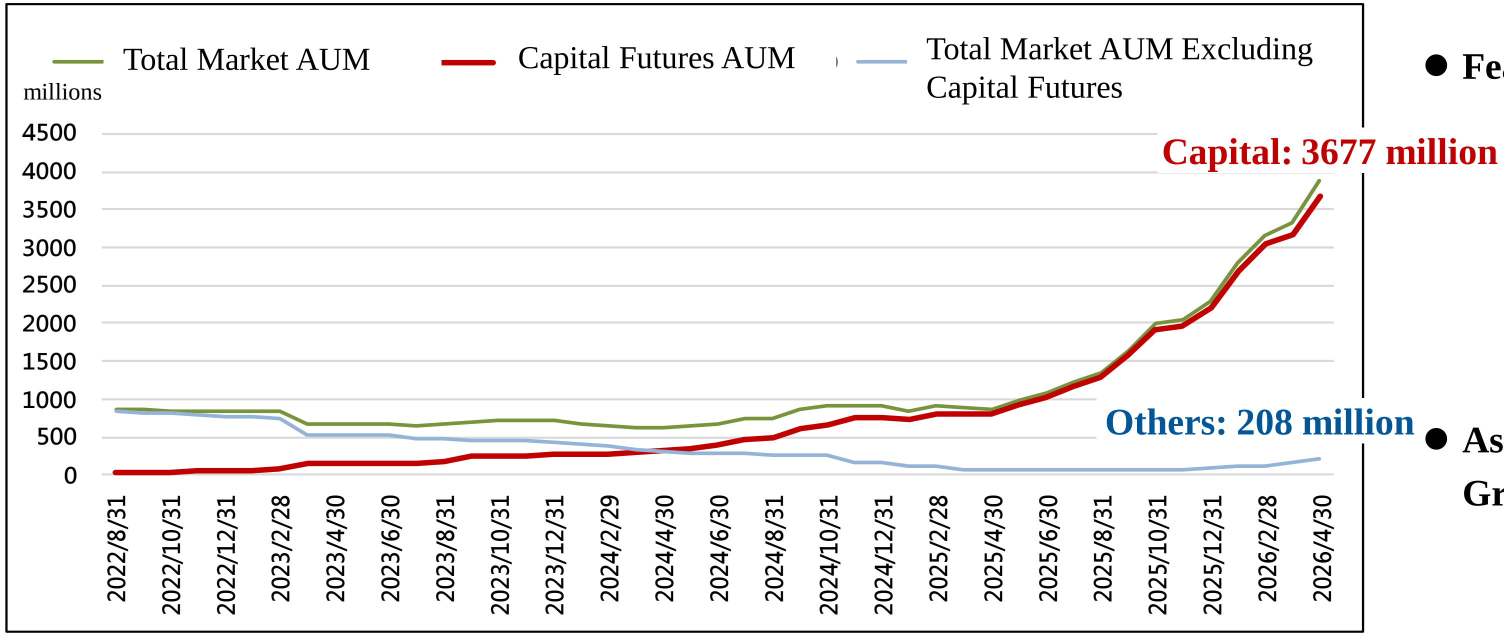
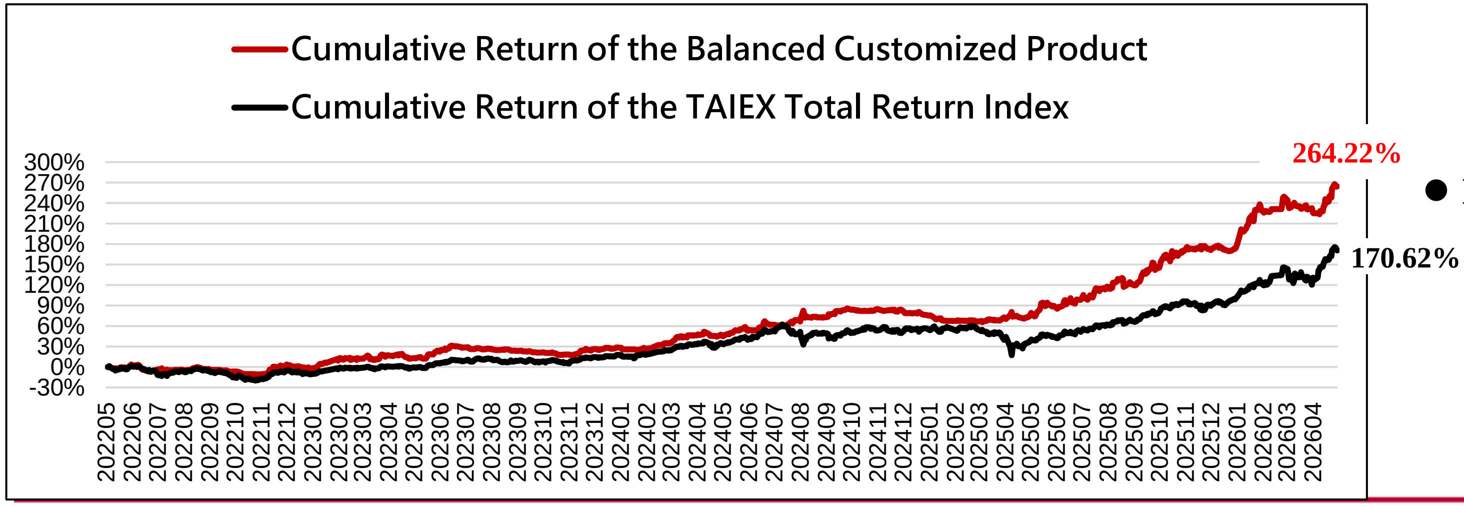
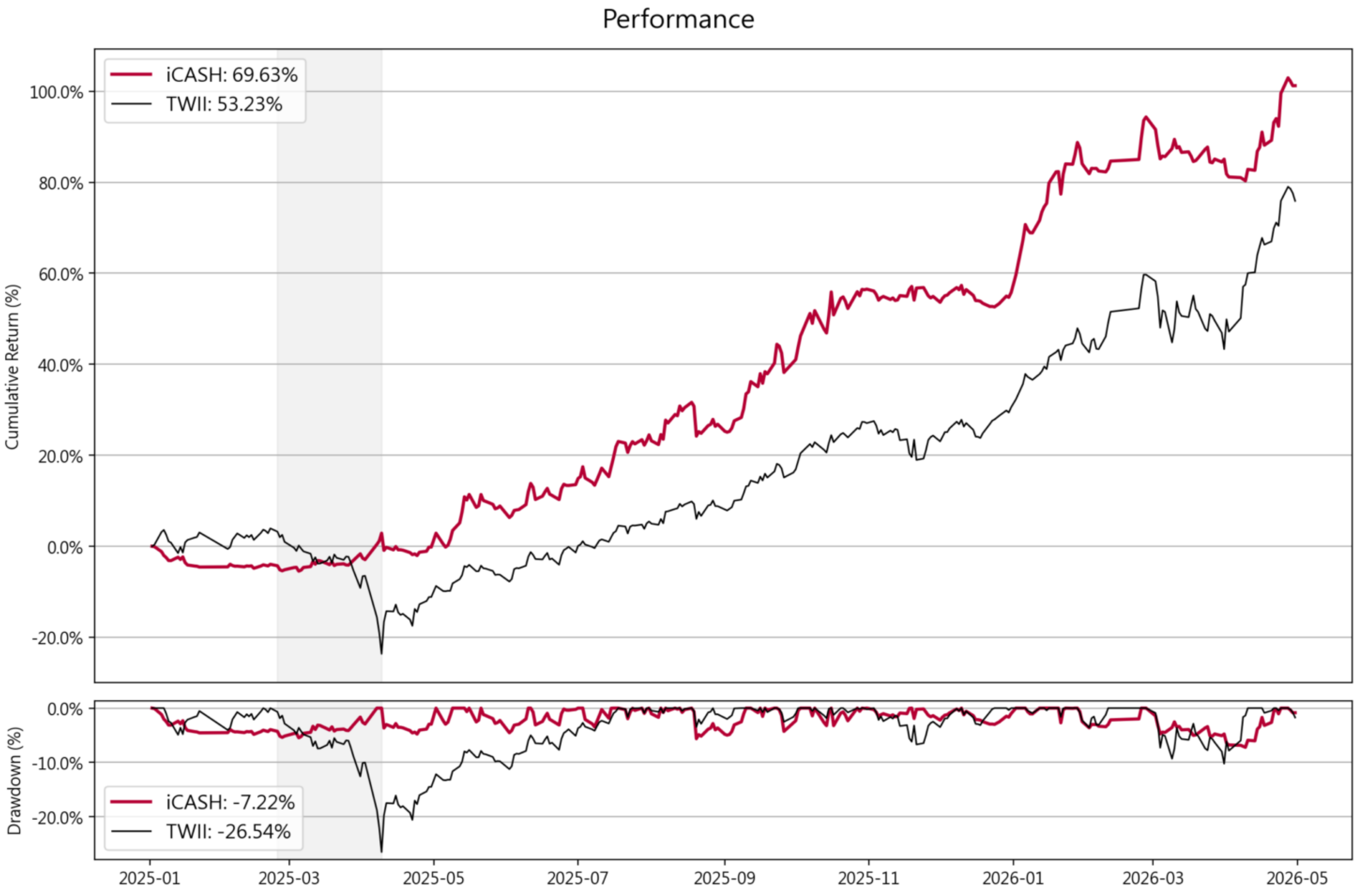
Managed Futures AUM Share Exceeds 90%, Delivering Outperforming Market Results





- **Feature of product:**
  - Hedging strategy centered on a position-based (chip-based) model.
  - Pursue high Sharpe ratio, low risk, and high return.
  - Captures gains while limiting losses, leveraging the hedging function of futures.
  - Customizable products tailored to client risk profiles.
- **Assets Under Management and Managed Accounts Continue to Grow**
  - Capital Futures has the largest market share of its managed futures business, with a market share of 94.6% (as of April 2026).
  - Capital Futures' managed futures business continues to grow in terms of managed funds and the number of accounts.
- **Business target:**
  - Pursue absolute returns for clients as the core objective.
  - The only company in the industry publicly discloses performance.

The 'Balanced Hedging Strategy – Standard' Outperforms the Market in both Risk and Performance.

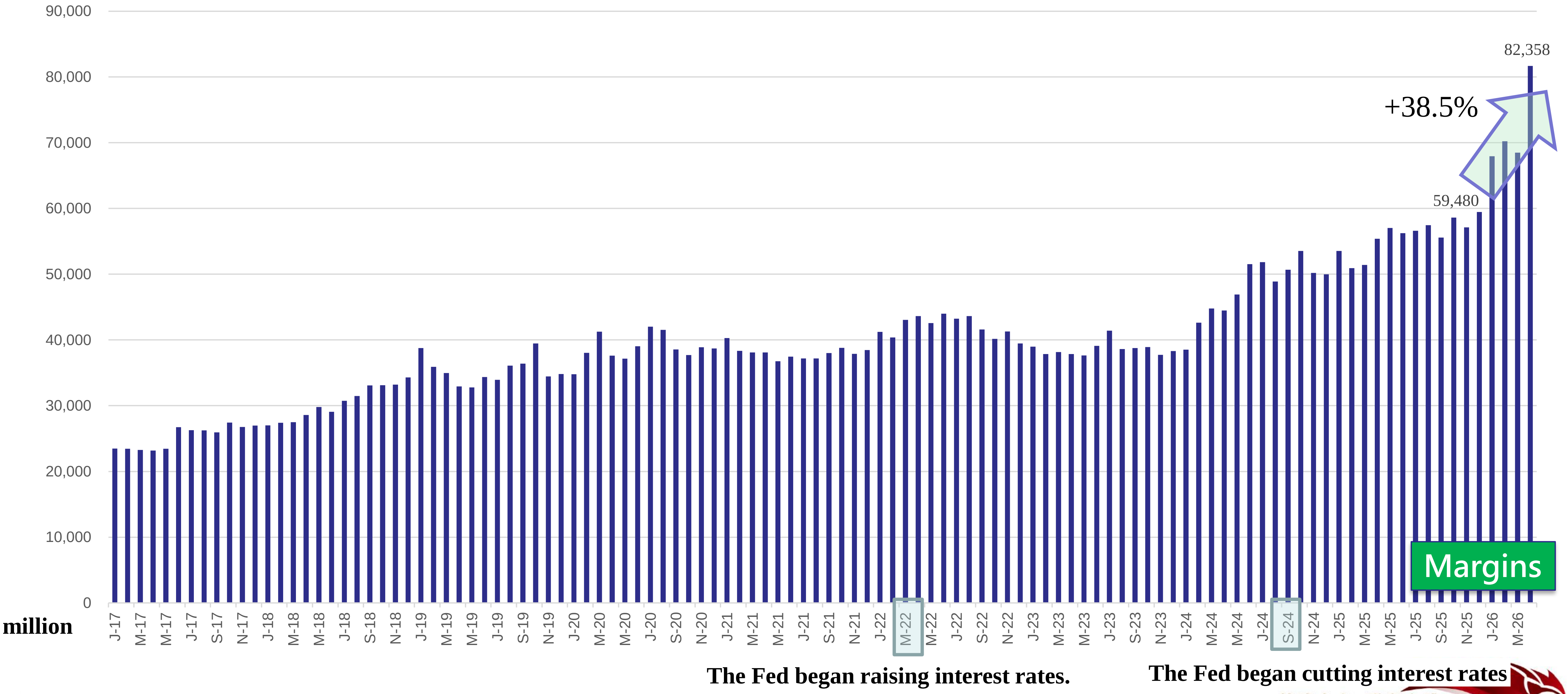


Data until 2026/04

***2025-2026** Performance*

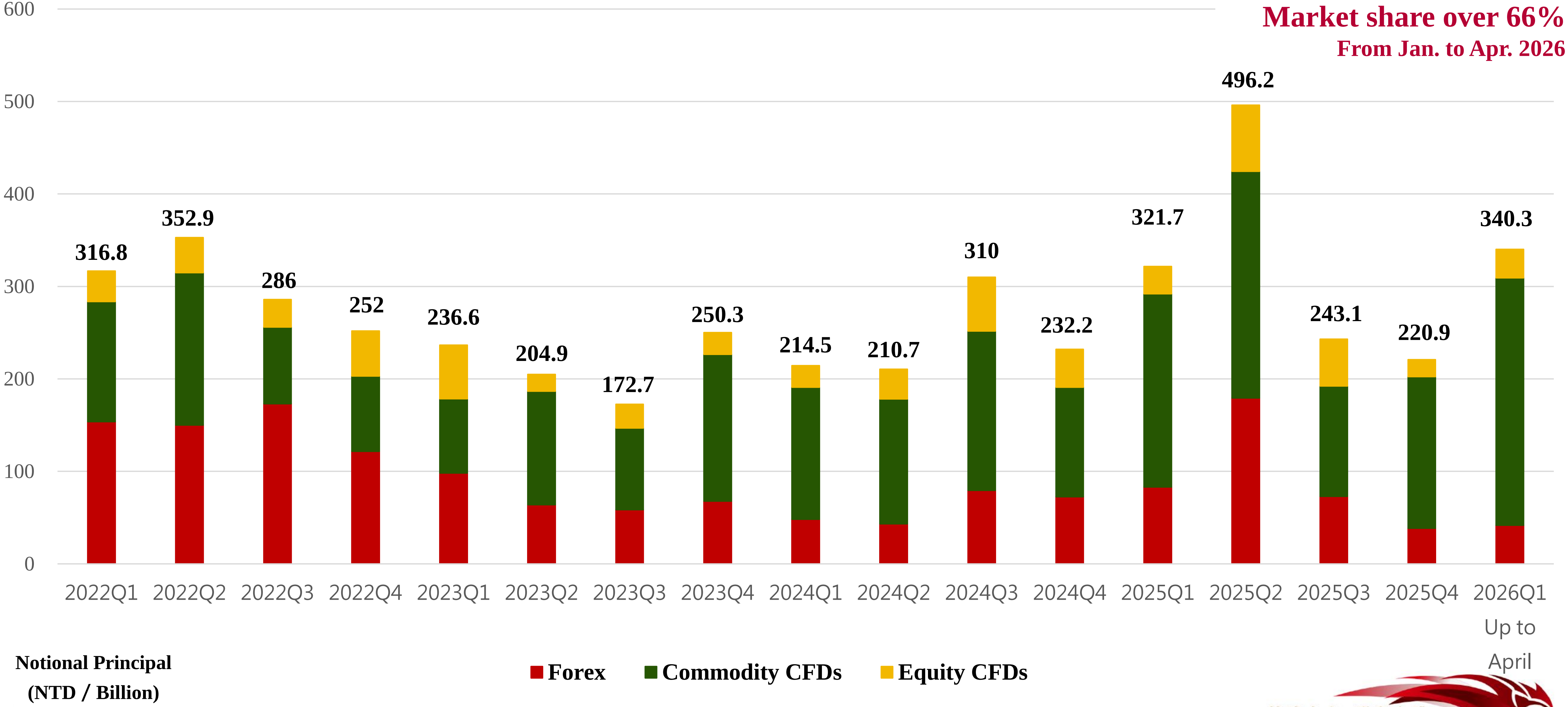
Performance Index	Balanced Hedging Strategy Standard	TAIEXTR
Total Return	*101.23%*	*75.90%*
Annualized Return	*69.63%*	*53.23%*
Average Return	*76.50%*	*57.35%*
Max Drawdown	*-7.22%*	*-26.54%*
Standard Deviation	*19.82%*	*25.43%*
Sharpe Ratio	*2.897*	*1.888*
Days to New High	56	99
Max Daily Loss	-5.01%	-9.70%
Max Monthly Loss	-4.77%	-10.25%

Rising client margins mitigated the impact of rate cuts



LTM Trading Volume – Maintaining the No.1 Market Share Position

Market share over 66%
From Jan. to Apr. 2026



Capital Futures providing US stock CFDs for entering the US stock market

- Capital Futures offers not only leveraged 259 US stock CFDs and 40 ETF CFDs but also non-leveraged 282 US stock CFDs and 53 ETF CFDs.
- The first in Taiwan to offer **pre-market** and **post-market** trading for 56 U.S. stocks and 3 ETFs. Among these, **15** U.S. stocks and **3** U.S. ETFs are available for **24-hour trading**, increasing profitability opportunities and mitigating risks.
- U.S. stock and ETF CFDs' trading volume reached USD 240M in 2025 and USD 131M for Jan-Apr 2026, marking a 63.9% annualized growth. To meet client needs, we are currently engaging with regulatory authorities to expand our U.S. stock offerings and introduce more 24-hour tradable products.

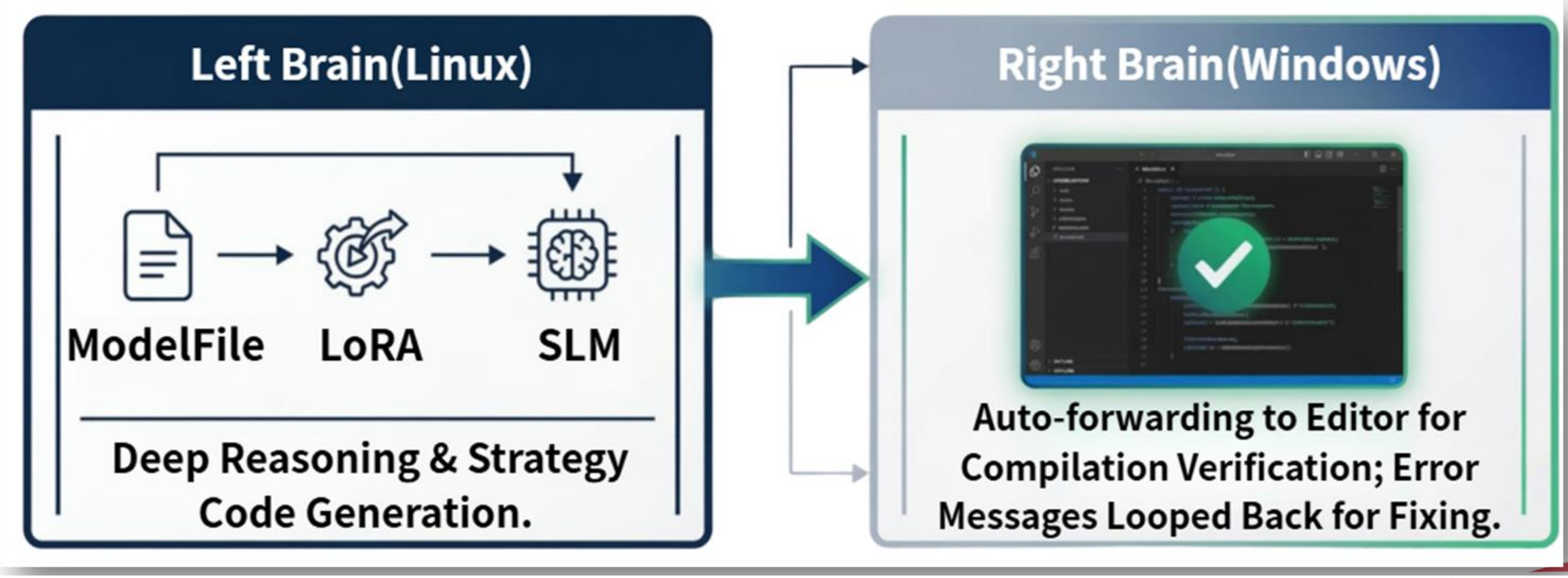
Item	US Stock Sub-brokerage	Capital Futures US Stock CFD (Non-Leveraged)	Capital Futures US Stock CFD (Leveraged)
Real-time stock price	Delayed quotes usually	Real-time quotes [APP]	Real-time quotes [APP]
Leverage	None	None	Yes，**2-10x**
Long/Short	Long only	Long only	**Long and short**
Trading Hours	Regular: 21:30–04:00	**Pre-market: 16:00–21:30** Regular: 21:30–04:00 **Post-market: 04:00–08:00** **Asian-market: 08:00–16:00**	**Pre-market: 16:00–21:30** Regular: 21:30–04:00 **Post-market: 04:00–08:00** **Asian-market: 08:00–16:00**
Financial Costs	None	None	Yes，**receive financial cost with short positions**

Capital AI-Strategy Generator

Achieving “Zero-Barrier Quantitative Trading”
1-Click Conversion into MultiCharts Trading Strategies.

Capital's Proprietary Fine-Tuning Technology：Evolutionary Deep Learning

- Utilizing LoRA fine-tuning and a dual-engine self-verification framework to auto-debug until flawless
- Generating 100% compilable MultiCharts strategies to achieve true intelligent automated trading.



Capital AI-Smart Push

Tagging global financial news via AI models to deliver customized, precision push notifications.

< 10s
Average Processing Time per Article

~1,060
sim1,060 Daily Auto-Tagged Articles

The Core of Smart Push: AI Automated News Tagging System

Consistency: strictly driven by database rules to eliminate human bias, ensuring 100 % uniform tagging quality.

Completeness: comprehensive cross-referencing of all financial tags to ensure zero omission of investment opportunities.

High Efficiency: powered by Gemini Flash models for 24/7 real-time output, seamlessly feeding downstream marketing engines.

Capital AI-Compliance Social Monitoring System

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Transitioning from "Manual Review" to "24/7 Automation": Total Control Over Social & Public Sentiment Risks.

Zero Manual Intervention: RPA automatically captures LINE chats and images, leaving auditors to review only the final reports.

All-Round Scrutiny: OCR automatically extracts text from images PDFs, while AI detects regulatory violations such as implied returns or exaggerated claims.

Automated Reporting: daily compliance logs and monthly summary reports are generated automatically to precisely track high-risk business behaviors.

100% Monitoring Coverage

Transforms the audit process from a 6-month manual cycle of sampling to real-time, comprehensive screening of all sales reps' LINE communities.

Date	Time	Sender Nickname	Message Content	AI Result PPTX	AI Notes	Sales Rep	Violation Type
2026/3/18	08:01	Capital ❤ Sales	GTC Keynote Launch...	⚠ CAUTION	Contains individual stock name (NVIDIA)	Agent_001	External Web Posting
2026/3/18	08:01	Capital ❤ Sales	NVIDIA GTC Highlights...	⚠ CAUTION	Contains individual stock name (NVIDIA)	Agent_001	Forwarding / Posting
2026/3/18	08:01	Capital ❤ Sales	US-China Summit...	⚠ CAUTION	Contains external URL for review	Agent_001	External Web Posting
2026/3/18	08:01	Capital ❤ Sales	NVIDIA GTC Stock Picks...	⚠ CAUTION	Contains individual stock name (NVIDIA)	Agent_001	Forwarding / Posting
2026/3/18	08:01	Capital ❤ Sales	US Stock CFD Launch...	⚠ CAUTION	Contains individual stock tickers	Agent_001	Forwarding / Posting
2026/3/18	09:33	System Extract	Market Morning Report...	⚠ CAUTION	Mentions individual stocks (TSMC)	Agent_002	Forwarding / Posting
2026/3/18	09:33	System Extract	[Page 1]: Risk Disclosure...	☑ COMPLIANT	Risk disclosure statement included	Agent_002	None
2026/3/18	09:33	System Extract	[Page 6]: Market Analysis...	⚠ CAUTION	Public info sharing (To Review)	Agent_002	Public Info Sharing

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Environment (E)

Continue Greenhouse Gas Inventory and Reduction Efforts

Regularly review greenhouse gas emissions and engage an independent third party for assurance to enhance the effectiveness of greenhouse gas management.

GHG Inventory and Assurance Completed

Completed the 2025 greenhouse gas inventory and obtained limited assurance from KPMG.

Establish Emission Reduction Targets

Established short, medium, and long-term greenhouse gas emission reduction targets to strengthen carbon management practices.

Demonstrated Reduction Performance

Emission intensity decreased by 16.43% compared with the base year, outperforming the progress required to achieve the established reduction targets.

Implementation of IFRS Sustainability Disclosure Standards

In support of the government's IFRS Sustainability Disclosure adoption roadmap, the Company continues to implement sustainability disclosure standards and enhance the transparency of climate- and sustainability-related information.

Data Collection

Collect financial impact assessment data related to sustainability-related risks and opportunities.

Future Assessment

Conduct sustainability-related financial impact assessments for the next reporting period and future years.

Strengthen Disclosure

Plan to prepare a dedicated Sustainability-Related Financial Information section for inclusion in the Annual Report to further enhance disclosure transparency.

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Society (S)

Social Engagement

Resource Circulation

Waste Reduction

Employee Care

January

- Organized the Company's first Second-Hand Exchange Event in 2024 and has held three sessions to date, receiving positive feedback from employees. Approximately 256 items were collected, of which 209 were successfully exchanged, representing a significant increase from the approximately 100 items collected in previous sessions. Unmatched items were properly recycled or donated to charitable organizations, promoting waste reduction and resource circulation.

- To foster a family-friendly workplace, the Company introduced a pilot program providing five days of paid parental leave, exceeding statutory requirements. This initiative supports employees in balancing work and family caregiving responsibilities and reflects the Company's commitment to employee welfare.

April

- The Company fully subsidized employees and their family members to participate in a marathon event, attracting approximately 90 participants. The event promoted physical and mental well-being, strengthened team cohesion, and encouraged healthy lifestyles among employees and their families.

Governance (G)

Anti-Fraud Governance

- ✓ Conduct anti-fraud awareness training programs
- ✓ Establish Anti-Fraud Prevention Procedures
- ✓ Implement an anti-fraud reporting incentive program
- ✓ Establish KPI mechanisms for fraud case identification and reporting in futures business operations
- ✓ Publish anti-fraud information on the Company's website in a timely manner

Anti-Fraud Awareness

Internal Training

The Company invited Attorney Lee, Ping-Chi, a former prosecutor seconded to the FSC, for a second anti-fraud awareness training session. Through practical case studies, employees gained a deeper understanding of fraud schemes and were encouraged to remind clients of potential fraud risks during service interactions, helping to strengthen overall fraud prevention awareness.

External Awareness

The Company carried out anti-fraud awareness campaigns on campus, sharing common fraud schemes and prevention measures with older adult learners.

-The End-

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Do All The Best for Customers.