BARCLAYS PLC

INTERIM ACCOUNTS

30 SEPTEMBER 1999

REGISTERED IN ENGLAND NO. 48839

The information in these interim accounts does not comprise statutory accounts within the meaning of Section 240 of the Companies Act 1985. Statutory accounts for the year ended 31st December 1998, which also included the Group's annual report on Form 20-F to the Securities and Exchange Commission in the United States of America, have been delivered to the Registrar of Companies in accordance with Section 242 of the Companies Act 1985 and contained an auditors' report which was unqualified and did not make any statements under Section 237 of the Act.

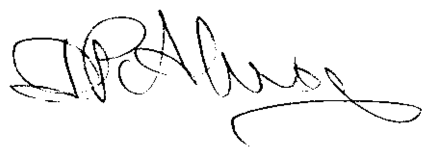
PROFIT AND LOSS ACCOUNT (UNAUDITED)

FOR THE NINE MONTHS ENDED 30 SEPTEMBER 1999

	30.09.99 £m	30.09.98 £m
Interest income	1	1
Operating expenses:		
Management charge from subsidiary undertaking	(1)	(1)
Operating profit	-	-
Dividends from subsidiary undertaking	794	685
Profit on ordinary activities before tax	794	685
Tax on profit on ordinary activities	-	-
Dividend payable	(263)	(232)
Profit for the period	531	453

BALANCE SHEET (UNAUDITED)
AS AT 30 SEPTEMBER 1999

	NOTES	30.09.99 £m	30.09.98 £m
Fixed assets			
Investment in Barclays Bank PLC	1	7,872	7,771
Current assets			
Amounts falling due within one year:			
Due from subsidiary undertaking		178	185
Cash at bank and in hand - balance with subsidiary undertaking		142	(1)
		320	184
Current liabilities			
Amounts falling due within one year:			
Dividend		263	232
Other creditors		21	-
		284	232
Net current assets/(liabilities)		36	(48)
Assets less current liabilities		7,908	7,723
Capital and reserves			
Called up share capital	2	1,486	1,503
Share premium account		1,404	1,289
Capital redemption reserve		206	179
Revaluation reserve		3,895	3,919
Profit and loss account		917	833
Shareholders' funds - equity	3	7,908	7,723



ADDITIONAL INFORMATION

ACCOUNTING POLICIES

The accounts have been prepared under the historical cost convention, as modified by the revaluation of investments. The accounting principles adopted are in accordance with applicable accounting standards of the Accounting Standards Board (ASB) and pronouncements of its Urgent Issue Task Force and with the Statements of Recommended Accounting Practice issued by the British Bankers Association.

A change in policy has arisen from the adoption in 1999 of Financial Reporting Standard 12 "Provisions, Liabilities and Assets" (FRS 12). The change in policy has resulted in a prior year adjustment and the balance sheet for the previous year has been restated. This has resulted in a net charge to shareholder's funds of £63m as at 1 January 1998.

STATEMENT OF CHANGES IN RESERVES
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 1999

	30.09.99 £m	30.09.98 £m
Share premium account		
At beginning of period	1,381	1,281
Premium arising on shares issued	23	8
At end of period	1,404	1,289
Capital redemption reserve		
At beginning of period	179	150
Repurchase of ordinary shares	27	29
At end of period	206	179
Revaluation reserve		
At beginning of period	3,890	3,715
Dividends from subsidiary undertaking	(794)	(685)
Revaluation of investment in subsidiary undertaking	799	889
At end of period	3,895	3,919
Profit and loss account		
At beginning of period	881	881
Profit retained	531	453
Repurchase of ordinary shares	(454)	(472)
Transfer to capital redemption reserve	(27)	(29)
Shares issued to Quest	(14)	-
At end of period	917	833
Total reserves	6,422	6,220

BARCLAYS PLC

NOTES TO THE ACCOUNTS

1. INVESTMENT IN BARCLAYS BANK PLC

The investment in Barclays Bank PLC is stated in the balance sheet at Barclays PLC's share of the book value of the net assets of Barclays Bank PLC as at 30 June 1999, less the subsequent dividend paid to Barclays PLC between 1 July 1999 and 30 September 1999 to fund the repurchase of Barclays PLC's ordinary shares and issue of shares under the QUEST scheme.

The cost of the investment was £3,528m (1998 £3,403m).

Details of principal subsidiary undertakings, held through Barclays Bank PLC, are shown in note 4.

2. CALLED UP SHARE CAPITAL

The authorised share capital of Barclays PLC is £2,000m (1997 £2,000m), comprising 1,999 million (1997 1,999 million) ordinary shares of £1 each and 1 million (1997 1 million) staff shares of £1 each.

	30.09.99 £m	30.09.98 £m
Called up share capital, allotted and fully paid		
Ordinary shares:		
At beginning of period	1,510	1,529
Issued to staff under the SAYE Share Option Scheme	1	1
Issued under Executive Share Option Scheme	1	1
Issued under Share Dividend Scheme	-	-
Repurchase of shares	(27)	(29)
	1,485	1,502
Staff shares	1	1
At end of period	1,486	1,503

3. SHAREHOLDERS' FUNDS

	30.09.99 £m	30.09.98 £m
At beginning of period	7,842	7,557
Proceeds of shares issued (net of expenses)	25	10
Repurchase of ordinary shares	(481)	(501)
Revaluation of investment in subsidiary undertaking	799	889
Cash paid to Quest	(14)	-
Revaluation reserve adjustment for dividend from subsidiary undertaking	(794)	(685)
Profit for the period	531	453
At end of period	7,908	7,723

NOTES TO THE ACCOUNTS (continued)

4. PRINCIPAL SUBSIDIARY UNDERTAKINGS

Barclays Bank PLC is the only direct subsidiary of Barclays PLC. Other principal subsidiaries of the Barclays Group are held by Barclays Bank PLC or by its subsidiaries (indicated by *) and are as follows:

Country of registration or incorporation		Percentage of equity capital held
England	Barclays Private Bank Limited	100*
England	Barclays Mercantile Business Finance Limited	100
England	Barclays Asset Management Limited	100*
England	Barclays Global Investors Limited	100*
England	Barclays Life Assurance Company Limited	100
England	Barclays Funds Limited	100
England	Barclays Bank Trust Company Limited	100
England	Barclays Stockbrokers Limited	100
Guernsey	Barclays Finance Company (Guernsey) Limited	100
Jersey	Barclays Bank Finance Company (Jersey) Limited	100
Jersey	Barclays Private Bank and Trust Limited	100*
Isle of Man	Barclays Finance Company (Isle of Man) Limited	99.9
Italy	Barclays Financial Services Italia SpA	100
France	Barclays Capital France SA	100
Spain	Barclays Bank SA	99.7
Botswana	Barclays Bank of Botswana Limited	74.9
Ghana	Barclays Bank of Ghana Limited	90
Kenya	Barclays Bank of Kenya Limited	68.5
Zimbabwe	Barclays Bank of Zimbabwe Limited	65.1
USA	Barclays Capital Inc.	100*
USA	Barclays Global Investors, National Association	100*
Switzerland	Barclays Bank (Suisse) SA	100*
Cayman Islands	Barclays Capital Japan Limited	50*

The country of registration or incorporation is also the principal area of operation for each of the above undertakings.

Barclays Bank PLC also has in issue 34,920,000 (1997 34,920,000) non-cumulative dollar-denominated preference shares of $0.01 each, none of which are held by Barclays PLC.