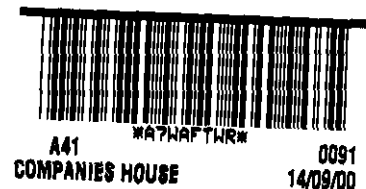


BARCLAYS PLC
INTERIM ACCOUNTS
30 JUNE 2000

REGISTERED IN ENGLAND NO. 48839

The information in these interim accounts does not comprise statutory accounts within the meaning of Section 240 of the Companies Act 1985. Statutory accounts for the year ended 31st December 1999, which also included the Group's annual report on Form 20-F to the Securities and Exchange Commission in the United States of America, have been delivered to the Registrar of Companies in accordance with Section 242 of the Companies Act 1985 and contained an auditors' report which was unqualified and did not make any statements under Section 237 of the Act.



BARCLAYS PLC

PROFIT AND LOSS ACCOUNT (UNAUDITED)

FOR THE SIX MONTHS ENDED 30 JUNE 2000

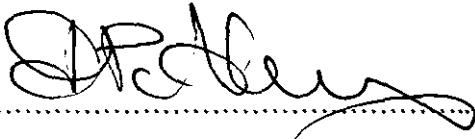
	30.06.00 £m	30.06.99 £m
Interest Income	1	-
Operating Expenses:		
Management charge from subsidiary undertaking	(1)	-
Operating Profit	<u>-</u>	<u>-</u>
Dividends from subsidiary undertaking	618	444
Profit on ordinary activities before tax	<u>618</u>	<u>444</u>
Tax on profit on ordinary activities	-	-
Dividend payable	(295)	(262)
Profit for the period	<u><u>323</u></u>	<u><u>182</u></u>

BARCLAYS PLC

BALANCE SHEET (UNAUDITED) AS AT 30 JUNE 2000

	<u>NOTES</u>	30.06.00 £m	30.06.99 £m
Fixed assets			
Investment in Barclays Bank PLC	1	<u>9,237</u>	<u>8,218</u>
Current assets			
Amounts falling due within one year:			
Due from subsidiary undertaking		206	178
Cash at bank and in hand - balance with subsidiary undertaking		<u>89</u>	<u>122</u>
		295	300
Current liabilities			
Amounts falling due within one year:			
Dividend		295	262
Other creditors		<u>-</u>	<u>37</u>
		295	299
Net current assets		<u>-</u>	<u>1</u>
Assets less current liabilities		<u>9,237</u>	<u>8,219</u>
Capital and reserves			
Called up share capital	2	1,477	1,503
Share premium account		1,606	1,401
Capital redemption reserve		227	188
Revaluation reserve		5,046	4,245
Profit and loss account		881	882
Shareholders' funds - equity	3	<u>9,237</u>	<u>8,219</u>

David Allvey - Director



BARCLAYS PLC

ADDITIONAL INFORMATION

ACCOUNTING POLICIES

The accounts have been prepared under the historical cost convention, as modified by the revaluation of investments. The accounting principles adopted are in accordance with applicable accounting standards of the Accounting Standards Board (ASB) and pronouncements of its Urgent Issue Task Force and with the Statements of Recommended Accounting Practice issued by the British Bankers Association.

STATEMENT OF CHANGES IN RESERVES
FOR THE SIX MONTHS ENDED 30 JUNE 2000

	30.06.00 £m	30.06.99 £m
Share premium account		
At beginning of period	1,583	1,381
Premium arising on shares issued	23	20
At end of period	<u>1,606</u>	<u>1,401</u>
Capital redemption reserve		
At beginning of period	207	179
Repurchase of ordinary shares	20	9
At end of period	<u>227</u>	<u>188</u>
Revaluation reserve		
At beginning of period	4,317	3,890
Revaluation of investments	729	355
At end of period	<u>5,046</u>	<u>4,245</u>
Profit and loss account		
At beginning of period	881	881
Profit retained	323	182
Repurchase of ordinary shares	(291)	(159)
Transfer to capital redemption reserve	(20)	(9)
Shares issued to QUEST	(12)	(13)
At end of period	<u>881</u>	<u>882</u>
Total reserves	<u><u>7,760</u></u>	<u><u>6,716</u></u>

BARCLAYS PLC

NOTES TO THE ACCOUNTS

1. INVESTMENT IN BARCLAYS BANK PLC

The investment in Barclays Bank PLC is stated in the balance sheet at Barclays PLC's share of the book value of the net assets of Barclays Bank PLC as at 30 June 2000.

The cost of the investment was £3,742m (1999 £3,524m).

Details of principal subsidiary undertakings, held through Barclays Bank PLC, are shown in note 4.

2. CALLED UP SHARE CAPITAL

The authorised share capital of Barclays PLC is £2,000m (1999 £2,000m), comprising 1,999 million (1999 1,999 million) ordinary shares of £1 each and 1 million (1999 1 million) staff shares of £1 each.

	30.06.00 £m	30.06.99 £m
Called up share capital, allotted and fully paid		
Ordinary shares:		
At beginning of period	1,494	1,510
Issued to staff under various staff share schemes	2	1
Repurchase of shares	<u>(20)</u>	<u>(9)</u>
	1,476	1,502
Staff shares	<u>1</u>	<u>1</u>
At end of period	<u>1,477</u>	<u>1,503</u>

3. SHAREHOLDERS' FUNDS

	30.06.00 £m	30.06.99 £m
At beginning of period	8,483	7,842
Proceeds of shares issued (net of expenses)	25	21
Repurchase of ordinary shares	(311)	(168)
Increase in revaluation reserve	729	355
Cash paid to QUEST	(12)	(13)
Profit for the period	<u>323</u>	<u>182</u>
At end of period	<u>9,237</u>	<u>8,219</u>

BARCLAYS PLC

NOTES TO THE ACCOUNTS (continued)

4. PRINCIPAL SUBSIDIARY UNDERTAKINGS

Barclays Bank PLC is the only direct subsidiary of Barclays PLC. Other principal subsidiaries of the Barclays Group are held by Barclays Bank PLC or by its subsidiaries (indicated by *) and are as follows:

Country of registration or incorporation		Percentage of equity capital held
England	Barclays Private Bank Limited	100*
England	Barclays Mercantile Business Finance Limited	100
England	Barclays Global Investors UK Holdings Limited	100
England	Barclays Life Assurance Company Limited	100
England	Barclays Funds Limited	100
England	Barclays Bank Trust Company Limited	100
England	Barclays Stockbrokers Limited	100
England	Barclays Capital Securities Limited	100
England	Barclays Global Investors Pensions Management Limited	100*
Guernsey	Barclays Finance Company (Guernsey) Limited	100
Jersey	Barclays Bank Finance Company (Jersey) Limited	100
Jersey	Barclays Private Bank and Trust Limited	100*
Isle of Man	Barclays Finance Company (Isle of Man) Limited	99.9
France	Barclays Capital France SA	100
Spain	Barclays Bank SA	99.7
Botswana	Barclays Bank of Botswana Limited	74.9
Egypt	Cairo Barclays Bank SAE	60
Ghana	Barclays Bank of Ghana Limited	90
Kenya	Barclays Bank of Kenya Limited	68.5
Zimbabwe	Barclays Bank of Zimbabwe Limited	64.9*
USA	Barclays Capital Inc.	100*
USA	Barclays Global Investors, National Association	100*
Switzerland	Barclays Bank (Suisse) SA	100*
Cayman Islands	Barclays Capital Japan Limited	50*

With the exception of Barclays Capital Japan which operates in Japan, country of registration or incorporation is also the principal area of operation for each of the above undertakings.

Barclays Bank PLC also has in issue 17,000,000 (1999 34,920,000) non-cumulative dollar-denominated preference shares of \$0.01 each, none of which are held by Barclays PLC.