



5 The North Colonnade
Canary Wharf
London E14 4BB
United Kingdom

Tel +44 (0)20 7623 2323

Corporate Actions Department
CRESTCo Ltd
33 Cannon Street
London
EC4M 5SB

By Facsimile to 0207 849 0908

3 December 2012

Dear Sirs,

Issuance of Barclays Bank PLC GBP 5,064,900 Fixed to Floating Rate Notes due December 2018 (ISIN: GB00B9B78315) (NX000114709) (hereinafter, the "Notes")

We confirm that the listing of a total aggregate amount of GBP 5,064,900 Notes will be submitted to the London Stock Exchange on or around 5 December 2012, the listing of such Notes will become effective on or around 5 December 2012.

The Listing of the Notes is not a requirement of issuance.

All conditions relating to entry into CREST are now fully satisfied and would be grateful if you could enable this security for settlement.

Yours faithfully,

For and on behalf of
Barclays Bank PLC