

法人說明會

115年第二季營運狀況

115年8月4日



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議程

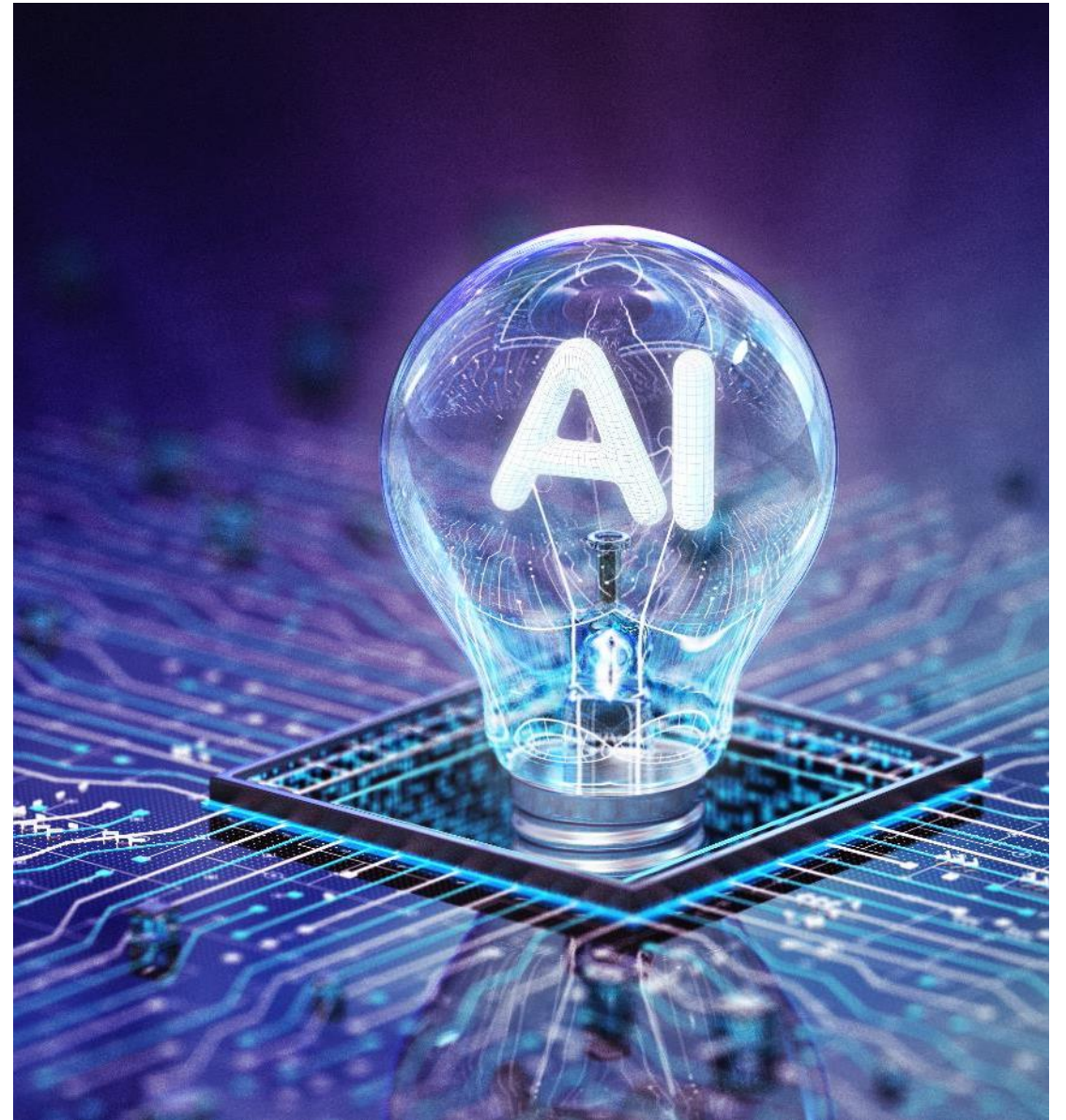
財務報告

Jeff Chou, CFO

營運展望

Stephen Huang, President & COO

Q&A





財務報告

合併綜合損益表

單位：新台幣百萬元，惟每股盈餘為元	2Q'26	2Q'25	YoY	1H'26	1H'25	YoY
銷貨收入淨額	4,459	2,927	52%	7,903	5,602	41%
毛利率(%)	32%	35%		35%	35%	
營業費用	955	862	11%	1,831	1,756	4%
營業外收入及支出	(4)	(172)		18	(115)	
歸屬母公司本期淨利	337	(17)	0%	680	51	
每股盈餘(NT\$)	1.55	(0.08)	由虧轉盈	3.12	0.23	1257%

單位：新台幣百萬元	2Q'26		2Q'25		YoY	1H'26		1H'25		YoY
	金額	%	金額	%	%	金額	%	金額	%	%
推銷費用	269	6	243	9	11	541	7	494	9	10
管理費用	248	5	207	7	19	462	6	421	8	10
研究費用	430	10	412	14	4	818	10	840	15	-3
營業費用	955	21	862	30	11	1,831	23	1,756	31	4

合併資產負債表

單位：新台幣百萬元	2026.06.30		2025.12.31		2025.06.30	
	Amount	%	Amount	%	Amount	%
現金及金融資產	2,379	14	2,485	19	1,740	14
應收款項	3,794	23	2,238	17	2,225	18
存貨	4,861	29	2,706	21	2,716	22
資產總額	16,592	100	12,838	100	12,335	100
應付款項	4,116	25	1,507	12	1,698	14
短期銀行借款	2,038	12	1,952	15	1,958	16
長期銀行借款	1,965	12	2,241	17	2,275	18
負債總額	10,419	63	7,216	56	7,361	60
權益總額	6,173	37	5,622	44	4,974	40
應收帳款週轉天數	70		71		75	
存貨週轉天數	133		127		132	
應付帳款週轉天數	99		75		83	
現金轉換循環天數	104		123		124	

現金流量表

單位：新台幣百萬元	1H'26	1H'25	變動金額
期初現金	2,459	2,055	
營運活動之現金流入	163	(215)	378
資本支出	(115)	(65)	50
現金股利	0	0	
銀行借款淨變動	(180)	94	
其他	24	(160)	
期末現金	2,351	1,710	

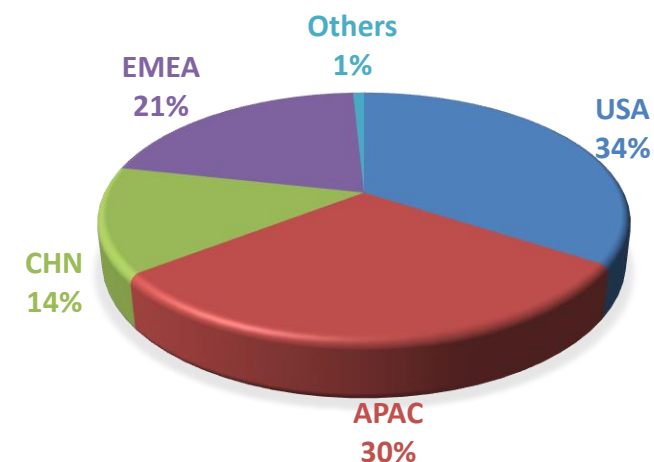
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營運展望

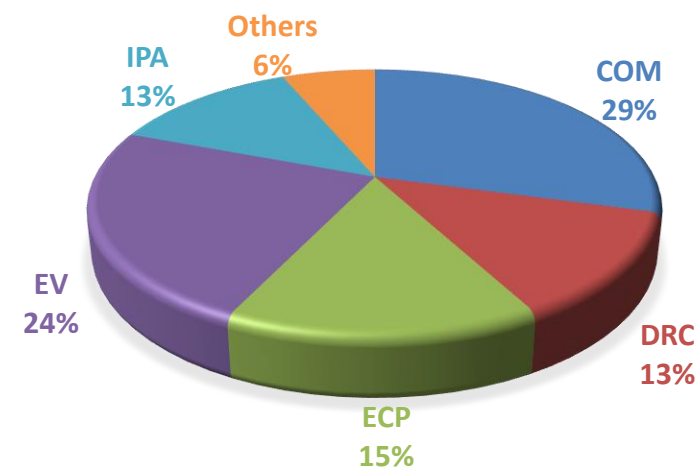
2026 H1 營收表現

單位：百萬美元	1H'26	
RBU	營收	YoY%
USA	85	55%
APAC	76	48%
CHN	35	3%
EMEA	52	53%
Others	2	
RBU總計	250	42%
SBU	營收	YoY%
模組化電腦 (COM)	73	42%
客製化強固電腦 (DRC)	32	-9%
邊緣運算平台 (ECP)	38	36%
顯示運算 (EV)	59	71%
智能實體自動化 (IPA)	32	54%
其他	16	
SBU總計	250	42%

2026 H1 RBU營收表現 (%)



2026 H1 SBU營收表現(%)





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