

Investor Conference

2026 Q2 Quarter Financial Results

August 4, 2026



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Agenda

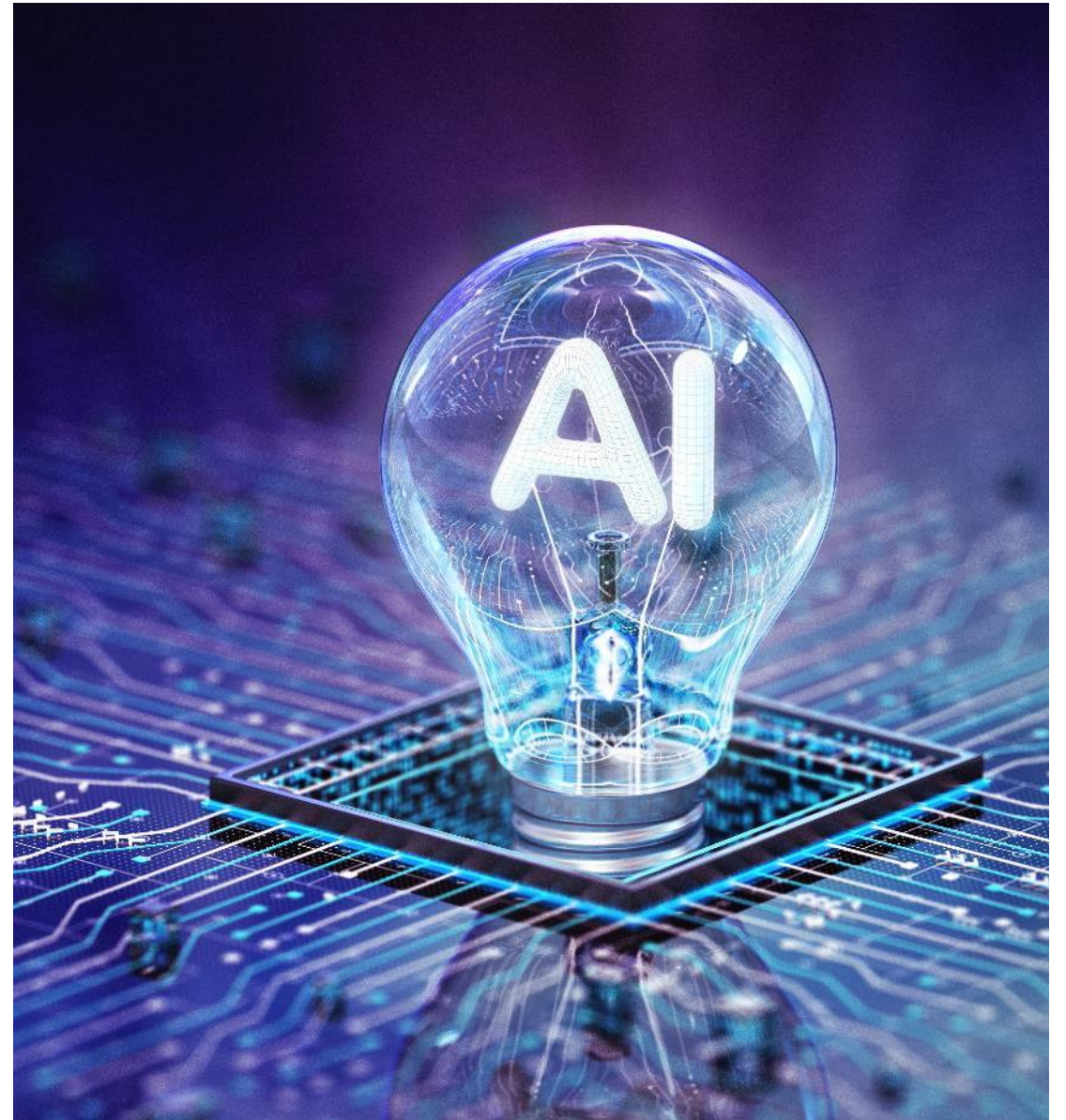
Financial Results

Jeff Chou, CFO

Business Outlook

Stephen Huang, President & COO

Q&A





Financial Results

Statement of Comprehensive Income

Amount : NT\$ Million	2Q'26	2Q'25	YoY	1H'26	1H'25	YoY
Net Sales	4,459	2,927	52%	7,903	5,602	41%
Gross Profit rate(%)	32%	35%		35%	35%	
Operating Expenses	955	862	11%	1,831	1,756	4%
Other Income/Expenses	(4)	(172)		18	(115)	
Net Income to parent	337	(17)		680	51	
Basic EPS(NT\$)	1.55	(0.08)	Turnaround	3.12	0.23	1257%

Amount : NT\$ Million	2Q'26		2Q'25		YoY	1H'26		1H'25		YoY
	Amount	%	Amount	%	%	Amount	%	Amount	%	%
Sales	269	6	243	9	11	541	7	494	9	10
Admin	248	5	207	7	19	462	6	421	8	10
R&D	430	10	412	14	4	818	10	840	15	-3
Operating Expenses	955	21	862	30	11	1,831	23	1,756	31	4

Consolidated Balance Sheet Highlights

<i>Amount : NT\$ Million</i>	2026.06.30		2025.12.31		2025.06.30	
	Amount	%	Amount	%	Amount	%
Cash & Financial asset	2,379	14	2,485	19	1,740	14
AR	3,794	23	2,238	17	2,225	18
Inventory	4,861	29	2,706	21	2,716	22
Total Assets	16,592	100	12,838	100	12,335	100
AP	4,116	25	1,507	12	1,698	14
Short-term loan	2,038	12	1,952	15	1,958	16
Long-term loan	1,965	12	2,241	17	2,275	18
Total Liability	10,419	63	7,216	56	7,361	60
Total Equity	6,173	37	5,622	44	4,974	40
AR turnover days	70		71		75	
Inventory turnover days	133		127		132	
AP turnover days	99		75		83	
Cash Conversion Cycle (CCC)	104		123		124	

Cash Flows

<i>Amount : NT\$ Million</i>	1H'26	1H'25	Change (\$)
Beginning Balance	2,459	2,055	
Cash from operating activities	163	(215)	378
Capital expenditures	(115)	(65)	50
Net Change in Debt	(180)	94	
Others	24	(160)	
Ending Balance	2,351	1,710	

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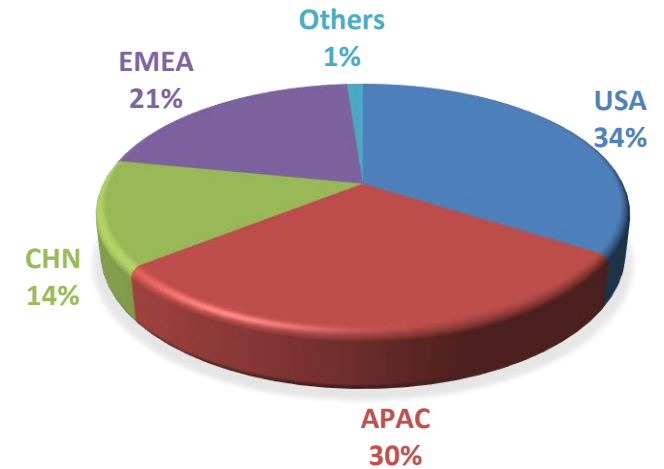
02

Business Outlook

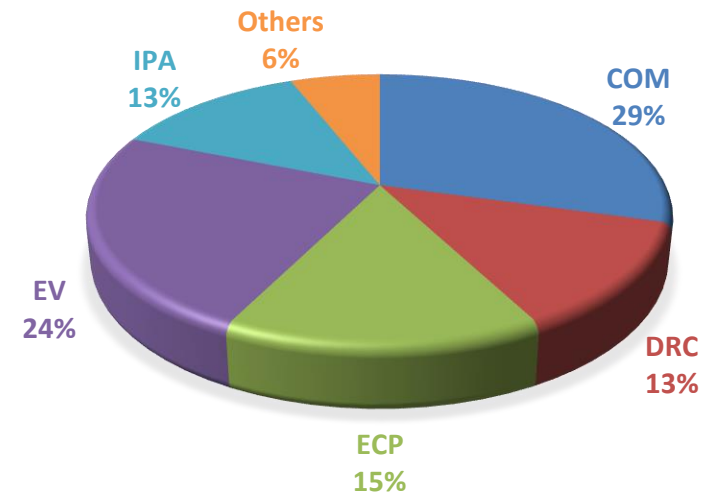
2026 H1 Revenue Breakdown

(USD M)	Y2026 H1	
RBU	Revenue	YoY%
USA	85	55%
APAC	76	48%
CHN	35	3%
EMEA	52	53%
Others	2	
RBU Total	250	42%
SBU	Revenue	YoY%
COM	73	42%
DRC	32	-9%
ECP	38	36%
EV	59	71%
IPA	32	54%
Others	16	
SBU Total	250	42%

2026 H1 Revenue-RBU Breakdown (%)



2026 H1 Revenue-SBU Breakdown (%)





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