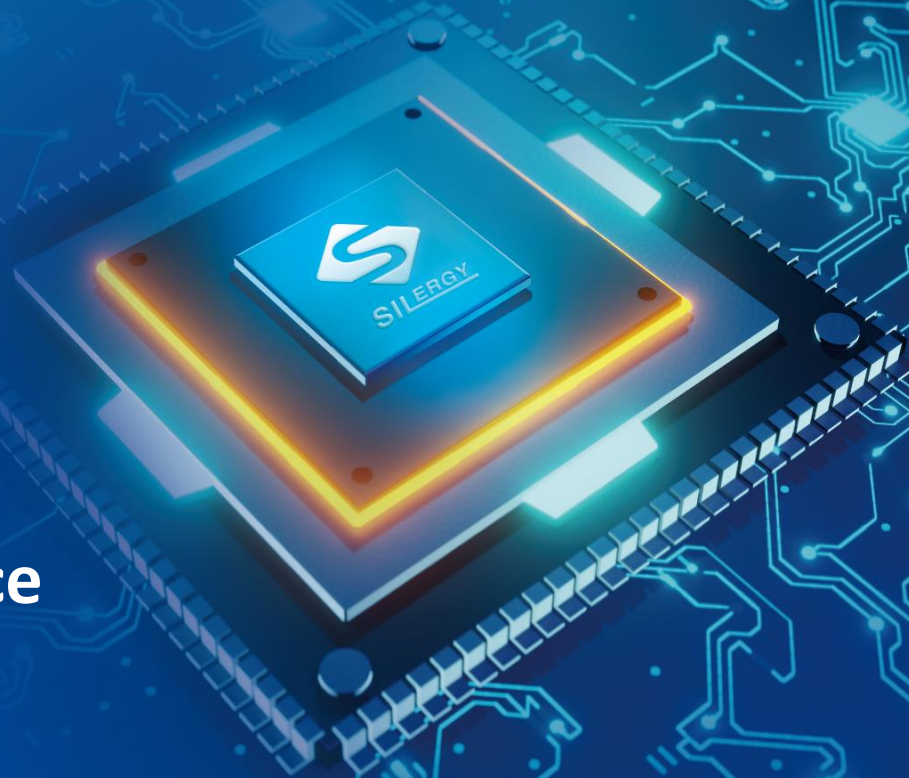




Silergy Corp.

2026Q1 Investor Conference

May 15, 2026



Safe Harbor Statement

The information provided herein may include assumptions, estimates, projections, or other statements regarding our business and industry that might be considered forward-looking. These statements are subject to a number of risks, uncertainties, and other factors that may cause actual results to be materially different from those expressed or implied in such forward-looking statements.

These factors include, but are not limited to: global macroeconomic conditions, changes of dynamics in global geo-political environment, the impact of competitive products and pricing, timely acceptance of products designed by our customers, timely introduction of new technologies, ability to ramp new product production into volume, industry wide shifts in supply and demand for semiconductor products, market oversupply, availability of manufacturing capacity, financial stability in end markets, potential difficulties in talents retention, unexpected costs and expenses, any merger and acquisition associated uncertainties sub as obtaining of regulatory approval or integration delay, loss of significant customers, involvement in legal or administrative proceedings, new regulations that may impact our business operation, fluctuations in foreign exchange rates, global economic conditions or non-economic conditions and any other risk factors.

Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events, or otherwise.



Summary of Operating Results: 1Q26 P&L (IFRS)

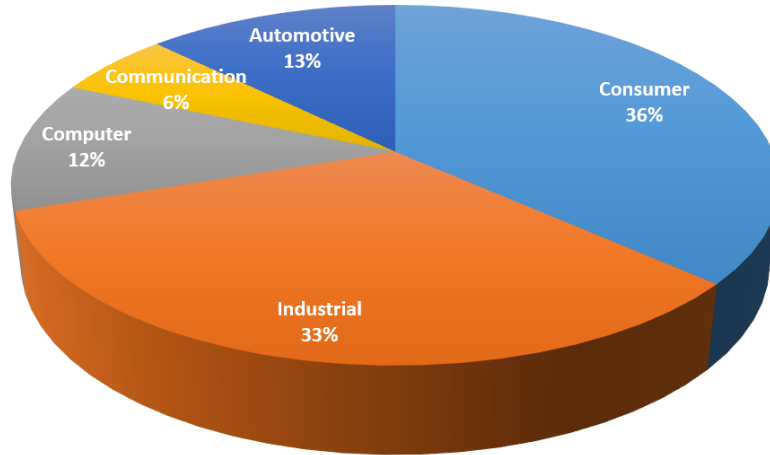
<i>Unit: NT\$mn</i>	1Q26	4Q25	1Q25	1Q26 QoQ	1Q26 YoY
Revenue	4,860	5,392	4,094	-9.9%	18.7%
R&D Expense	1,367	1,357	1,329	0.7%	2.8%
Operating Expense	1,953	2,001	1,966	-2.4%	-0.7%
Net Income	769	809	359	-5.0%	114.4%
EPS	1.98	2.08	0.93	-4.8%	112.9%
Gross Margin	48.2%	51.2%	53.9%	-3.0ppts	-5.7ppts
R&D Exp as % of Rev	28.1%	25.2%	32.5%	+2.9ppts	-4.4ppts
OPEX Ratio (of Rev)	40.2%	37.1%	48.0%	+3.1ppts	-7.8ppts
Operating Margin	8.0%	14.2%	6.0%	-6.2ppts	+2.0ppts
Net Profit Margin	15.8%	15.0%	8.8%	+0.8ppts	+7.0ppts

Summary of Operating Results – As of Ending 1Q26

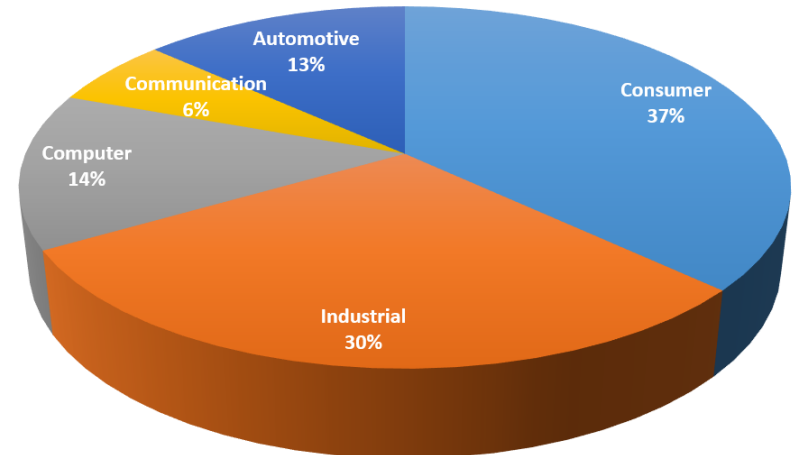
<i>Unit: NT\$mn</i>	1Q26	4Q25	1Q25
Cash & Financial Assets - Current	16,425	17,055	21,718
Inventory	5,071	4,434	3,363
Days of Inventory	172	142	150
Cash Conversion Cycle	188	147	177
ST & LT Loans	3,711	3,425	2,425
Book Value Per Share (NT\$)	98.25	96.38	92.17
Net Cash Per Share (NT\$)	32.78	35.21	50.04

Revenue by Application

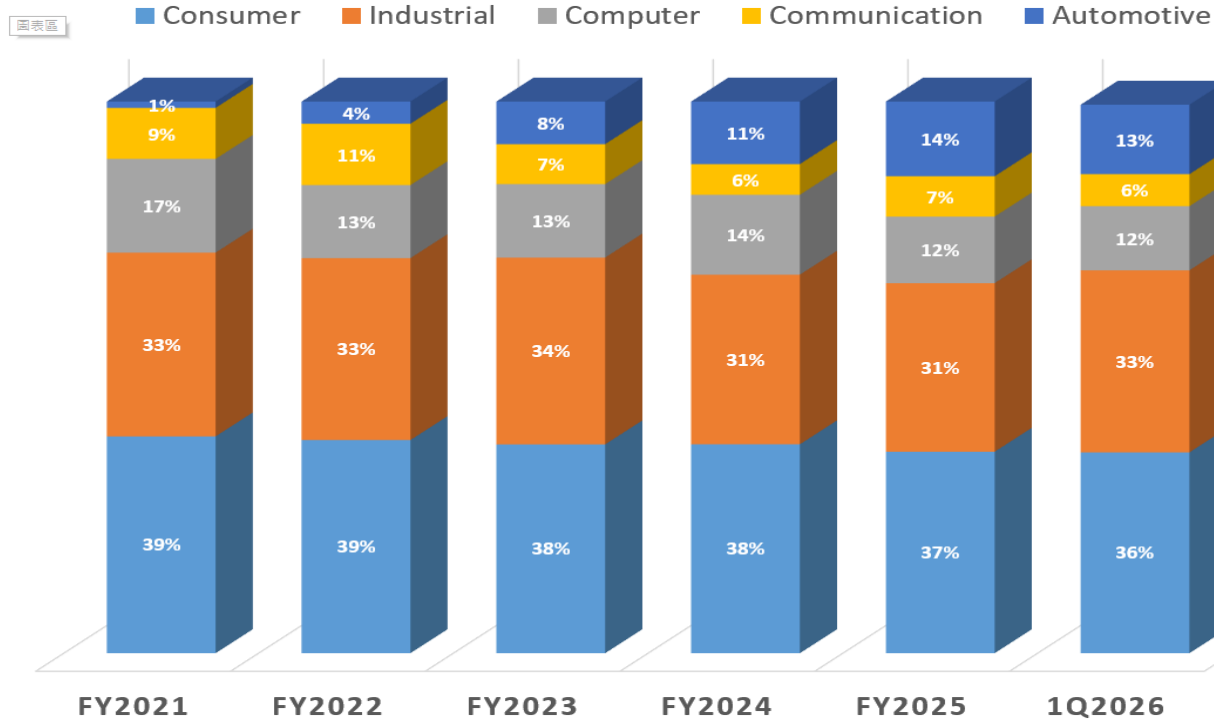
1Q2026



1Q2025



Revenue by Application



Supplemental Pro Forma Information

In the presentation, we have included certain pro forma financial information, including:

- (1) Gross profit,
- (2) Gross margin,
- (3) Operating profit,
- (4) Operating margin,
- (5) Net income,
- (6) EPS

Our pro forma information exclude, where applicable, the amortization and depreciation of assets, loss from inventory depreciation or gain from recovery, and share-based compensation expense.

These pro forma information are provided in addition to, and not as a substitute for, or superior to, measures of financial performance prepared in accordance with IFRS.



1Q2026 Pro Forma Financial Results (NTD)

<i>Unit: NT\$bn</i>	IFRS			Pro Forma		
	1Q26	QoQ	YoY	1Q26	QoQ	YoY
Revenue	4.86	-9.9%	18.7%	4.86	-9.9%	18.7%
Gross Margin	48.2%	-3.0ppts	-5.7ppts	50.6%	-1.4ppts	-4.3ppts
Operating Profit	0.39	-48.9%	59.9%	0.79	-25.4%	11.1%
Operating Margin	8.0%	-6.1ppts	+2.1ppts	16.3%	-3.4ppts	-1.1ppts
Net Income	0.77	-5.0%	114.4%	1.17	5.7%	41.4%
EPS (NT\$)	1.98	(0.10)	1.05	3.02	0.17	0.87

1Q2026 Pro Forma Financial Results (USD)

<i>Unit: US\$K</i>	IFRS			Pro Forma		
	1Q26	QoQ	YoY	1Q26	QoQ	YoY
Revenue	153,647	-11.4%	23.5%	153,647	-11.4%	23.5%
Gross Margin	48.2%	-3.0ppts	-5.7ppts	50.6%	-1.4ppts	-4.3ppts
Operating Profit	12,332	-49.8%	66.2%	25,096	-26.4%	15.5%
Operating Margin	8.0%	-6.1ppts	+2.1ppts	16.3%	-3.3ppts	-1.1ppts
Net Income	24,302	-6.6%	123.0%	37,066	4.3%	47.1%

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