達發科技2026年第一季法人說明會

Airoha 2026-Q1 Investor Conference

Update:

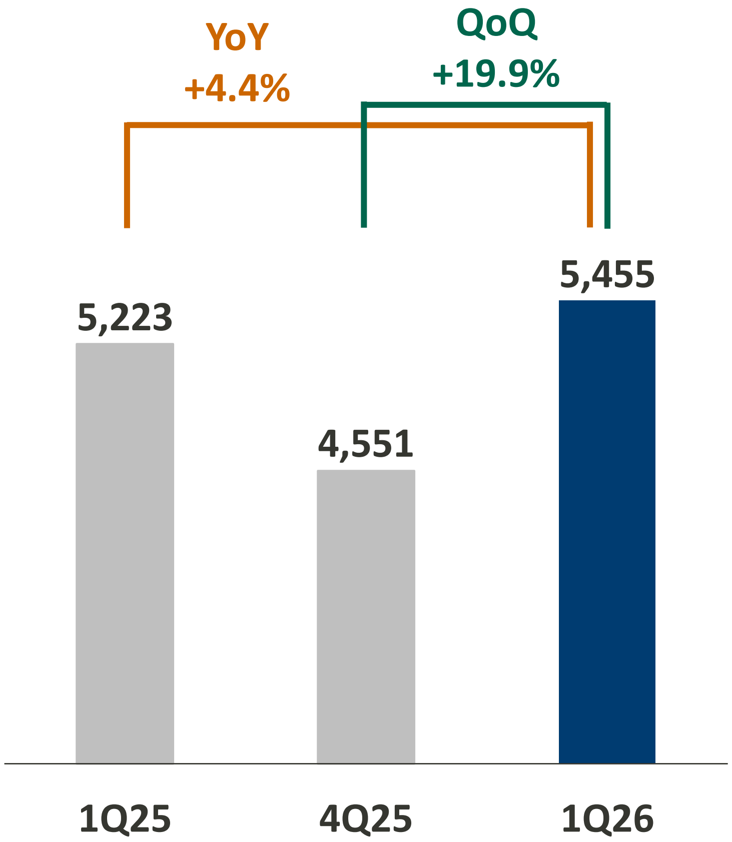
Safe Harbor Statement

These factors may cause actual results materially different from the information provided herein. The factors include the impact of competitive products and pricing, timely acceptance of products design by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry wide shifts in supply and demand for semiconductor products, market oversupply, availability of manufacturing capacity, financial stability in end markets, potential difficulties in talents retention, unexpected costs and expenses, any merger and acquisition associated uncertainties such as obtaining of regulatory approval or integration delay, loss of significant customers, involvement in legal or administrative proceedings, new regulations that may impact our business operation, fluctuations in foreign exchange rates, global economic conditions or non-economic conditions and any other risks factors.

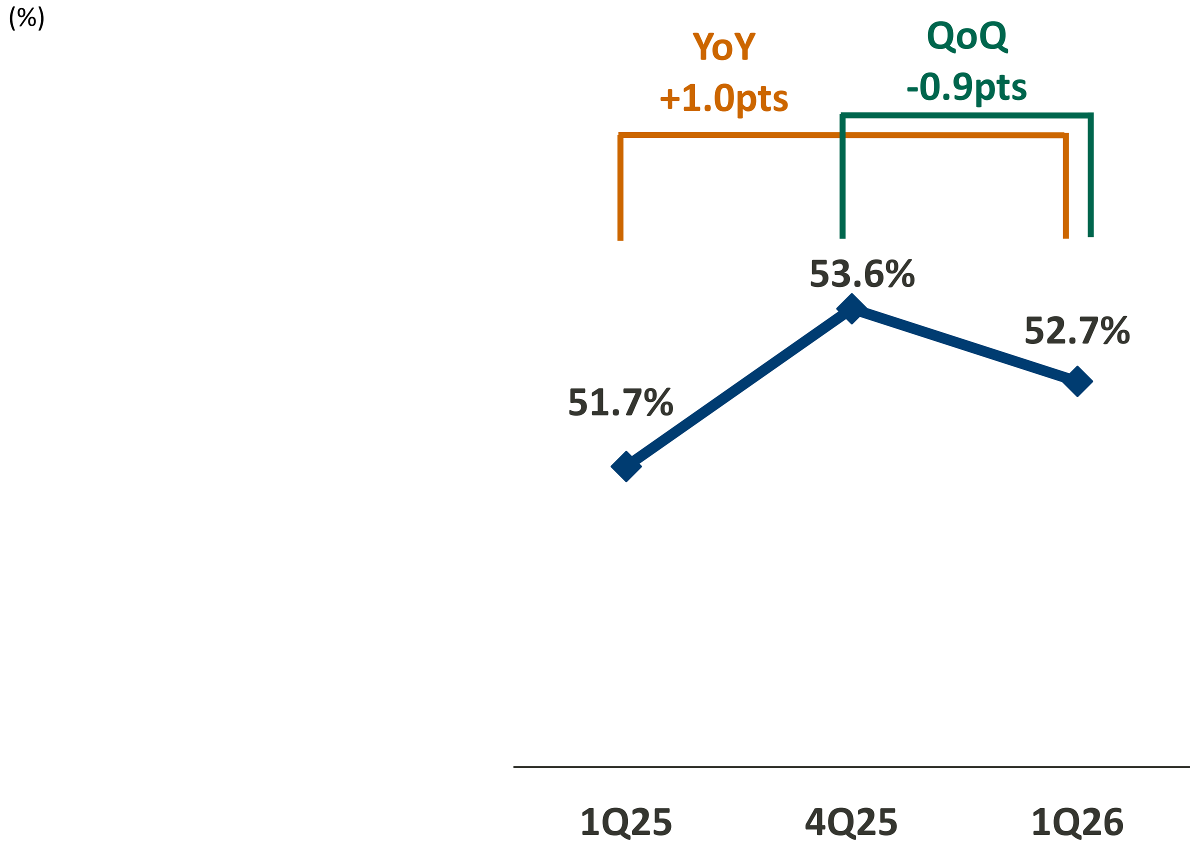
Our forward-looking statements are provided for reference purposes only and do not impose disclosure obligations beyond those mandated by legal requirements. We are under no obligation to update or revise any forward-looking statements, whether due to new information, future events, or any other circumstances.

Consolidated Revenue

(NTD million)

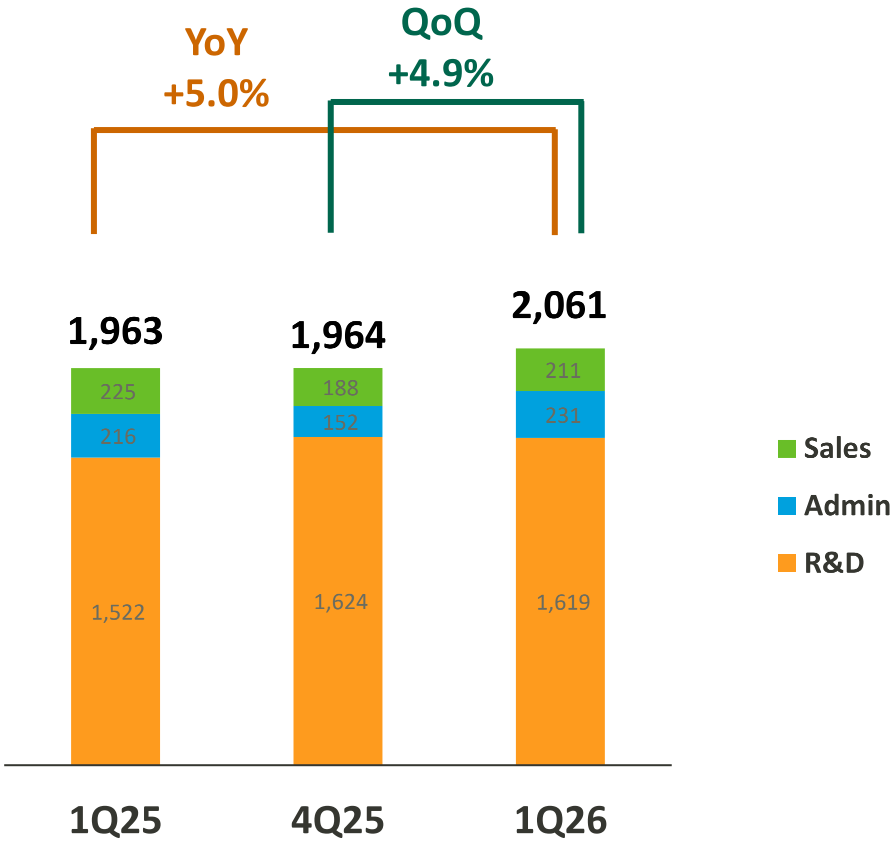


Consolidated Gross Margin



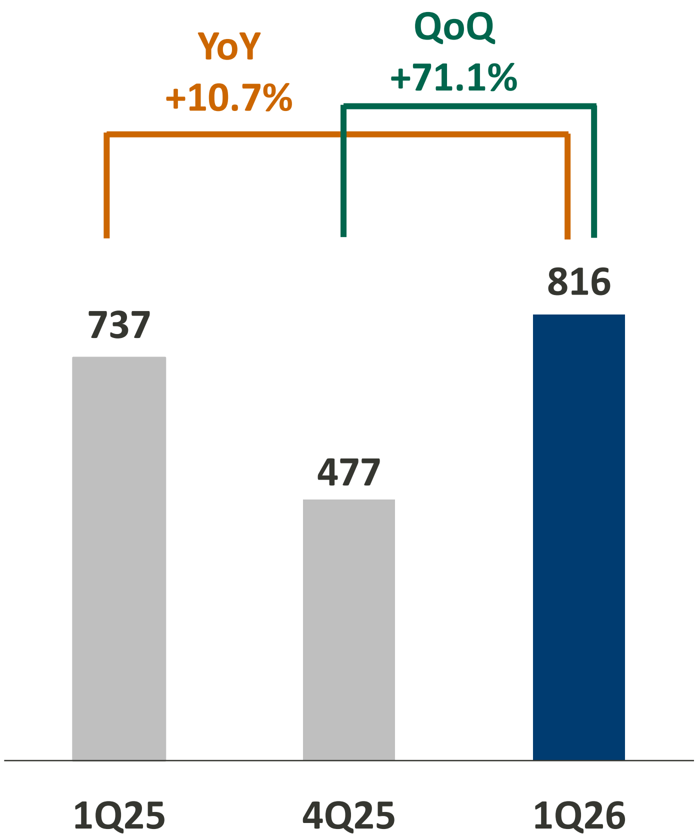
Consolidated Operating Expenses

(NTD million)



Consolidated Operating Income

(NTD million)



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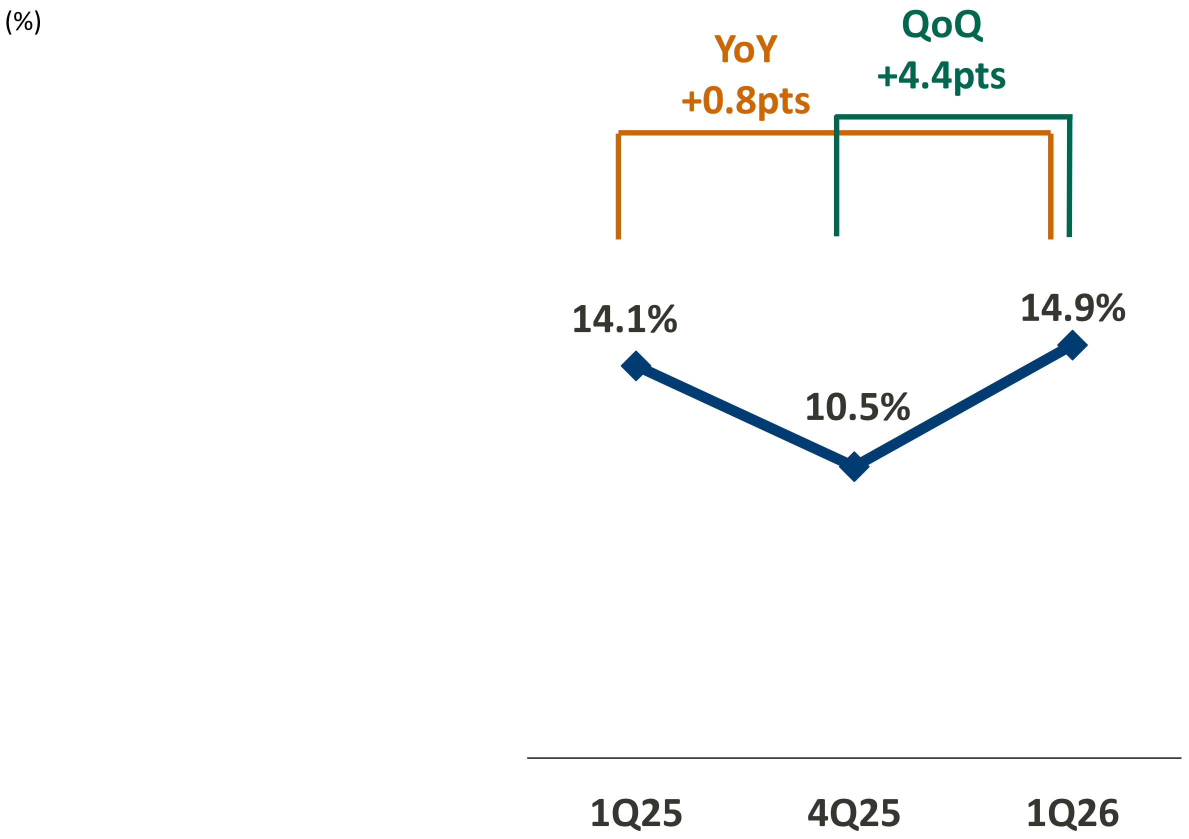
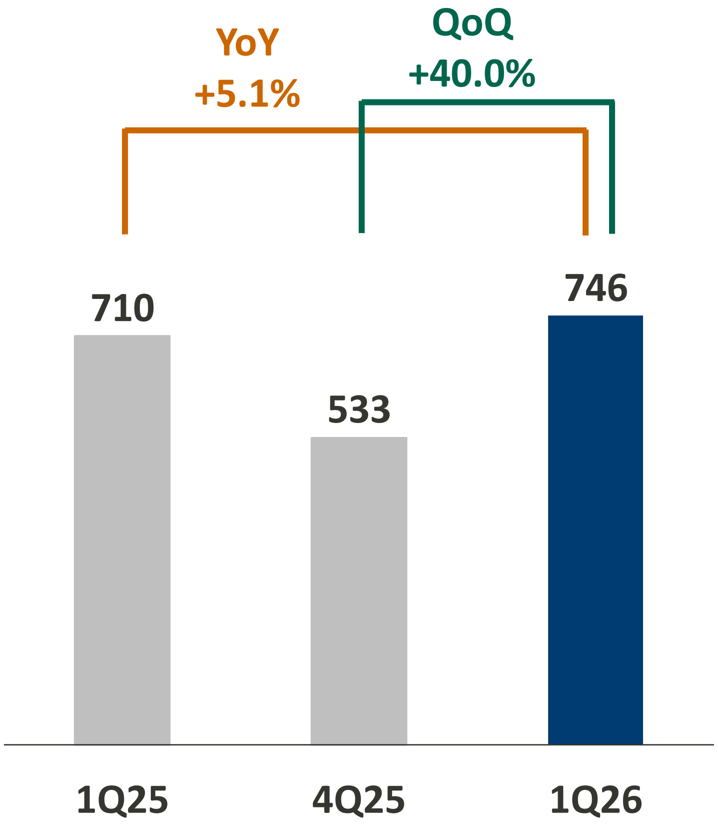
Consolidated Operating Margin

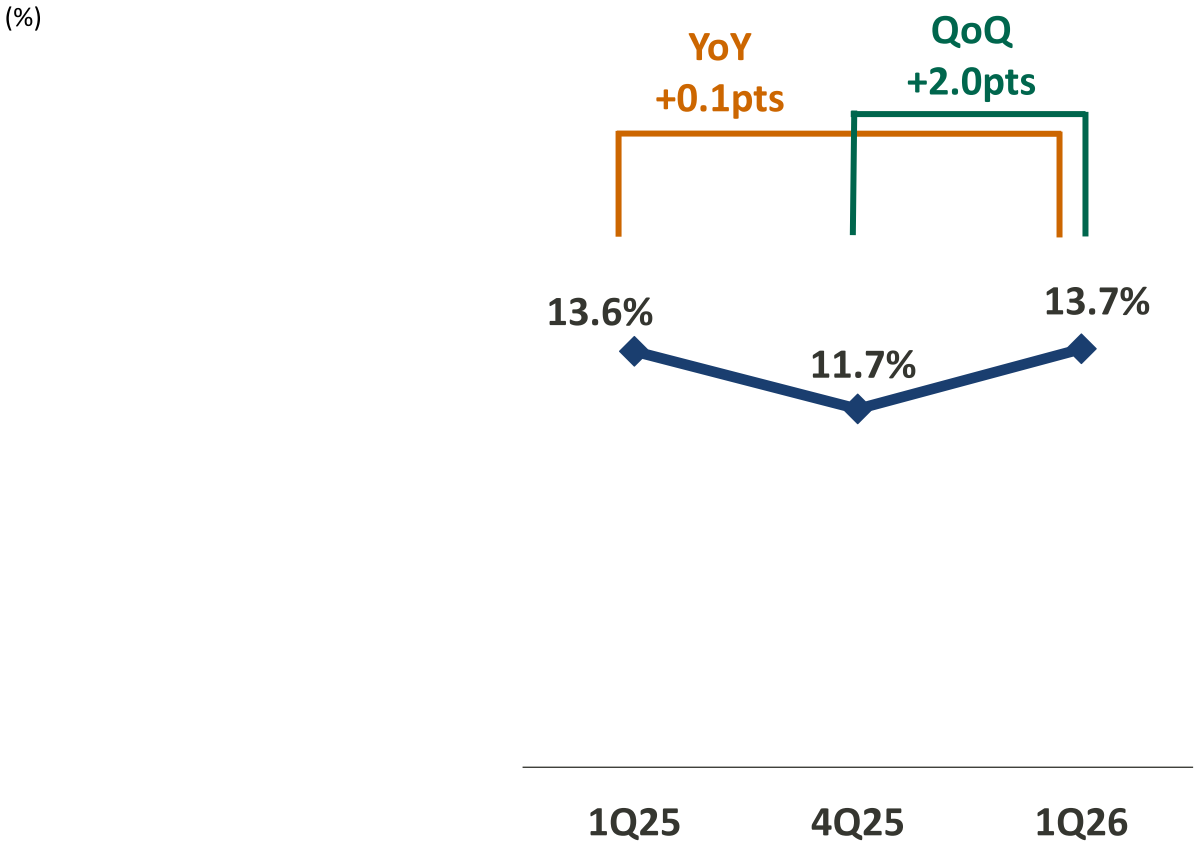


Consolidated Net Income

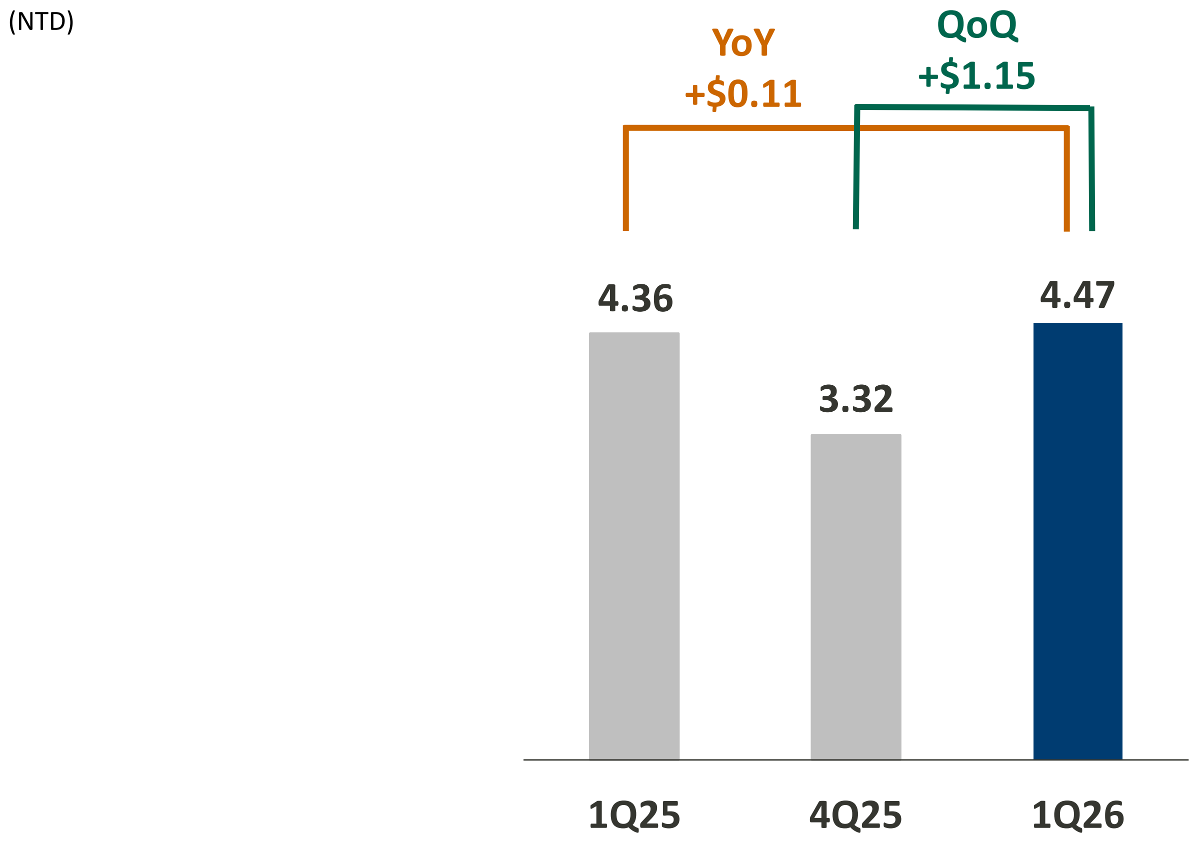
(NTD million)



Consolidated Net Profit Margin



Consolidated Earnings Per Share



Appendix

Consolidated Income Statement (Unaudited)

(In NT$ millions, except EPS)	1Q26	4Q25	1Q25	QoQ	YoY
Net sales	**5,455**	**4,551**	**5,223**	**19.9%**	**4.4%**
Operating costs	(2,578)	(2,110)	(2,523)		
Gross profit	**2,877**	**2,441**	**2,700**	**17.9%**	**6.6%**
Selling expenses	(211)	(188)	(225)		
Administration expenses	(231)	(152)	(216)		
R&D expenses	(1,619)	(1,624)	(1,522)		
Operating expenses	(2,061)	(1,964)	(1,963)		
Operating income	**816**	**477**	**737**	**71.1%**	**10.7%**
Net non-operating income	79	136	92		
Net income before income tax	895	613	829		
Income tax expense	(149)	(80)	(119)		
Net income	746	533	710	40.0%	5.1%
Owners of the parent	748	555	730	34.8%	2.5%
EPS attributable to the parent (NT$)	**4.47**	**3.32**	**4.36**		
Average Exchange Rate - USD/NTD	**31.62**	**31.05**	**32.88**		

Consolidated Balance Sheet (Unaudited)

(In NT$ millions)	**1Q26**	**4Q25**	**1Q25**
Cash and cash equivalents	12,433	12,742	12,597
Trade receivables	2,539	2,185	2,497
Inventories, net	2,716	2,620	1,991
Other current assets	595	466	476
Property, plant and equipment	3,899	3,808	3,740
Intangible assets	3,303	3,330	3,441
Other non-current assets	2,978	3,066	3,028
Total assets	28,463	28,217	27,770
Trade payables	1,854	1,665	1,522
Other payables	3,883	2,217	3,497
Other current liabilities	1,584	1,818	2,250
Total non-current liabilities	885	838	864
Total equity	20,257	21,679	19,637

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Consolidated Cash Flow Statement (Unaudited)

(In NT$ millions)	**1Q26**	**4Q25**	**1Q25**
Net cash provided by (used in) operating activities	(67)	665	858
Net cash provided by (used in) investing activities	(332)	(403)	(365)
Net cash provided by (used in) financing activities	(18)	(18)	(16)
Effect of changes in exchange rate on cash and cash equivalents	108	161	64
Net increase (decrease) in cash and cash equivalents	(309)	405	541
Cash and cash equivalents at the end of the period	12,433	12,742	12,597

Thank you

Questions and Discussions