



SHIN FOONG SPECIALTY AND APPLIED MATERIALS CO., LTD.

Investor Conference, 2026 Q2

Stock Code:6582

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Overview

- 1 • Company Profile
- 2 • Product & Outlook
- 3 • State of Operation

Market Positioning

Advance water-based emulsion polymerization for high-quality, stable green products.

- Expand global markets and consolidate niche strengths.
- Advance green product development, including formaldehyde-free and recyclable adhesive solutions.
- Maintain 100% product compliance and continuously improve customer satisfaction, quality, and service excellence.



Major Products Application Markets

SBR

◆ more ◆

NBR

◆ more ◆

ACRYLIC

◆ more ◆

BIO-BASED LATEX

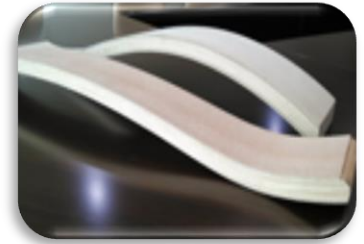
◆ more ◆

Adhesive**Paper****Green building materials****Plastic-free solution****Building & Construction****Eco-Energy**

In response to Sustainability-Material Applications

Adhesive

- Offer high bonding strength and feature a solvent-free, environmental friendly formulation. They are suitable for use in woodworking adhesives, labeling, and tape coating applications.
- Shin Foong's waterborne adhesives have widely replaced traditional solvent-based adhesive systems due to their compliance with low VOC (Volatile Organic Compounds) emission standards and environmental regulations.



Paper

- SBR is widely used in paper applications, such as paper coating, due to its flexibility, film-forming properties, and good compatibility with fillers that enhances printability, abrasion resistance, and surface strength of paper. Paper Saturation / Impregnation also improves structural strength, water resistance, and dimensional stability of paper.



In response to Sustainability-Material Applications

Plastic-free Solution

- Shin Foong's self-developed waterborne acrylic barrier material offers excellent oil and water resistance as well as heat sealability. Compared to traditional PE lamination, this waterborne barrier enables paper recycling and reuse, helping products achieve plastic reduction, waste reduction, and carbon footprint reduction goals.



Building & Construction

- ARKIBIND® Series by Shin Foong offers customized adhesive solutions for various building materials and construction environments.
- Free from formaldehyde, benzene, SVHC, and TVOC, strong adhesion on wood, metal, plastic, rubber, glass, and cement mortar.
- Highly water resistant and perfect for residential construction.



In response to Sustainability-Material Applications

Fiber & Textile

- In textile applications, it is mainly used as an impregnating resin that penetrates fabric fibers to form a durable, abrasion-resistant elastic film. This effectively enhances the fabric's structural stability, surface strength, slip resistance, and dimensional stability. It is widely used in carpets, garments, paper impregnation, fiberglass mesh treatment, geotextiles, and more.



Eco-Energy

- With excellent viscoelasticity, environmental friendliness, and high compatibility with CMC, SBR latex has become an essential water-based binder in lithium-ion battery anode manufacturing. As the industry moves toward green manufacturing, solvent-free processes, and longer cycle life, SBR systems will continue to be widely adopted and optimized.
- Shin Foong has independently developed a water-based adhesive that effectively bonds graphite and other anode materials to copper foil.



In response to Sustainability-Material Applications

NBR Gloves

- NBR Latex offers excellent oil resistance, chemical resistance, puncture resistance, and flexibility, making it one of the preferred materials for manufacturing powder-free exam gloves and surgical gloves.
- NBR gloves are produced through a dipping process, where ceramic molds are dipped into NBR latex, then dried, vulcanized, and stripped off to form elastic, well-fitting protective gloves.

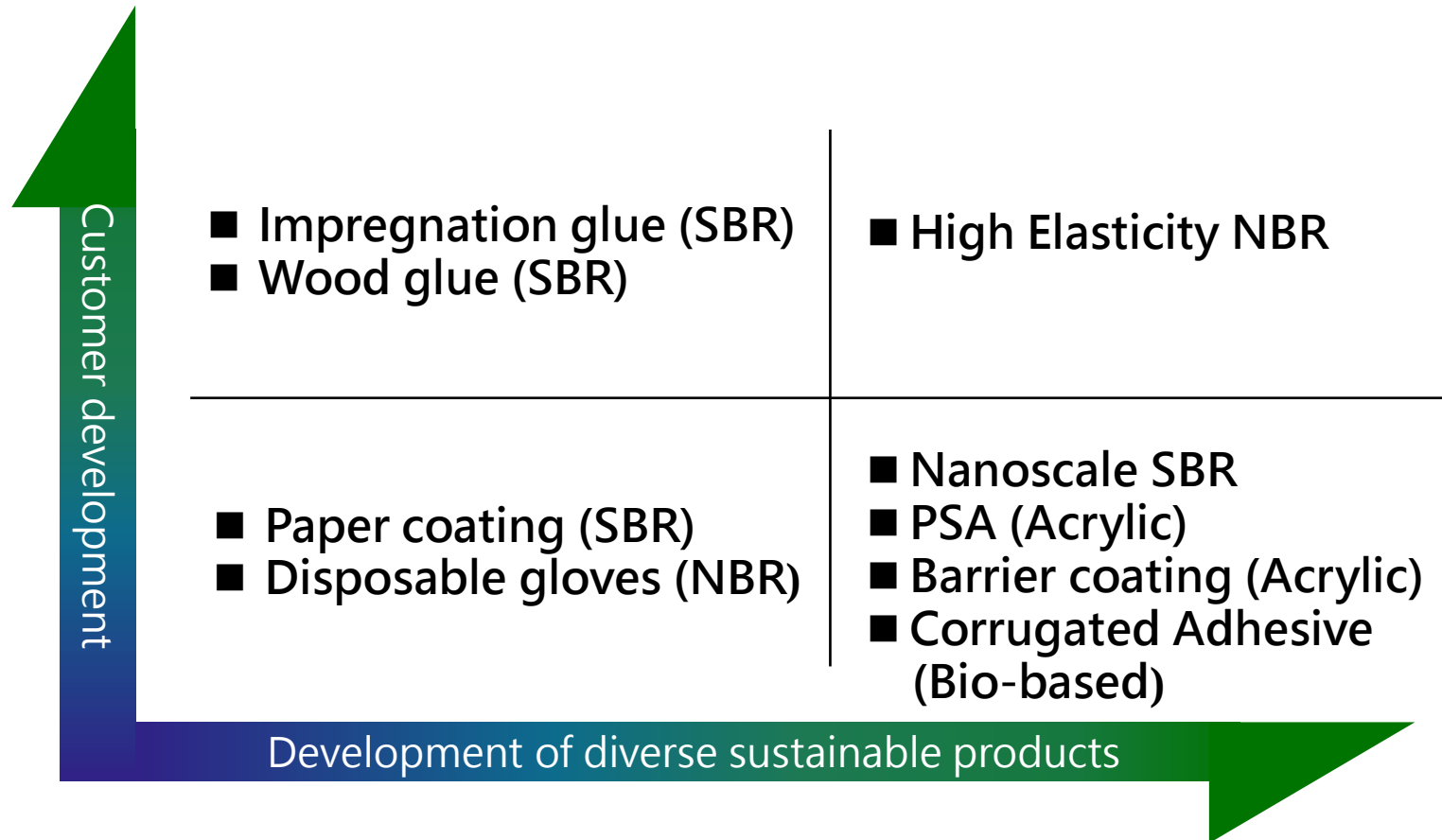


Other Specialty Solutions

- Shin Foong offers a wide range of waterborne latex systems, including SBR, NBR, and Acrylic, used across textiles, construction, electronics, adhesives, paper, and packaging.
- We provide standard grades as well as customized solutions for quick selection and offer custom polymer design and formulation services to meet specific needs such as adhesion, flexibility, water resistance, heat resistance, and oil resistance. These solutions help customers enhance product value and market competitiveness.



Business development strategy

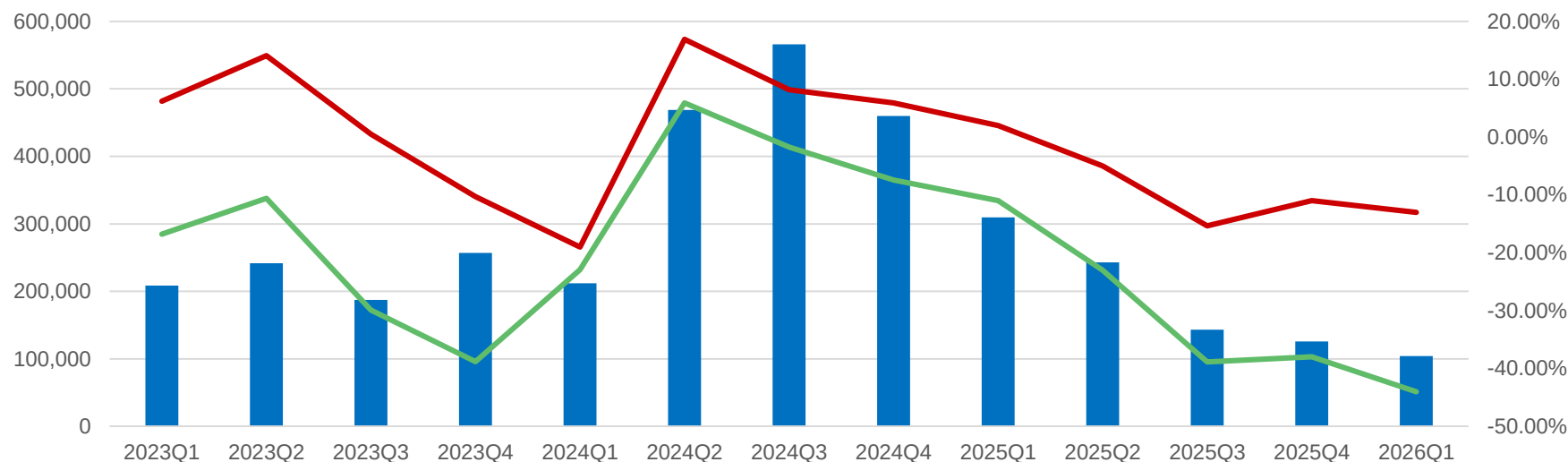


2026 Financial Performance

	2026 Q1		2025 Q1		2025累計	
Units : NT \$ Thousands	金額	%	金額	%	金額	%
Net operating revenue	104,101	100%	309,589	100%	821,392	100%
Gross profit from operations	(13,074)	(13%)	5,021	2%	(45,157)	(6%)
Profit (loss) from operations	(45,901)	(44%)	(35,313)	(11%)	(196,328)	(24%)
Total non-operating income and expenses	14,040	13%	15,985	5%	148,432	18%
-Interest income	8,145	8%	8,729	3%	36,817	4%
-Other income	6	-	8	-	129,390	16%
-Other gains and losses	6,019	5%	7,376	2%	(17,781)	(2%)
-Finance cost	(130)	-	(128)	-	(616)	-
Profit (loss) before income tax	(31,861)	(31%)	(19,328)	(6%)	(47,896)	(6%)
Net profit (loss) for the year	(27,168)	(26%)	(16,417)	(5%)	(43,319)	(5%)
Earnings (loss) per share	(0.26)		(0.15)		(0.41)	

Quarterly results and performance

In Thousands of New Taiwan Dollars



Revenue	208,451	241,708	187,298	256,881	211,880	468,618	565,848	459,850	309,589	242,859	143,347	125,597	104,101
Gross Margin	6.20%	14.10%	0.50%	-10.30%	-19.00%	16.90%	8.20%	5.90%	1.62%	-5.70%	-5.70%	-11.39%	-12.56%
Net profit margin	-16.80%	-10.60%	-29.90%	-38.80%	-22.90%	5.90%	-1.70%	-7.40%	-11.40%	-23.55%	-38.85%	-38.18%	-44.09%

■ Revenue ■ Gross margin ■ Net profit margin

EPS	2023Q1	2023Q2	2023Q3	2023Q4	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1	2025Q2	2025Q3	2025Q4	2026Q1
Quartly	-0.21	-0.08	0.25	-0.98	-0.23	0.37	0.94	-0.09	-0.15	-0.64	0.61	-0.22	-0.26
Yearly	-1.02				0.99				-0.41				-

2025 Outlook

Shin Foong is committed to developing green materials and products that minimize environmental impact as its core strategic objective. Through vertical integration, the Company strengthens value chain synergies and enhances its competitive advantage.

The Company continues to advance waterborne barrier coating technologies and stay ahead of market trends, developing highly competitive, high-value-added products for diversified applications, including adhesives, textile additives, green building materials, paper coating, and fully recyclable paper food container. By maintaining a balanced production and sales structure, Shin Foong aims to deliver sustainable profitability while creating long-term value for its stakeholders.

Q & A



Thank you!

Website : <https://www.shinfoong.com.tw/en/>