



ventec
INTERNATIONAL GROUP
騰輝電子

2026Q1 Update

Ventec International Group

Wherever **technology** takes you, we deliver

www.ventecclaminates.com

Disclaimer Statement

- This presentation and release contain “forward looking statements” which may include projections of future results of operations financial condition or business prospects based on our own information and other sources.
- Our actual results of operations, financial condition or business prospects may differ from those expressed or implied in these forward-looking statements for a variety of reasons, including but not limited to market demand, price fluctuations, competition, international economic conditions, supply chain issues, exchange rate fluctuations and other risks and factors beyond our control.
- The forward looking statements in this release reflect the current belief of VENTEC as of the date of this release. VENTEC undertakes no obligation to update these forward looking statements for events or circumstances that occur subsequent to such date.

Corporate Values



Sustainable Management

- **Environmental**

Ventec actively implements environmental responsibilities. It will regularly release sustainability reports to record its environmental performance, formulate carbon inventory plans, assess and monitor its carbon footprint, and strive to take various measures to reduce energy consumption, lower carbon emissions, improve energy efficiency, implement energy-saving measures, and adopt renewable energy sources, so as to mitigate environmental impacts and pursue environmental sustainable development.

- **Social**

In addition to working in the local community, Ventec has become a cooperative partner with all parties, and is committed to safeguarding and respecting the rights and interests of workers, and actively participates in public welfare activities to support the economic and social development of the local community. With a view to achieving the long-term goal of common prosperity and implementing the spirit of sustainability.

- **Governance**

Ventec adheres to the law and attaches importance to the rights of shareholders and respects the rights of stakeholders. An excellent corporate governance structure has been established to ensure transparent decision-making mechanisms and rigorous accountability systems. Effective team leadership ensures that the company's strategy is aligned with ESG goals and continues to drive innovation, employee well-being and social contribution.



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- **V e n t e c** emphasizes that its core technologies lie in formulation and coating processes. Continuously striving for innovation, the company is renowned in the market for its comprehensive range of cutting-edge technologies, specialized application products, and global footprint that provides full-spectrum technical and product services to help clients overcome material limitations.

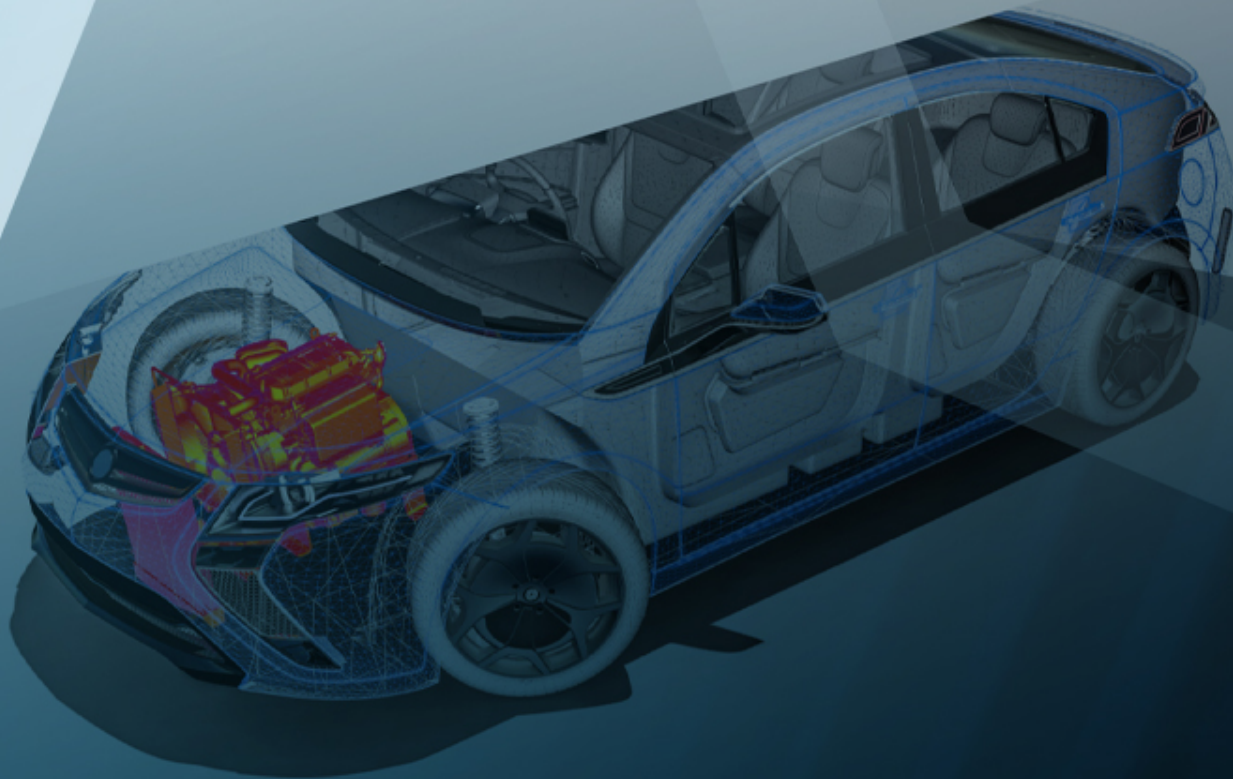
- **Recent Growth Drivers for VENTEC Operations**

1. Obtained certification opportunities for next-generation AI data center applications using M9 / special low-loss materials and hybrid material combinations.
2. Low-earth orbit satellite applications: orders for rocket engine motherboards and ground station high-speed materials have started to grow.
3. In addition to over-double-digit growth in defense and aerospace motherboard orders, it has also extended to high-frequency/high-speed materials for radar detection systems.
4. Gained full adoption by several international semiconductor equipment manufacturers in various semiconductor aging test boards.
5. Comprehensive design development for various high-end embedded, high-power dissipation new power semiconductor applications is underway.
6. Multiple application certifications in mid-to-high-end optical communications, soon accelerating revenue contribution.

The specific growth from special material applications is about to enter a harvest period.



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Strengths

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Ventec Materials

- Standard FR4
- Polyimide
- Thermal Management & IMS
- Signal Integrity
- High Frequency
- IC-Packaging
- Lead-Free Assembly
- Halogen-Free
- Flex / Flex Rigid
- Special Applications

Distribution Products

- Thermal Interface Materials
- Consumables & Lamination Accessories
- Drill Entry & Exit Materials
- Copper Foils & ACF
- Masslam & Drill
- Taiyo Solder Mask Products

Services

- PCB Manufacturing Consulting
- OEM Consulting
- Technical Support
- Laboratory Testing & Verification
- Global Supply Chain Management

Manufacturing Overview



Suzhou Plant 1&2 (PR China)

- **Established:** 2000
- **Area:** 67,000 sq.meters
- **Capacity:** : 0.8m Sheets/m (67%)
- **Certifications:**
IATF 16949
ISO 14001
OHSAS 18001
AS 9100 Rev D
QOC080000

Jiangyin (PR China)

- **Established:** 2005
- **Area:** 20,000 sq.meters
- **Capacity:** 0.2m sheets/m(16%)
- **Certifications:**
ISO 9001

Shenzhen (PR China)

- **Established:** 2009
- **Area:** 8,500 sq.meters
- **Capacity:** 0.1m sheets/m(8.5%)
- **Certifications:**
ISO 9001

Taiwan

- **Established:** 2011
- **Area:** 7,060 sq.meters
- **Capacity:** 0.1m sheets/m(8.5%)
- **Certifications:**
ISO 9001
IATF 16949

Thailand

- **Established:** 2025
- **Area:**40,000 sq.meters
- **Capacity:** 0.1m sheets/m





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Product Strategy

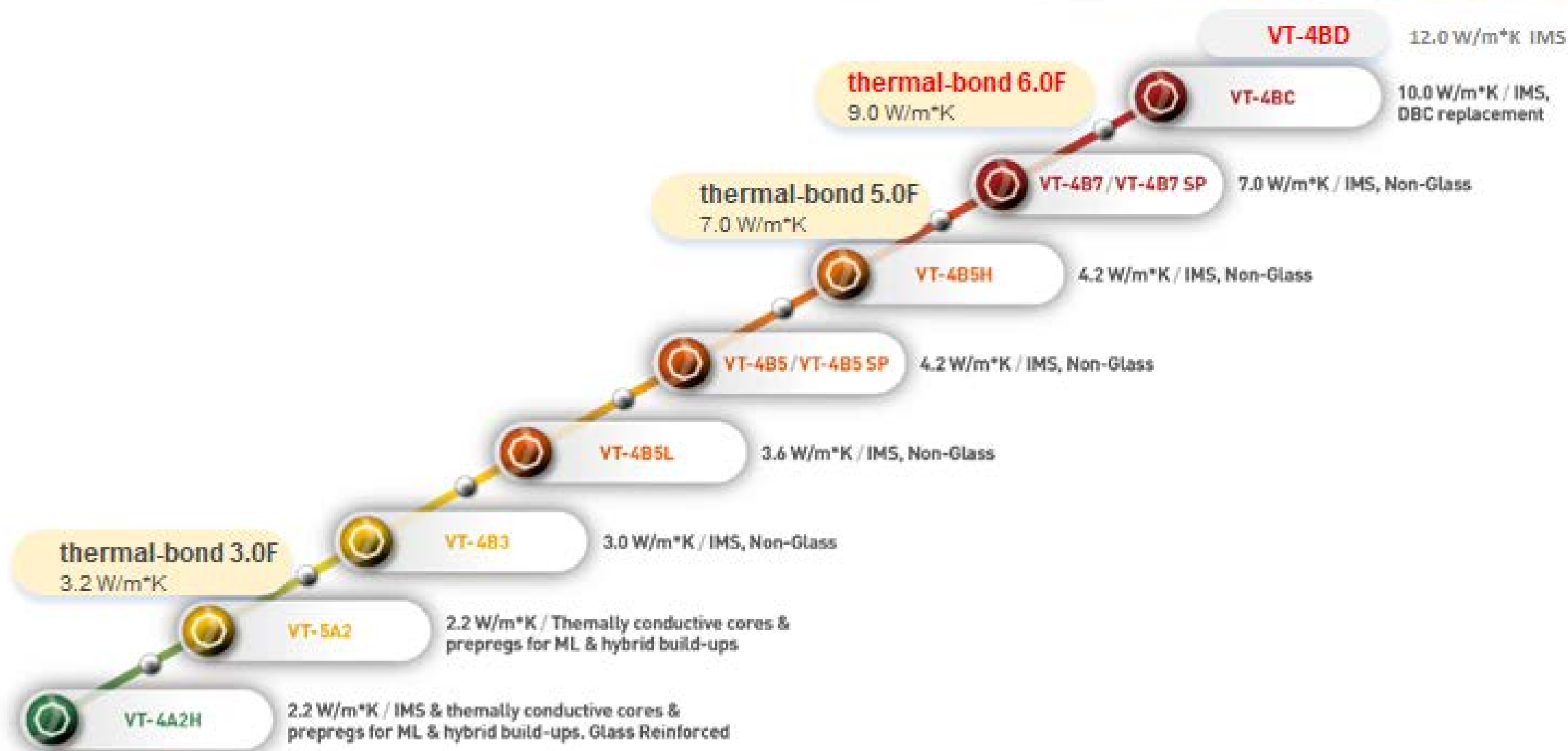




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Technical Strength

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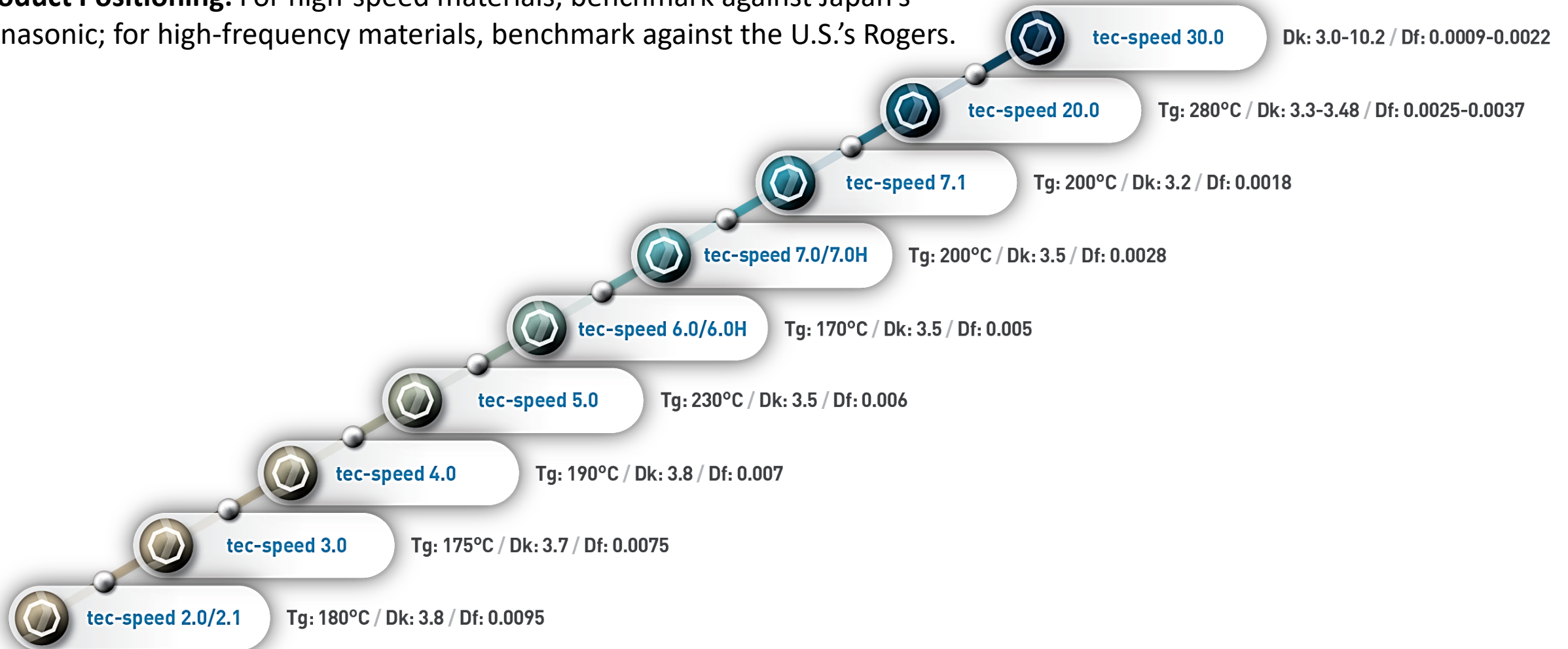
IMS: Customers

Automotive, green energy, and electromechanical manufacturers worldwide widely trust Ventec's thermal management materials. Application areas: LED headlights, ECU, HUD, brake energy recovery, and electric powertrain systems.



Product Roadmap: High-Speed / Low-Loss

Product Positioning: For high-speed materials, benchmark against Japan's Panasonic; for high-frequency materials, benchmark against the U.S.'s Rogers.





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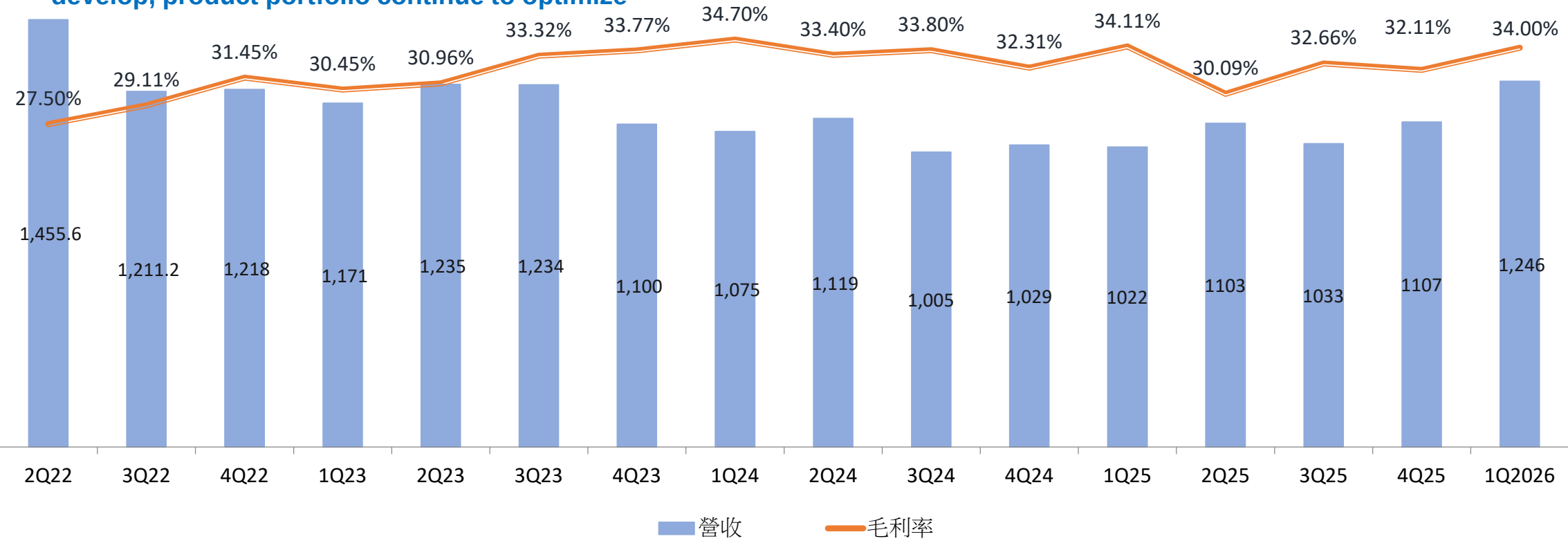


Financials

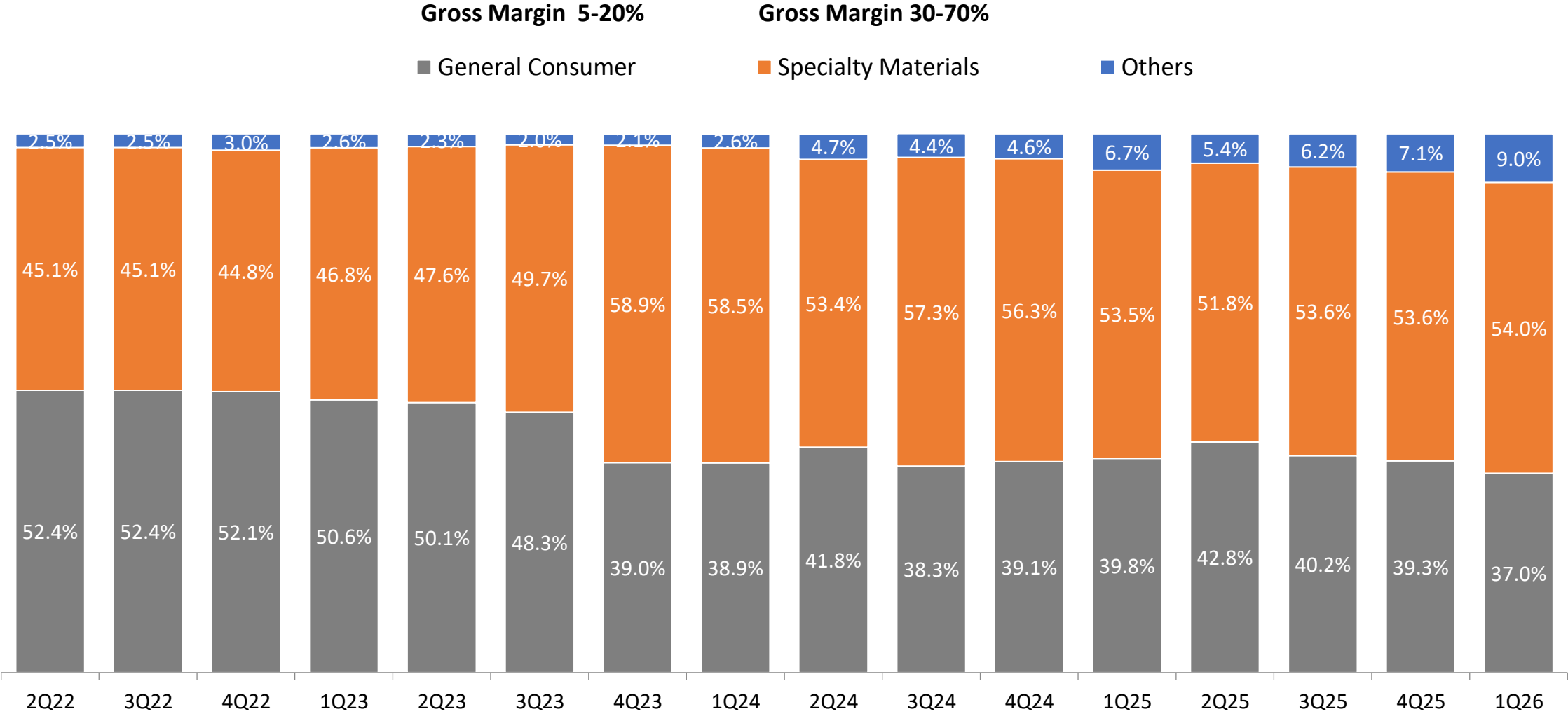
Revenue & Gross Margin Rate

Strategy

- 1. Environment: raw material prices are rising, the world's two supply chains are parallel, and they focus on niche markets instead of price competition.
- 2. Strategy: Military product application breakthrough, is the key to profit, many special materials continue to develop, product portfolio continue to optimize



Product Mix By Season



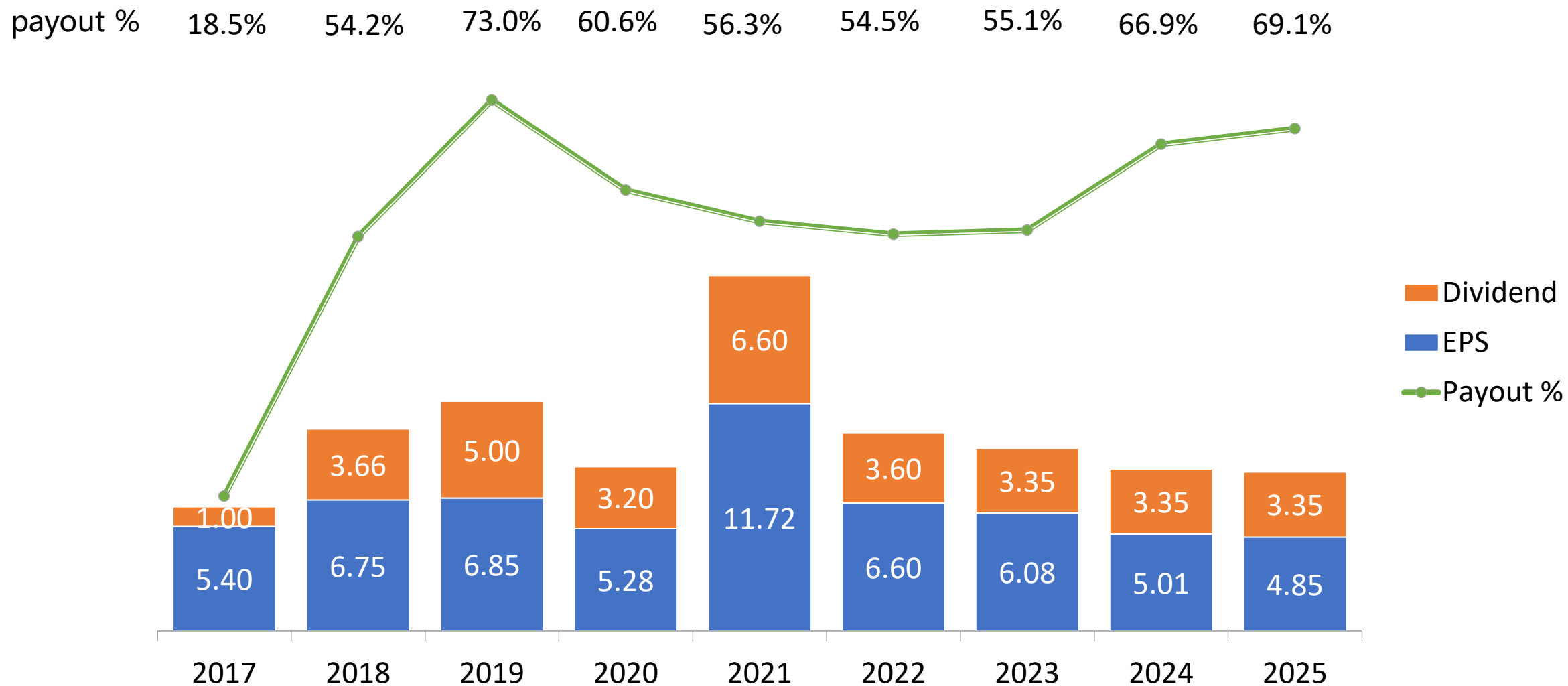
1Q26 Income Statement

NTD \$ Million	2026 Q1	2025 Q4	2025 Q1	QoQ	YoY
Revenue	1,246	1,107	1,022	12.6%	21.9%
Gross profit	424	355	349	19.2%	21.5%
Operating Expenses	278	236	260	17.9%	6.9%
Opertaing Profit	145	119	88	22.0%	64.5%
Non-Op Income/Loss	3	0	10		
Income before Tax	148	119	98	24.6%	51.6%
Tax Expenses	25	20	23		
Net profit	124	99	75	25.0%	65.0%
EPS (NT\$)	1.73	1.39	1.05		
Key Financial Ratio					
Gross Margin	34.02%	32.11%	34.11%		
Operating Expenses Ratio	22.35%	21.34%	25.46%		
Opertaing Margin	11.67%	10.77%	8.64%		
Net Margin	9.92%	8.93%	7.33%		

1Q26 Balance Sheet

NTD \$ Million	2026 Q1	2025 Q4	2025 Q1
Total Assets	6,456	5,000	5,091
Cash	1,563	897	1,231
Marketable Securities	642	319	521
NR/AR	1,526	1,353	1,304
Inventories	1,079	880	769
Fixed Assets	1,246	1,151	949
Total Liabilities	2,743	1,432	1,732
Short-term Debt	30	47	59
NP/AP	1,342	795	1,246
Long-term Debt	975	190	86
Total Equity	3,714	3,568	3,359
Key Financial Index			
Days Sales Outstanding	105	112	115
Days Sales Inventory	116	111	113
Days payable Outstanding	58	54	69
ROE(%)	13.58	9.83	8.77
ROA(%)	9.22	7.12	6.07
Debt ratio (%)	42.48	28.63	34.03

Dividend





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