



Whetron Electronics Co., Ltd.

INVESTOR CONFERENCE

TECHNOLOGY OF ACTIVE SAFETY AND
INTEGRATED DRIVING ASSISTANCE
(INNOVATION PERFECTION RECIPROCITY)

2026.05.14

Ticker : 6722



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Agenda

01 Company Overview

02 Q1 Financial Results

03 Technology & Products

04 Summary & Q&A



Company Profile



- 📍 Founded: Dec 16, 1982 (43 Years)
- 📍 Capital: NT\$ 884 Million
- 📍 Employees: 1,239 (As of Dec 2025, excluding contractors)
- 📍 2025 Net Revenue: NT\$ 5.098 Billion
- 📍 Taiwan' s leading Tier 1 automotive electronics supplier. Exporting to 25+ countries with 50+ global OEM partnerships.

Global Operations Locations

From Taiwan And Beyond - Headquarters and Production / R&D Bases  Factory  Office



Group Headquarters: Taiwan

- ⊕ Taipei / Kaohsiung / HsinChu
- Business Operations ■ Production and Manufacturing ■ RD



Suzhou Company

- ⊕ Suzhou
- Business Operations ■ Production and Manufacturing ■ RD



Thailand Company

- ⊕ Chonburi Province
- Business Operations ■ Production and Manufacturing ■ RD



Malaysia Company

- ⊕ Kajang, Selangor
- Business Operations
- Technical Support



Japan Company

- ⊕ Utsunomiya City,
- ⊕ Igashi-Okazaki
- Business Operations



Indonesia Company(JV)

- ⊕ Jakarta
- Business Operations ■ Production and Manufacturing ■ Technical Support



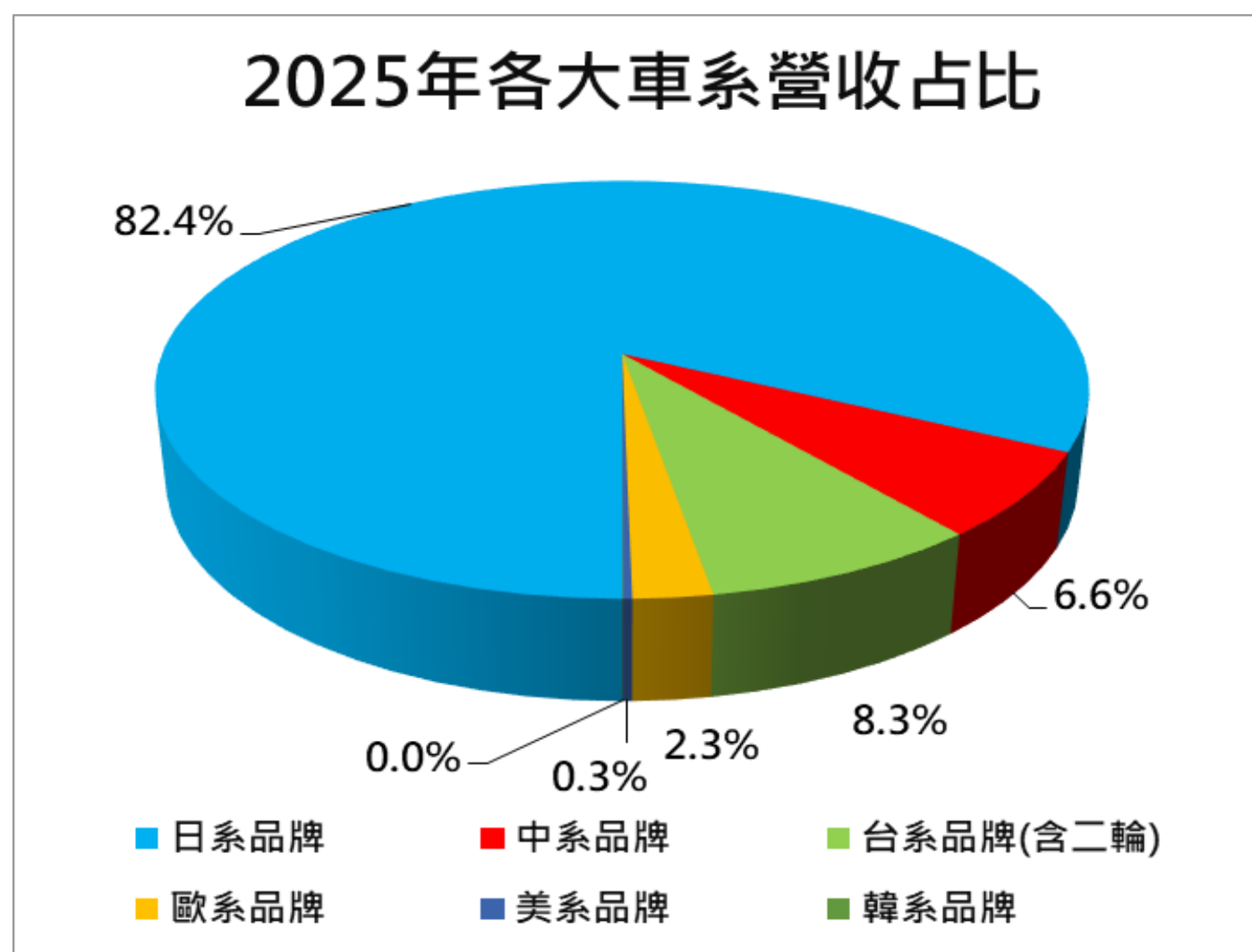
India Company(JV)

- ⊕ Gurugram
- Business Operations ■ Production and Manufacturing
- Technical Support



Client Portfolio

- Tier 1 supplier focusing on Japanese OEMs.
- Deepening long-term partnerships via localized services. Securing early-stage development opportunities to guide R&D strategies.
- Leveraging Japanese OEM certifications to capture local orders and expand global market share.

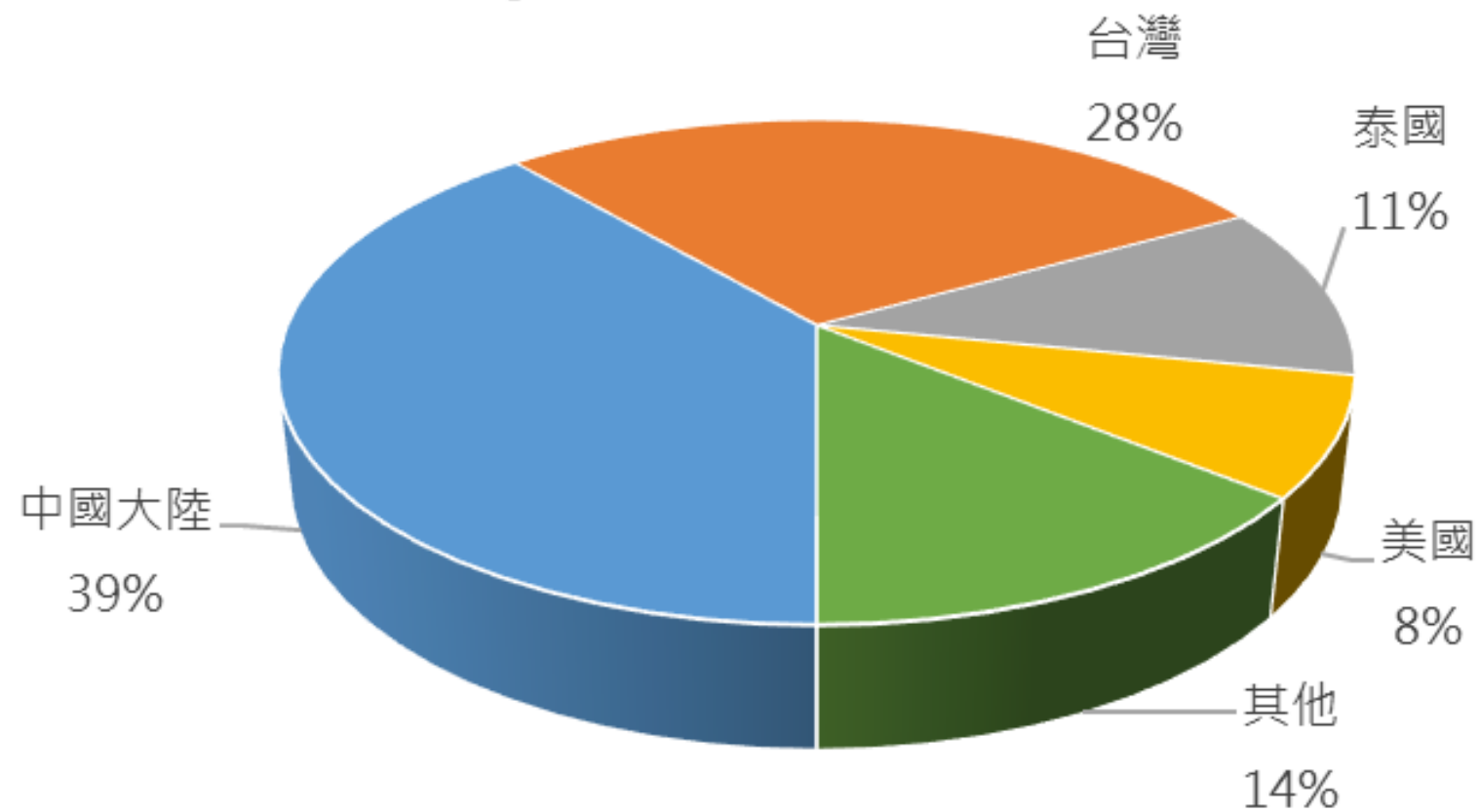


Proven Track Record

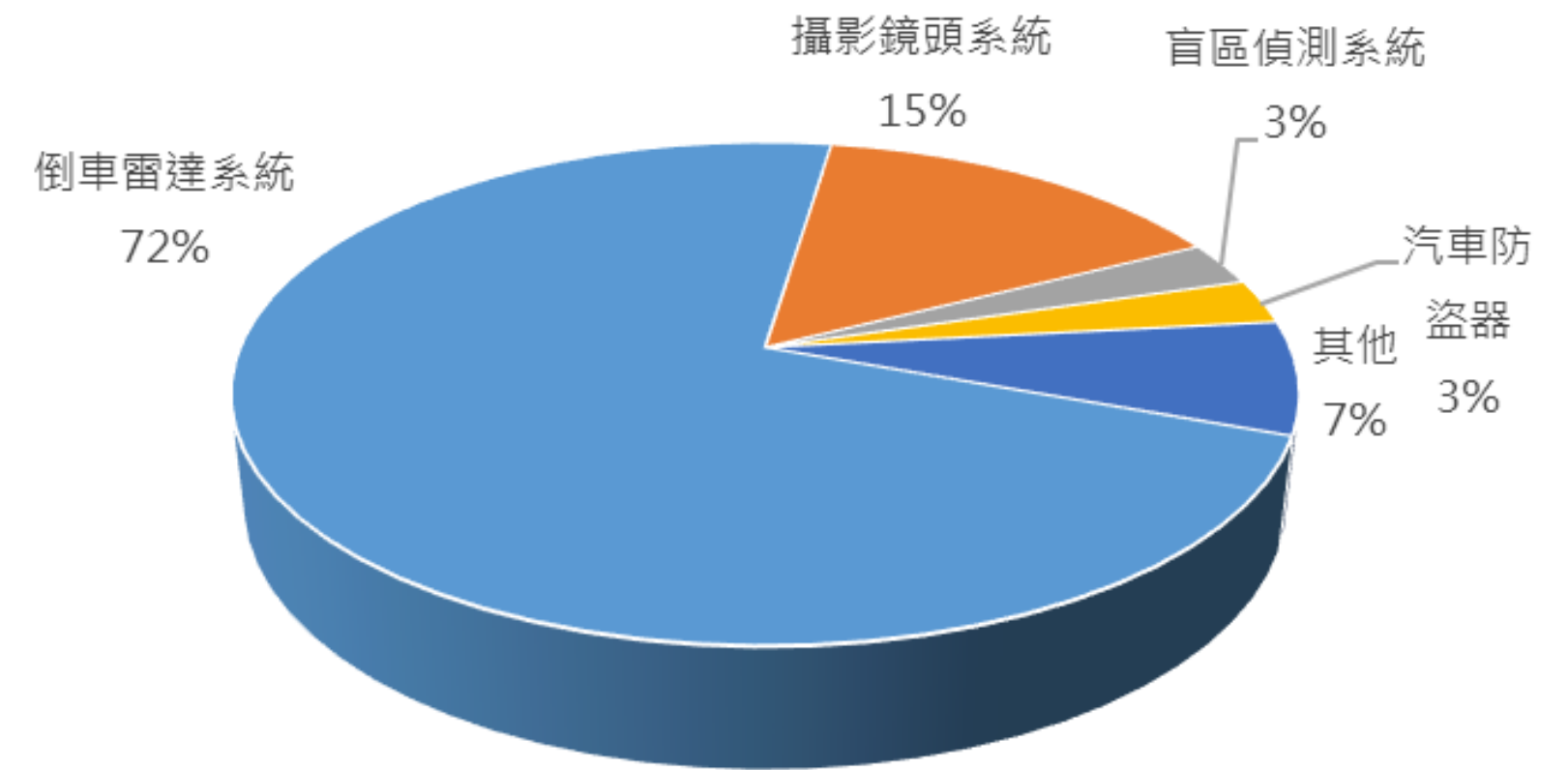


Revenue Breakdown: Region & Product

2026年Q1營收占比-主要地區市場別



2026年Q1營收占比-主要產品別



- Key markets span China, Taiwan, the US, and Southeast Asia, effectively diversifying regional risks.
- Parking sensors remain our core product (>70%), followed by camera systems (~15%).

Awards & Recognitions



2026

- Toyota Motor Asia "Excellent Supplier "
- SYM "Outstanding Operations Supplier "
- CMC "Excellent Supplier "
- TAM PLATINUM SUPPLIER 2025
- Dongfeng Honda "Excellent Supplier "
- 102KI Excellent Quality Performance

Global Certifications



ISO16949
Quality



ISO26262
Functional Safety



ISO21434
Cybersecurity
(Apr 2026)



ASPICE Level 2
Software Development



ISO 45001



ISO 27001



ISO 14001

- Compliant with IATF 16949, ISO 26262, ISO 21434, and ASPICE Level 2. Meeting rigorous global OEM standards for quality, safety, security, and software processes.

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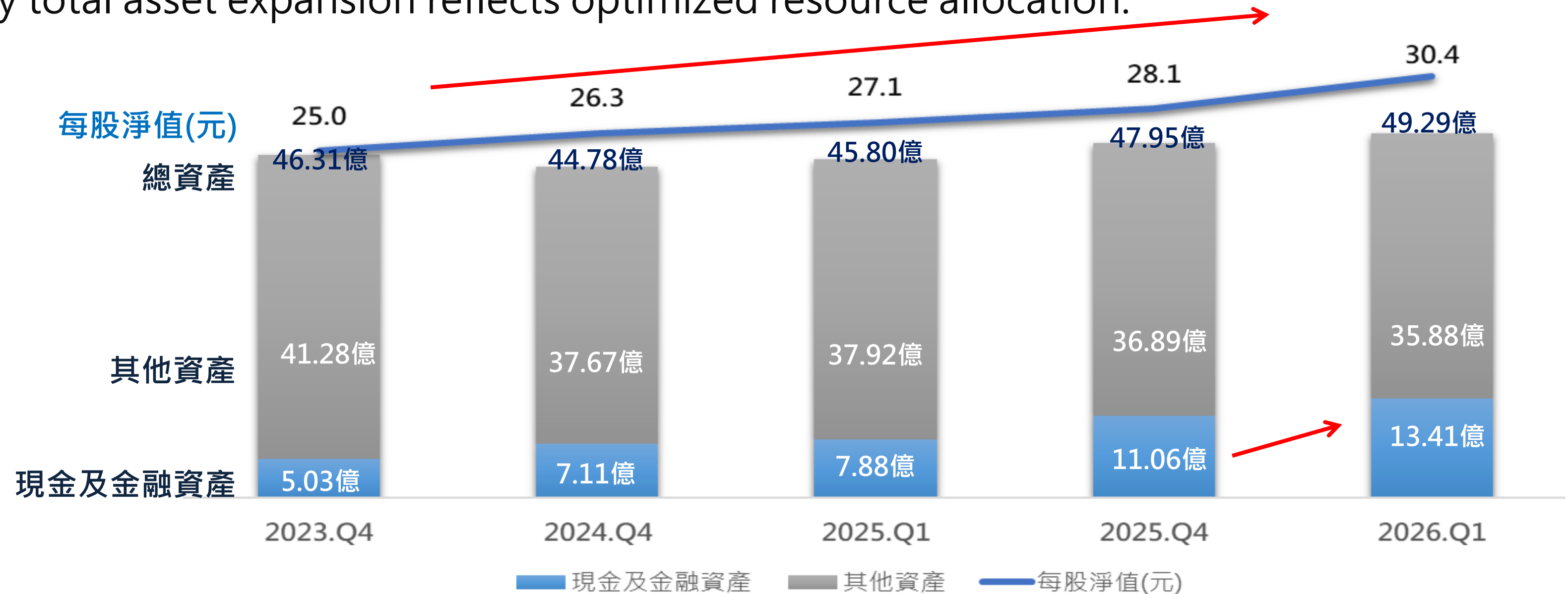
Operational Highlights

- Gross margin optimized; operational efficiency improved.
- 儘管 Despite market headwinds affecting top-line revenue, Q1 gross margin rose to 20.5% (+12.9% YoY). This reflects highly effective product mix optimization and cost control.
- Short-term OP margin and net profit margin dipped slightly due to January IPO expenses, employee incentives, increased R&D investments, and higher overseas subsidiary tax rates.

新台幣仟元	25.Q1	營收 占比	26.Q1	營收 占比	YoY
營業收入	1,298,989	100.0%	1,239,132	100.0%	-4.6%
營業毛利	224,933	17.3%	253,877	20.5%	12.9%
營業利益	25,410	2.0%	18,904	1.5%	-25.6%
稅後利益	37,466	2.9%	29,841	2.4%	-20.4%
每股盈餘(元)	0.48	--	0.34	--	-29.2%

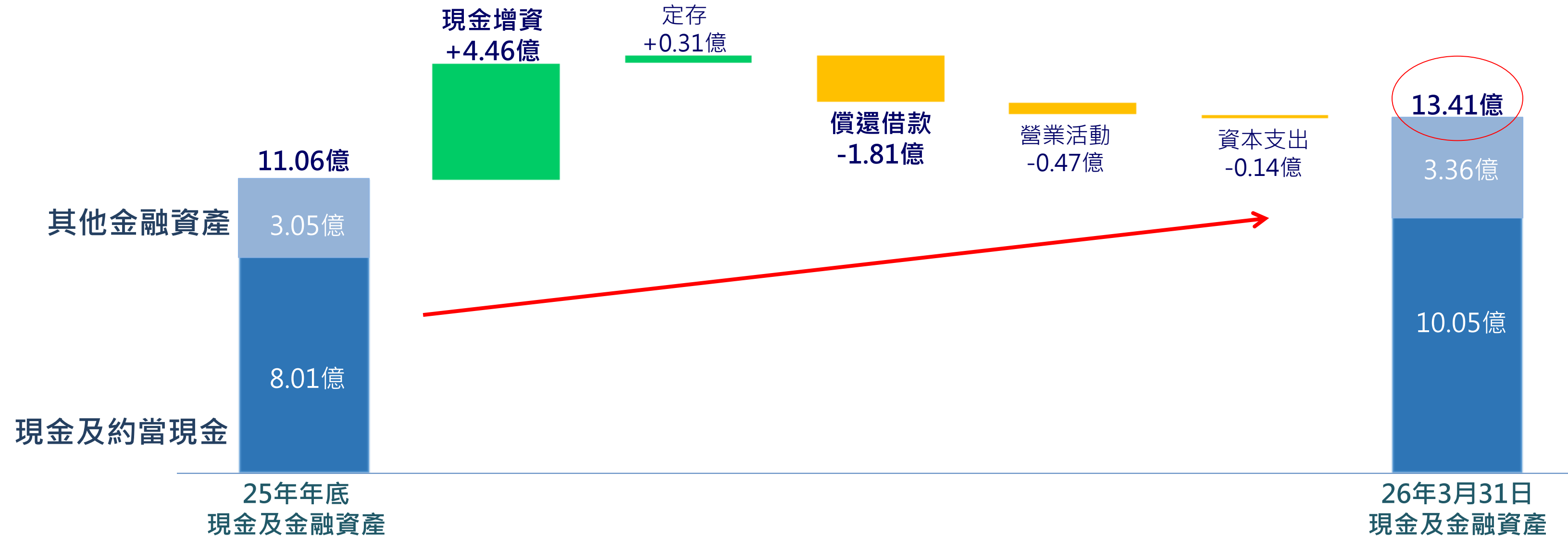
Assets & BVPS

- Continuous BVPS growth demonstrates strong equity accumulation and long-term asset value.
- Abundant cash reserves ensure robust financial health and flexibility for future market expansion.
- Steady total asset expansion reflects optimized resource allocation.



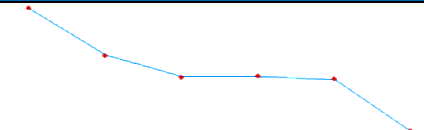
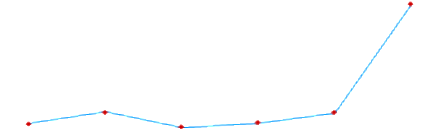
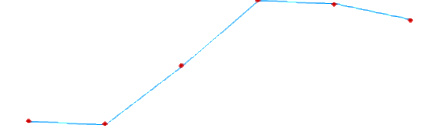
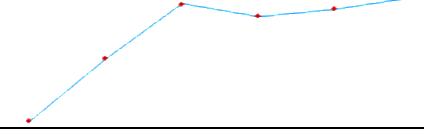
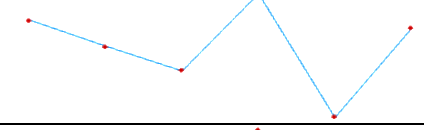
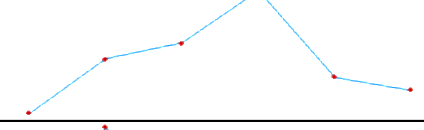
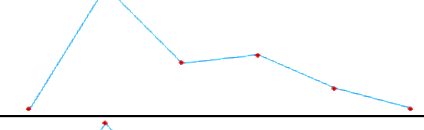
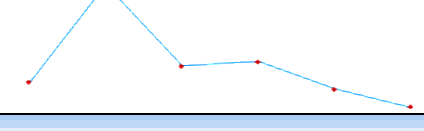
Cash Flows

- Strengthened liquidity in Q1 2026 via successful financing and operating activities.
- Aggressive debt repayment to optimize leverage, enhance financial resilience, and lower interest expenses.



Financial Metrics

- Optimized financial structure with exceptional risk management and streamlined leverage.
- Significantly improved liquidity, boosting short-term solvency and operational resilience.
- Better operational efficiency YoY. Gross margin recovered strongly through inventory and product mix management.

財務指標	趨勢	2022	2023	2024	2025	2025.Q1	2026.Q1
負債占資產比率(%)		65.51	57.84	54.22	54.36	53.89	↓ 45.47
流動比率(%)		130.96	135.46	129.55	131.04	135.19	↑ 176.97
應收款項週轉率(年化)(次)		4.57	4.54	5.25	6.05	6.00	5.80
存貨週轉率(年化)(次)		2.66	3.65	4.52	4.32	4.44	↑ 4.63
毛利率(%)		20.78	19.85	18.98	21.75	17.32	↑ 20.49
營業利益率(%)		0.73	2.58	3.11	4.93	1.96	1.53
資產報酬率(年化)(%)		2.78	8.52	4.93	5.32	3.74	2.82
權益報酬率(年化)(%)		8.00	20.48	10.13	10.67	7.20	4.90

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Core Competencies & Growth Drivers

Whetron leverages auto-grade expertise, multi-sensor technology, and robust R&D to strengthen its edge in the smart vehicle sector.



Auto-Grade Specs & Global Support

Compliant with IATF 16949, ISO 26262, and ASPICE. Offering end-to-end co-development (RFQ to mass production) and global delivery.



Multi-Sensor & System Integration

Mastering UHF, ultrasonic, mmWave, and optical vision to deliver comprehensive system-level solutions.



R&D Investment & Resilience

Allocating 8-10% of revenue to R&D annually with a 240-person global team.



Growth Engines: Focused on ADAS compliance, emerging EU/Japan regulations (BSIS/MOIS/CMS), and 2-wheeler applications (BSD/SmartKey).



Ultrasonic



Vision



mmWave Radar



RF



R&D Strength & Patent Portfolio

Strengthening Long-Term Competitiveness

Continuous investment in AI vision, radar, smart cabins, and auto-parking ensures future product upgrades and market expansion.

Key R&D Achievements (Past 5 Years)

Core Technologies	Key Deliverables
AI Vision Perception	AI Camera 、CMS 、BSIS 、MOIS 、DMS/OMS
mmWave Radar	77GHz BSD 、60GHz Cabin Radar 、Forward Radar
Smart Parking	360 APA 、Auto Parking 、Gen 2 APA
Smart Cabin	CPD 、SOD 、DMS 、Vital Sign Sensing
Smart Entry	UWB Digital Key, 2-Wheeler Smart Dashboard

Patent Overview

92

Total Patents

Focused on multi-sensors, active safety, smart cabins, and auto-parking.

87

Pending Patents

Widening the technology moat for long-term advantage.

7+

Covered Markets

Taiwan, China, US, Japan, EU, Thailand, India.

New Product: Edge AI Perception Platform

Core multi-sensor tech driving AI-integrated, modular, and system-level advancement.

EDGE AI PERCEPTION PLATFORM



Real-Time Edge Computing

Edge AI performs localized computing, lowering host load and improving active safety precision.

Distributed AI Camera Perception

Cameras process object detection independently, reducing computing demands and adoption costs.

Enhanced Detection & Tracking

Improved detection of pedestrians, bikes, and vehicles. Fully supports ACPE and LS-AEB.

Built-In Blockage Detection

AI instantly monitors lens status for dirt or blockage to ensure system reliability.

AI Camera

Real-World AI Camera Applications

FCW



BSD



RCW



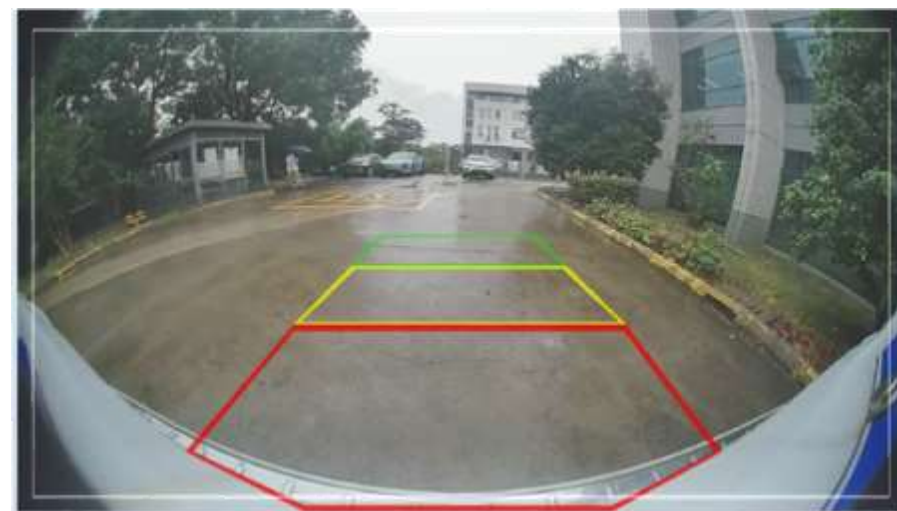
Potential Applications

- FCW
- Smart Headlight Assist
- Reversing Pedestrian Warning
- BSD
- RCW
- Suitable for commercial vehicles, passenger cars, and 2-wheelers.

Smart Headlight Assist



Reversing Pedestrian Warning



MOIS



New Product: 60GHz Smart Cabin Radar

Utilizing 60GHz mmWave tech for contactless, non-visual, and high-privacy cabin monitoring.

High-Precision Vital Sensing

High sensitivity detects micro-movements, including breathing and heartbeats.

In-Cabin Sensing Radar

A single system supports Child Presence Detection (CPD), Seat Occupancy Detection (SOD), and Driver Monitoring Systems (DMS).

High Privacy & Interference Resistance

RF sensing guarantees visual privacy and works perfectly in low light or through tinted windows.



In-Cabin Sensing Radar



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01

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02

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03

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04

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Summary

1. Advanced Product Pipeline:

Whetron leverages auto-grade expertise, multi-sensor technology, robust R&D, and strategic market positioning to strengthen its competitive edge in the smart vehicle sector.

2. Diverse Market Expansion:

Future growth drivers focus on ADAS compliance, EU/Japan regulations (BSIS/MOIS/CMS), and 2-wheeler applications (BSD/Smart Key).

Q & A

Thank you for your attention



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