



2026 Q2 Business Update

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2026 Q1 Business Results

單位：NT\$ M

7,780

2026 Q1 Revenue

NT\$ M

+19.8%

Year-on-Year Growth Rate

vs 2025 Q1

29,299

2025 Annual Revenue

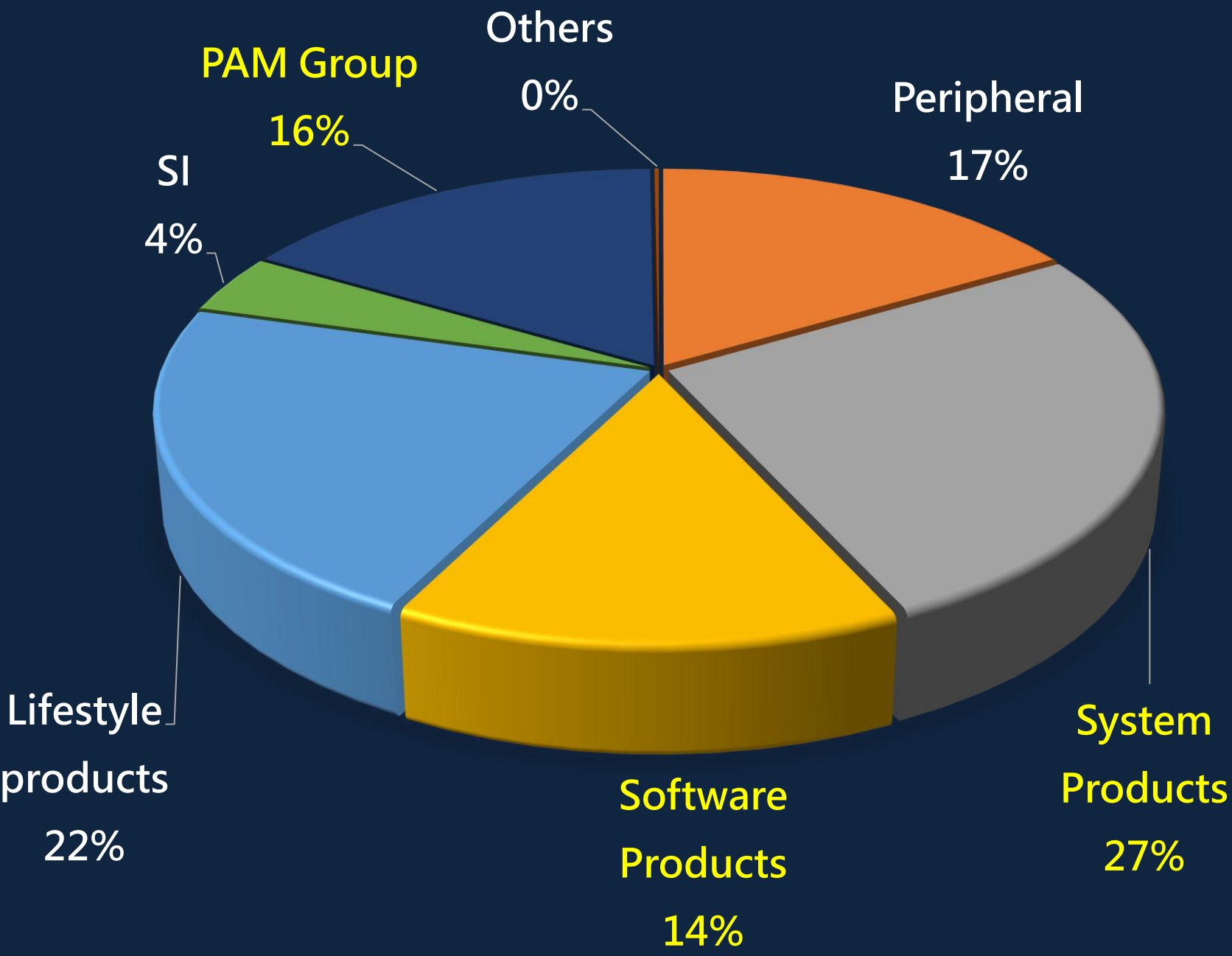
NT\$ M

年度	Q1	Q2	Q3	Q4	TTL
2022	5,800	6,066	5,611	5,805	23,282
2023	5,187	6,070	5,539	5,994	22,789
2024	5,511	6,028	6,580	7,395	25,513
2025	6,493	6,417	8,333	8,056	29,299
2026	7,780	—	—	—	7,780

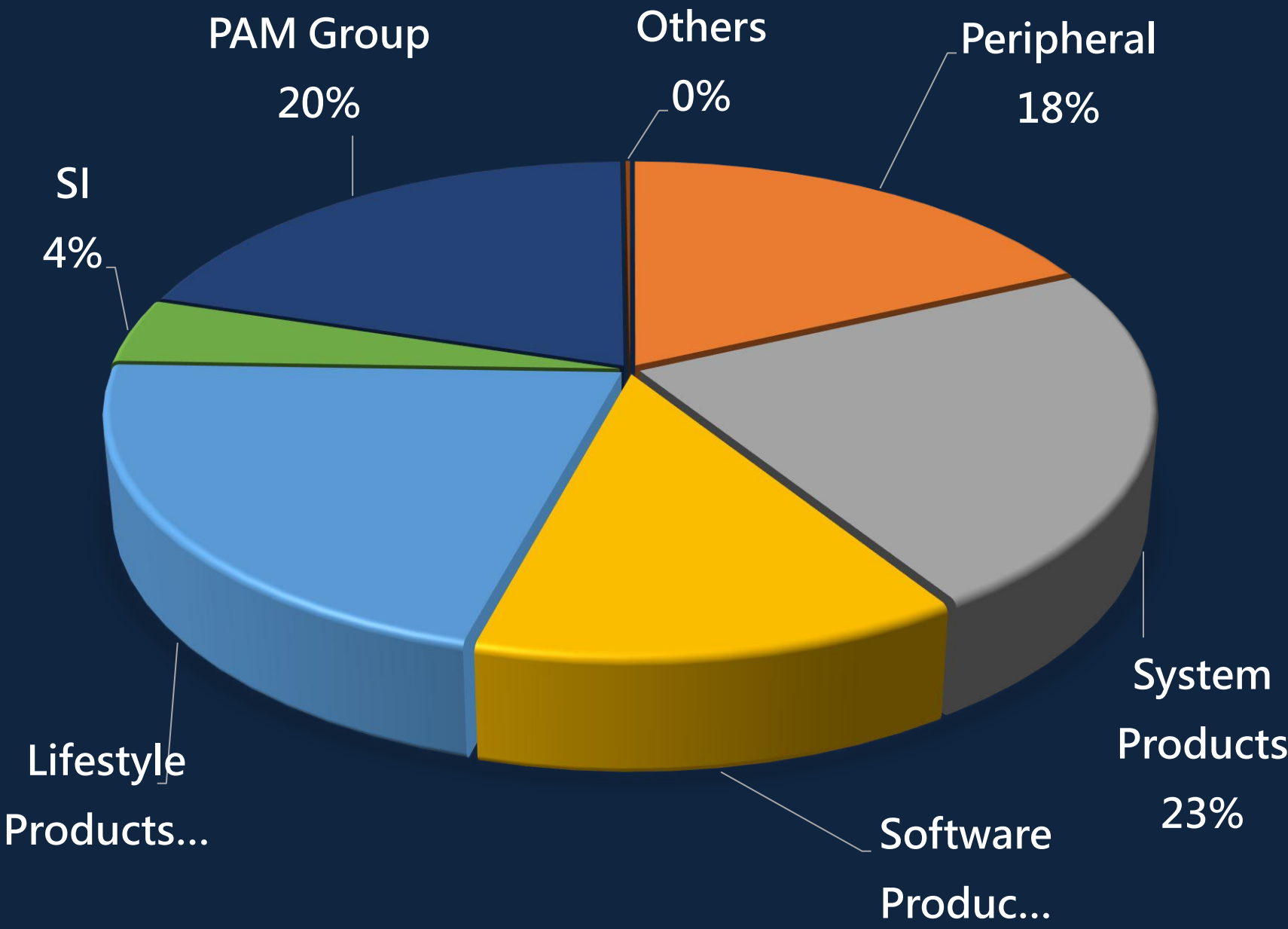
Note: TTL is the total for the entire year; 2026 only includes Q1 figures.

2026 Q1 Business Results

2026 Q1 REVENUE RATIO



2025 REVENUE SHARE BY PRODUCT CATEGORY



2026 Q1 Business Results

Unit: NT\$ M	2026 Q1	Q1 YoY	2025 Q1	2025 Q2	2025 Q3	2025 Q4	2025 whole year
Revenue	7,780	+20%	6,493	6,417	8,333	8,056	29,299
Gross Profit	487	+16%	420	386	442	500	1,748
Operating Income	161	+36%	118	82	121	133	454
Net Income	104	+27%	82	82	96	87	346
EPS (NT\$)	1.14	—	1.01	1.00	1.17	1.02	4.20
GP%	6.3%	—	6.5%	6.0%	5.3%	6.2%	6.0%
PAT%	1.3%	—	1.3%	1.3%	1.1%	1.1%	1.2%

Weblink Business Status for April-May 2026

- ✓ The market shows a clear structural differentiation of "strong corporate investment and slow consumer demand."
- ✓ Overall, PC and notebook sales increased by **70%** compared to the same period last year.

- ✓ Continuing to benefit from corporate digital transformation, deepening AI applications, and increasing cybersecurity demands.
- ✓ Antivirus software sales increased by **33%** compared to the same period last year.
- ✓ Sales of ADOBE/Microsoft software products increased by **51%** compared to last year.

PC 、 Notebook



Information Peripheral



Memory prices have been increased · sales of 3C peripheral devices - STORAGE increased by 32% compared to the same period last year.

Lifestyle Technology



Multiple heavyweight titles for the Nintendo Switch 2 have been released one after another, successfully boosting the enthusiasm for players to upgrade their devices.

AI Applications



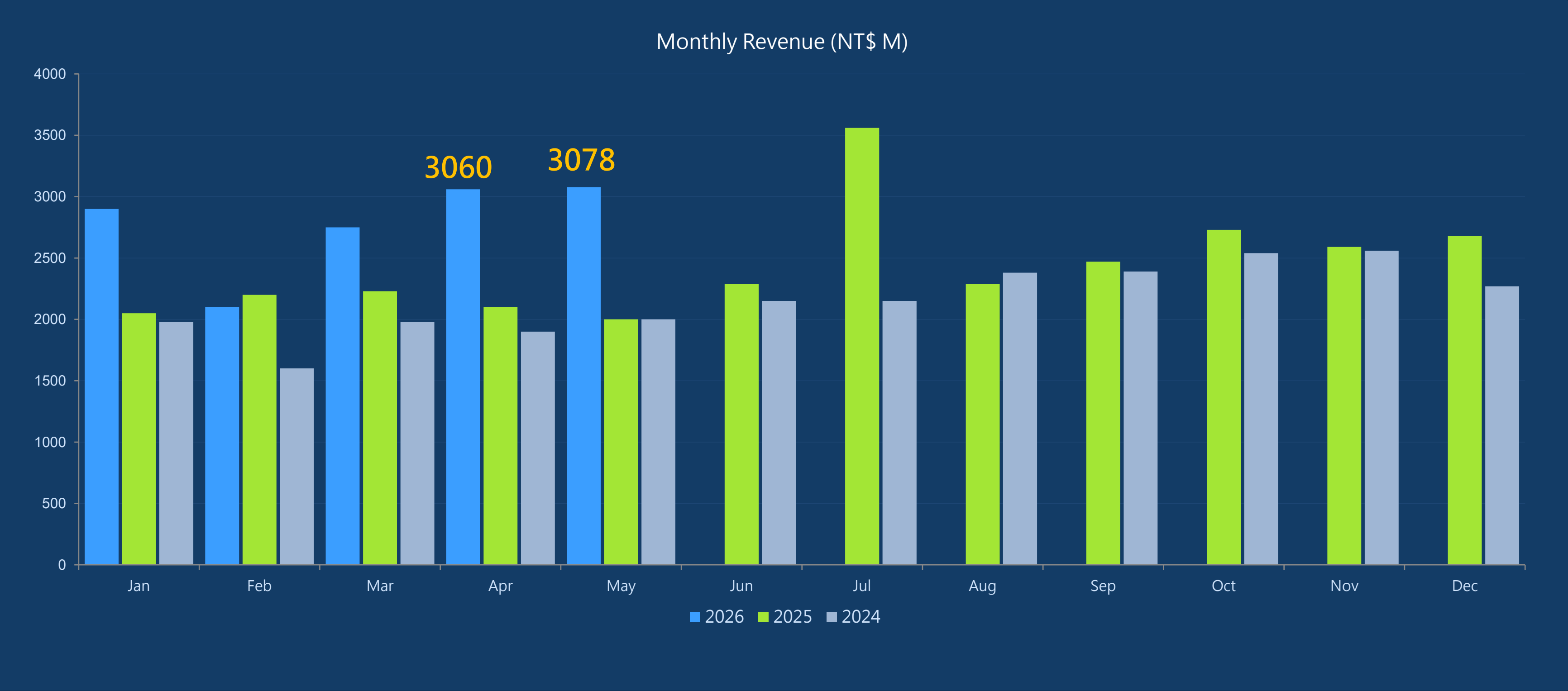
NVIDIA graphics cards and professional workstations grew by 135% compared to the same period last year.

Cloud and Cybersecurity Software



Weblink

Weblink Business Status for April-May 2026



Weblink Business Status for April-May 2026

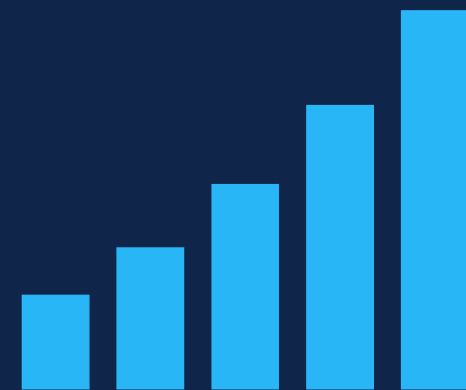


Overall Business Performance

- 1 Consolidated revenue in May

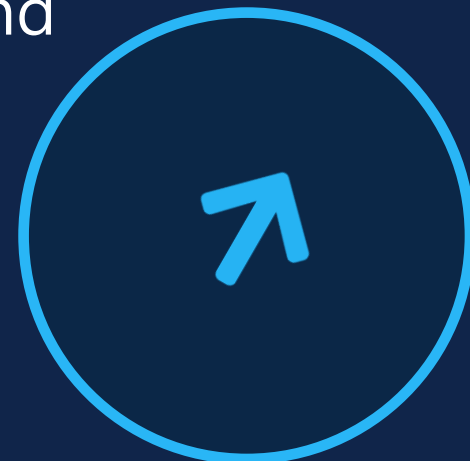
3.78 Billion.

The second highest in history



- 2 The total revenue for April and May grew compared to the same period last year.

34.6%



Business Momentum

- 1 Continuously expanding the operational landscape.

Subsidiary Blue-chip has been included in the consolidated financial statements since April 2026.

- 2 All product lines experienced growth, with the most significant increases being:



Nintendo-related game software and hardware products continue to grow.



Apple's business projects continue to grow.



All subscription software businesses are steadily growing.



Memory and HDD-related components grows **74%**



NVIDIA graphics cards and professional workstations grow **135%**



Weblink's Momentum & Outlook in 2nd Half Year

01

Business opportunities for the transition from Wintel to Apple Mac.

02

A cautious yet optimistic view on the memory market.

03

The growth of NVIDIA graphics cards and professional workstations is booming, with a continuous increase in their contribution to performance in the second half of the year.

04

Nintendo Switch 2 is strongly launching several heavyweight blockbuster games.

05

Expanding partner economy strategy, subsidiary Blue-chip will be included in the consolidated financial statements from April 2026.

Thank You !



Stock Code: 6776



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