

2026Q1 法人說明會簡報 (2026/05)



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:: AGENDA



01

財務表現

Profitability



02

營運概況

Operation Update



03

永續發展

ESG

財務表現

Profitability

- 財務報表
- 獲利趨勢

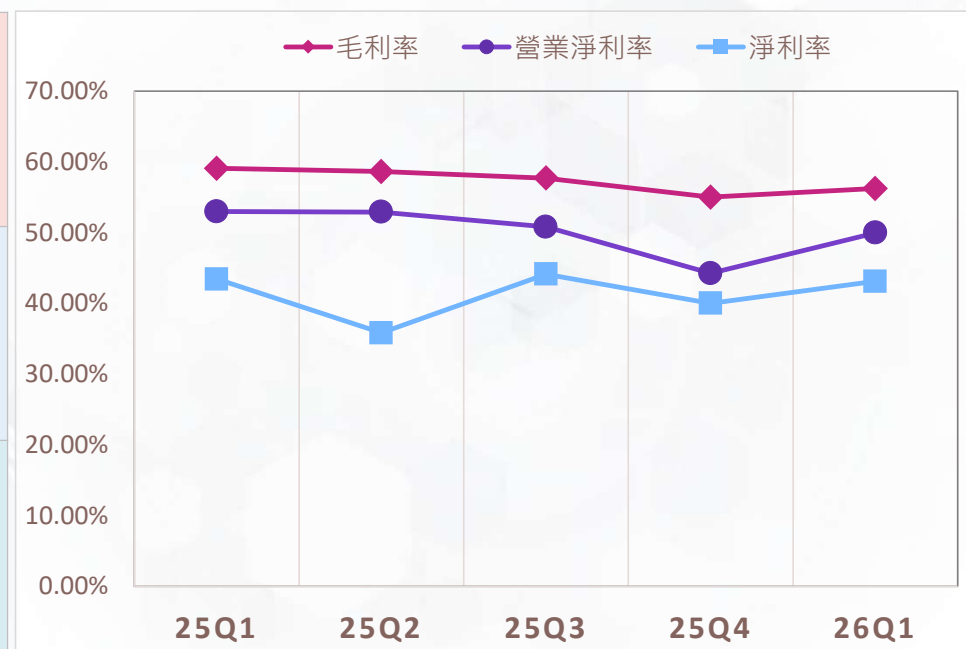
:: 獲利趨勢

營業收入 (仟元)

毛利率

EPS (元)

2026 Q1	10,725,197	56.24%	25.70
2025	30,270,625	56.54%	75.71
2024	13,992,344	55.02%	32.95



TWD ; 仟元

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Operation Update

- 訂單應用別分布
- 市場主要需求更新



:: 訂單應用別分布



2026 Q1

78%

▲ from 72% (2025)

- ▶ AI Computing
- ▶ Server
- ▶ Networking
- ▶ APU/GPU/CPU/FPGA



2026 Q1

9%

▼ from 11% (2025)

- ▶ Sensor
- ▶ MCU
- ▶ LiDAR



2026 Q1

9%

▼ from 10% (2025)

- ▶ SiP
- ▶ 5G OTA
- ▶ Power, PMIC
- ▶ Mobile Phone/AP
- ▶ RF Related Devices

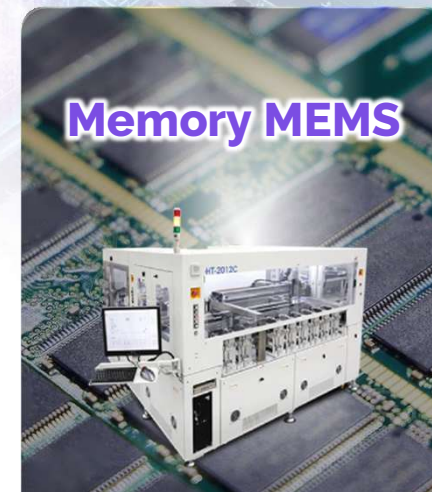


2026 Q1

3%

▼ from 5% (2025)

- ▶ AR glasses
- ▶ LCD driver
- ▶ CIS



2026 Q1

1%

▼ from 2% (2025)

- ▶ Flash/DRAM Memory
- ▶ Accelerometer
- ▶ Gyroscope
- ▶ Barometer
- ▶ Light Sensor
- ▶ Pressure Sensor

01 FT

- CSP客戶 CPU訂單(新需求)成長
- CPO：以色列客戶 ASIC SWITCH 26H2需求持續成長
- CPO：INS4 OE(光電同測) 大量工程數據驗證中，預計26H2 release
- 美系EV大廠 AI晶片26Q3 開始出機(雙溫FT)，導入Korea & Taiwan OSAT
- 大package ATC handler (new model) 26Q3出貨

02 SLT

- 美系Austin客戶下世代CPU 持續出貨
- 美系GPU客戶：工程驗證機台已送樣
- CSP客戶下世代CPU+TPU規格需求提升 >10KW，機台開發驗證中
- 美系EV大廠 AI晶片26Q3 開始出機(三溫SLT)

03 Cold Plate

- 客戶新世代產品 + Installed Base 擴大，帶動高階 Cold Plate 訂單成長
- 出貨即認列營收，無時間差
- 2026 年cold plate 營收占比大於過去平均值

永續發展

ESG

- ESG進度更新



:: ESG 報告進度更新

ESG 報告完成 及上傳

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Questions & Answers

