鴻勁精密股份有限公司
HON.PRECISION, INC.

2026Q1 INVESTOR PRESENTATION

TWSE 7769

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(2026/05)

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AGENDA

01

Profitability

02

Operation Update

03

ESG

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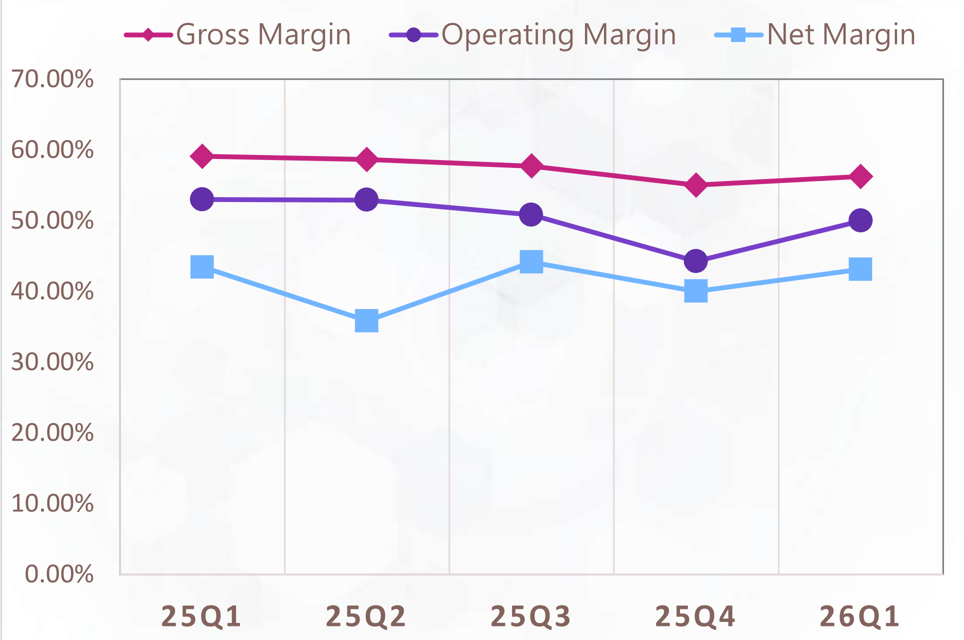
Profitability

- Profit Trends
- Financial Statements

Profit Trends

	Revenue (thousand TWD)	Gross Margin	EPS (dollar TWD)
2026 Q1	10,725,197	56.24%	25.70
2025	30,270,625	56.54%	75.71
2024	13,992,344	55.02%	32.95



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Financial Statements

Thousand NTD

	25Q1	%	25Q2	%	25Q3	%	25Q4	%	2025	%	26Q1	%
Revenue	5,912,647	100.0	6,884,583	100.0	8,197,806	100.0	9,275,589	100.0	30,270,625	100.0	10,725,197	100.0
Gross Profit	3,493,776	59.1	4,037,179	58.6	4,730,231	57.7	4,852,450	52.3	17,113,636	56.5	6,031,710	56.2
Operating Expenses	360,388	6.1	394,053	5.7	564,718	6.9	748,774	8.1	2,067,933	6.8	671,659	6.3
Operating Profit	3,133,388	53.0	3,643,126	52.9	4,165,513	50.8	4,103,676	44.2	15,045,703	49.7	5,360,051	50.0
Net Income	2,567,904	43.4	2,465,848	35.8	3,616,875	44.1	3,711,169	40.0	12,361,796	40.8	4,624,266	43.1

Operation Update

- Order Mix
- Key Notes

Order Mix

2026 Q1

78%

▲ from 72% (2025)

- AI Computing
- Server
- Networking
- APU/GPU/CPU/FPGA

2026 Q1

9%

▼ from 11% (2025)

- Sensor
- MCU
- LiDAR

2026 Q1

9%

▼ from 10% (2025)

- SiP
- 5G OTA
- Power, PMIC
- Mobile Phone/AP
- RF Related Devices

2026 Q1

3%

▼ from 5% (2025)

- AR glasses
- LCD driver
- CIS

2026 Q1

1%

▼ from 2% (2025)

- Flash/DRAM Memory
- Accelerometer
- Gyroscope
- Barometer
- Light Sensor
- Pressure Sensor

Key Notes

01 FT

- Growth in CSP customer's new CPU orders
- CPO：Continued demand growth from Israeli customer ASIC Switch in 2H26
- CPO：INS4 OE(Optical-Electrical Co-Test) large-scale engineering data qualification; expected to release in 2H26
- U.S. EV major's AI chip ramp-up in 3Q26 (Dual-temp FT), with adoption by Korea & Taiwan OSATs
- Large-package ATC handler (new model) shipments scheduled for 3Q26

02 SLT

- Austin customer：Continued next-gen CPU shipments
- U.S. GPU customer：Engineering ATC handler delivered in 26Q2
- CSP customers next-gen CPU+TPU spec. upgrade to >10KW, development and validation in progress
- U.S. EV major's AI chip ramp-up in 3Q26 (Tri-temp SLT)

03 Cold Plate

- Customers'next-generation products + installed base expansion = driving growth in high-end cold plate orders
- Revenue recognized upon shipment
- 2026 cold plate revenue contribution expected to exceed historical average levels

ESG

- ESG Report Timeline

Update for ESG Report Timeline

Publication of ESG Report

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Smarter Chips. Efficient Tomorrow.

Powered by Our Growth Drivers.

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Questions & Answers