

● ● TWSE 7769

2026Q2 INVESTOR PRESENTATION (2026/07)



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AGENDA



01

Profitability



02

*Operation Update
and Outlook*

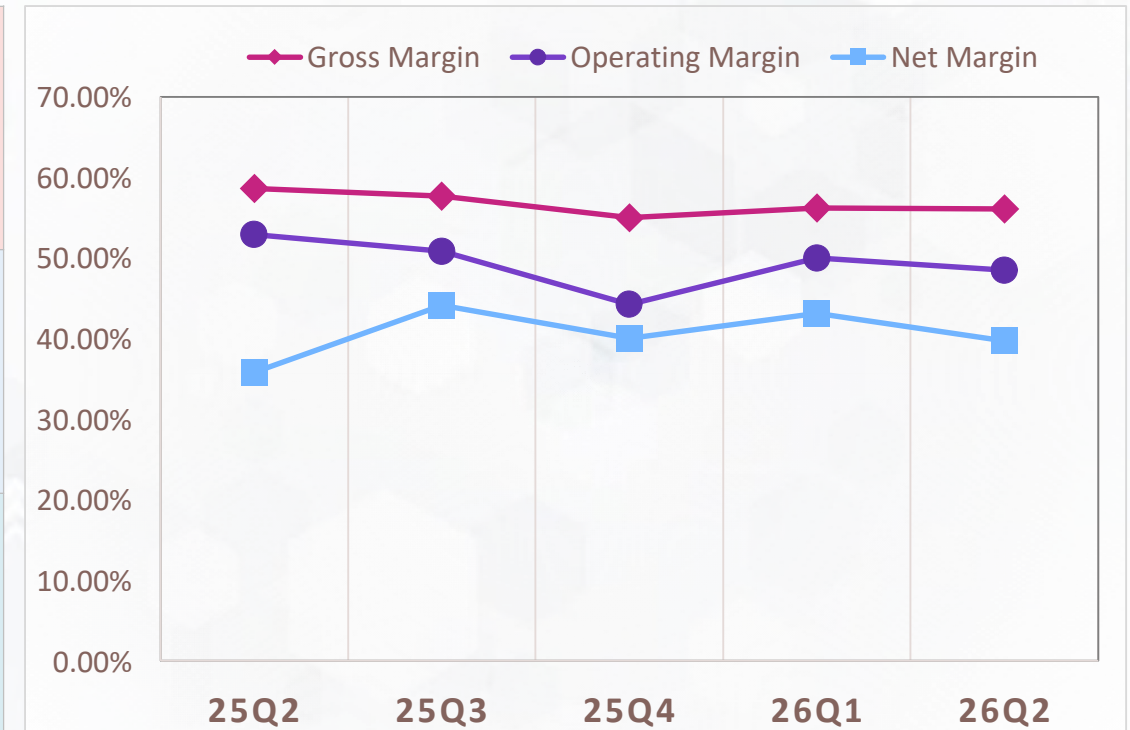
Profitability

- Profit Trends
- Financial Statements



:: Profit Trends

	Revenue (thousand TWD)	Gross Margin	EPS (dollar TWD)
2026 H1	24,518,966	56.15%	56.14
2025	30,270,625	56.54%	75.71
2024	13,992,344	55.02%	32.95



:: Financial Statements

Thousand NTD

	25H1	%	25H2	%	2025	%	26H1	%
Revenue	12,797,230	100.0	17,473,395	100.0	30,270,625	100.0	24,518,966	100.0
Gross Profit	7,530,955	58.8	9,582,681	54.8	17,113,636	56.5	13,768,304	56.2
Operating Expenses	754,441	5.9	1,313,492	7.5	2,067,933	6.8	1,722,048	7.0
Operating Profit	6,776,514	53.0	8,269,189	47.3	15,045,703	49.7	12,046,256	49.1
Net Income	5,033,752	39.3	7,328,044	41.9	12,361,796	40.8	10,100,517	40.7

Operation Update and Outlook

- Order Mix
- Key Notes



:: Order Mix

AI / HPC / ASIC



2026 H1

77%

▲ from 72% (2025)

- ▶ AI Computing
- ▶ Server
- ▶ Networking
- ▶ APU/GPU/CPU/FPGA

Automotive



2026 H1

9%

▼ from 11% (2025)

- ▶ Sensor
- ▶ MCU
- ▶ LiDAR

Mobile AP Communication



2026 H1

8%

▼ from 10% (2025)

- ▶ SiP
- ▶ 5G OTA
- ▶ Power, PMIC
- ▶ Mobile Phone/AP
- ▶ RF Related Devices

3C Consumer



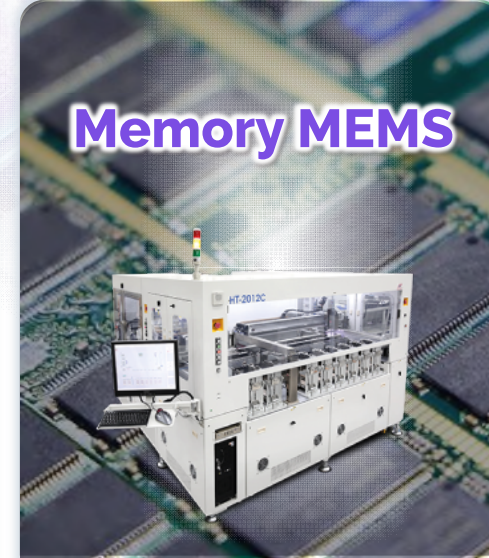
2026 H1

5%

▶ from 5% (2025)

- ▶ AR glasses
- ▶ LCD driver
- ▶ CIS

Memory MEMS



2026 H1

1%

▼ from 2% (2025)

- ▶ Flash/DRAM Memory
- ▶ Accelerometer
- ▶ Gyroscope
- ▶ Barometer
- ▶ Light Sensor
- ▶ Pressure Sensor

:: Operation Update and Outlook -1

01

Capacity

- 26H1 actual growth rate: 45%+
 - Order visibility extends to the end of 2026
 - Capacity planning extends to 27Q1
- 2027 capacity expansion plan: +50%
 - DeShen plant to begin production in 27Q1, +15%
 - Local production in China in 27Q1, +20%
 - Existing headquarters plant, +15%

02

Customer Expansion

- 26H2~27: U.S. auto customer's Thailand plant
- 27Q1: OSAT new plants (US/Singapore) + China new plant
- 27Q2: OSAT new plant in Arizona

03

CPO/CPC

- INS4 OE, SOW completed, shipments start Oct 2026
- CPO lab (clean room) completed, supporting several customers qualification
- INS3/INS4 co-development with major ATE vendors, multiple projects ongoing
- CPC project co-developed with major US networking customer + ATE vendor

:: Operation Update and Outlook -2



- U.S. EV customer: highest-tier equipment, 26H2 shipments to US, Taiwan & Korea OSAT
- China AI/HPC orders: YoY +60%
- TPU customer: large-volume 26H2 shipments to Taiwan/Singapore OSAT
- U.S. auto customer: large-volume 26H2 shipments to Thailand plant
- U.S. Austin customer: next-gen CPU, strong 2027 demand
- Large package + automation + advanced ATC(~10kW): shipments start Oct 2026



- China auto/AI demand: YoY +80%
- US Austin customer: CPU shipments started 26H2, GPU under qualification
- U.S. EV customer: tri-temp SLT in mass production
- US GPU customer: phase-1 qualification, optimizing
- US CSP customer: next-gen CPU+TPU engineering handler shipping Sep-Dec 2026
- MSLT(multi-site SLT)expansion: China market





Smarter Chips. Efficient Tomorrow.

Powered by Our Growth Drivers.

Questions & Answers