

Travis Perkins (TPK)

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24 January 2019

**TRAVIS PERKINS PLC
NOTICE TO NOTEHOLDERS - ADDITION OF GUARANTORS**

relating to the £300,000,000 4.50 per cent. Guaranteed Notes due 2023 guaranteed by certain subsidiaries of Travis Perkins plc
(ISIN: XS1407695680, Common Code: 140769568) (the "**Notes**")

Travis Perkins plc (the "**Issuer**") hereby announces that, on 14 January 2019, City Plumbing Supplies Holdings Limited, The BSS Group Limited and Toolstation Limited (together, the "**New Guarantors**") each acceded as a guarantor under the Issuer's Principal Bank Facility. Accordingly (pursuant to Condition 2(d) of the Notes), the Issuer has procured, by way of a Supplemental Trust Deed dated 24 January 2019, that the New Guarantors have also provided guarantees in respect of the Notes and the Trust Deed dated 12 May 2016 relating to them (the "**Trust Deed**"). Henceforth references in the Trust Deed to the Guarantors shall include the New Guarantors.

All words and expressions defined in the Trust Deed shall have the same meanings herein.

For further information, please contact:

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