KNH ENTERPRISE CO., LTD.

2026 INVESTOR CONFERENCE

TWSE : 9919

2026/07/23

Disclaimer

This presentation is prepared according to the reviewed financial statements by CPA and the financial numbers hereby are based on IFRS, please refer to the published financial statements for full content.

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Agenda

- COMPANY PROFILE
- FINANCIAL INFORMATION SUMMARY
- OPERATING STRATEGY IN THE FUTURE

Company Profile__ Company Background

- **Founded in 1969. Taiwan’s first manufacturer of feminine and children’s sanitary products**
- **Listed on Taiwan Stocked Exchange (code: 9919) since 1994**
- **Employees：765 (2026/05/31)**
- **Total Assets 5,921 Thousand (2026/03/31)**
- **KNH Brands ：**

Headquarter & Operations

Yangzhou Plant (2021)

TW Plant 5 (2007)

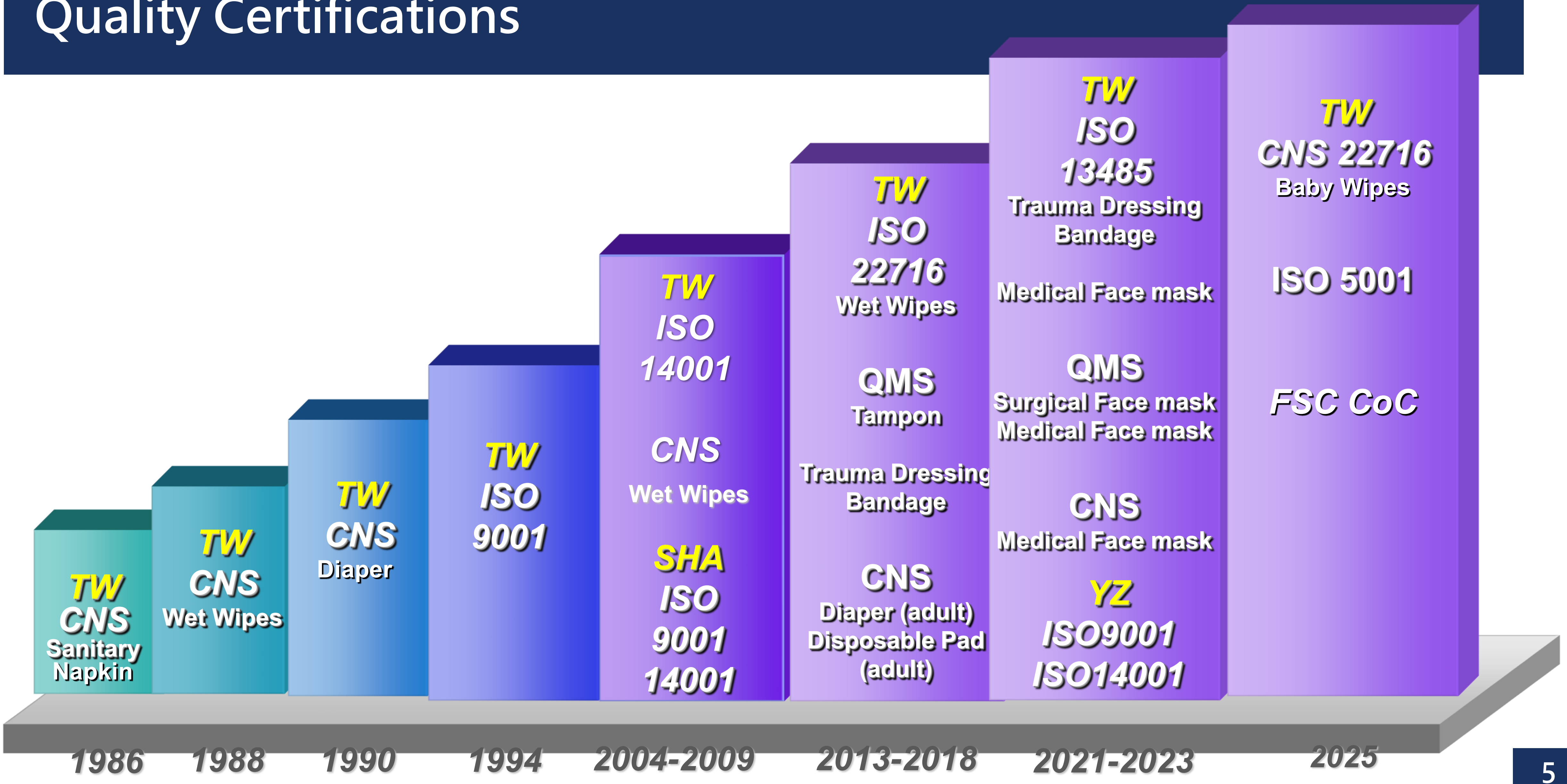
TW Plant 3 (1997)

TW Plant 2 (1993)

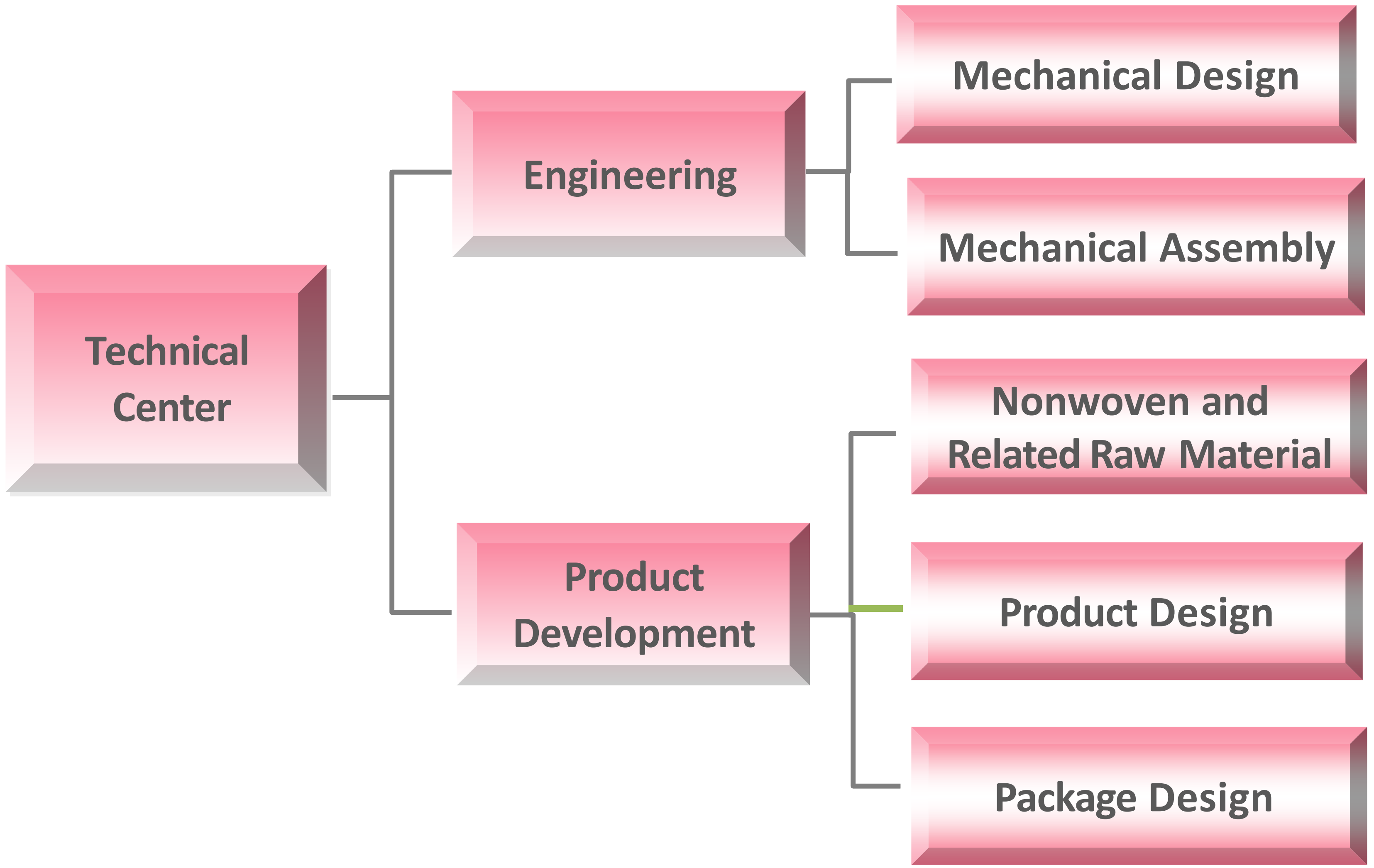
TW Plant 1 (1969)

Taipei Headquarters (1998)

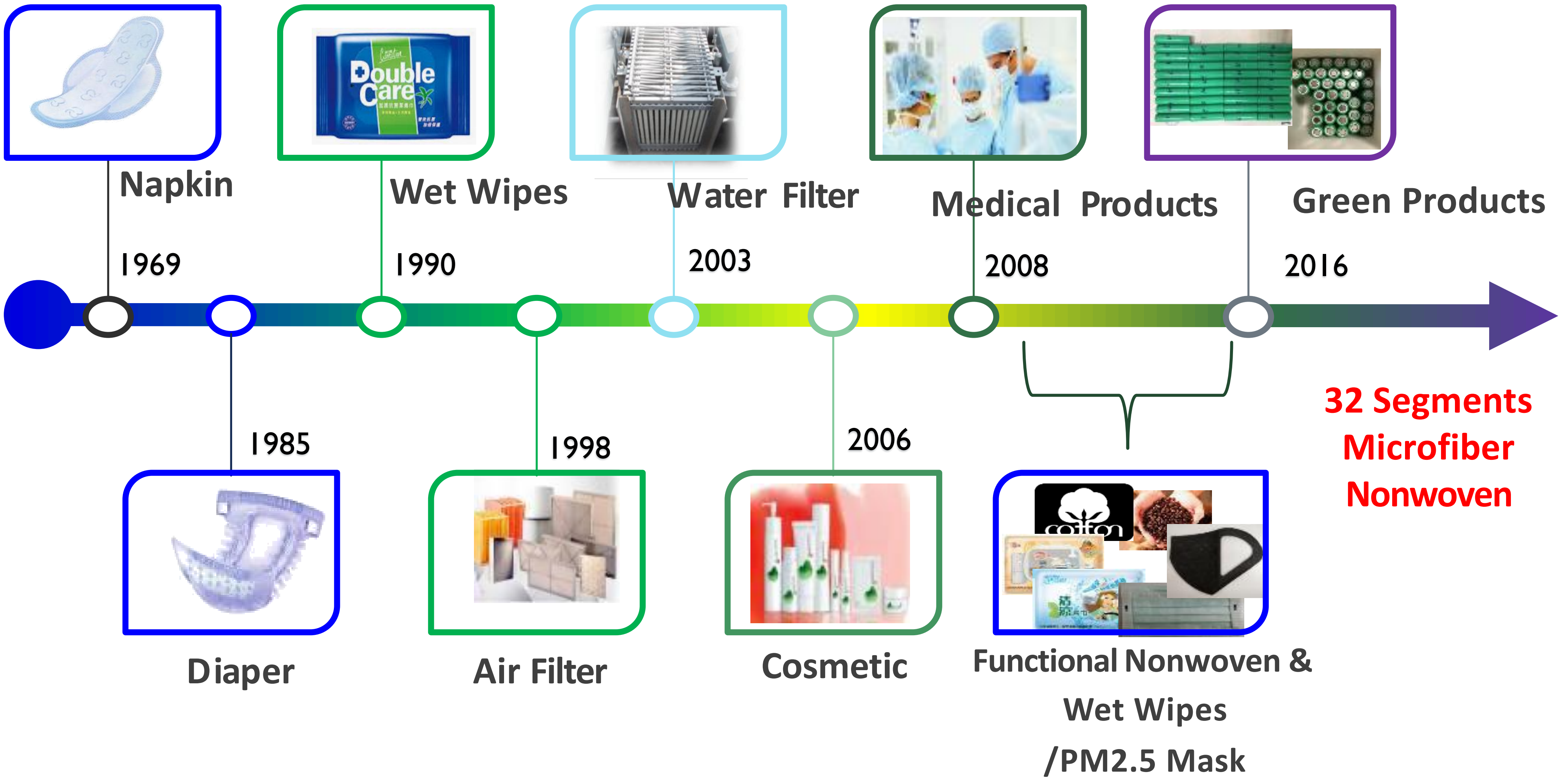
Quality Certifications



Core Technology and Applications



Milestone FOR PRODUCTS



Feminine CARE PRODUCTS

Sanitary Napkins

Panty Liners

Maternity Pads

Tampon

Baby/Adult Care Products

- Baby care
  - Baby Diaper
  - Panty Type
- Adult care
  - Panty Type
  - Disposable Diaper
  - Underpads

Skin Care Products

General Purpose Wet Wipes

Facial Tissues

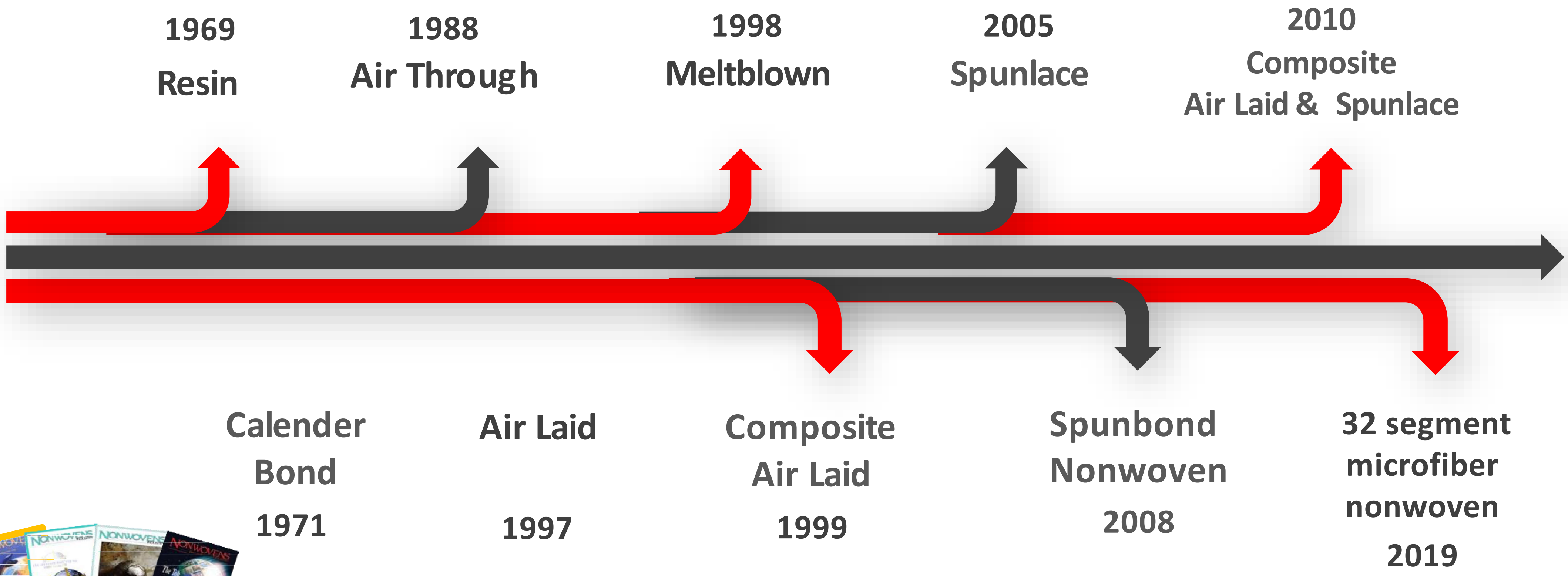
Cosmetic Puffs

Cosmetic Masks

Medical Products

Trauma Dressing Bandage

Milestone for Nonwoven Material



Top 40 Nonwoven Manufacturers

Nonwovens

Air Through/ Calender Bond

Air Laid

Spunlace

Meltblown

Printing/PE Coated /Release

Composite Spunlace

SAP-Sheet

Laminated

Elastic

FINANCIAL INFORMATION SUMMARY

Financial Results

NT$ Thousand

	2026Q1	2025Q1	Rate of Change%	2025	2024
Operating Revenue	677,599	677,650	0	2,665,869	2,937,257
Gross Profit	65,342	51,984	26	67,050	341,679
Operating Income/Loss	(103,074)	(93,553)	(10)	(551,921)	(273,643)
Income/Loss before Income Tax	(99,596)	51,105	(295)	(474,350)	(333,121)
Net Income/Loss	(100,694)	48,718	(307)	(473,988)	(368,465)
Profit/Loss Attributable to Owner	(100,694)	48,718	(307)	(473,988)	(368,465)
Gross Profit Margin	10%	8%	25	2%	11%
Operating Income/Loss Margin	-15%	-14%	(7)	-21%	-10%

Non-operating Income and Expenses

NT$ Thousand

	2026Q1	2025Q1	Rate of Change%	2025	2024
Interest income	3,278	252	1201	15,880	32,665
Other income	13,289	9,651	38	48,421	34,470
Other gains and losses	4,408	149,487	(97)	77,044	(62,325)
Finance costs	(17,497)	(14,732)	19	(63,774)	(64,288)
Share of profit or loss of associates and joint ventures	0	0	0	0	0
Total non-operating income and expenses	3,478	144,658	(98)	77,571	(59,478)

Selected Cash Flow Statement Items

NT$ Thousand

	2026Q1	2025Q1	Rate of Change%	2025	2024
Cash from Operating Activities	(71,630)	27,787	(358)	(97,975)	(418,248)
Cash from Investing Acitvities	(19,212)	(197,777)	90	(136,509)	845,063
Cash from Financing Activities	(37,109)	(231,913)	84	(71,828)	(492,095)
Effects of Exchange Rate Changes on Cash and Cash Equivalents	19,681	21,311	(8)	(6,106)	64,885
Net Increase/(Decrease) in Cash and Cash Equivalents	(108,270)	(380,592)	72	(312,418)	(395)

Percentage of Revenue by Segment of Products

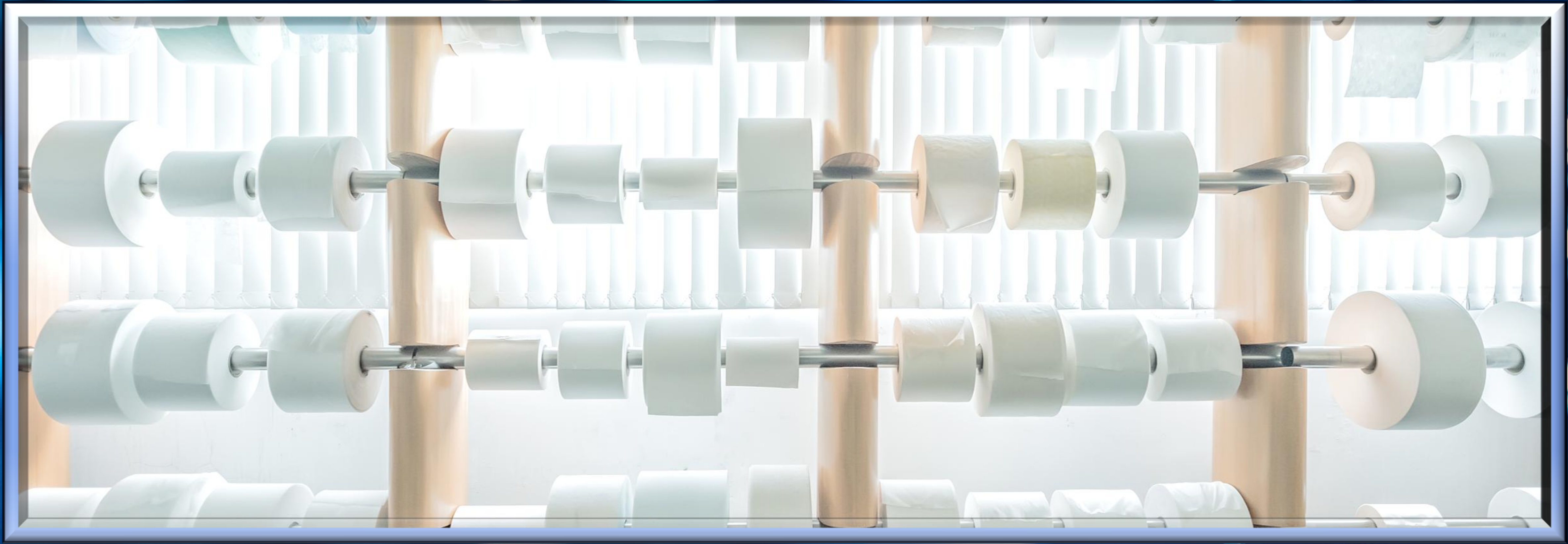
	2026Q1	2025Q1	2025	2024
Feminine care	52%	46%	47%	55%
Baby/Adult care	13%	14%	14%	13%
Wipes	23%	31%	28%	21%
Masks	2%	2%	2%	3%
Nonwoven and Others	10%	7%	9%	8%

Distribution of Profits in past 5 years

NT$

	2025	2024	2023	2022	2021
EPS	(2.43)	(1.89)	3.37	(1.34)	0.50
Dividends					
Cash	0	0.20	0.30	0.15	0.30
Share	0	0	0	0	0
Payout Ratio	0	0	9%	*	60%

OPERATING STRATEGY IN THE FUTURE



Major Points of Operational Strategy

Optimize Operating Costs

- Integration production center
- Improvement overall operational efficiency

Develop New Products / Technologies

- High-end Nonwovens
- environmentally friendly /Green Products

New Business / Markets development

- High-end nonwovens market
- Southeast Asia market

Active marketing Strategy

- Deeper partnership with existing customers
- Product line extension for OEM customers
- Online marketing organization enhancement

Good Faith Management

The Company set up HR Division dedicated to boosting the ethical corporate management , propagated and implemented the same periodically.

The "Principle for Ethical Corporate Management Best Practice and Guidelines for Codes of Ethical Conduct" have been disclosed on the Company's website.

The internal/external educational training for Codes of Ethical Conduct was attended by a total of 1,065 persons for 1,289 working hours in 2025.

ESG

- Corporate Governance Implementation
- Enhancing Information Disclosure
- Sustainable Environment Development
- Preserving Public Welfare

Corporate Social Responsibility


Ta!nan 2025

中華民國114年全國中等學校運動會

感謝狀

府體競字第1132279350號

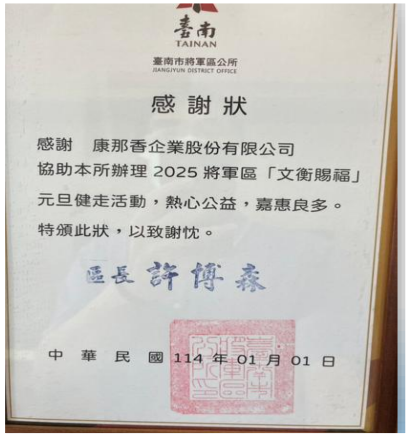
康那香企業股份有限公司

協助辦理114年全國中等學校運動會

奉獻心力　惠我良多

特贈此狀　謹致謝忱

主任委員 黃偉哲


臺南
TAINAN
臺南市將軍區公所
JIANGJYUN DISTRICT OFFICE

感謝狀

感謝　康那香企業股份有限公司

協助本所辦理 2025 將軍區「文衡賜福」

元旦健走活動，熱心公益，嘉惠良多。

特頒此狀，以致謝忱。

區長 許博森

中華民國 114 年 01 月 01 日


感　謝

CERTIFICATE

(113)北台南獎字第 024 號

康那香企業股份有限公司

熱心公益．捐贈 中華汽車新世代 ZINGER

五人座扶幼專車乙輛

嘉惠弱勢家庭及兒童

善心懿行 特致謝忱

財團法人台灣兒童暨家庭扶助基金會

北台南家庭扶助中心

扶幼主委 呂明憲

中心主任 李桂平

2024 年 05 月 04 日

Thank you

發言人：吳政蓉

EMAIL：

DELIA.WU@KNH-GLOBAL.COM

電　話：(02)2345-9909 #2800