

Shareholder Reference Number

Notice of Availability - Annual Report and Accounts 2012 and notice of Annual General Meeting

Important - please read carefully

Please accept this letter as notification that the Company's annual report and accounts for the year ended 31 December 2012, together with the notice of Annual General Meeting, have been published on the Company's website at <http://corporate.morgansindall.com/>, under the *Investors* section.

The Company's Annual General Meeting will be held on the 9 May 2013 at 12 noon, at the offices of Jefferies International, Vintners Place, 68 Upper Thames Street, London EC4V 3BJ.

Proxy voting

Whether or not you are able to attend the Annual General Meeting, please send us your vote by completing and submitting the enclosed form of proxy. Please ensure that you use this form of proxy if you wish to register your votes. Alternatively you can submit your proxy electronically online at www.eproxyappointment.com using the voting instructions on the enclosed Attendance Card. Voting by proxy prior to the meeting does not affect your right to attend the meeting and vote in person should you so wish.

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SRN:

! YOUR SHAREHOLDER REFERENCE
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