

SCHRODER INCOME GROWTH FUND plc

Company No 3008494

INTERIM REPORT

FOR THE YEAR TO 31st August 2011

SCHRODER INCOME GROWTH FUND plc

REVENUE ACCOUNT for the year ended 31st August 2011

£000

GROSS REVENUE

Income from investments

UK Dividends

6,423

Overseas dividends

363

Option premium income

101

Stock dividends

0

Underwriting commission

0

6,887

Interest on deposits

7

VAT reclaim interest received

0

6,894

EXPENSES & INTEREST

Administration expenses

(802)

Interest payable

0

NET REVENUE before taxation

6,092

Taxation

(27)

NET REVENUE for the period

6,065

REVENUE RESERVE brought forward

2,790

8,855

DIVIDENDS payable

1st interim dividend 1 60 per share - paid 31 January 2011

(1,099)

2nd interim dividend 1 60 per share - paid 29 April 2011

(1,099)

3rd interim dividend 1 60 per share - paid 27 July 2011

(1,099)

4th interim dividend 4 50 per share - payable 31 October 2011

(3,091)

REVENUE RESERVE carried forward

2,467

Earnings per Ordinary Income share

8 83

Dividends per Ordinary Income share

9 30

FRIDAY

W



A42

AQN11YY1

04/11/2011

17

COMPANIES HOUSE

A35

26/10/2011

20

COMPANIES HOUSE

SCHRODER INCOME GROWTH FUND plc

**COMPANY BALANCE SHEET
as at 31st August 2011**

	£'000	£000
NON-CURRENT ASSETS		
Listed investments at bid valuation		132,913
		<u>132,913</u>
CURRENT ASSETS		
Debtors Amounts receivable within one year	1,015	
Cash at Bank	<u>1,314</u>	
	2,329	
Creditors Amounts payable within one year		
Accruals	(478)	
Fair value of open derivative contracts	<u>(10)</u>	
	(488)	
NET CURRENT ASSETS		1,841
TOTAL ASSETS		<u>134,754</u>
Creditors Amounts payable after one year		0
NET ASSETS		<u><u>134,754</u></u>
CAPITAL AND RESERVES		
Called up share capital		6,869
Capital redemption reserve		2,011
Share premium account		7,404
Share purchase reserve		34,936
Warrant exercise reserve		1,596
Capital reserve		<u>76,380</u>
		129,196
Revenue reserve		5,558
EQUITY SHAREHOLDERS' FUNDS		<u><u>134,754</u></u>

These accounts are unaudited and have been prepared, and are now filed, pursuant to Sections 836 and 838 of the Companies Act 2006

Dated 19 October 2011


DAVID CAUSER

Director