

SCHRODER INCOME GROWTH FUND plc

Company No 3008494

INTERIM REPORT

FOR THE YEAR ENDED 31ST AUGUST 2012

SCHRODER INCOME GROWTH FUND plc

REVENUE ACCOUNT for the year ended 31st August 2012

	£000
GROSS REVENUE	
Income from investments	
UK Dividends	6,912
Overseas dividends	715
Option premium income	227
Stock dividends	0
Underwriting commission	0
	<hr/> 7,854
Interest on deposits	5
VAT reclaim interest received	0
	<hr/> 7,859
EXPENSES & INTEREST	
Administration expenses	(892)
Interest payable	(31)
NET REVENUE before taxation	<hr/> 6,936
Taxation	(50)
NET REVENUE for the period	<hr/> 6,886
REVENUE RESERVE brought forward	2,467
	<hr/> 9,353
DIVIDENDS payable	
1st interim dividend 2 00 per share - paid 31 January 2012	(1,374)
2nd interim dividend 2 00 per share - paid 30 April 2012	(1,374)
3rd interim dividend 2 00 per share - paid 31 July 2012	(1,374)
4th interim dividend per share - payable 31 October 2012	0
REVENUE RESERVE carried forward	<hr/> <hr/> 5,231
Earnings per Ordinary Income share	<hr/> 10 02
Dividends per Ordinary Income share	<hr/> 6 00

WEDNESDAY



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COMPANIES HOUSE

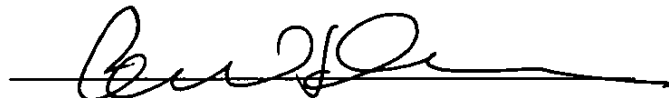
SCHRODER INCOME GROWTH FUND plc

**COMPANY BALANCE SHEET
as at 31st August 2012**

	£'000	£000
FIXED ASSETS		
Investments held at fair value through profit or loss		145,852
		<u>145,852</u>
CURRENT ASSETS		
Debtors amounts falling due within one year	3,122	
Cash and short-term deposits	<u>1,316</u>	
	4,438	
Creditors amounts falling due after more than one year		
Bank loan	(6,700)	
Other creditors and accruals	<u>(490)</u>	
	(7,190)	
NET CURRENT LIABILITIES		(2,752)
TOTAL ASSETS LESS CURRENT LIABILITIES		<u>143,100</u>
NET ASSETS		<u>143,100</u>
CAPITAL AND RESERVES		
Called-up share capital		6,869
Share premium account		7,404
Capital redemption reserve		2,011
Share purchase reserve		34,936
Warrant exercise reserve		1,596
Capital reserve		<u>85,053</u>
		137,869
Revenue reserve		5,231
TOTAL EQUITY SHAREHOLDERS' FUNDS		<u>143,100</u>

These accounts are unaudited and have been prepared, and are now filed, pursuant to Sections 836 and 838 of the Companies Act 2006

Dated 29 October 2012



Director