

24 August 2022

Dear Shareholder,

**Change of Auditor**

Following the completion of a competitive tender process, the Board of directors of Premier Foods plc, have appointed PricewaterhouseCoopers LLP ("PwC") as its independent auditor for the financial year ending 01 April 2023. The reappointment of PwC as independent auditor for the financial year ending 30 March 2024 will be subject to approval by the Company's shareholders at the next Annual General Meeting to be held in 2023.

As set out in the FY21/22 annual report, the Audit Committee decided to undertake a formal audit tender process following the end of this financial period, which represented the seventh set of financial statements audited by KPMG LLP ("KPMG"). The appointment of PwC follows a recommendation to the Board by the Audit Committee, following the completion of this formal tender process.

Accordingly, KPMG has resigned from its role as auditor with effect from 23 August 2022. Please find attached, for your information, a copy of the letter from KPMG confirming the reason for their ceasing to hold office which we are required to circulate to shareholders under the Companies Act 2006.

Yours faithfully,

A handwritten signature in black ink, appearing to be "SAR", written over a horizontal line.

Simon Rose  
General Counsel & Company Secretary



**KPMG LLP**  
**Audit**  
15 Canada Square  
London E14 5GL  
United Kingdom

Tel +44 (0) 20 7311 1000  
Fax +44 (0) 20 7311 3311

Private & confidential  
Premier Foods Plc  
Premier house  
Centrium Business Park  
Griffiths Way  
St Albans  
Hertfordshire  
AL1 2RE

23 August 2022

Our ref **AR-1058**

Contact **Kamran Walji**  
Kamran.Walji@KPMG.co.uk

Dear Sir/Madam,

**Statement to Premier Foods Plc (no. 05160050) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006**

The reason connected with our ceasing to hold office is the holding of a competitive tender for the audit, in which we decided not to participate for commercial reasons as our proposed fee increase was not at a level that was acceptable to the company.

Yours faithfully,

KPMG LLP  
Audit registration number: 9188307  
Audit registration address:  
15 Canada Square  
Canary Wharf, London E14 5GL