

Broadwater Park
Denham
Buckinghamshire
UB9 5HR
United Kingdom

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION*

March 2013

Dear Shareholder

Publication of InterContinental Hotels Group PLC's (IHG) Annual Report and Financial Statements 2012

As one of our shareholders who receives IHG communications electronically, I am pleased to let you know that IHG's Annual Report and Financial Statements 2012 and Annual Review and Summary Financial Statement 2012 have now been published and can be viewed on our website www.ihgplc.com/investors under financial library.

The 2013 Annual General Meeting (AGM) is to be held at 11.00am on Friday, 24 May 2013 at the InterContinental London Park Lane, One Hamilton Place, Park Lane, London W1J 7QY. Enclosed with this letter is your Notice of AGM, together with your Form of Proxy, setting out the resolutions to be put at the AGM and information about the business of the Meeting.

The AGM provides a useful forum for one-to-one communications with shareholders and I look forward to meeting you at my first AGM and answering any questions that you may have.

If you cannot attend the AGM, please complete, sign and return the enclosed Form of Proxy to our Registrar, Equiniti. Alternatively, you can register your vote in advance electronically at www.sharevote.co.uk. You will need the Voting ID, Task ID and Shareholder Reference Number shown on your Form of Proxy. The results of the voting will be published on our website as soon as practicable after the AGM.

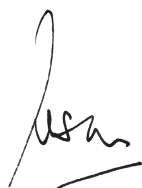
The Board is recommending that the final dividend for 2012 is 43.0 cents per share, taking the full-year dividend to 64.0 cents per share, an increase of 16% compared with 2011. This converts to a sterling final dividend for 2012 of 27.7 pence per share and a full-year dividend of 41.2 pence per share. Subject to shareholder approval at our AGM, the final dividend will be paid on 31 May 2013 to shareholders on the register at the close of business on 22 March 2013.

David Webster retired at the end of 2012, having served on IHG's Board since its original listing in April 2003 and as Chairman since January 2004. We thank him for his invaluable contribution. In June 2012, Graham Allan resigned from the Board and I would like to thank him for his contribution as an independent Non-Executive Director. At the AGM, I will be seeking election and all other Directors will be seeking re-election. You can find more details on all Directors in the Notice of AGM.

If, in future, you want to receive an email notification whenever shareholder documents and information are available on our website, please register your email address on www.shareview.co.uk. You will need your Shareholder Reference Number which can be found on your Form of Proxy. We will then send you an email message each time we display a shareholder document on our website.

Please accept my personal thanks for enabling IHG to save money and protect the environment as a result of not choosing to receive paper communications from us.

Yours sincerely



Patrick Cescau
Chairman



INTERCONTINENTAL
HOTELS & RESORTS

Holiday Inn

InterContinental
Express

InterContinental
Resort

InterContinental
Club

CROWNE PLAZA
HOTELS & RESORTS

HUALUXE
HOTELS AND RESORTS
華邑酒店及度假村

hotel
INDIGO

EVEN
HOTELS

STAYBRIDGE
SUITES

CANDLEWOOD
SUITES

PriorityClubRewards

InterContinental Hotels Group PLC
Registered in England Number 5134420
Registered Office:
Broadwater Park, Denham
Buckinghamshire UB9 5HR

Additional information

If at any time you want to change the way you receive shareholder documents, want a paper copy of a specific document, have any queries regarding this letter or are unable to locate the documents on our website, please contact our Registrar at the following address:

Equiniti, Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA

Telephone 0871 384 2132[†] (UK calls)

+44 (0) 121 415 7034 (non-UK calls)

0871 384 2255[†] (textphone[∞] for UK calls)

+44 (0) 121 415 7028 (textphone[∞] for non-UK calls)

* If you are in any doubt as to what action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser authorised under the Financial Services and Markets Act 2000.

If you have sold or transferred all your shares in InterContinental Hotels Group PLC, please pass this letter and the accompanying documents to the stockbroker, bank or other agent through whom you made the sale or transfer for forwarding on to the purchaser or transferee.

This notification is neither a summary of the Annual Report and Financial Statements 2012 nor a summary of the business to be transacted at the 2013 Annual General Meeting and should not be regarded as a substitute for reading the Annual Report and Financial Statements 2012 and the Notice of Annual General Meeting in full before taking a decision.

[†] Calls to 0871 helpline numbers are charged at 8p per minute plus network extras. Lines are open 8.30am – 5.30pm Monday to Friday, excluding UK public holidays.

[∞] Callers must have compatible equipment.