

Royal Dutch Shell plc

These interim accounts are prepared only for the purposes of Sections 270 and 272 of the Companies Act 1985. They are abridged and unaudited.

Period from 1
January 2006 to
31 December
2006
\$ million

INCOME STATEMENT

Administrative expenses	(31)
Dividend income	17,174
Finance income, net	453
Profit before taxation	17,596
Taxation	42
Profit for the period	17,638

STATEMENT OF RETAINED EARNINGS

Retained profit at 1 January 2006	4,323
Profit for the period	17,638
Dividends paid	(8,143)
Repurchase of issued capital	(8,201)
Retained profit at end of period	5,617

TUESDAY



APQ9QMU4

A29

06/02/2007

9

COMPANIES HOUSE

4366849

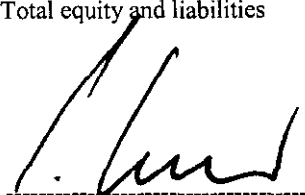
Royal Dutch Shell plc

These interim accounts are prepared only for the purposes of Sections 270 and 272 of the Companies Act 1985. They are abridged and unaudited.

BALANCE SHEET

31 December
2006
\$ million

Non-current assets	
Investments in subsidiaries (Note 2)	200,613
Deferred tax asset	10
Current assets	
Receivables	
Amounts due from subsidiary companies	6,606
Other receivables	27
Cash and cash equivalents	647
	7,280
Total assets	207,903
Current liabilities	
Withholding tax payable	242
Payables to group companies	668
Other creditors	7
Total liabilities	917
Equity	
Issued capital (Note 3)	545
Share premium	154
Capital redemption reserve (Note 4)	39
Other reserve (Note 4)	200,631
Retained earnings	5,617
	206,986
Total equity and liabilities	207,903



Director

31 January 2007

Notes to Financial Statements

1. Accounting policies and convention

The accounting policies of Royal Dutch Shell plc (the "Company") are explained in the relevant notes.

The interim accounts and notes on pages 1 to 4 herein have been prepared to support the proposed dividends on the Class A and Class B Ordinary shares, in accordance with and for the purposes of sections 270 and 272 of the Companies Act 1985 and on the basis of accounting policies which are in accordance with International Financial Reporting Standards ("IFRS") for determining whether the proposed distribution would contravene the said Act.

The accounts have been prepared on the historical cost basis.

These interim accounts do not constitute statutory accounts within the meaning of section 240 of the Companies Act 1985. Statutory accounts for the years ending 31 December 2006 will be delivered to the Registrar of Companies in England and Wales.

2. Investments

Investments in subsidiaries are stated at cost, net of pre-acquisition dividends.

3. Issued capital

At 31 December 2006 the share capital of the Company was:

Authorised	Nominal value original currency	
4,077,359,886 (31 December 2005: 4,077,359,886) Class A shares of €0.07 each	€285,415,192	
2,759,360,000 (31 December 2005: 2,759,360,000) Class B shares of €0.07 each	€193,155,200	
3,101,000,000 (31 December 2005: 3,101,000,000) unclassified shares of €0.07 each	€217,070,000	
62,280,114 (31 December 2005: 62,280,114) Euro deferred shares of €0.07 each	€4,359,608	
50,000 (31 December 2005: 50,000) Sterling deferred shares of £1 each	£50,000	
Issued	Nominal value original currency	Nominal value \$ million
3,695,780,000 (31 December 2005: 3,935,625,000) Class A shares of €0.07 each	€258,704,600	312
2,759,360,000 (31 December 2005: 2,759,360,000) Class B shares of €0.07 each	€193,155,200	233
Nil (31 December 2005: 62,280,114) Euro deferred shares of €0.07 each	-	-
50,000 (31 December 2005: 50,000) Sterling deferred shares of £1 each	£50,000	-
Total		545

On 6 January 2006 the Company issued 4,827,974 Class A shares in exchange for the loan notes issued to the remaining public shareholders of Royal Dutch Petroleum Company on 21 December 2005.

Royal Dutch Shell plc

On 8 March 2006, the directors resolved to redeem, with immediate effect, 62,280,114 Euro deferred shares for €0.01 in total, in accordance with the rights attaching to those shares.

In the period from 3 January to 15 December 2006 244,672,974 Class A Shares were repurchased under the Company's share buyback programme and cancelled.

4. Reserves

Capital redemption reserve

As required by the Companies Act 1985, the equivalent of the nominal value of shares cancelled is transferred to a capital redemption reserve.

Other reserve

The other reserve represents the difference between the cost of the investment in the Royal Dutch Shell Group and the nominal value of shares issued in exchange for that investment.

In addition the other reserve includes the fair value of share-based compensation granted to employees under the Company's schemes, which is to be charged to the relevant employing Royal Dutch Shell Group Company with a corresponding increase to equity.