Royal Dutch Shell plc 4366849

These interim accounts are prepared only for the purposes of Sections 836 and 838 of the Companies Act 2006 They are abridged and unaudited

	Period from 1 April 2008 to 30 April 2008 $ million	Period from 1 January 2008 to 31 March 2008 $ million
INCOME STATEMENT		
Dividend income	7,500	1,006
Administrative expenses	-	(25)
Finance income	-	468
Finance expense	(75)	-
Profit before taxation	7,425	1,449
Taxation	(1)	(5)
Profit for the period	7,424	1,444

STATEMENT OF RETAINED EARNINGS		
Opening balance of retained earnings	4,809	6,886
Profit for the period	7,424	1,444
Dividends paid	-	(2,328)
Repurchase of issued capital	63	(1,327)
Release of share plan reserve	-	134
Closing balance of retained earnings	12,296	4,809

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BALANCE SHEET	30 April 2008 $ million	31 March 2008 $ million
Non-current assets		
Investments in subsidiaries (Note 2)	200,615	200,615
Deferred tax asset	19	18
Current assets		
Accounts receivable	13,152	5,635
Cash and cash equivalents	521	1,348
	13,673	6,983
Total assets	214,307	207,616
Current liabilities		
Accounts payable and accrued liabilities	341	1,159
Total liabilities	341	1,159
Equity		
Issued capital (Note 3)	532	534
Other reserves (Note 4)	201,138	201,114
Retained earnings (Note 5)	12,296	4,809
	213,966	206,457
Total liabilities and equity	214,307	207,616

Director

21 May 2008

Notes to Financial Statements

1. Accounting policies and convention

The accounting policies of Royal Dutch Shell plc (the "Company") are explained in the relevant notes

The interim accounts and notes on pages 1 to 4 herein have been prepared to support share buy backs in accordance with and for the purposes of sections 836 and 838 of the Companies Act 2006 and on the basis of accounting policies which are in accordance with International Financial Reporting Standards (' IFRS") for determining whether the proposed distribution would contravene the said Act

The accounts have been prepared under the historical cost basis, as modified by the revaluation of certain financial assets and liabilities and other derivative contracts

These interim accounts do not constitute statutory accounts within the meaning of section 240 of the Companies Act 1985 or Companies Act accounts within the meaning of sections 395 or 403 of the Companies Act 2006 Statutory accounts for the year ending 31 December 2007 will be delivered to the Registrar of Companies in England and Wales

2. Investments in subsidiaries

Investments in subsidiaries are stated at cost, net of pre-acquisition dividends

3. Issued capital

At 30 April 2008 the share capital of the Company was

Authorised	**Nominal value original currency**
4,077,359,886 (31 March 2008 4,077,359,886) Class A shares of €0 07 each	€285,415,192
2,759,360,000 (31 March 2008 2,759,360,000) Class B shares of €0 07 each	€193,155,200
3,101,000,000 (31 March 2008 3,101,000,000) unclassified shares of €0 07 each	€217,070,000
62,280,114 (31 March 2008 62,280,114) Euro deferred shares of €0 07 each	€4,359,608
50,000 (31 March 2008 50,000) Sterling deferred shares of £1 each	£50,000

Issued	**Nominal value original currency**	**Nominal value $ million**
3,550,465,000 (31 March 2008 3,554,425,000) Class A shares of €0 07 each	€248,532,550	300
2,746,711,419 (31 March 2008 2,759,360,000) Class B shares of €0 07 each	€192,269,799	232
Nil (31 March 2008 Nil) Euro deferred shares of €0 07 each	-	-
50,000 (31 March 2008 50,000) Sterling deferred shares of £1 each	£50,000	-
Total		**532**

In the period covering 1 April 2008 to 30 April 2008 3,960,000 Class A Shares and 12,648,581 Class B shares were repurchased under the Company's share buy back programme and cancelled

4. Other reserves

Capital redemption reserve

As required by the Companies Act 1985, the equivalent of the nominal value of shares cancelled is transferred to a capital redemption reserve

Other reserve

The other reserve represents the difference between the cost of the investment in the Royal Dutch Shell Group and the nominal value of shares issued in exchange for that investment

In addition the other reserve includes the fair value of share-based compensation granted to employees under the Company's schemes, which is to be charged to the relevant employing Royal Dutch Shell Group company with a corresponding increase to retained earnings

5. Retained earnings

In the first quarter of 2008, share plans vested resulting in a release of the share plan reserve and an increase in retained earnings of $134 million This amount is non-distributable until the Company recharges these costs to the relevant employing Royal Dutch Shell Group companies and the Company has received consideration in cash