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RDS has published its unaudited consolidated interim financial report as at and for the three month period ended 31 March 2014. A copy of the interim financial report has been filed with the Financial Conduct Authority and, by virtue of this Supplement, the interim financial report is incorporated in, and forms part of, the Information Memorandum, including the following pages in particular:

Consolidated Statement of Income	Page 10
Consolidated Statement of Comprehensive Income	Page 11
Consolidated Balance Sheet	Page 12
Consolidated Statement of Changes in Equity	Page 13
Consolidated Statement of Cash Flows	Page 14
Notes to the Interim Financial Statements	Pages 15 to 18

Copies of all documents incorporated by reference in the Information Memorandum can be obtained from the Obligors and the Paying Agent as described on page 89 of the Information Memorandum. Copies of all documents incorporated by reference in the Information Memorandum are available on the National Storage Mechanism, [www.Hemscott.com/nsm.do](http://www.Hemscott.com/nsm.do).

If documents which are incorporated by reference themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement for the purposes of the Prospectus Directive (Directive 2003/71/EC (which includes the amendments made by Directive 2010/73/EU to the extent that such amendments have been implemented in a relevant Member State of the European Economic Area)) except where such information or other documents are specifically incorporated by reference or attached to this Supplement.

Any non-incorporated parts of a document referred to in this Supplement are either deemed not relevant for an investor or are otherwise covered elsewhere in the Information Memorandum.

## **General Information**

There has been no material adverse change in the prospects of Royal Dutch Shell or Royal Dutch Shell and its subsidiaries taken as a whole since 31 December 2013 and there has been no material adverse change in the prospects of Shell Finance since 31 December 2013. There has been no significant change in the financial or trading position of Royal Dutch Shell or Royal Dutch Shell and its subsidiaries taken as a whole since 31 March 2014. On 24 March 2014, Shell Finance issued €1,000,000,000 1.625 per cent. Guaranteed Notes due 24 March 2021 and €1,000,000,000 2.500 per cent. Guaranteed Notes due 24 March 2026 under the U.S.\$25,000,000,000 Debt Securities Programme. Except as disclosed in this Supplement, there has been no significant change in the financial or trading position of Shell Finance since 31 December 2013. To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement

incorporated by reference in the Information Memorandum by this Supplement and (b) any other statement in, or incorporated by reference in, the Information Memorandum, the statements in (a) above will prevail.

Save as disclosed in this Supplement and any other supplements to the Information Memorandum issued by Shell Finance and RDS, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Information Memorandum since the publication of the Information Memorandum.