

Shell International Finance B.V. and Royal Dutch Shell plc

25 March 2021

Publication of Prospectus Supplement

The following documents (the “**Documents**”) are available for viewing:

Prospectus Supplement dated 23 March 2021

Royal Dutch Shell plc Annual Report for the year ended 31 December 2020

Royal Dutch Shell plc Form 20-F for the year ended 31 December 2020

The Documents must be read in conjunction with the Information Memorandum dated 13 August 2020 as supplemented by the first supplement dated 30 October 2020 relating to the Programme. The Information Memorandum constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018. Full information on Shell International Finance B.V. and Royal Dutch Shell plc is only available on the basis of the Information Memorandum and the Documents.

To view the Documents, please paste the following URLs into the address bar of your browser.

Royal Dutch Shell plc Annual Report for the year ended 31 December 2020

<https://reports.shell.com/annual-report/2020/servicepages/downloads/files/download2.php?file=shell-annual-report-2020.pdf>

Royal Dutch Shell plc Form 20-F for the year ended 31 December 2020

https://www.shell.com/about-us/annual-publications/annual-reports-download-centre/_jcr_content/par/tabbedcontent_f645/tab_7bf9_copy/textimage_d83f.stream/1615464115245/a1e527c87e9d548f6e5e0b760ec92c12464b8b94/royal-dutch-shell-form-20-f-2020.pdf

Prospectus Supplement dated 23 March 2021

https://www.shell.com/investors/debt-information/euro-medium-term-note-programme/_jcr_content/par/grid/p0/expandablelist/expandablesection.stream/1616685456469/b8e1a1b767d0ad27ac3ed961ab4de78cbf778bce/shell-supplement-rds-ar-20-f-brexite-march-2021-final.pdf

Other content available on Shell’s website and the content of any other website accessible from hyperlinks on Shell’s website is not incorporated into, and does not form part of, this announcement.

The Documents will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

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