Publication of Prospectus Supplement

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Shell International Finance B.V. and Shell plc

7 February 2023

Publication of Prospectus Supplement

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The following documents (the "Documents") are available for viewing:



Prospectus Supplement dated 7 February 2023



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Shell plc unaudited consolidated interim financial report as at and for the twelve

month period ended 31 December 2022

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The Documents must be read in conjunction with the Information Memorandum dated 26 September 2022 as supplemented by the first supplement dated 11 November 2022 relating to the Programme. The Information Memorandum constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018. Full information on Shell International Finance B.V. and Shell plc is only available on the basis of the Information Memorandum and the Documents.

To view the Documents, please paste the following URLs into the address bar of your browser.

Shell plc's unaudited consolidated interim financial report as at and for the twelve month period ended 31 December 2022

https://www.shell.com/investors/results-and-reporting/quarterly-results.html

Prospectus Supplement dated 7 February 2023

https://cms.shell.com/editor.html/content/shell/corporate/global/en_gb/investors/deb t-information/euro-medium-term-note-programme.html

Other content available on Shell's website and the content of any other website accessible from hyperlinks on Shell's website is not incorporated into, and does not form part of, this announcement.

The Documents will shortly be available for inspection at https://data.fca.org.uk/#/nsm/nationalstoragemechanism.

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