

Publication of Prospectus Supplement

Shell International Finance B.V. and Shell plc

26 May 2023

Publication of Prospectus Supplement

The following documents (the “**Documents**”) are available for viewing:

Prospectus Supplement dated 23 May 2023

Shell plc unaudited consolidated interim financial report as at and for the three month period ended 31 March 2023

Shell International Finance B.V.’s Annual Report for the year ended 31 December 2022

The Documents must be read in conjunction with the Information Memorandum dated 26 September 2022 as supplemented by the first supplement dated 11 November 2022, the second supplement dated 7 February 2023 and the third supplement dated 16 March 2023 relating to the Programme. The Information Memorandum constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018. Full information on Shell International Finance B.V. and Shell plc is only available on the basis of the Information Memorandum and the Documents.

To view the Documents, please paste the following URLs into the address bar of your browser.

Shell plc’s unaudited consolidated interim financial report as at and for the three month period ended 31 March 2023

<https://www.shell.com/investors/results-and-reporting/quarterly-results/latest-results.html>

Shell International Finance B.V.’s Annual Report for the year ended 31 December 2022

<https://www.shell.com/investors/debt-information/financial-reports-and-articles-of-association-shell-international-finance-b-v.html>

Prospectus Supplement dated 23 May 2023

<v1-shell-supplement-q1-2023.pdf>

Other content available on Shell’s website and the content of any other website accessible from hyperlinks on Shell’s website is not incorporated into, and does not form part of, this announcement.

The Documents will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstorage> mechanism.

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