

Publication of a supplementary prospectus

Shell International Finance B.V. and Shell plc

9 February 2024

Publication of Prospectus Supplement

The following documents (the “**Documents**”) are available for viewing:

Prospectus Supplement dated 6 February 2024

Shell plc unaudited consolidated interim financial report as at and for the twelve month period ended 31 December 2023

The Documents must be read in conjunction with the Information Memorandum dated 8 November 2023 relating to the Programme. The Information Memorandum constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018. Full information on Shell International Finance B.V. and Shell plc is only available on the basis of the Information Memorandum and the Documents.

To view the Documents, please paste the following URLs into the address bar of your browser.

Shell plc's unaudited consolidated interim financial report as at and for the twelve month period ended 31 December 2023

<https://www.shell.com/investors/results-and-reporting/quarterly-results.html>

Prospectus Supplement dated 6 February 2024

https://www.shell.com/investors/debt-information/euro-medium-term-note-programme/jcr_content/root/main/section/list/list_item_copy_91182/text.multi.stream/1707398436420/fda176dfe31c03c1d2b0fe65d0a979886da5f0f1/supplement-dated-six-february-2024.pdf

Other content available on Shell's website and the content of any other website accessible from hyperlinks on Shell's website is not incorporated into, and does not form part of, this announcement.

The Documents will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

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