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Domino's Pizza UK & Irl plc

Interim Results for the One Hundred and Fifteen Days ended 23 April 2008

COMPANY PROFIT AND LOSS ACCOUNT

	Notes	*(Unaudited) 115 days ended 23 April 2008 £000*	*(Audited) 364 days ended 30 December 2007 £000*
Administration expenses		(120)	(661)
OPERATING LOSS		(120)	(661)
Profit on disposal of subsidiary undertaking	2	-	58
LOSS ON ORDINARY ACTIVITIES BEFORE INVESTMENT INCOME AND TAXATION		(120)	(603)
Investment income - Dividends received		30,500	14,562
- Interest received		-	8
PROFIT ON ORDINARY ACTIVITIES BEFORE TAXATION		30,380	13,967
Tax on profit of ordinary activities	3	-	-
PROFIT ON ORDINARY ACTIVITIES AFTER TAXATION		30,380	13,967

There are no recognised gains or losses other than those included in the Profit and Loss Account

COMPANY BALANCE SHEET

	Notes	*(Unaudited)* *At* *23 April* *2008* *£000*	*(Audited)* *At* *31December* *2007* *£000*
FIXED ASSETS			
Investments in subsidiary undertaking		3,638	3,338
Investment in joint venture		255	255
		3,893	3,593
CURRENT ASSETS			
Debtors	4	17,357	15,799
Bank and Cash		27,503	6
		44,860	13,585
CREDITORS: amounts falling due within one year	5	(6)	(1,424)
NET CURRENT ASSETS		44,854	14,381
TOTAL ASSETS LESS CURRENT LIABILITIES		48,747	17,974
CREDITORS. amounts falling due after more than one year	6	(12,035)	(7,721)
PROVISION FOR LIABILITIES AND CHARGES	7	(140)	(142)
		36,572	10,111
CAPITAL AND RESERVES			
Called up share capital	8	2,543	2,538
Share premium account	9	5,604	5,307
Treasury shares held by Employee Benefit Trust	9	(7 906)	(4,403)
Capital Redemption Reserve	9	292	319
Profit and loss account	9	36,039	6,350
Equity shareholders' funds	9	36,572	10,111

Director

24 April 2008

NOTES TO THE INTERIM REPORT

1. BASIS OF PREPARATION OF INTERIM FINANCIAL INFORMATION

The financial information on the preceding pages, which is unaudited, for the 115 days to 23 April 2008, does not constitute the statutory accounts of the Group for the relevant period The financial information for the year ended 30 December 2007 has been extracted from the statutory accounts of the Group for that year, which were reported on by the auditors without qualification or statement under section 273(2) or (3) of the Companies Act 1985 and have been delivered to the Registrar of Companies The financial information has been produced on the same accounting policies as those used in the 2007 financial statements The taxation charge is calculated by applying the director's best estimate of the annual tax rate to the profit for the period

2 OPERATING LOSS

This is stated after charging	*(Unaudited)* 115 days ended 23 April 2008 £000	*(Audited)* 364 days ended 30 December 2007 £000
Exceptional Item (recognised below operating loss)		
Profit on disposal of subsidiary undertaking	-	58

3 TAX ON PROFIT ON ORDINARY ACTIVITIES

	(Unaudited) At 23 April 2008 £000	*(Audited)* At 30 December 2007 £000
a) Analysis of tax charge for the financial period		
UK corporation tax		
Current financial period (note 3 (b))	-	-
b) Factors affecting tax charge for the financial period		
Profit on ordinary activities before tax	30,380	13,967
Profit on ordinary activities at the standard rate of tax (30%)	9,114	4 190
Expenses not deductible for tax purposes (Including FRS 20 charge)	36	196
Profit on disposal of subsidiary undertakings	-	(17)
Income not taxable	(9,150)	(4,369)
	-	-
Total current tax charge (note 3(a))		

NOTES TO THE INTERIM REPORT

4 DEBTORS

	(Unaudited) At 23 April 2008 £000	(Audited) At 30 December 2007 £000
Amounts owed by group undertakings	17,357	15,799

5 CREDITORS. amounts falling due within one year

	(Unaudited) At 23 April 2008 £000	(Audited) At 30 December 2007 £000
Accruals	-	1,417
Other	6	7
	6	1,424

6 CREDITORS: amounts falling due after more than one year

	(Unaudited) At 23 April 2008 £000	(Audited) At 30 December 2007 £000
Bank loans	12,035	7,721

The Group has entered into an agreement to obtain bank loans and mortgage facilities These are secured by a fixed and floating charge over the Group's assets and an unlimited guarantee provided by the Company At 23 April 2008 the balance due under these facilities was £12,035,000 all of which is in relation to the Employee Benefit Trust The loans bear interest at 0 50% above LIBOR

NOTES TO THE INTERIM REPORT

7 PROVISIONS FOR LIABILITIES AND CHARGES

	At 30 December 2007 £'000	Utilised during the 115 days £'000	At 23 April 2008 £'000
Deferred tax	(13)	1	(12)
Legal provisions	36	(3)	33
Property provisions	119	-	119
	142	(2)	140

The legal provisions relate to fees charged in relation to the disposal of subsidiary undertakings as well as outstanding litigation matters arising on the sale of stores The outcome of the litigation is at present uncertain, and a final decision is not imminently expected No estimate of the likely outcome of the litigation can yet be made by the directors, but full provision for the potential costs likely to be incurred has been made

The property provisions relate to outstanding rent reviews, rates, service charges and dilapidation costs for stores sold as part of the sale of subsidiary undertakings during 2005 The completion of the outstanding rent and rates reviews vary depending on the lease and on average are resolved within 1 – 3 years following the review dates stipulated in the leases The dilapidation costs are determined at the end of the lease

8 SHARE CAPITAL

	No	Authorised £
At 23 April 2008 and 30 December 2007	256,000,000	4,000,000

	Issued allotted and fully paid No	£
At 30 December 2007	162,436,060	2,538,064
Additions for the 115 days	219,529	4,616
Share Buybacks	-	-
At 23 April 2008	162,655,589	2,542,680

NOTES TO THE INTERIM REPORT

9 RECONCILIATION OF SHAREHOLDERS' FUNDS AND MOVEMENTS ON RESERVES

	Share Capital £000	Share Premium £000	Capital Redemption £000	Own Shares £000	Profit & Loss £000	Total Shareholders fund £000
At 30 December 2007	2,538	5 307	319	(4,403)	6,350	10,111
Proceeds from share issue	5	297	-	-	-	302
Share transaction charges	-	-	(27)	-	-	(27)
Purchase of Treasury shares held by EBT	-	-	-	(4,314)	-	(4 314)
Vesting of Reversionary Interest granted by EBT	-	-	-	811	(811)	-
Profit for the period	-	-	-	-	30 380	30 380
Share option and LTIP charge	-	-	-	-	120	120
Dividends paid	-	-	-	-	-	-
At 23 April 2008	2,543	5,604	292	(7,906)	36,039	36 572