

AEW UK REIT plc (AEWU)
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26 February 2020

AEW UK REIT Plc (the "Company")
Result of Placing under Placing Programme

Further to the announcement made by the Company on 19 February 2020, the Company today announces that it has successfully raised gross proceeds of £7 million pursuant to the Placing under its Placing Programme which expires on 28 February 2020.

Accordingly, an aggregate of 7,216,495 new Ordinary Shares have been issued and allotted conditionally upon admission at a price of 97 pence per Ordinary Share.

Applications have been made for the admission of 7,216,495 new Ordinary Shares to listing on the premium listing segment of the Official List and to trading on the Main Market of London Stock Exchange Group plc ("Admission"). It is expected that Admission will become effective and that dealings in the new Ordinary Shares will commence at 8.00 a.m. on 28 February 2020.

Following Admission, the Company will have 158,774,746 Ordinary Shares in issue. Therefore, the total number of voting rights of the Company will be 158,774,746 and this figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

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This announcement contains inside information for the purposes of Article 7 of EU Regulation 596/2014. Upon the publication of this announcement, this inside information is now considered to be in the public domain.

A copy of the Prospectus is available for inspection at: www.morningstar.co.uk/uk/nsm as well as on the Company's website: <https://www.aewukreit.com/>.

Terms used but not defined in this announcement shall have the meanings given to such terms in the Prospectus dated 1 March 2019.

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