

Mriya Agro Holding / Strategic Company Decision

18.12.2014 16:12

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NOTICE TO NOTEHOLDERS

MRIYA AGRO HOLDING PUBLIC LIMITED
U.S.\$400,000,000 9.45 PER CENT. NOTES DUE 2018
ISIN: XS0916902256 / US62476KAB61
U.S.\$250,000,000 10.95 PER CENT. NOTES DUE 2016
ISIN: XS0559140875 / US62476KAA88

18 DECEMBER 2014

Reference is made to the previous notices to Noteholders (the 'Previous Notices') in which the Issuer provided to Noteholders certain information concerning the financial condition of Mriya Agro Holding Public Limited (the 'Issuer' or 'Mriya') and its subsidiaries (the 'Group'). This is an update to the Previous Notices. Capitalised terms used and not defined in this notice shall have the meanings set out in the Previous Notices.

Change in the top management of the Group

In view of the proposed restructuring of the Group, Mriya has decided that it is now an appropriate time to make a change to the top management of the Group.

With effect from 15 December 2014, Mr. Oleksandr Chernyavsky is no longer the Chief Financial Officer ('CFO') of the Group. This change in top management is related to the continuing debt restructuring process of the Group and reflects the necessity to increase the role of the creditors in the operational management of Mriya.

Mriya is grateful to Mr Chernyavsky for the large volume of work which he has done at such a difficult time for the Group, including the systematisation of the financial processes of the Group and also the on-going negotiations with creditors and shareholders in connection with the proposed debt restructuring of the Group.

Queries may be addressed to: ir@mriya.ua

This notice is given by MRIYA AGRO HOLDING PUBLIC LIMITED, as Issuer

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End of Announcement

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