

04 July 2013, Luhansk, Ukraine



Current report 04/07/2013

**NOTIFICATION OF ON TRANSFER OF SUBSTANTIAL BLOCK OF SHARES
IN A PUBLIC COMPANY**

Agroton Public Limited hereby informs that Agroton Public Limited received on 04 July 2013 notifications pursuant to Art. 69 of the Act of Trading in Financial Instruments and section 28 of the Cyprus Transparency Law from Mr Iurii Zhuravlov and IFG Directors Limited - company holding the shares on behalf of Mr Iurii Zhuravlov, informing that as of 04 July 2013 IFG Directors Limited transferred all shares in the Agroton's share capital to Mr Iurii Zhuravlov.

According to the notifications, IFG Directors Limited disposed and Mr Iurii Zhuravlov acquired 11,059,994 shares in Agroton, constituting 51.0 % of Agroton's share capital and representing 11,059,994 votes at the general meeting, constituting 51.0 % of the total number of votes in Agroton.

Before the disposal of shares Mr. Iurii Zhuravlov had owned indirectly via IFG Director Limited 11,059,994 shares in Agroton, constituting 51.0 % of the share capital, and representing 11,059,994 votes, constituting 51.0 % of total votes in Agroton. After the transaction Mr. Iurii Zhuravlov owned directly 11,059,994 shares in Agroton, constituting 51.0 % of the share capital, and representing 11,059,994 votes, constituting 51.0 % of total votes in Agroton.

Legal grounds: art. 70 Section 1 of the Polish Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies of July 29th 2005 (Dz.U. of 2005, No 184, item 1539) in conjunction with the Cyprus Law providing for Transparency Requirements in relation to information about Issuers whose Securities are admitted to Trading on a Regulated Market of 2007, N.190(I)/2007 (as amended)