

Company Atlantis SE  
Type Company Release  
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Currency

Title The beginning of share buy-back - conclusion of the Atlantis SE share buyback agreement

The Management Board of ATLANTIS SE with registered office in Tallinn (hereinafter: the Company, the Issuer), hereby in relation to the published on February 15, 2021 on the Company's website and by the ESPI report no. 7/2021 Announcement on convening of the Extraordinary General Meeting of Shareholders on March 8, 2021, the subject of which is to adopt the Company's own shares purchase in the number of up to 27.500.000 of shares, hereby informs that the Company on February 15, 2021 concluded two conditional Company's shares purchase agreements.

Agreements concluded on February 15, 2021 the Company concluded with Patro Inwestycje UÜ, limited liability company of Estonian law, with registered office in Tallinn. Both agreements concluded on February 15, 2021 were concluded on the condition that the Extraordinary General Meeting of the Issuer adopts a program of the Company's own shares purchase in the number of at least 27.500.000 shares at a price enabling purchase them by the Agreement.

The first agreement's subject is the acquisition by Patro Inwestycje UÜ, with registered office in Tallinn, of the Issuer's own shares for and on behalf of the Company (Issuer).

The subject of the second Agreement is the purchase of Patro Inwestycje UÜ in Tallinn of the Issuer's shares in the number of 27.500.000 shares for the price of PLN 0,29 (twenty-nine groszy) for each share for and on behalf of the Company (Issuer). The agreement provides for the date of payment by the Issuer of the purchase price for the shares is 14 days from the

