

关于对重庆啤酒股份有限公司 2015 年 3 月 17 日征询函的
复 函
RESPONSE
TO
CHONGQING BREWERY COMPANY LIMITED
REGARDING
ENQUIRY DATED THE 17TH DAY OF MARCH 2015

重庆啤酒股份有限公司：
To Chongqing Brewery Company Limited,

本公司收悉贵公司 2015 年 3 月 17 日征询函后，经认真查询核实，现就贵函内容回复如下：

Upon receiving the Enquiry Letter issued on the 17th day of March 2015 by your company, after seriously verification, we hereby respond to your enquiries as follows:

2014 年 10 月 23 日，在上海证券交易所网站公告了重庆啤酒（集团）有限责任公司在本公司要约收购完成后仍持有贵公司已发行的 23,963,794 股股份的转让事宜，双方签署了《变更协议》，一致同意将《锁定协议》约定的重啤集团持有贵公司该等 4.95% 的剩余股份启动公开征集受让程序的时间期限，由 2014 年 12 月 11 日予以延展至 2015 年 6 月 11 日内（详见公告 2014-033 号）。

As disclosed on the site of Shanghai Stock Exchange on the 23rd day of October 2014, regarding acquiring the 23,963,794 shares issued by your company and remained by Chongqing Beer (Group) Company Limited (hereinafter “CBG”) after completion of the Tender Offer, which represents 4.95% of the total shares issued by your company, according to the Amendment Agreement To Share Transfer Commitment Agreement, both CBG and we agreed that the latest launched day of public solicitation procedure stipulated in the Share Transfer Commitment Agreement shall be postponed from the 11th day of December 2014 to the 11th day of June 2015. (Please refer to Announcement No. 2014-033)

截止目前本公司未收重庆啤酒（集团）有限责任公司的进一步的信息。

As of today, we have not received further information from CBG in this regard.

除上述信息之外，本公司现不存在对贵公司股票交易价格可能产生影响的应披露而未披露的重大信息。

Beside the aforesaid information, we, for the time being, do not have any undisclosed material information which may influence the stock price of your company and shall be disclosed.

本公司未来三个月内不存在重大资产重组、发行股份、上市公司收购、债务重组、业务重组、资产剥离和资产注入等对贵公司股票交易价格产生重大影响的

事项。

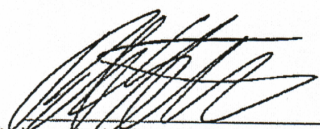
We will not, in the coming 3 months, engage in any material activity, which may influence the stock price of your company, including material assets reorganization, issuing shares, acquiring listed companies, debts reorganization, business reorganization, assets disposal and capital injection.

特此回函。

Hereby Respond.

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(No Text Hereinafter)



代表 嘉士伯啤酒厂香港有限公司

On behalf of Carlsberg Brewery Hong Kong Limited

2015 年 3 月 17 日

The 17th Day of March, 2015