

BİM BİRLEŞİK MAĞAZALAR A.Ş. ARTICLES OF ASSOCIATION AMENDMENTS

OLD	NEW
SECTION II SHARE CAPITAL AND SHARES	SECTION II SHARE CAPITAL AND SHARES
SHARE CAPITAL AND SHARE PERCENTAGES	SHARE CAPITAL AND SHARE PERCENTAGES
Article 6. The principal capital of the Company is TL 303.600.000 (Three hundred three million six hundred thousand Turkish Lira) divided into 303.600.000 (Three hundred three million six hundred thousand) shares each having a nominal value of TL 1 (One Turkish Lira). The share capital of the Company being TL 303.600.000 (Three hundred three million six hundred thousand Turkish Lira) has been fully paid. The share capital has now been increased TL 151.800.000 (One hundred fifty one million eight hundred thousand Turkish Lira) by 100%, including TL 23.121.744 (Twenty three million one hundred twenty one thousand seven hundred forty four Turkish Lira) being secured from 2012 annual profit and TL 128.678.256 (One hundred twenty eight million six hundred seventy eight thousand two hundred fifty six Turkish Lira) from extraordinary reserves. All of the shares in the Company are of bearer type. The shares to be issued due to addition of internal resources to principal capital, will be given free of charge to the shareholders in proportion to their shareholding. No new shares can be issued until all issued shares are sold and their values are collected. The announcements in this respect are made in accordance with the announcement article of Article of Association. Shares representing the capital are monitored in line with dematerialization rules. The share capital may be increased or decreased in accordance with the provisions of the Turkish Commercial Code and Capital Markets Legislation. There is no restriction regarding the share transfer under the Capital Markets laws and regulations. The shares are transferred and assigned in accordance with the provisions of Turkish Commercial Code, Capital Markets Law and other applicable regulations.	Article 6. The principal capital of the Company is TL 607.200.000 (Six hundred seven million two hundred thousand Turkish Lira) divided into 607.200.000 (Six hundred seven million two hundred thousand) shares each having a nominal value of TL 1 (One Turkish Lira). All of these shares are bearer type. The distribution of capital among shareholders is as follows: Merkez Bereket Gıda Sanayi ve Ticaret A.Ş; TL 89.753.984 value of 89.753.984 shares Naspak Gıda Sanayi ve Ticaret A.Ş. TL 63.792.000 value of 63.792.000 shares Other (Non listed), TL 19.348.000 value of 19.348.000 shares Other (listed), TL 434.306.016 value of 434.306.016 shares TL 303.600.000 (three hundred three million six hundred thousand Turkish Liras), which constitutes the previous capital of the Company, has been fully paid. All of the capital increase by %100 this time amounting to TL 303.600.000 was covered by the net profit of 2018 period and this profit was determined by the YMM report dated 05.03.2019 and numbered 1964-551/947-04. The shares to be issued due to addition of profit to principal capital, will be given free of charge to the shareholders in proportion to their shareholding. No new shares can be issued until all issued shares are sold and their values are collected. The announcements in this respect are made in accordance with the announcement article of Article of Association. Shares representing the capital are monitored in line with dematerialization rules. The share capital may be increased or decreased in accordance with the provisions of the Turkish Commercial Code and Capital Markets Legislation. There is no any restriction regarding the share transfer under the Capital Markets laws and regulations. The shares are transferred and assigned in accordance with the provisions of Turkish Commercial Code, Capital Markets Law and other applicable regulations.

