

**PUBLIC DISCLOSURE ANNOUNCEMENT FORM**

<b>Name of the Company / Shareholders</b>	Borusan Holding A.Ş.	
<b>Address:</b>	Pürtelaş Hasan Mah. Mebusan Cad. No.37 Salıpazarı, Beyoğlu, İSTANBUL	
<b>Teleophne and Fax Number:</b>	(T)+90 212 393 52 00	(F) +90 212 293 69 60
<b>Date:</b>	<b>28 June 2024</b>	
<b>Postponed Notification Flag</b>	No	
<b>Announcement Content</b>	The disclosure regarding the merger of Borusan Holding A.Ş. with Borusan İstikbal Ticaret Türk A.Ş. through acquisition	

As of 28 June 2024, Borusan Holding A.Ş. ("**Borusan Holding**") has acquired Borusan İstikbal Ticaret Türk A.Ş. ("**Borusan İstikbal**"), in which Borusan Holding A.Ş. has 100% shareholding, through a merger and thus Borusan İstikbal has been dissolved. In this context, 28,82% of the direct shares of Borusan Yatırım ve Pazarlama A.Ş. ("**Borusan Yatırım**") in the portfolio of Borusan İstikbal have also been included in the assets of Borusan Holding.

As a result of this merger by acquisition, Borusan Holding's direct shares and voting rights in Borusan Yatırım increased from 35.31% to 64.13% as of 28.06.2024 and there has been no change of management control of Borusan Yatırım.