

Z:KRBL/BIBHU/STKEX/BSE12/18
November 07, 2012



Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza" C-1, Block G
Bandra-Kurla Complex
Bandra (East)
Mumbai - 400 051

Symbol: KRBL Series: Eq.

Sub: Unaudited Financial Results and Limited Review Report for the Quarter ended 30th September, 2012

Dear Sir,

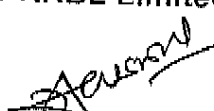
Pursuant to Clause 41 of the Listing Agreement, please find enclosed herewith copy of the Unaudited Financial Results for the quarter ended 30th September, 2012 as reviewed by the Audit Committee and considered by the Board of Directors of the Company at their meetings held on 07th November, 2012.

Further, please find enclosed herewith Limited Review Report for the quarter ended 30th September, 2012 issued by our Statutory Auditors.

These are for your information and record.

Thanking you,

Yours faithfully,
For KRBL Limited


Dhiraj Kumar Jaiswal
Company Secretary

Encl.: As Above.

Please reply to :

Works : 9th Milestone, Post Dujana, Bulandshahar Road, Distt. Gautam Budh Nagar - 203 207 (U.P.) INDIA
Tel. : +91-120-2674711, 12, 15 Fax : +91-120-2674713/14
C.S.T. No. GD-5260332 Dt. 01-06-1993 U.P.S.T. No. GD-0336629 Dt. 01-06-1993, FGL No. 70/B TIN No. 09866300197

AN ISO 9001 : 2008 COMPANY

VINOD KUMAR BINDAL & CO.

CHARTERED ACCOUNTANTS

Shiv Sushil Bhawan
D-219, Vivek Vihar-1, New Delhi - 110095
Ph.: 011-22140980, 22153569,
22144941 Fax: 22140162
E-mail: vkbindal_delhi@yahoo.co.in



503, Dalam Chambers,
29, New Marine Lines, Mumbai - 400 020
Telefax : 022-22091075, 22091076
E-mail : vkbindal_mumbai@yahoo.co.in

Limited Review Report

Review Report to

Board of Directors
KRBL LIMITED
5190, Lahori Gate
Delhi-110006

We have reviewed the accompanying statement of unaudited financial results of KRBL Limited for the period ended 30th September 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditors of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Vinod Kumar Bindal & Co.
Chartered Accountants
Firm Reg. No.:-003820N

Place:-New Delhi
Date: - 07/11/2012

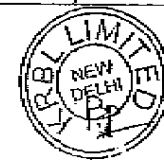
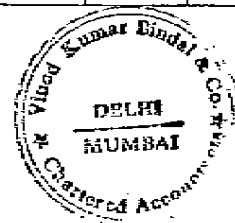
(Vinod Kumar Bindal)
Proprietor
(M.No. - 80668)

KRBL Limited

REGD. OFFICE: 5199, LAHORI GATE, DELHI - 110 006

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2012

PART I		(Rs. in Lacs)											
S. No.	Particulars	Three Months Ended			Year to Date		Year Ended	Three Months Ended			Year to Date		Year Ended
		30/09/12 Unaudited	30/06/12 Unaudited	30/09/11 Unaudited	30/09/12 Unaudited	30/09/11 Unaudited		31/03/12 Audited	30/09/12 Unaudited	30/06/12 Unaudited	30/09/11 Unaudited	30/09/12 Unaudited	
Standalone							Consolidated						
01.	Income from Operations												
	a. Net Sales/ Income from Operations (Net of Excise Duty)	57125	51645	39209	108770	70533	163100	57130	51645	39209	108775	70533	163100
	b. Other Operating Income	21	9	1	30	8	35	21	9	1	30	8	35
	Total Income from Operations (Net)	57146	51654	39210	108800	70541	163135	57151	51654	39210	108805	70541	163135
02.	Expenses												
	a. Cost of Materials Consumed	32773	42275	34009	75048	63776	134447	32773	42275	34009	75048	63776	134447
	b. Purchase of Stock-in-Trade	(92)	488	22	396	324	442	(92)	488	22	396	324	442
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	11285	(5958)	(3212)	5328	(10983)	(12844)	11285	(5958)	(3212)	5328	(10983)	(12844)
	d. Employee benefits expense	1044	954	870	1997	1673	3479	1066	976	889	2041	1710	3553
	e. Depreciation and Amortization Expense	1284	1226	1100	2510	2143	4451	1284	1226	1100	2510	2143	4452
	f. Other Expenses	4741	4212	3655	8953	6162	14821	4761	4225	3671	8936	6202	14901
	Total Expenses	51035	43197	36444	94232	63095	144796	51077	43232	36479	94309	63172	144951
03.	Profit from Operations before other Income, Finance Cost & Exceptional Items (1-2)	6111	8457	2766	14568	7446	18339	6074	8422	2731	14496	7369	18184
04.	Other Income	77	2464	69	2541	140	751	167	241	257	407	476	1094
05.	Profit from ordinary activities before finance costs & Exceptional Items (3+4)	6188	10921	2835	17109	7586	19090	6241	8663	2988	14903	7845	19278
06.	Finance Costs	2079	2291	1345	4370	3217	7189	2080	2291	1345	4371	3217	7189
07.	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	4109	8630	1490	12739	4369	11901	4161	6372	1643	10532	4628	12089
08.	Exceptional Items: Foreign Exchange Fluctuation (Loss)/Profit (Net)	3545	(1695)	(4489)	1850	(4434)	(2564)	3545	(1695)	(4489)	1850	(4434)	(2564)
09.	Profit from ordinary Activities before Tax (7+8)	7654	6935	(2999)	14589	(65)	9337	7706	4677	(2846)	12382	194	9525



S. No.	Particulars	Intra Months Ended		Year to Date		Year Ended	Three Months Ended		Year to Date		Year Ended		
		30/03/12 Unaudited	30/03/11 Unaudited	30/03/12 Unaudited	30/03/11 Unaudited		30/03/12 Unaudited	30/03/11 Unaudited	30/03/12 Unaudited	30/03/11 Unaudited		30/03/12 Unaudited	30/03/11 Unaudited
		Standalone						Consolidated					
10.	Tax Expense												
	a. Current Taxation	2396	1260	3656	(587)	1913	2396	1260	(587)	3656	---	1913	
	b. Deferred Taxation	(143)	15	(128)	(6)	309	(143)	15	(6)	(128)	---	309	
11.	Net Profit from Ordinary Activities after Tax (9-10)	5401	5660	11061	(2406)	7115	5453	3402	(2253)	8854	194	7303	
12.	Extra Ordinary Item (Net of Tax Expense)	---	---	---	---	---	---	---	---	---	---	---	
13.	Net Profit for period (11-12)	5401	5660	11061	(2406)	7115	5453	3402	(2253)	8854	194	7303	
14.	Share of Profit(Loss) of associates	---	---	---	---	---	---	---	---	---	---	---	
15.	Minority Interest	---	---	---	---	---	---	---	---	---	---	---	
16.	Net Profit after taxes, minority interest and share of profit of associates	5401	5660	11061	(2406)	7115	5453	3402	(2253)	8854	194	7303	
17.	Paid up Equity Share Capital (Face Value of Rs.1/- each)	2435	2435	2435	2435	2435	2435	2435	2435	2435	2435	2435	
18.	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	---	---	---	---	64521	---	---	---	---	---	65281	
19i.	Earnings per Share (Before extraordinary items)												
	a. Basic (not to be annualized)	2.22	2.33	4.55	(0.99)	2.93	2.24	1.40	(0.93)	3.64	0.08	3.00	
	b. Diluted (not to be annualized)	2.22	2.33	4.55	(0.99)	2.93	2.24	1.40	(0.93)	3.64	0.08	3.00	
19ii.	Earnings per Share (After extraordinary items)												
	a. Basic (not to be annualized)	2.22	2.33	4.55	(0.99)	2.93	2.24	1.40	(0.93)	3.64	0.08	3.00	
	b. Diluted (not to be annualized)	2.22	2.33	4.55	(0.99)	2.93	2.24	1.40	(0.93)	3.64	0.08	3.00	



S. No.	Particulars	Three Months Ended			Year to Date			Three Months Ended			Year to Date		
		30/09/12 Unaudited	30/09/12 Unaudited	30/09/11 Unaudited	30/09/12 Unaudited	30/09/11 Unaudited	31/03/12 Audited	30/09/12 Unaudited	30/09/12 Unaudited	30/09/11 Unaudited	30/09/12 Unaudited	30/09/11 Unaudited	31/03/12 Audited
Standalone						Consolidated							
PART II													
A PARTICULARS OF SHAREHOLDING													
1. Public Shareholding													
	-	Number of Shares	105064766	105064766	105153780	105064766	105158730	105064766	105064766	105158760	105064766	105153780	105064766
	-	Percentage of Shareholding	43.22	43.22	43.26	43.22	43.26	43.22	43.22	43.22	43.22	43.26	43.22
2. Promoters and Promoter Group Shareholding													
a) Pledged/Encumbered													
	-	Number of Shares	--	--	--	--	--	--	--	--	--	--	--
	-	Percentage of shares (as a % of the total Shareholding of promoter and promoter group)	--	--	--	--	--	--	--	--	--	--	--
	-	Percentage of shares (as a % of the total share capital of the Company)	--	--	--	--	--	--	--	--	--	--	--
b) Non-Encumbered													
	-	Number of Shares	138047174	138047174	137953150	138047174	137953160	138047174	138047174	137953160	138047174	137953150	138047174
	-	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	-	Percentage of shares (as a % of the total share capital of the Company)	56.78	56.78	56.74	56.78	56.74	56.78	56.78	56.74	56.78	56.74	56.78
B INVESTOR COMPLAINTS													
Pending at the beginning of the Quarter			Nil										
Received during the Quarter			Nil										
Disposed off during the Quarter			Nil										
Remaining unresolved at the end of the Quarter			Nil										



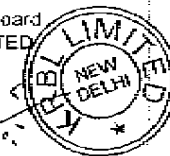
- Notes:
1. The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 7th November, 2012 and have undergone "Limited Review" by the Statutory Auditors of the Company.
 2. Company has treated gain amounting to Rs.3545 Lacs arisen on account of foreign exchange fluctuation as an exceptional item, as during the quarter the rupee saw a considerable appreciation of 5.22% against US Dollar. All Foreign Currency Monetary items have been restated in conformity with Accounting Standard (AS-11).
 3. Figures for the prior period have been regrouped and/or rearranged wherever considered necessary.
 4. The standalone results are submitted with the Stock Exchanges as additional information with the consolidated results, as per the requirement of Clause 41 of the Listing Agreement. The Standalone financial results of the Company for the quarter ended 30th September, 2012 are available on the BSE/NSE website. The Key Standalone financial information is given below:

Particulars	Three Months ended			Year to Date		Twelve Months ended
	30/09/2012	30/06/2012	30/09/2011	30/09/2012	30/09/2011	31/03/2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Turnover	57223	54118	39279	111341	70681	163886
Profit Before Tax (PBT)	7654	6935	(2999)	14589	(65)	9337
Profit After Tax (PAT)	5401	5660	(2406)	11061	(65)	7115

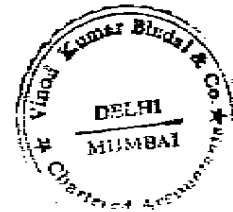
Place: New Delhi
Date: 07.11.2012

By Order of the Board
For KRBL LIMITED

Andop Kumar Gupta
Joint Managing Director



Segment wise Revenue, Results and Capital Employed as per Clause 41 of Listing Agreement													
(Rs. in Lacs)													
S. No.	Particulars	Three Months Ended			Year to Date		Year Ended	Three Months Ended			Year to Date		Year Ended
		30/09/12 Unaudited	30/09/12 Unaudited	30/09/11 Unaudited	30/09/12 Unaudited	30/09/11 Unaudited		31/03/12 Audited	30/09/12 Unaudited	30/09/12 Unaudited	30/09/11 Unaudited	30/09/12 Unaudited	
Standalone							Consolidated						
A.	Primary Segment												
1.	Segment Revenue												
a)	Agri	55647	50421	38180	106088	68443	160185	55652	50421	38180	106073	68443	160185
b)	Energy	2204	2384	2180	4588	4135	7634	2204	2384	2180	4588	4135	7634
	Total Segment Revenue	57851	52805	40360	110656	72578	167819	57856	52805	40360	110661	72578	167819
	Less: Inter Segment Revenue-Power	726	1160	1151	1886	2045	4719	726	1160	1151	1886	2045	4719
	Net Sales	57125	51645	39209	108770	70533	163100	57130	51645	39209	108775	70533	163100
2.	Segment Result												
a)	Agri	9271	8601	(2073)	17872	2241	16025	9284	6383	(1896)	15866	2500	16213
b)	Energy	570	650	451	1220	1023	725	570	650	451	1220	1023	725
	Total Segment Result	9841	9251	(1622)	19092	3264	16750	9854	7033	(1445)	15886	3523	16938
	Less: i) Interest Expenses	2119	2251	1321	4370	3217	7189	2080	2291	1345	4371	3217	7189
	Less: ii) Other Unallocable Expenditure net of unallocable Income	68	65	56	133	112	224	68	65	56	133	112	224
	Total Profit Before Tax	7654	6935	(2999)	14589	(65)	9337	7706	4677	(2846)	12382	194	9525
3.	Segment Capital Employed (Segment Assets- Segment Liabilities)												
a)	Agri	56287	52973	39888	56287	39888	48291	58839	55052	44153	58839	44153	52485
b)	Energy	21731	19658	20737	21731	20737	19514	21731	19658	20737	21731	20737	19514
	Total	78018	72631	60625	78018	60625	67805	80570	74710	64890	80570	64890	71999
(B)	Secondary Segment												
a)	Agri												
	India	23535	18683	19718	42218	32212	74504	23535	18683	19718	42218	32212	74504
	Rest of World	32112	31738	18462	63850	36231	85681	32117	31738	18462	63855	36231	85681
	Sub-Total (a)	55647	50421	38180	106068	68443	160185	55652	50421	38180	106073	68443	160185
b)	Energy												
	India	2204	2384	2180	4588	4135	7634	2204	2384	2180	4588	4135	7634
	Rest of World	—	—	—	—	—	—	—	—	—	—	—	—
	Sub-Total (b)	2204	2384	2180	4588	4135	7634	2204	2384	2180	4588	4135	7634
	Total (a) + (b)	57851	52805	40360	110656	72578	167819	57856	52805	40360	110661	72578	167819
	Less: Inter-Segment Revenue	726	1160	1151	1886	2045	4719	726	1160	1151	1886	2045	4719
	NET SALES	57125	51645	39209	108770	70533	163100	57130	51645	39209	108775	70533	163100



Statement of Assets & Liabilities

(Rs. in Lakhs)

Particulars	As at 30.09.2012 Unaudited/ Standalone	As at 30.09.2011 Unaudited/ Standalone	As at 30.09.2012 Unaudited/ Consolidated	As at 30.09.2011 Unaudited/ Consolidated	As at 31.03.2012 Audited / Standalone	As at 31.03.2012 Audited / Consolidated
A	EQUITY AND LIABILITIES					
1.	Shareholders' Funds					
(a) Share Capital	2435	2435	2435	2435	2435	2435
(b) Reserves and Surplus	75582	58189	78511	62847	64521	69281
(c) Money received against Share Warrants	---	---	---	---	---	---
Sub-total - Shareholders' Funds	78017	60624	80946	65282	66956	71716
2.	Share Application Money pending Allotment					
3.	Minority Interest					
4.	Non-Current Liabilities					
(a) Long-Term Borrowings	9014	5130	9014	5130	10639	10639
(b) Deferred Tax Liabilities (Net)	1494	1313	1494	1313	1622	1622
(c) Other Long-Term Liabilities	---	---	---	---	---	---
(d) Long-Term Provisions	105	89	106	89	93	93
Sub-total - Non-Current Liabilities	10613	6632	10702	6620	12354	12442
5.	Current Liabilities					
(a) Short-term borrowings	37676	53433	37661	53433	76909	76895
(b) Trade Payables	3613	6302	3613	6301	12930	12930
(c) Other Current Liabilities	22080	25726	22081	25726	25585	25586
(d) Short-Term Provisions	3063	954	3063	954	1287	1286
Sub-total - Current Liabilities	86432	86415	66418	86414	116711	116697
TOTAL - EQUITY AND LIABILITIES	155062	153571	158066	158316	196021	200855
B	ASSETS					
1.	Non-Current Assets					
(a) Fixed Assets	43307	42315	43769	42780	42149	42611
(b) Goodwill on Consolidation	---	---	17	15	---	17
(c) Non-Current Investments	427	427	---	---	427	---
(d) Deferred Tax Assets (Net)	---	---	---	---	---	---
(e) Long-Term Loans and Advances	1676	2022	1676	2021	1865	1865
(f) Other Non-Current Assets	1020	1171	1020	1171	869	869
Sub-Total - Non-Current Assets	46430	45935	46482	45967	45310	45362
2.	Current Assets					
(a) Current Investments	677	776	677	776	685	685
(b) Inventories	83823	88559	83823	88559	123772	123772
(c) Trade Receivables	20282	12221	20282	12220	22916	22916
(d) Cash and Cash equivalents	2236	1409	2323	1441	1613	1644
(e) Short-Term Loans and Advances	1614	4871	4479	9353	1725	6476
(f) Other Current Assets	---	---	---	---	---	---
Sub-total - Current Assets	108632	107838	111584	112349	150711	155493
TOTAL - ASSETS	155062	153571	158066	158316	196021	200855

